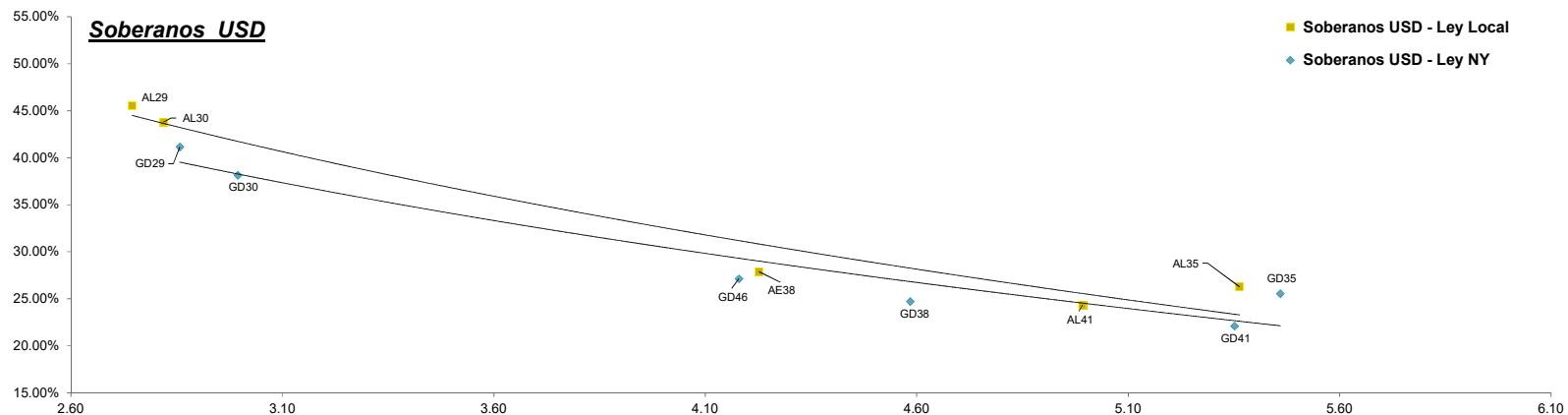


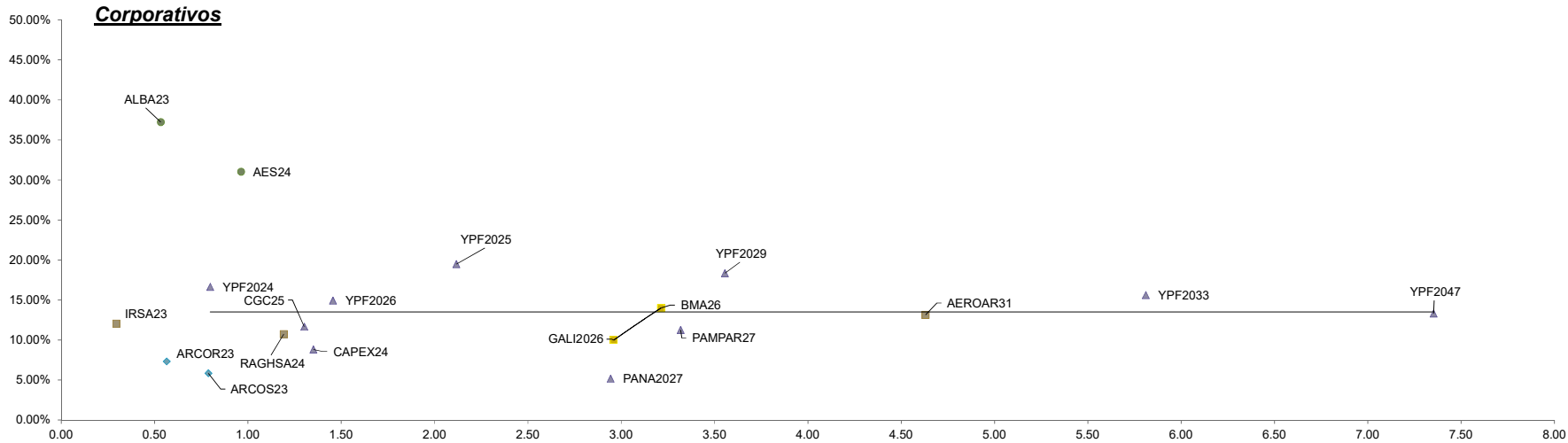
Fixed Income Research

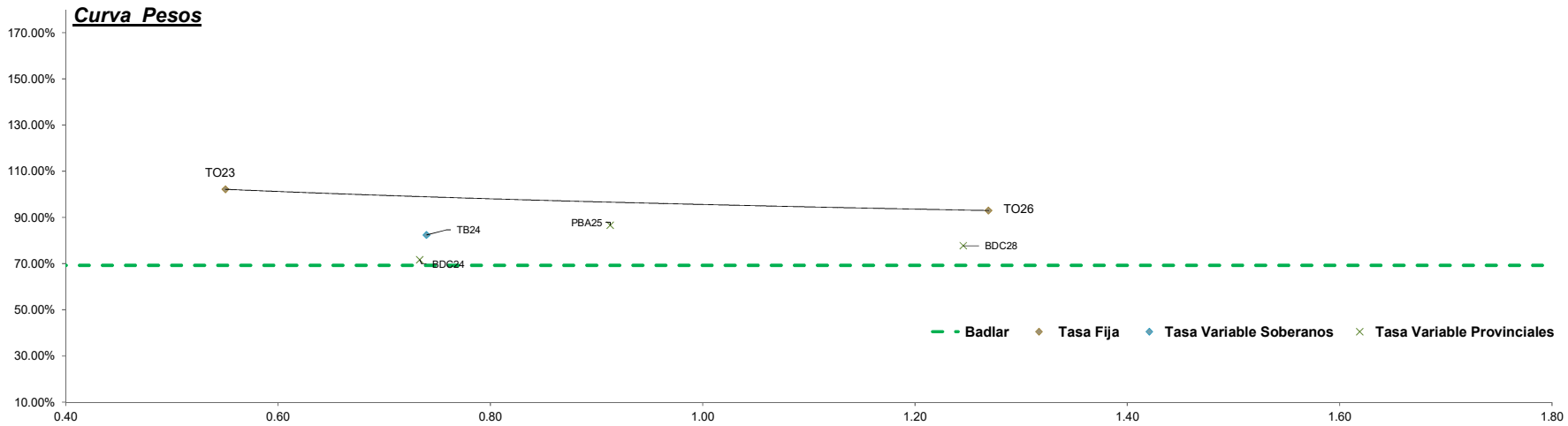
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	24.35	45.38%	41.15%	09-ene-23	1.000%	Sem.	24.65%	2.86	\$ 2,635.03	21.14	15.18%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	24.70	41.79%	38.15%	09-ene-23	0.500%	Sem.	24.85%	2.99	\$ 16,090.61	21.71	13.77%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	22.47	27.18%	25.54%	09-ene-23	1.500%	Sem.	22.93%	5.46	\$ 20,501.72	20.39	10.20%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	29.40	26.24%	24.71%	09-ene-23	3.875%	Sem.	30.47%	4.58	\$ 11,405.07	26.44	11.20%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	26.46	23.31%	22.09%	09-ene-23	3.500%	Sem.	27.47%	5.35	\$ 10,482.11	24.35	8.67%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	23.38	28.96%	27.12%	09-ene-23	1.500%	Sem.	23.83%	4.18	\$ 2,092.00	20.93	11.71%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	21.88	50.73%	45.54%	09-ene-23	1.000%	Sem.	21.79%	2.74	\$ 2,194.28	19.15	14.26%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	21.13	48.59%	43.80%	09-ene-23	0.500%	Sem.	21.09%	2.82	\$ 13,517.56	18.67	13.18%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	22.17	28.00%	26.28%	09-ene-23	1.500%	Sem.	22.04%	5.36	\$ 19,069.87	19.46	13.93%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	26.90	29.83%	27.89%	09-ene-23	3.875%	Sem.	26.49%	4.23	\$ 7,216.66	23.75	13.26%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	24.79	25.82%	24.34%	09-ene-23	3.500%	Sem.	24.45%	4.99	\$ 1,500.11	21.48	15.41%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	21.91	48.13%	43.42%	09-ene-23	0.500%	Sem.	22.06%	2.87	\$ 90.39	20.07	9.17%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	20.93	46.35%	41.95%	09-ene-23	0.125%	Sem.	20.97%	2.94	\$ 1,165.59	19.56	7.00%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	19.92	27.36%	25.71%	09-ene-23	0.875%	Sem.	20.20%	5.75	\$ 298.80	18.00	10.67%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	23.99	28.89%	27.06%	09-ene-23	3.000%	Sem.	24.89%	4.50	\$ 809.34	20.99	14.29%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.92	25.41%	23.98%	09-ene-23	2.750%	Sem.	22.76%	5.29	\$ 1,572.60	19.93	