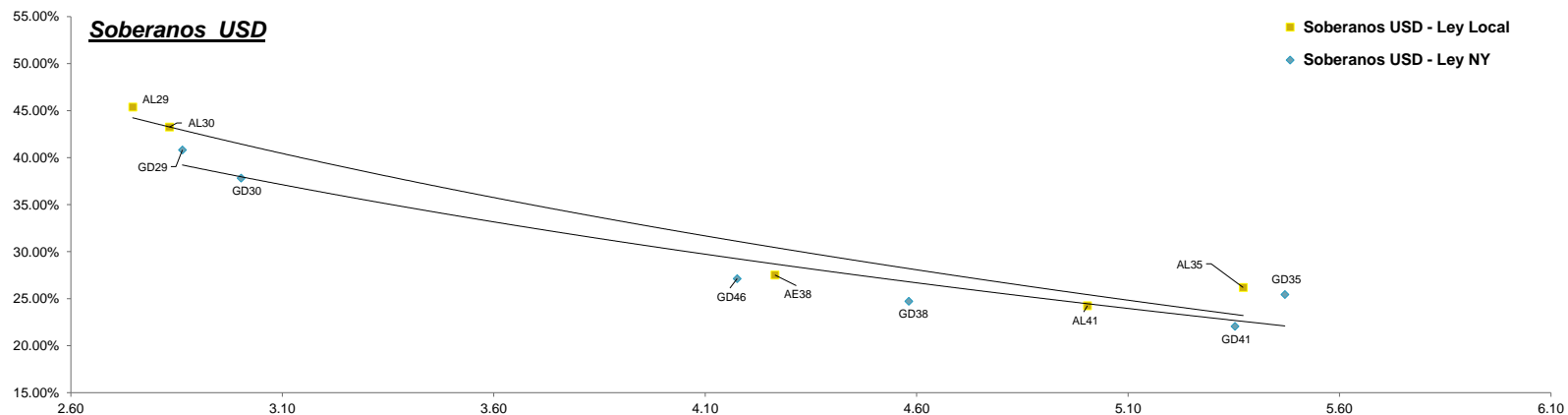


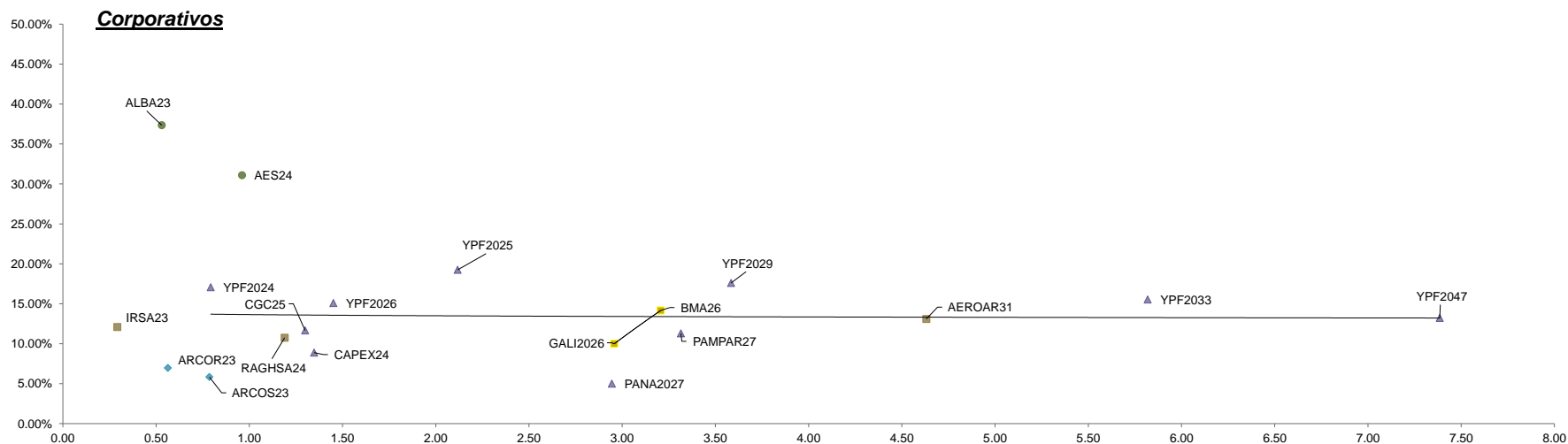
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	24.61	44.98%	40.81%	09-ene-23	1.000%	Sem.	24.91%	2.86	\$ 2,635.03	21.14	16.41%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	24.96	41.41%	37.83%	09-ene-23	0.500%	Sem.	25.11%	3.00	\$ 16,090.61	21.71	14.97%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	22.61	27.06%	25.44%	09-ene-23	1.500%	Sem.	23.07%	5.47	\$ 20,501.72	20.39	10.89%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	29.40	26.25%	24.72%	09-ene-23	3.875%	Sem.	30.48%	4.58	\$ 11,405.07	26.44	11.20%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	26.50	23.28%	22.06%	09-ene-23	3.500%	Sem.	27.51%	5.35	\$ 10,482.11	24.35	8.83%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	23.38	28.97%	27.13%	09-ene-23	1.500%	Sem.	23.84%	4.18	\$ 2,092.00	20.93	11.71%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	22.00	50.53%	45.39%	09-ene-23	1.000%	Sem.	21.91%	2.75	\$ 2,194.28	19.15	14.88%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	21.48	47.93%	43.25%	09-ene-23	0.500%	Sem.	21.44%	2.83	\$ 13,517.56	18.67	15.05%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	22.29	27.90%	26.19%	09-ene-23	1.500%	Sem.	22.16%	5.37	\$ 19,069.87	19.46	14.54%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	27.35	29.41%	27.51%	09-ene-23	3.875%	Sem.	26.93%	4.26	\$ 7,216.66	23.75	15.16%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	24.92	25.71%	24.25%	09-ene-23	3.500%	Sem.	24.58%	5.00	\$ 1,500.11	21.48	16.01%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	21.79	48.40%	43.64%	09-ene-23	0.500%	Sem.	21.95%	2.87	\$ 90.39	20.07	8.57%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	21.05	46.16%	41.79%	09-ene-23	0.125%	Sem.	21.09%	2.95	\$ 1,165.59	19.56	7.62%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	19.98	27.31%	25.67%	09-ene-23	0.875%	Sem.	20.26%	5.76	\$ 298.80	18.00	11.00%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	23.97	28.92%	27.09%	09-ene-23	3.000%	Sem.	24.87%	4.50	\$ 809.34	20.99	14.20%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.96	