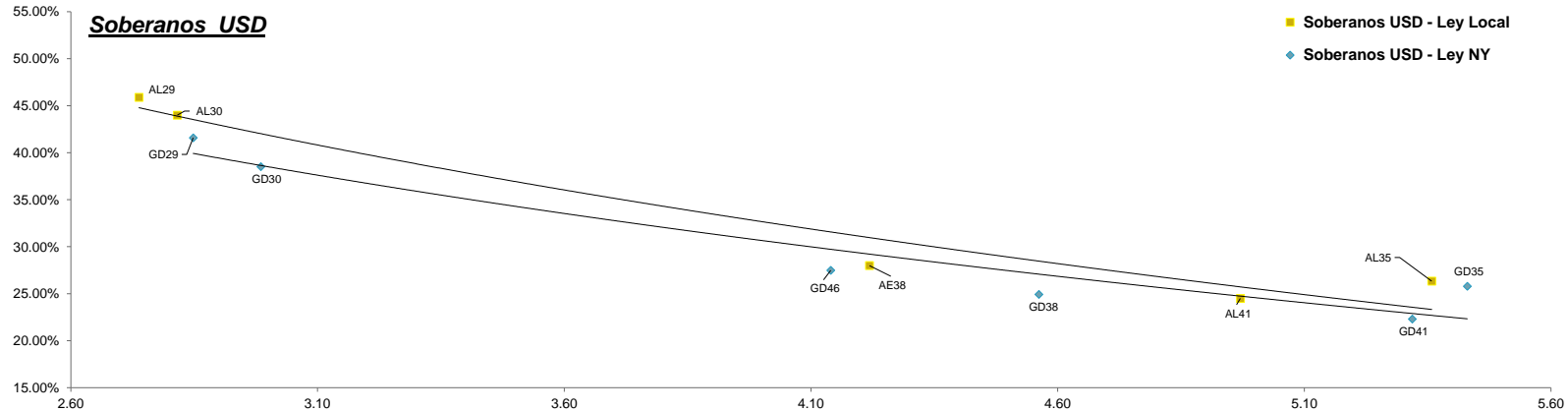


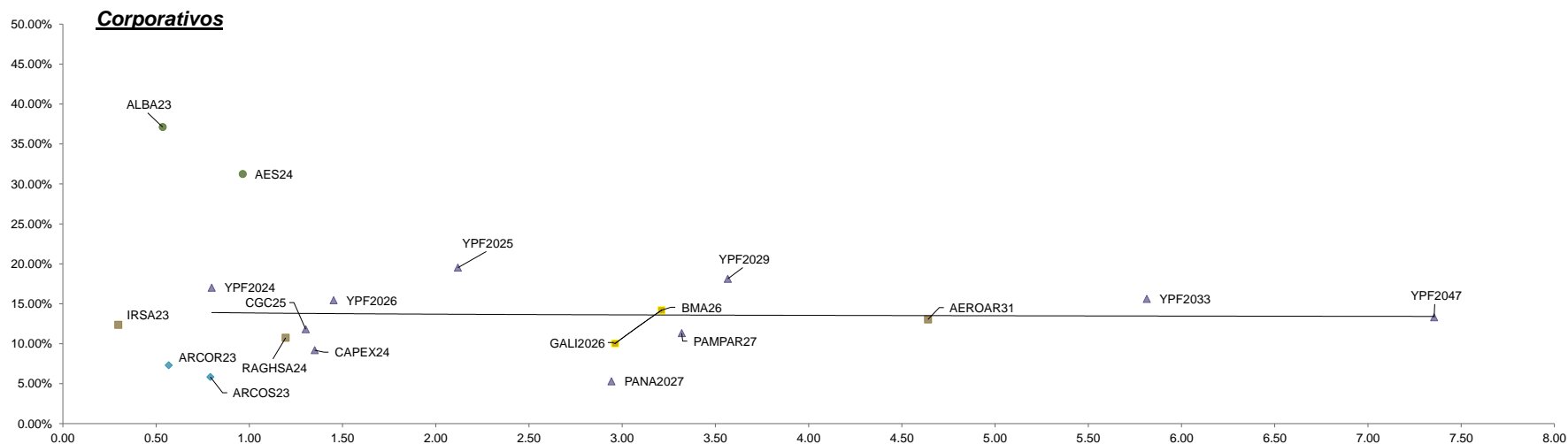
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	24.02	45.91%	41.58%	09-ene-23	1.000%	Sem.	24.32%	2.85	\$ 2,635.03	21.14	13.62%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	24.41	42.22%	38.51%	09-ene-23	0.500%	Sem.	24.56%	2.99	\$ 16,090.61	21.71	12.44%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	22.16	27.45%	25.78%	09-ene-23	1.500%	Sem.	22.62%	5.43	\$ 20,501.72	20.39	8.68%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	29.09	26.48%	24.93%	09-ene-23	3.875%	Sem.	30.16%	4.56	\$ 11,405.07	26.44	10.02%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	26.14	23.54%	22.30%	09-ene-23	3.500%	Sem.	27.15%	5.32	\$ 10,482.11	24.35	7.35%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	23.01	29.37%	27.48%	09-ene-23	1.500%	Sem.	23.46%	4.14	\$ 2,092.00	20.93	9.94%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	21.65	51.15%	45.89%	09-ene-23	1.000%	Sem.	21.56%	2.74	\$ 2,194.28	19.15	13.05%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	20.99	48.83%	43.99%	09-ene-23	0.500%	Sem.	20.95%	2.82	\$ 13,517.56	18.67	12.43%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	22.09	28.06%	26.33%	09-ene-23	1.500%	Sem.	21.96%	5.36	\$ 19,069.87	19.46	13.51%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	26.77	29.94%	27.99%	09-ene-23	3.875%	Sem.	26.37%	4.22	\$ 7,216.66	23.75	12.72%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	24.58	26.00%	24.50%	09-ene-23	3.500%	Sem.	24.25%	4.97	\$ 1,500.11	21.48	14.43%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	21.93	48.05%	43.35%	09-ene-23	0.500%	Sem.	22.08%	2.88	\$ 90.39	20.07	9.27%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	21.17	45.84%	41.53%	09-ene-23	0.125%	Sem.	21.21%	2.96	\$ 1,165.59	19.56	8.23%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	19.75	27.52%	25.85%	09-ene-23	0.875%	Sem.	20.03%	5.74	\$ 298.80	18.00	9.72%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	23.79	29.08%	27.23%	09-ene-23	3.000%	Sem.	24.68%	4.49	\$ 809.34	20.99	13.34%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.65	25.66%	24.20%	09-ene-23	