9.98%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	20.63	29.98%	28.01%	09-ene-23	0.875%	Sem.	20.90%	4.23	\$ 248.13	19.09	8.07%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	32.43	32.53%	30.24%	01-mar-23	6.625%	Sem.	32.12%	3.41	\$ 6,200.00	30.54	6.19%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.14	26.74%	25.15%	01-mar-23	5.875%	Sem.	28.89%	4.85	\$ 770.00	28.91	0.80%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.40	26.38%	24.84%	01-mar-23	5.250%	Sem.	27.20%	5.03	\$ 150.00	27.17	0.85%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	89.73	11.43%	11.12%	01-dic-22	7.500%	Sem.	90.10%	2.81	\$ 890.00	85.81	4.57%	
Cordoba 2025	PDCAR25	10-dic-25	100.00%	79.76	22.80%	21.63%	10-dic-22	3.000%	Sem.	80.40%	1.38	\$ 679.00	77.22	3.29%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	64.36	22.43%	21.29%	01-dic-22	3.000%	Sem.	65.57%	2.76	\$ 494.00	62.10	3.64%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	59.89	19.97%	19.06%	01-feb-23	3.000%	Sem.	60.79%	3.79	\$ 433.00	57.39	4.36%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.03	29.65%	27.73%	29-mar-23	Step-up	Sem.	60.33%	2.18	\$ 22.15	60.46	-0.71%	
Mendoza 2029	PMM29	19-mar-29	100.00%	72.24	18.67%	17.87%	19-mar-23	2.750%	Sem.	72.47%	2.37	\$ 562.00	66.58	8.50%	
Chubut 2026	BOGAR26	26-jul-26	62.50%	75.76	27.61%	25.14%	26-ene-23	7.750%	Trim.	75.94%	1.46	\$ 406.25	75.61	0.20%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	61.62	22.48%	21.35%	27-abr-23	2.500%	Sem.	61.85%	2.97	\$ 366.00	58.37	5.57%	
Neuquen 2030 may	NEU30M	12-may-30	92.42%	89.78	12.78%	12.21%	12-feb-23	5.170%	Sem.	89.82%	2.90	\$ 332.23	86.28	4.06%	
Santa Fe 2023	SFE23	23-mar-23	50.00%	93.53	32.31%	30.06%	23-mar-23	7.000%	Sem.	93.61%	0.27	\$ 125.00	91.73	1.96%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	74.08	16.80%	16.15%	01-may-23	6.900%	Sem.	74.22%	3.09	\$ 250.00	72.13	2.70%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	54.98	32.76%	30.44%	10-mar-23	2.750%	Sem.	55.63%	2.18	\$ 225.00	55.19	-0.38%	
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	89.57	15.13%	14.34%	17-ene-23	8.950%	Trim.	89.68%	1.96	\$ 125.13	88.07	1.70%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.20	7.45%	7.31%	06-ene-23	6.000%	Sem.	99.22%	0.56	\$ 500.00	98.30	0.92%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	5.92%	5.84%	27-mar-23	6.625%	Sem.	100.59%	0.79	\$ 348.47	100.40	0.20%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.70	10.24%	9.99%	19-ene-23	8.250%	Sem.	94.86%	2.96	\$ 250.00	93.90	0.85%