25.38%	23.95%	09-ene-23	2.750%	Sem.	22.81%	5.29	\$ 1,572.60	19.93	10.19%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	20.67	29.94%	27.98%	09-ene-23	0.875%	Sem.	20.95%	4.23	\$ 248.13	19.09	8.28%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	32.52	32.46%	30.18%	01-mar-23	6.625%	Sem.	32.21%	3.41	\$ 6,200.00	30.54	6.48%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.16	26.74%	25.15%	01-mar-23	5.875%	Sem.	28.91%	4.85	\$ 770.00	28.91	0.86%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.29	26.48%	24.93%	01-mar-23	5.250%	Sem.	27.09%	5.01	\$ 150.00	27.17	0.44%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	89.91	11.36%	11.06%	01-dic-22	7.500%	Sem.	90.28%	2.81	\$ 890.00	85.81	4.78%	
Cordoba 2025	PDCAR25	10-dic-25	100.00%	79.88	22.71%	21.55%	10-dic-22	3.000%	Sem.	80.52%	1.37	\$ 679.00	77.22	3.44%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	64.42	22.40%	21.27%	01-dic-22	3.000%	Sem.	65.63%	2.76	\$ 494.00	62.10	3.74%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	59.88	19.98%	19.07%	01-feb-23	3.000%	Sem.	60.79%	3.79	\$ 433.00	57.39	4.34%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.05	29.66%	27.74%	29-mar-23	Step-up	Sem.	60.36%	2.18	\$ 22.15	60.46	-0.68%	
Mendoza 2029	PMM29	19-mar-29	100.00%	72.21	18.70%	17.90%	19-mar-23	2.750%	Sem.	72.44%	2.37	\$ 562.00	66.58	8.46%	
Chubut 2026	BOGAR26	26-jul-26	62.50%	75.95	27.44%	24.99%	26-ene-23	7.750%	Trim.	76.13%	1.46	\$ 406.25	75.61	0.45%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	61.49	22.57%	21.43%	27-abr-23	2.500%	Sem.	61.73%	2.96	\$ 366.00	58.37	5.35%	
Neuquen 2030 may	NEU30M	12-may-30	92.42%	90.11	12.64%	12.08%	12-feb-23	5.170%	Sem.	90.15%	2.91	\$ 332.23	86.28	4.44%	
Santa Fe 2023	SFE23	23-mar-23	50.00%	94.36	28.88%	27.05%	23-mar-23	7.000%	Sem.	94.43%	0.27	\$ 125.00	91.73	2.87%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	73.99	16.85%	16.19%	01-may-23	6.900%	Sem.	74.13%	3.09	\$ 250.00	72.13	2.58%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.20	32.58%	30.28%	10-mar-23	2.750%	Sem.	55.86%	2.18	\$ 225.00	55.19	0.02%	