2.750%	Sem.	22.49%	5.26	\$ 1,572.60	19.93	8.63%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	20.56	30.05%	28.08%	09-ene-23	0.875%	Sem.	20.83%	4.22	\$ 248.13	19.09	7.70%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	32.47	32.46%	30.18%	01-mar-23	6.625%	Sem.	32.16%	3.41	\$ 6,200.00	30.54	6.32%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	28.61	27.15%	25.52%	01-mar-23	5.875%	Sem.	28.37%	4.80	\$ 770.00	28.91	-1.04%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.38	26.38%	24.84%	01-mar-23	5.250%	Sem.	27.18%	5.03	\$ 150.00	27.17	0.77%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	89.67	11.45%	11.14%	01-dic-22	7.500%	Sem.	90.04%	2.81	\$ 890.00	85.81	4.50%	
Cordoba 2025	PDCAR25	10-dic-25	100.00%	79.76	22.78%	21.61%	10-dic-22	3.000%	Sem.	80.40%	1.38	\$ 679.00	77.22	3.29%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	64.36	22.42%	21.29%	01-dic-22	3.000%	Sem.	65.56%	2.76	\$ 494.00	62.10	3.64%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	59.89	19.97%	19.06%	01-feb-23	3.000%	Sem.	60.78%	3.80	\$ 433.00	57.39	4.36%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.16	29.51%	27.61%	29-mar-23	Step-up	Sem.	60.46%	2.19	\$ 22.15	60.46	-0.50%	
Mendoza 2029	PMM29	19-mar-29	100.00%	72.16	18.70%	17.90%	19-mar-23	2.750%	Sem.	72.39%	2.38	\$ 562.00	66.58	8.38%	
Chubut 2026	BOGAR26	26-jul-26	62.50%	75.87	27.46%	25.01%	26-ene-23	7.750%	Trim.	76.04%	1.47	\$ 406.25	75.61	0.34%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	61.55	22.52%	21.38%	27-abr-23	2.500%	Sem.	61.78%	2.97	\$ 366.00	58.37	5.45%	
Neuquen 2030 may	NEU30M	12-may-30	92.42%	89.60	12.85%	12.27%	12-feb-23	5.170%	Sem.	89.64%	2.90	\$ 332.23	86.28	3.85%	
Santa Fe 2023	SFE23	23-mar-23	50.00%	93.53	32.08%	29.85%	23-mar-23	7.000%	Sem.	93.61%	0.27	\$ 125.00	91.73	1.96%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	74.03	16.81%	16.16%	01-may-23	6.900%	Sem.	74.16%	3.09	\$ 250.00	72.13	2.63%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	54.98	32.73%	30.42%	10-mar-23	2.750%	Sem.	55.63%	2.18	\$ 225.00	55.19	-0.38%	
