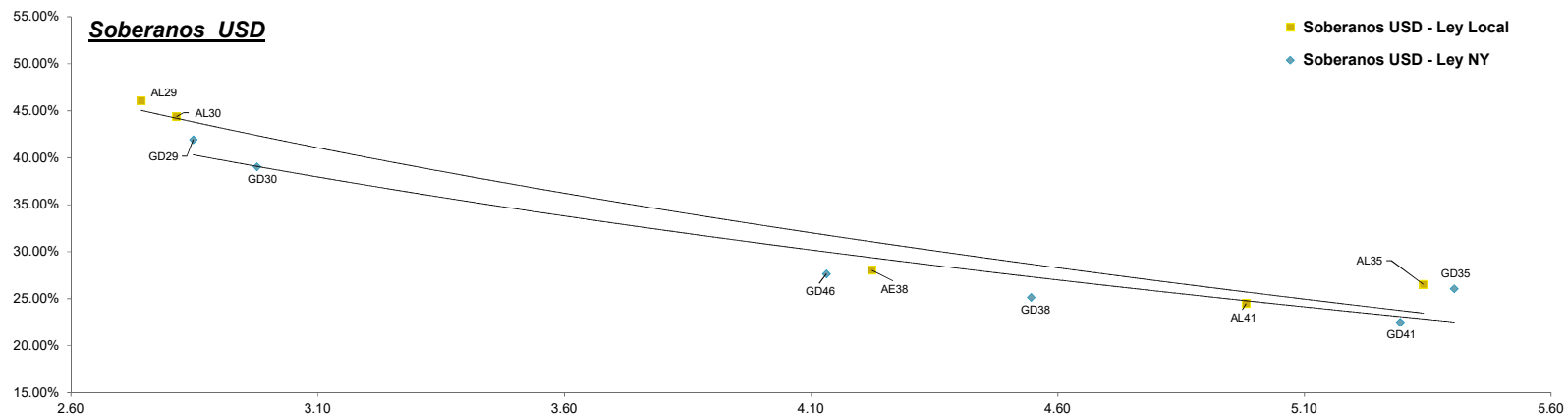


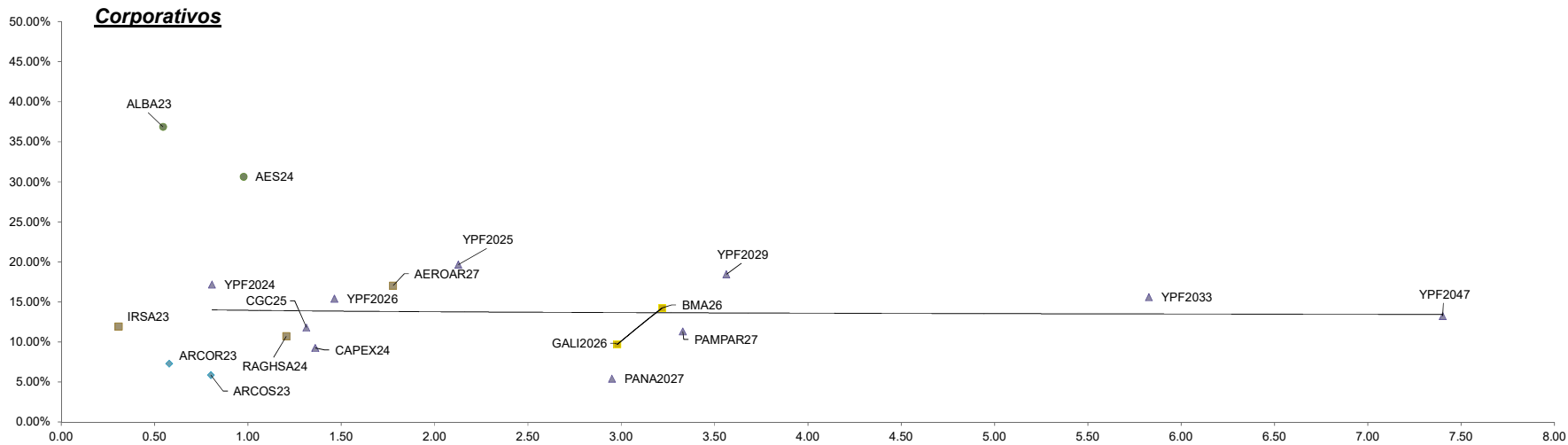
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	23.69	46.33%	41.93%	09-ene-23	1.000%	Sem.	23.98%	2.85	\$ 2,635.03	21.14	12.06%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	23.93	42.86%	39.05%	09-ene-23	0.500%	Sem.	24.08%	2.98	\$ 16,090.61	21.71	10.23%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	21.78	27.76%	26.06%	09-ene-23	1.500%	Sem.	22.23%	5.40	\$ 20,501.72	20.39	6.82%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	28.75	26.73%	25.14%	09-ene-23	3.875%	Sem.	29.79%	4.55	\$ 11,405.07	26.44	8.74%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	25.81	23.78%	22.51%	09-ene-23	3.500%	Sem.	26.79%	5.29	\$ 10,482.11	24.35	6.00%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	22.80	29.56%	27.65%	09-ene-23	1.500%	Sem.	23.24%	4.13	\$ 2,092.00	20.93	8.93%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	21.44	51.39%	46.08%	09-ene-23	1.000%	Sem.	21.36%	2.74	\$ 2,194.28	19.15	11.96%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	20.68	49.29%	44.37%	09-ene-23	0.500%	Sem.	20.64%	2.81	\$ 13,517.56	18.67	10.77%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	21.79	28.30%	26.54%	09-ene-23	1.500%	Sem.	21.67%	5.34	\$ 19,069.87	19.46	11.97%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	26.64	30.00%	28.03%	09-ene-23	3.875%	Sem.	26.25%	4.22	\$ 7,216.66	23.75	12.17%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	24.53	25.98%	24.49%	09-ene-23	3.500%	Sem.	24.21%	4.98	\$ 1,500.11	21.48	14.20%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	21.79	48.15%	43.43%	09-ene-23	0.500%	Sem.	21.94%	2.89	\$ 90.39	20.07	8.57%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	21.12	45.77%	41.47%	09-ene-23	0.125%	Sem.	21.16%	2.97	\$ 1,165.59	19.56	7.98%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	19.72	27.50%	25.83%	09-ene-23	0.875%	Sem.	19.99%	5.75	\$ 298.80	18.00	9.56%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	23.71	29.13%	27.27%	09-ene-23	3.000%	Sem.	24.58%	4.49	\$ 809.34	20.99	12.96%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.59	25.69%	24.22%	09-ene-23	2.750%	Sem.	