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	89.33	15.29%	14.49%	17-ene-23	8.950%	Trim.	89.45%	1.95	\$ 125.13	88.07	1.43%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.40	7.09%	6.97%	06-ene-23	6.000%	Sem.	99.41%	0.56	\$ 500.00	98.30	1.12%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	5.92%	5.84%	27-mar-23	6.625%	Sem.	100.59%	0.79	\$ 348.47	100.40	0.20%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.70	10.24%	10.00%	19-ene-23	8.250%	Sem.	94.86%	2.96	\$ 250.00	93.90	0.85%
Banco Macro 2026	BMA26	04-nov-26	100.00%	78.20	14.66%	14.16%	04-may-23	6.750%	Sem.	78.31%	3.21	\$ 400.00	75.90	3.03%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	97.30	9.09%	8.89%	15-may-23	6.875%	Sem.	97.31%	1.35	\$ 300.00	95.90	1.46%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	97.10	12.00%	11.66%	08-mar-23	9.500%	Sem.	97.16%	1.30	\$ 260.10	96.30	0.83%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	112.70	5.07%	5.01%	30-abr-23	9.125%	Sem.	112.60%	2.94	\$ 300.00	108.30	4.06%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	87.60	11.61%	11.29%	24-ene-23	7.500%	Sem.	87.92%	3.31	\$ 750.00	84.10	4.16%
YPF 2024	YPF2024	04-abr-24	70.00%	93.30	17.79%	17.06%	04-abr-23	8.750%	Sem.	93.39%	0.79	\$ 927.50	89.70	4.01%
YPF 2025	YPF2025	28-jul-25	100.00%	78.30	20.17%	19.25%	28-ene-23	8.500%	Sem.	78.92%	2.12	\$ 1,500.00	74.10	5.67%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	91.30	15.96%	15.09%	12-feb-23	4.000%	Sem.	91.34%	1.45	\$ 775.31	88.10	3.63%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	71.60	18.38%	17.60%	30-dic-22	9.000%	Sem.	71.90%	3.58	\$ 747.00	63.30	13.11%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	57.10	16.13%	15.53%	30-mar-23	7.000%	Sem.	57.21%	5.82	\$ 575.00	55.50	2.88%
YPF 2047	YPF2047	15-dic-47	100.00%	54.70	13.67%	13.23%	15-dic-22	7.000%	Sem.	56.13%	7.39	\$ 750.00	52.10	4.99%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	78.30	33.50%	31.08%	02-feb-23	7.750%	Sem.	78.84%	0.96	\$ 300.00	77.30	1.29%
Albanesi 2023	ALBA23	27-jul-23	100.00%	85.00	40.84%	37.35%	27-ene-23	9.625%	Sem.	85.48%	0.53	\$ 336.00	82.00	3.66%
Otros														