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	89.50	15.17%	14.38%	17-ene-23	8.950%	Trim.	89.61%	1.96	\$ 125.13	88.07	1.62%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.20	7.44%	7.31%	06-ene-23	6.000%	Sem.	99.22%	0.57	\$ 500.00	98.30	0.92%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	5.93%	5.84%	27-mar-23	6.625%	Sem.	100.59%	0.79	\$ 348.47	100.40	0.20%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.60	10.28%	10.03%	19-ene-23	8.250%	Sem.	94.76%	2.96	\$ 250.00	93.90	0.75%
Banco Macro 2026	BMA26	04-nov-26	100.00%	78.10	14.69%	14.19%	04-may-23	6.750%	Sem.	78.20%	3.21	\$ 400.00	75.90	2.90%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.90	9.40%	9.19%	15-may-23	6.875%	Sem.	96.91%	1.35	\$ 300.00	95.90	1.04%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	96.90	12.16%	11.81%	08-mar-23	9.500%	Sem.	96.96%	1.30	\$ 260.10	96.30	0.62%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	111.80	5.36%	5.29%	30-abr-23	9.125%	Sem.	111.71%	2.94	\$ 300.00	108.30	3.23%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	87.50	11.64%	11.32%	24-ene-23	7.500%	Sem.	87.82%	3.32	\$ 750.00	84.10	4.04%
YPF 2024	YPF2024	04-abr-24	70.00%	93.30	17.74%	17.02%	04-abr-23	8.750%	Sem.	93.39%	0.80	\$ 927.50	89.70	4.01%
YPF 2025	YPF2025	28-jul-25	100.00%	77.80	20.47%	19.52%	28-ene-23	8.500%	Sem.	78.43%	2.12	\$ 1,500.00	74.10	4.99%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	90.80	16.36%	15.44%	12-feb-23	4.000%	Sem.	90.84%	1.45	\$ 775.31	88.10	3.06%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	70.20	18.95%	18.13%	30-dic-22	9.000%	Sem.	70.51%	3.57	\$ 747.00	63.30	10.90%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	56.80	16.22%	15.61%	30-mar-23	7.000%	Sem.	56.91%	5.81	\$ 575.00	55.50	2.34%
YPF 2047	YPF2047	15-dic-47	100.00%	54.40	13.75%	13.30%	15-dic-22	7.000%	Sem.	55.83%	7.35	\$ 750.00	52.10	4.41%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	78.10	33.67%	31.23%	02-feb-23	7.750%	Sem.	78.63%	0.96	\$ 300.00	77.30	1.03%
Albanesi 2023	ALBA23	27-jul-23	100.00%	85.00	40.56%	37.12%	27-ene-23	9.625%	Sem.	85.47%	0.54	\$ 336.00	82.00	3.66%
Otros														
Aeropuertos Argentina 2000	AEROAR31	01-ago-31	100.00%	80.30	13.69%	13.04%	01-feb-23	8.500%	Sem.	80.42%	4.64	\$ 64.00	84.10	-4.52%
