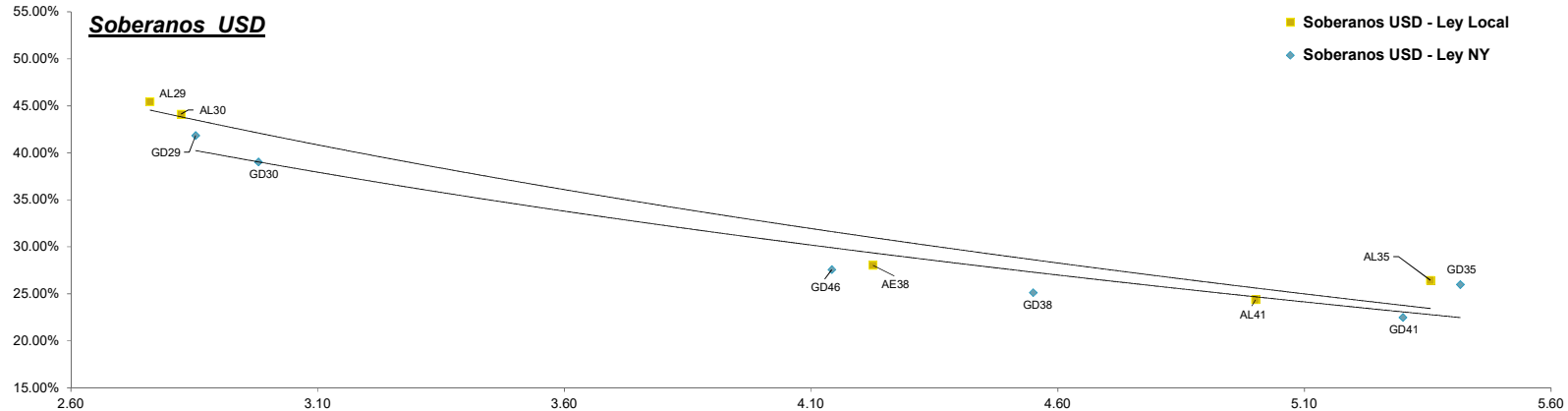


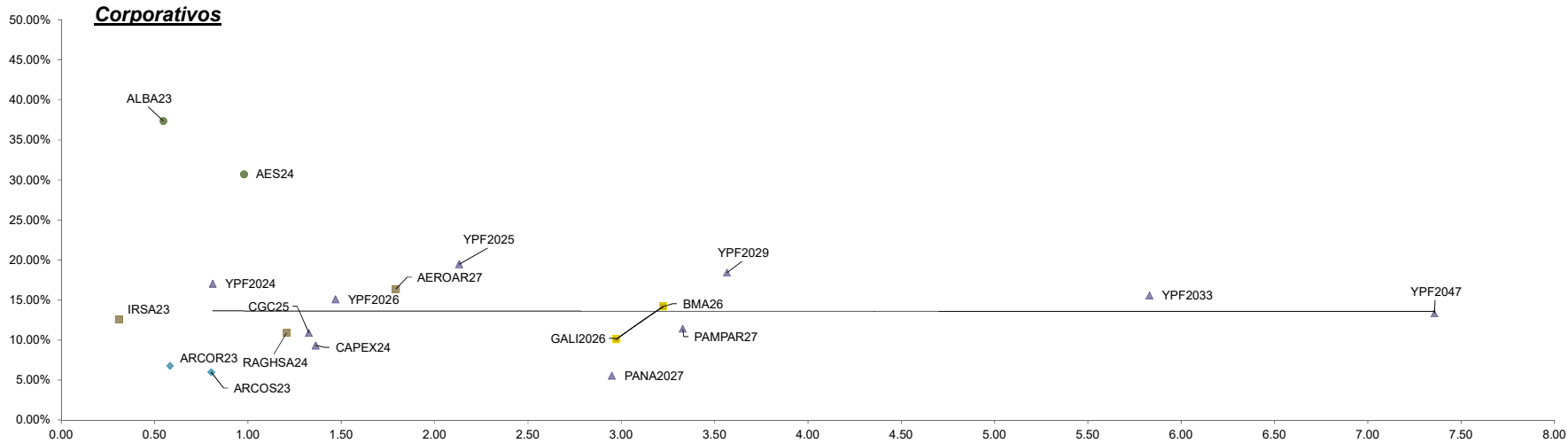
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	23.73	46.22%	41.84%	09-ene-23	1.000%	Sem.	24.02%	2.85	\$ 2,635.03	21.14	12.25%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	23.92	42.84%	39.03%	09-ene-23	0.500%	Sem.	24.06%	2.98	\$ 16,090.61	21.71	10.18%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	21.86	27.67%	25.98%	09-ene-23	1.500%	Sem.	22.30%	5.42	\$ 20,501.72	20.39	7.21%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	28.76	26.71%	25.13%	09-ene-23	3.875%	Sem.	29.80%	4.55	\$ 11,405.07	26.44	8.77%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	25.83	23.75%	22.49%	09-ene-23	3.500%	Sem.	26.80%	5.30	\$ 10,482.11	24.35	6.08%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	22.86	29.47%	27.57%	09-ene-23	1.500%	Sem.	23.30%	4.14	\$ 2,092.00	20.93	9.22%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	21.79	50.61%	45.45%	09-ene-23	1.000%	Sem.	21.71%	2.76	\$ 2,194.28	19.15	13.79%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	20.80	48.99%	44.12%	09-ene-23	0.500%	Sem.	20.76%	2.82	\$ 13,517.56	18.67	11.41%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	21.88	28.19%	26.45%	09-ene-23	1.500%	Sem.	21.76%	5.36	\$ 19,069.87	19.46	12.44%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	26.62	30.00%	28.03%	09-ene-23	3.875%	Sem.	26.23%	4.23	\$ 7,216.66	23.75	12.08%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	24.65	25.86%	24.38%	09-ene-23	3.500%	Sem.	24.33%	5.00	\$ 1,500.11	21.48	14.76%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	22.12	47.48%	42.88%	09-ene-23	0.500%	Sem.	22.27%	2.90	\$ 90.39	20.07	10.21%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	21.17	45.64%	41.36%	09-ene-23	0.125%	Sem.	21.21%	2.97	\$ 1,165.59	19.56	8.23%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	19.71	27.50%	25.83%	09-ene-23	0.875%	Sem.	19.98%	5.75	