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	80.10	13.75%	13.09%	01-feb-23	8.500%	Sem.	80.24%	4.63	\$ 64.00	84.10	-4.76%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.00	12.45%	12.08%	23-mar-23	8.750%	Sem.	99.02%	0.29	\$ 360.00	99.20	-0.20%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.80	11.04%	10.75%	21-mar-23	7.250%	Sem.	95.86%	1.19	\$ 119.73	94.60	1.27%

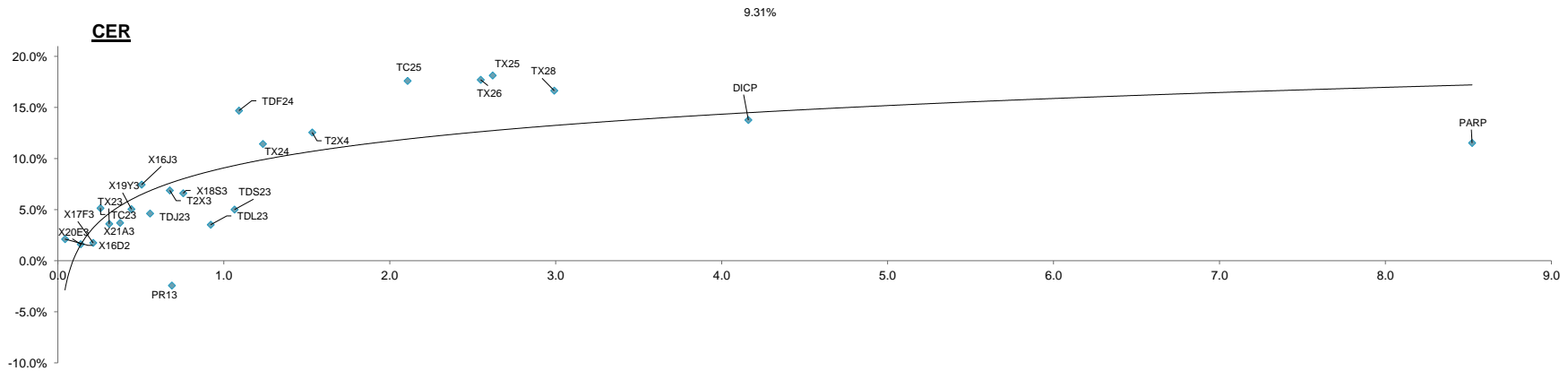


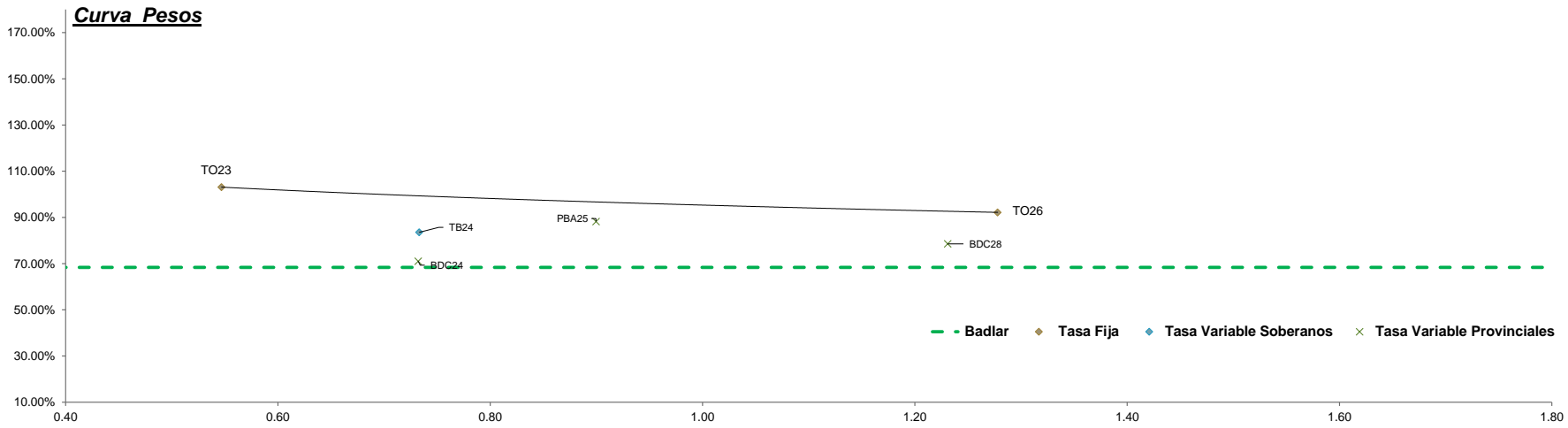
Fixed Income Research



Dólar	166.6000
Libor 90 días	4.7339%
CER	69.2657
IPC Oct.	6.3%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Ajustables por CER (*)														
Lecer 12/2022	X16D2	16-dic-22	100.00%	163.77	2.14%	2.12%	16-dic-22	Fijo 0%	-	99.91%	0.04	\$ 218,814.00	155.62	5.24%
Lecer 01/2023	X20E3	20-ene-23	100.00%	171.69	1.63%	1.62%	20-ene-23	Fijo 0%	-	99.77%	0.14	\$ 257,000.00	163.55	4.98%
Lecer 02/2023	X17F3	17-feb-23	100.00%	165.33	1.76%	1.74%	17-feb-23	Fijo 0%	-	99.62%	0.21	\$ 385,176.00	157.17	5.19%
BONCER 2023	TC23	06-mar-23	100.00%	777.50	5.20%	5.14%	06-mar-23	Fija 4%	Sem.	99.71%	0.26	\$ 28,300.00	742.68	4.69%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	333.30	3.64%	3.61%	25-mar-23	Fija 1.40%	Sem.	99.32%	0.31	\$ 308,023.00	317.20	5.08%
Lecer 04/2023	X21A3	21-abr-23	100.00%	157.44	3.75%	3.71%	21-abr-23	Fijo 0%	-	98.58%	0.38	\$ 240,657.00	150.00	4.96%
Lecer 05/2023	X19Y3	19-may-23	100.00%	149.69	5.12%	5.05%	19-may-23	Fijo 0%	-	97.70%	0.44	\$ 337,491.00	141.97	5.44%
Lecer 06/2023	X16J3	16-jun-23	100.00%	117.31	7.57%	7.44%	16-jun-23	Fijo 0%	-	96.12%	0.50	\$ 182,679.00	111.71	5.01%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,618.22	4.67%	4.62%	30-jun-23	Fijo 2%	-	98.50%	0.56	\$ 3,709.00	16,194.08	2.62%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,537.90	3.53%	3.52%	31-jul-23	Fijo 2%	-	98.60%	0.92	\$ 6,925.00	16,262.86	1.69%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	293.90	7.00%	6.88%	13-feb-23	Fija 1.45%	Sem.	96.35%	0.67	\$ 423,618.00	278.05	5.70%