IRSA 2023	IRSA23	23-mar-23	100.00%	98.90	12.74%	12.36%	23-mar-23	8.750%	Sem.	98.92%	0.30	\$ 360.00	99.20	-0.30%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.80	11.03%	10.74%	21-mar-23	7.250%	Sem.	95.86%	1.19	\$ 119.73	94.60	1.27%



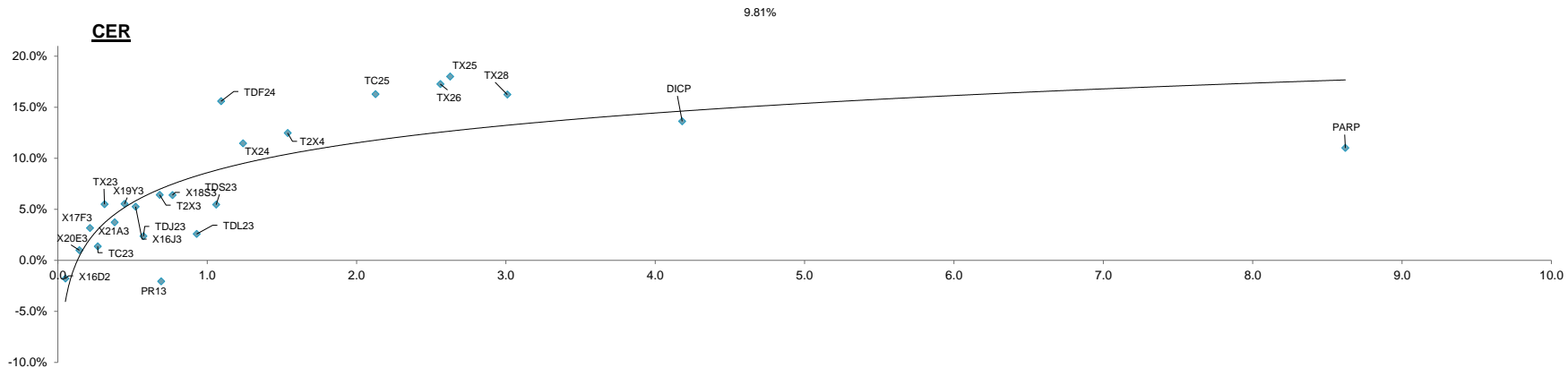
Fixed Income Research

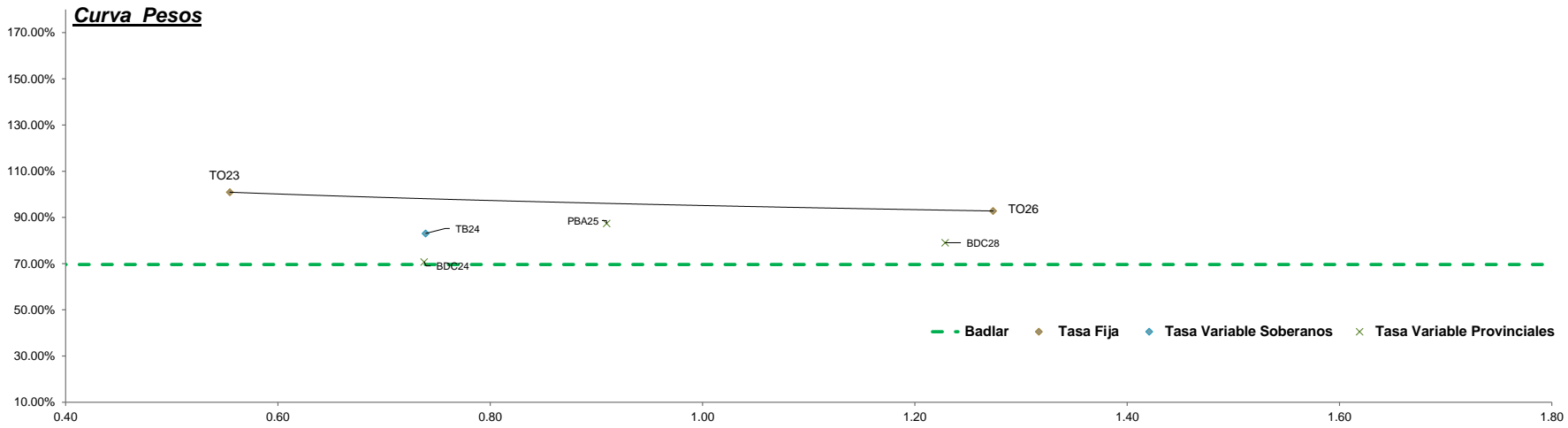


Dólar 165.2100
Libor 90 días 4.7573%

CER 68.7037
IPC Oct. 6.3%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Ajustables por CER (*)														
Lecer 12/2022	X16D2	16-dic-22	100.00%	162.80	-1.77%	-1.79%	16-dic-22	Fijo 0%	-	100.09%	0.05	\$ 218,814.00	155.62	4.61%
Lecer 01/2023	X20E3	20-ene-23	100.00%	170.50	1.00%	0.99%	20-ene-23	Fijo 0%	-	99.86%	0.14	\$ 257,000.00	163.55	4.25%
Lecer 02/2023	X17F3	17-feb-23	100.00%	163.52	3.20%	3.16%	17-feb-23	Fijo 0%	-	99.30%	0.22	\$ 385,176.00	157.17	4.04%
BONCER 2023	TC23	06-mar-23	100.00%	779.00	1.37%	1.37%	06-mar-23	Fija 4%	Sem.	100.70%	0.27	\$ 28,300.00	742.68	4.89%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	328.71	5.57%	5.49%	25-mar-23	Fija 1.40%	Sem.	98.72%	0.31	\$ 308,023.00	317.20	3.63%
Lecer 04/2023	X21A3	21-abr-23	100.00%	156.17	3.77%	3.73%	21-abr-23	Fijo 0%	-	98.55%	0.38	\$ 240,657.00	150.00	4.12%
Lecer 05/2023	X19Y3	19-may-23	100.00%	148.17	5.61%	5.53%	19-may-23	Fijo 0%	-	97.46%	0.45	\$ 337,491.00	141.97	4.37%
Lecer 06/2023	X16J3	16-jun-23	100.00%	117.71	5.31%	5.25%	16-jun-23	Fijo 0%	-	97.20%	0.52	\$ 182,679.00	111.71	5.38%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,700.98	2.38%	2.36%	30-jun-23	Fijo 2%	-	99.78%	0.57	\$ 3,709.00	16,194.08	3.13%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,554.13	2.58%	2.58%	31-jul-23	Fijo 2%	-	99.46%	0.93	\$ 6,925.00	16,262.86	1.79%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	292.45	6.52%	6.41%	13-feb-23	Fija 1.45%	Sem.	96.63%	0.68	\$ 423,618.00	278.05	5.18%
Lecer 09/2023	X18S3	18-sep-23	100.00%	107.00	6.42%	6.38%	18-sep-23	Fijo 0%	-	95.05%	0.77	\$ 46,647.00	102.59	4.30%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	16,081.72	5.44%	5.45%	29-sep-23	Fijo 2.25%	-	96.62%	1.06	\$ 4,817.00	15,944.32	0.86%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,425.00	15.29%	15.58%	28-feb-24	Fijo 3%	-	86.68%	1.09	\$ 710.00	14,440.52	-0.11%