\$ 298.80	18.00	9.50%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	23.63	29.20%	27.33%	09-ene-23	3.000%	Sem.	24.49%	4.49	\$ 809.34	20.99	12.58%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.64	25.64%	24.18%	09-ene-23	2.750%	Sem.	22.45%	5.27	\$ 1,572.60	19.93	8.58%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	20.64	29.87%	27.92%	09-ene-23	0.875%	Sem.	20.90%	4.25	\$ 248.13	19.09	8.12%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	32.58	32.22%	29.97%	01-mar-23	6.625%	Sem.	32.29%	3.44	\$ 6,200.00	30.54	6.68%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	28.77	26.94%	25.34%	01-mar-23	5.875%	Sem.	28.54%	4.84	\$ 770.00	28.91	-0.48%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.10	26.54%	24.98%	01-mar-23	5.250%	Sem.	26.91%	5.02	\$ 150.00	27.17	-0.26%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	89.50	11.51%	11.19%	01-dic-22	7.500%	Sem.	89.87%	2.82	\$ 890.00	85.81	4.30%	
Cordoba 2025	PDCAR25	10-dic-25	100.00%	79.66	22.74%	21.58%	10-dic-22	3.000%	Sem.	80.28%	1.39	\$ 679.00	77.22	3.16%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	64.32	22.39%	21.26%	01-dic-22	3.000%	Sem.	65.49%	2.77	\$ 494.00	62.10	3.57%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	59.81	19.97%	19.07%	01-feb-23	3.000%	Sem.	60.67%	3.81	\$ 433.00	57.39	4.22%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.20	29.35%	27.46%	29-mar-23	Step-up	Sem.	60.47%	2.20	\$ 22.15	60.46	-0.43%	
Mendoza 2029	PMM29	19-mar-29	100.00%	71.87	18.81%	18.00%	19-mar-23	2.750%	Sem.	72.08%	2.38	\$ 562.00	66.58	7.95%	
Chubut 2026	BOGAR26	26-jul-26	62.50%	76.01	27.16%	24.76%	26-ene-23	7.750%	Trim.	76.15%	1.48	\$ 406.25	75.61	0.53%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	61.66	22.40%	21.27%	27-abr-23	2.500%	Sem.	61.85%	2.98	\$ 366.00	58.37	5.64%	
Neuquen 2030 may	NEU30M	12-may-30	92.42%	89.46	12.90%	12.32%	12-feb-23	5.170%	Sem.	89.49%	2.92	\$ 332.23	86.28	3.69%	