Lecer 09/2023	X18S3	18-sep-23	100.00%	107.31	6.64%	6.60%	18-sep-23	Fijo 0%	-	94.95%	0.76	\$ 46,647.00	102.59	4.60%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	16,283.81	4.99%	5.00%	29-sep-23	Fijo 2.25%	-	97.08%	1.06	\$ 4,817.00	15,944.32	2.13%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,637.73	14.44%	14.70%	28-feb-24	Fijo 3%	-	87.59%	1.09	\$ 710.00	14,440.52	1.37%
Bocon Prov Serie 6°	PR13	15-mar-24	13.68%	795.00	-2.40%	-2.43%	15-dic-22	Fija 2%	Mensual	103.31%	0.69	\$ 96,028.29	785.00	1.27%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	296.00	11.76%	11.43%	25-mar-23	Fija 1.50%	Sem.	88.19%	1.24	\$ 345,783.00	278.19	6.40%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	213.18	12.94%	12.55%	26-ene-23	Fija 1.55%	Sem.	84.08%	1.53	\$ 309,278.00	200.43	6.36%
BONCER 2025	TC25	27-abr-25	100.00%	555.00	18.37%	17.60%	27-abr-23	Fija 4%	Sem.	74.28%	2.11	\$ 29,907.80	555.49	-0.09%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	93.50	18.95%	18.13%	09-may-23	Fija 1.80%	Sem.	63.98%	2.62	\$ 48,154.00	97.50	-4.10%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	196.38	18.49%	17.70%	09-may-23	Fija 2.00%	Sem.	65.55%	2.55	\$ 178,343.00	210.03	-6.50%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	188.00	17.34%	16.64%	09-may-23	Fija 2.25%	Sem.	62.75%	2.99	\$ 66,421.32	203.95	-7.82%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,213.35	14.24%	13.77%	02-ene-23	Fija 5.83%	Sem.	69.84%	4.16	\$ 10,472.48	4,459.50	-5.52%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,920.00	11.86%	11.52%	31-mar-23	1.77%	Sem.	41.29%	8.52	\$ 2,860.55	1,791.00	7.20%
Tasa Fija														
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	96.97	101.68%	71.24%	16-dic-22	Fijo 0%	-	96.97%	0.03	\$ 200,000.00	91.79	5.65%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	96.00	64.32%	50.69%	30-dic-22	Fijo 0%	-	96.00%	0.05	\$ 47,667.00	91.00	5.49%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	88.17	109.91%	79.02%	31-ene-23	Fijo 0%	-	88.17%	0.09	\$ 185,487.00	83.69	5.35%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	83.37	105.81%	79.16%	28-feb-23	Fijo 0%	-	83.37%	0.14	\$ 91,625.00	78.40	6.34%
Letra del Tesoro a Dcto. 31/03/23	S31M3	31-mar-23	100.00%	77.81	110.55%	84.63%	31-mar-23	Fijo 0%	-	77.81%	0.18	\$ 21,726.00	78.40	-0.75%