22.41%	5.26	\$ 1,572.60	19.93	8.33%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	20.39	30.21%	28.21%	09-ene-23	0.875%	Sem.	20.66%	4.22	\$ 248.13	19.09	6.81%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	32.47	32.36%	30.09%	01-mar-23	6.625%	Sem.	32.18%	3.43	\$ 6,200.00	30.54	6.32%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	28.61	27.09%	25.47%	01-mar-23	5.875%	Sem.	28.38%	4.82	\$ 770.00	28.91	-1.04%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.44	26.27%	24.74%	01-mar-23	5.250%	Sem.	27.25%	5.05	\$ 150.00	27.17	0.99%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	89.60	11.47%	11.16%	01-dic-22	7.500%	Sem.	89.97%	2.82	\$ 890.00	85.81	4.42%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	79.76	22.67%	21.51%	10-dic-22	3.000%	Sem.	80.39%	1.39	\$ 679.00	77.22	3.29%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	64.31	22.40%	21.27%	01-dic-22	3.000%	Sem.	65.49%	2.77	\$ 494.00	62.10	3.56%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	59.84	19.97%	19.06%	01-feb-23	3.000%	Sem.	60.70%	3.81	\$ 433.00	57.39	4.27%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.34	29.25%	27.38%	29-mar-23	Step-up	Sem.	60.62%	2.20	\$ 22.15	60.46	-0.20%
Mendoza 2029	PMM29	19-mar-29	100.00%	71.92	18.80%	17.99%	19-mar-23	2.750%	Sem.	72.14%	2.38	\$ 562.00	66.58	8.02%
Chubut 2026	BOGAR26	26-jul-26	62.50%	76.04	27.15%	24.76%	26-ene-23	7.750%	Trim.	76.19%	1.48	\$ 406.25	75.61	0.57%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	61.64	22.42%	21.29%	27-abr-23	2.500%	Sem.	61.84%	2.98	\$ 366.00	58.37	5.60%
Neuquen 2030 may	NEU30M	12-may-30	92.42%	89.52	12.87%	12.30%	12-feb-23	5.170%	Sem.	89.55%	2.91	\$ 332.23	86.28	3.76%
Santa Fe 2023	SFE23	23-mar-23	50.00%	93.66	30.63%	28.59%	23-mar-23	7.000%	Sem.	93.74%	0.29	\$ 125.00	91.73	2.10%
Santa Fe 2027	SFE27	01-nov-27	100.00%	74.03	16.79%	16.14%	01-may-23	6.900%	Sem.	74.14%	3.10	\$ 250.00	72.13	2.63%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.03	32.59%	30.30%	10-mar-23	2.750%	Sem.	55.64%	2.19	\$ 225.00	55.19	-0.29%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	89.40	15.21%	14.41%	17-ene-23	8.950%	Trim.	89.50%	1.97	\$ 125.13	88.07	1.51%