Bocon Prov Serie 6°	PR13	15-mar-24	13.68%	787.00	-2.05%	-2.06%	15-dic-22	Fija 2%	Mensual	103.08%	0.69	\$ 96,028.29	785.00	0.25%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	293.42	11.79%	11.46%	25-mar-23	Fija 1.50%	Sem.	88.11%	1.24	\$ 345,783.00	278.19	5.48%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	211.65	12.86%	12.47%	26-ene-23	Fija 1.55%	Sem.	84.14%	1.54	\$ 309,278.00	200.43	5.60%
BONCER 2025	TC25	27-abr-25	100.00%	565.80	16.94%	16.28%	27-abr-23	Fija 4%	Sem.	76.33%	2.13	\$ 29,907.80	555.49	1.86%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	93.00	18.81%	18.00%	09-may-23	Fija 1.80%	Sem.	64.14%	2.63	\$ 48,154.00	97.50	-4.62%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	196.90	18.01%	17.26%	09-may-23	Fija 2.00%	Sem.	66.25%	2.56	\$ 178,343.00	210.03	-6.25%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	188.70	16.89%	16.23%	09-may-23	Fija 2.25%	Sem.	63.48%	3.01	\$ 66,421.32	203.95	-7.48%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,203.59	14.08%	13.62%	02-ene-23	Fija 5.83%	Sem.	70.24%	4.18	\$ 10,472.48	4,459.50	-5.74%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,990.00	11.31%	11.01%	31-mar-23	1.77%	Sem.	43.14%	8.62	\$ 2,860.55	1,791.00	11.11%
Tasa Fija														
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	99.53	137.79%	86.83%	30-nov-22	Fijo 0%	-	99.53%	0.00	\$ 69,031.00	94.96	4.81%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	96.37	111.78%	76.44%	16-dic-22	Fijo 0%	-	96.37%	0.03	\$ 200,000.00	91.79	4.99%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	94.00	102.54%	72.81%	30-dic-22	Fijo 0%	-	94.00%	0.05	\$ 47,667.00	91.00	3.30%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	87.45	114.80%	81.81%	31-ene-23	Fijo 0%	-	87.45%	0.10	\$ 185,487.00	83.69	4.50%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	82.33	109.43%	81.60%	28-feb-23	Fijo 0%	-	82.33%	0.14	\$ 91,625.00	78.40	5.02%
Letra del Tesoro a Dcto. 31/03/23	S31M3	31-mar-23	100.00%	77.50	108.04%	83.44%	31-mar-23	Fijo 0%	-	77.50%	0.19	\$ 21,726.00	78.40	-1.14%