Bote 10/2023	TO23	18-oct-23	100.00%	57.82	129.69%	103.11%	17-abr-23	Fija 16.00%	Sem.	56.71%	0.55	\$ 64,150.35	53.29	8.49%
Bote 10/2026	TO26	18-oct-26	100.00%	22.80	113.43%	92.18%	17-abr-23	Fija 15.50%	Sem.	22.38%	1.28	\$ 96,569.71	23.50	-2.98%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	97.83	50.37%	45.25%	23-may-23	Fija 43.25%	Sem.	97.01%	1.48	\$ 502,949.00	110.00	-11.07%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	101.00	113.57%	83.55%	18-ene-23	Badlar + 500pbs	Trim.	92.89%	0.73	\$ 9,297.00	96.55	4.61%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	113.10	92.32%	71.05%	29-dic-22	Badlar + 325pbs	Trim.	100.72%	0.73	\$ 43,603.35	105.10	7.61%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	94.47	104.88%	78.56%	22-feb-23	Badlar + 375pbs	Trim.	92.98%	1.23	\$ 13,262.47	105.00	-10.03%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	94.60	121.94%	88.22%	12-ene-23	Badlar + 375pbs	Trim.	86.17%	0.90	\$ 30,000.00	92.14	2.67%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	0.00%	16,414.12	#iNUM!	#iNUM!	00-ene-00	0.20%	Sem.	#iDIV/0!	#iNUM!	\$ -	15,834.58	3.66%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	16,529.90	2.31%	2.30%	28-abr-23	0.30%	Sem.	99.19%	0.40	\$ 2,222.00	16,072.00	2.85%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,618.22	0.43%	0.43%	30-jun-23	0.00%	-	99.75%	0.58	\$ 3,709.00	16,194.08	2.62%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,537.90	0.77%	0.77%	31-jul-23	0.00%	-	99.27%	0.95	\$ 6,925.00	16,262.86	1.69%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	0.00%	16,367.50	2.70%	2.68%	31-ene-23	0.00%	Sem.	98.24%	0.66	\$ -	15,827.78	3.41%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	16,283.81	2.06%	2.07%	29-sep-23	0.00%	-	97.74%	1.10	\$ 4,817.00	15,944.32	2.13%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,637.73	9.96%	10.08%	28-feb-24	0.00%	-	88.79%	1.14	\$ 710.00	14,440.52	1.37%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,050.00	13.29%	12.88%	30-abr-23	0.40%	Sem.	84.30%	1.33	\$ 1,278.00	14,250.00	-1.40%





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