Banco Macro 2026	BMA26	04-nov-26	100.00%	78.60	14.49%	14.00%	04-may-23	6.750%	Sem.	78.70%	3.21	\$ 400.00	75.90	3.56%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	97.40	9.01%	8.81%	15-may-23	6.875%	Sem.	97.41%	1.35	\$ 300.00	95.90	1.56%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	97.10	12.00%	11.66%	08-mar-23	9.500%	Sem.	97.16%	1.30	\$ 260.10	96.30	0.83%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	112.20	5.23%	5.16%	30-abr-23	9.125%	Sem.	112.11%	2.94	\$ 300.00	108.30	3.60%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	87.70	11.57%	11.26%	24-ene-23	7.500%	Sem.	88.02%	3.32	\$ 750.00	84.10	4.28%
YPF 2024	YPF2024	04-abr-24	70.00%	93.60	17.33%	16.64%	04-abr-23	8.750%	Sem.	93.69%	0.80	\$ 927.50	89.70	4.35%
YPF 2025	YPF2025	28-jul-25	100.00%	77.90	20.42%	19.47%	28-ene-23	8.500%	Sem.	78.53%	2.12	\$ 1,500.00	74.10	5.13%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	91.50	15.78%	14.93%	12-feb-23	4.000%	Sem.	91.54%	1.46	\$ 775.31	88.10	3.86%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	69.70	19.17%	18.33%	30-dic-22	9.000%	Sem.	70.02%	3.56	\$ 747.00	63.30	10.11%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	56.80	16.23%	15.62%	30-mar-23	7.000%	Sem.	56.91%	5.81	\$ 575.00	55.50	2.34%
YPF 2047	YPF2047	15-dic-47	100.00%	54.40	13.75%	13.30%	15-dic-22	7.000%	Sem.	55.83%	7.35	\$ 750.00	52.10	4.41%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	78.30	33.44%	31.03%	02-feb-23	7.750%	Sem.	78.83%	0.96	\$ 300.00	77.30	1.29%
Albanesi 2023	ALBA23	27-jul-23	100.00%	85.00	40.70%	37.23%	27-ene-23	9.625%	Sem.	85.48%	0.53	\$ 336.00	82.00	3.66%
Otros														
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	79.90	13.81%	13.15%	01-feb-23	8.500%	Sem.	80.03%	4.63	\$ 64.00	84.10	-4.99%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.00	12.42%	12.05%	23-mar-23	8.750%	Sem.	99.02%	0.29	\$ 360.00	99.20	-0.20%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.80	11.04%	10.75%	21-mar-23	7.250%	Sem.	95.86%	1.19	\$ 119.73	94.60	1.27%





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