Santa Fe 2023	SFE23	23-mar-23	50.00%	93.41	31.47%	29.32%	23-mar-23	7.000%	Sem.	93.49%	0.29	\$ 125.00	91.73	1.83%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	73.92	16.84%	16.18%	01-may-23	6.900%	Sem.	74.03%	3.11	\$ 250.00	72.13	2.48%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.09	32.51%	30.23%	10-mar-23	2.750%	Sem.	55.69%	2.20	\$ 225.00	55.19	-0.18%	
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	89.50	15.14%	14.35%	17-ene-23	8.950%	Trim.	89.60%	1.97	\$ 125.13	88.07	1.62%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.50	6.89%	6.77%	06-ene-23	6.000%	Sem.	99.51%	0.58	\$ 500.00	98.30	1.22%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.50	6.07%	5.98%	27-mar-23	6.625%	Sem.	100.49%	0.80	\$ 348.47	100.40	0.10%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.40	10.35%	10.09%	19-ene-23	8.250%	Sem.	94.56%	2.97	\$ 250.00	93.90	0.53%
Banco Macro 2026	BMA26	04-nov-26	100.00%	78.10	14.67%	14.17%	04-may-23	6.750%	Sem.	78.18%	3.22	\$ 400.00	75.90	2.90%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.70	9.54%	9.32%	15-may-23	6.875%	Sem.	96.71%	1.36	\$ 300.00	95.90	0.83%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	98.10	11.17%	10.88%	08-mar-23	9.500%	Sem.	98.14%	1.33	\$ 260.10	96.30	1.87%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	111.00	5.62%	5.54%	30-abr-23	9.125%	Sem.	110.93%	2.95	\$ 300.00	108.30	2.49%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	87.20	11.73%	11.41%	24-ene-23	7.500%	Sem.	87.52%	3.33	\$ 750.00	84.10	3.69%
YPF 2024	YPF2024	04-abr-24	70.00%	93.20	17.75%	17.03%	04-abr-23	8.750%	Sem.	93.28%	0.81	\$ 927.50	89.70	3.90%
YPF 2025	YPF2025	28-jul-25	100.00%	77.80	20.41%	19.47%	28-ene-23	8.500%	Sem.	78.40%	2.13	\$ 1,500.00	74.10	4.99%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	91.20	15.97%	15.10%	12-feb-23	4.000%	Sem.	91.22%	1.47	\$ 775.31	88.10	3.52%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	69.30	19.28%	18.43%	30-dic-22	9.000%	Sem.	69.61%	3.57	\$ 747.00	63.30	9.48%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	56.80	16.19%	15.58%	30-mar-23	7.000%	Sem.	56.90%	5.83	\$ 575.00	55.50	2.34%