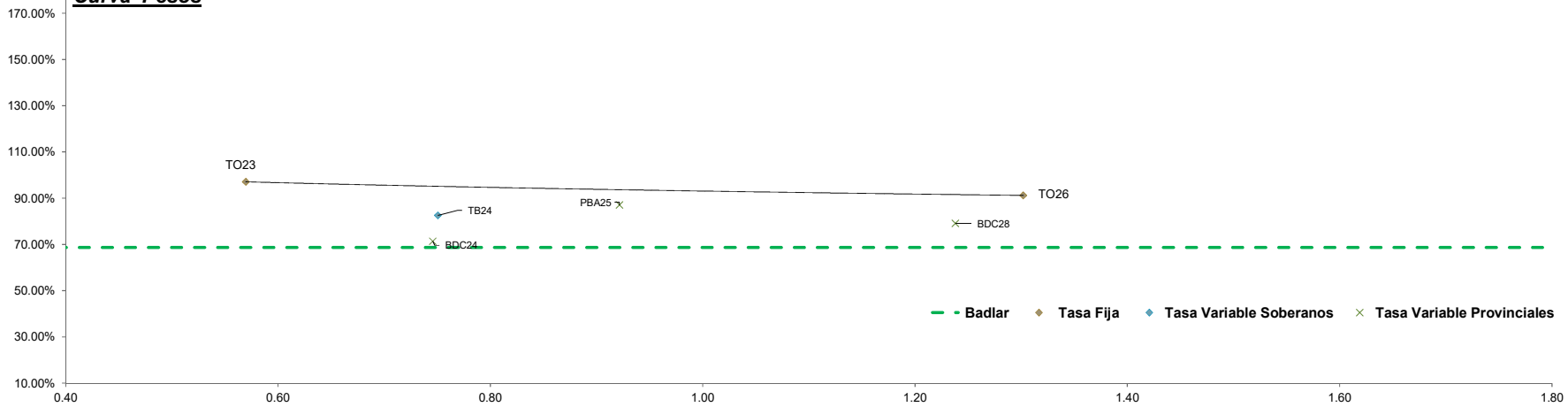


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.20	7.42%	7.28%	06-ene-23	6.000%	Sem.	99.22%	0.58	\$ 500.00	98.30	0.92%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	5.94%	5.85%	27-mar-23	6.625%	Sem.	100.59%	0.80	\$ 348.47	100.40	0.20%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	95.50	9.95%	9.71%	19-ene-23	8.250%	Sem.	95.63%	2.98	\$ 250.00	93.90	1.70%
Banco Macro 2026	BMA26	04-nov-26	100.00%	77.90	14.76%	14.25%	04-may-23	6.750%	Sem.	77.98%	3.22	\$ 400.00	75.90	2.64%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.80	9.46%	9.25%	15-may-23	6.875%	Sem.	96.81%	1.36	\$ 300.00	95.90	0.94%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	96.90	12.14%	11.79%	08-mar-23	9.500%	Sem.	96.96%	1.31	\$ 260.10	96.30	0.62%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	111.40	5.49%	5.42%	30-abr-23	9.125%	Sem.	111.33%	2.95	\$ 300.00	108.30	2.86%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	87.50	11.63%	11.31%	24-ene-23	7.500%	Sem.	87.81%	3.33	\$ 750.00	84.10	4.04%
YPF 2024	YPF2024	04-abr-24	70.00%	93.10	17.92%	17.18%	04-abr-23	8.750%	Sem.	93.18%	0.81	\$ 927.50	89.70	3.79%
YPF 2025	YPF2025	28-jul-25	100.00%	77.50	20.62%	19.65%	28-ene-23	8.500%	Sem.	78.11%	2.13	\$ 1,500.00	74.10	4.59%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	90.80	16.32%	15.40%	12-feb-23	4.000%	Sem.	90.83%	1.46	\$ 775.31	88.10	3.06%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	69.30	19.29%	18.44%	30-dic-22	9.000%	Sem.	69.61%	3.56	\$ 747.00	63.30	9.48%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	56.80	16.19%	15.59%	30-mar-23	7.000%	Sem.	56.90%	5.83	\$ 575.00	55.50	2.34%
YPF 2047	YPF2047	15-dic-47	100.00%	54.70	13.67%	13.23%	15-dic-22	7.000%	Sem.	56.08%	7.40	\$ 750.00	52.10	4.99%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	78.40	32.98%	30.64%	02-feb-23	7.750%	Sem.	78.91%	0.98	\$ 300.00	77.30	1.42%
Albanesi 2023	ALBA23	27-jul-23	100.00%	84.90	40.26%	36.86%	27-ene-23	9.625%	Sem.	85.36%	0.55	\$ 336.00	82.00	3.54%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	82.60	18.17%	17.04%	01-feb-23	9.375%	Sem.	82.68%	1.78	\$ 216.75	84.10	-1.78%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.00	12.28%	11.92%	23-mar-23	8.750%	Sem.	99.01%	0.31	\$ 360.00	99.20	-0.20%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.80	11.00%	10.71%	21-mar-23	7.250%	Sem.	95.85%	1.21	\$ 119.73	94.60	1.27%



Curva Pesos



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