Bote 10/2023	TO23	18-oct-23	100.00%	58.26	126.37%	100.91%	17-abr-23	Fija 16.00%	Sem.	57.19%	0.55	\$ 64,150.35	53.29	9.32%
Bote 10/2026	TO26	18-oct-26	100.00%	22.53	114.32%	92.79%	17-abr-23	Fija 15.50%	Sem.	22.13%	1.27	\$ 96,569.71	23.50	-4.13%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	107.82	42.52%	38.77%	23-may-23	Fija 43.25%	Sem.	107.17%	1.58	\$ 502,949.00	110.00	-1.98%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	101.00	112.69%	83.06%	18-ene-23	Badlar + 500pbs	Trim.	93.23%	0.74	\$ 9,297.00	96.55	4.61%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	113.00	91.83%	70.75%	29-dic-22	Badlar + 325pbs	Trim.	100.98%	0.74	\$ 43,603.35	105.10	7.52%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	93.60	105.74%	79.06%	22-feb-23	Badlar + 375pbs	Trim.	92.49%	1.23	\$ 13,262.47	105.00	-10.86%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	95.00	120.36%	87.35%	12-ene-23	Badlar + 375pbs	Trim.	86.84%	0.91	\$ 30,000.00	92.14	3.10%
Dólar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	16,366.25	568.53%	317.12%	30-nov-22	0.20%	Sem.	98.96%	0.00	\$ 1,614.00	15,834.58	3.36%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	16,600.00	-0.79%	-0.79%	28-abr-23	0.30%	Sem.	100.45%	0.42	\$ 2,222.00	16,072.00	3.29%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,700.98	-1.83%	-1.84%	30-jun-23	0.00%	-	101.09%	0.60	\$ 3,709.00	16,194.08	3.13%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,554.13	-0.21%	-0.21%	31-jul-23	0.00%	-	100.20%	0.96	\$ 6,925.00	16,262.86	1.79%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	16,400.00	1.10%	1.10%	31-ene-23	0.00%	Sem.	99.27%	0.67	\$ 685.00	15,827.78	3.62%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	16,081.72	2.44%	2.44%	29-sep-23	0.00%	-	97.34%	1.09	\$ 4,817.00	15,944.32	0.86%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,425.00	10.97%	11.13%	28-feb-24	0.00%	-	87.68%	1.14	\$ 710.00	14,440.52	-0.11%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,100.00	12.29%	11.93%	30-abr-23	0.40%	Sem.	85.32%	1.34	\$ 1,278.00	14,250.00	-1.05%





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