YPF 2047	YPF2047	15-dic-47	100.00%	54.30	13.77%	13.33%	15-dic-22	7.000%	Sem.	55.69%	7.36	\$ 750.00	52.10	4.22%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	78.30	33.07%	30.71%	02-feb-23	7.750%	Sem.	78.81%	0.98	\$ 300.00	77.30	1.29%
Albanesi 2023	ALBA23	27-jul-23	100.00%	84.60	40.86%	37.37%	27-ene-23	9.625%	Sem.	85.07%	0.55	\$ 336.00	82.00	3.17%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	83.60	17.39%	16.36%	01-feb-23	9.375%	Sem.	83.67%	1.79	\$ 216.75	84.10	-0.59%
IRSA 2023	IRSA23	23-mar-23	100.00%	98.80	12.94%	12.54%	23-mar-23	8.750%	Sem.	98.82%	0.31	\$ 360.00	99.20	-0.40%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.60	11.17%	10.88%	21-mar-23	7.250%	Sem.	95.66%	1.21	\$ 119.73	94.60	1.06%

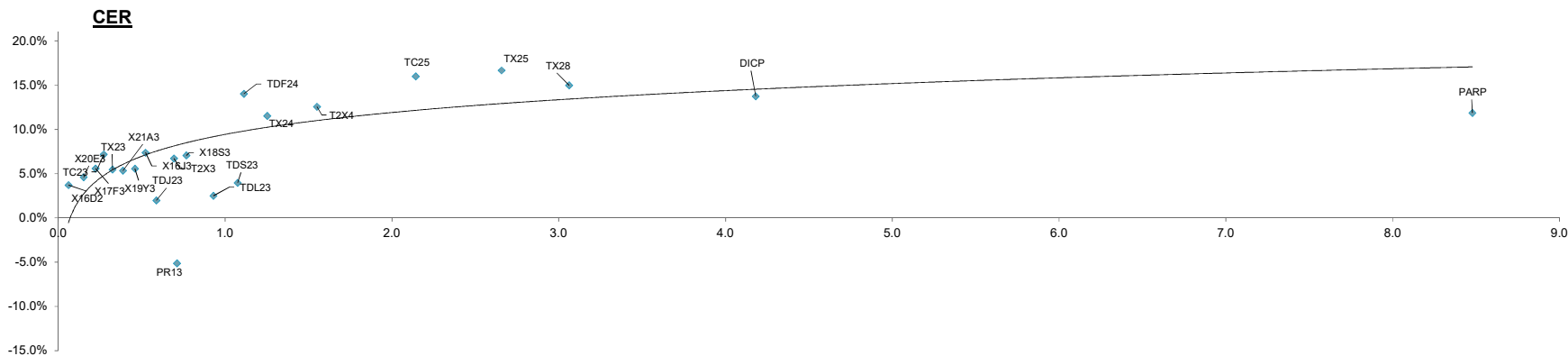


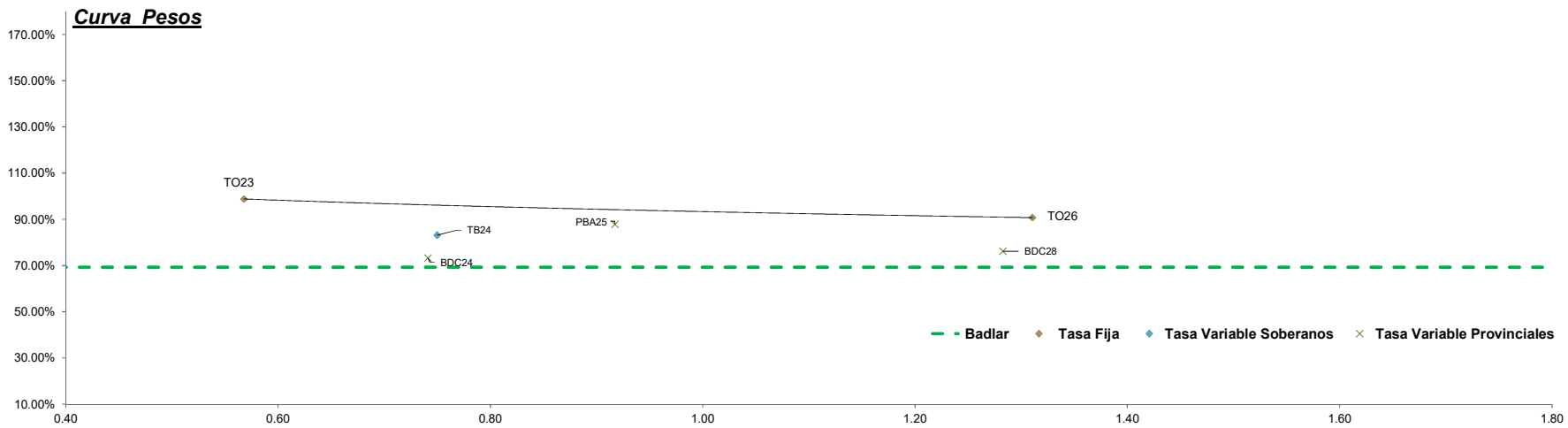
Fixed Income Research

Dólar 163.1800
Libor 90 días 4.6754%

CER 67.8694
IPC Oct. 6.3%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Ajustables por CER (*)														
Lecer 12/2022	X16D2	16-dic-22	100.00%	161.34	3.77%	3.70%	16-dic-22	Fijo 0%	-	99.77%	0.06	\$ 218,814.00	155.62	3.67%
Lecer 01/2023	X20E3	20-ene-23	100.00%	168.53	4.69%	4.60%	20-ene-23	Fijo 0%	-	99.27%	0.15	\$ 257,000.00	163.55	3.04%
Lecer 02/2023	X17F3	17-feb-23	100.00%	161.59	5.71%	5.59%	17-feb-23	Fijo 0%	-	98.70%	0.22	\$ 385,176.00	157.17	2.81%
BONCER 2023	TC23	06-mar-23	100.00%	762.00	7.30%	7.18%	06-mar-23	Fija 4%	Sem.	99.13%	0.27	\$ 28,300.00	742.68	2.60%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	326.59	5.54%	5.47%	25-mar-23	Fija 1.40%	Sem.	98.67%	0.33	\$ 308,023.00	317.20	2.96%
Lecer 04/2023	X21A3	21-abr-23	100.00%	154.19	5.43%	5.34%	21-abr-23	Fijo 0%	-	97.87%	0.39	\$ 240,657.00	150.00	2.79%
Lecer 05/2023	X19Y3	19-may-23	100.00%	147.17	5.66%	5.58%	19-may-23	Fijo 0%	-	97.37%	0.46	\$ 337,491.00	141.97	3.66%
Lecer 06/2023	X16J3	16-jun-23	100.00%	115.60	7.50%	7.38%	16-jun-23	Fijo 0%	-	96.02%	0.52	\$ 182,679.00	111.71	3.48%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,636.99	1.98%	1.98%	30-jun-23	Fijo 2%	-	100.00%	0.59	\$ 3,709.00	16,194.08	2.74%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,470.44	2.50%	2.50%	31-jul-23	Fijo 2%	-	99.54%	0.93	\$ 6,925.00	16,262.86	1.28%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	289.87	6.84%	6.73%	13-feb-23	Fija 1.45%	Sem.	96.35%	0.69	\$ 423,618.00	278.05	4.25%
Lecer 09/2023	X18S3	18-sep-23	100.00%	105.99	7.11%	7.06%	18-sep-23	Fijo 0%	-	94.51%	0.77	\$ 46,647.00	102.59	3.31%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	16,240.57	3.97%	3.98%	29-sep-23	Fijo 2.25%	-	98.15%	1.08	\$ 4,817.00	15,944.32	1.86%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,600.00	13.78%	14.02%	28-feb-24	Fijo 3%	-	88.08%	1.11	\$ 710.00	14,440.52	1.10%
Bocon Prov Serie 6*	PR13	15-mar-24	13.68%	799.80	-5.00%	-5.12%	15-dic-22	Fija 2%	Mensual	105.40%	0.71	\$ 96,028.29	785.00	1.89%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	291.03	11.86%	11.53%	25-mar-23	Fija 1.50%	Sem.	87.92%	1.25	\$ 345,783.00	278.19	4.62%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	209.74	12.97%	12.57%	26-ene-23	Fija 1.55%	Sem.	83.88%	1.55	\$ 309,278.00	200.43	4.65%
BONCER 2025	TC25	27-abr-25	100.00%	564.70	16.64%	16.00%	27-abr-23	Fija 4%	Sem.	76.67%	2.14	\$ 29,907.80	555.49	1.66%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	95.55	17.37%	16.67%	09-may-23	Fija 1.80%	Sem.	66.30%	2.66	\$ 48,154.00	97.50	-2.00%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	149.39	30.02%	28.05%	09-may-23	Fija 2.00%	Sem.	50.57%	2.40	\$ 178,343.00	210.03	-28.87%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	194.45	15.55%	14.98%	09-may-23	Fija 2.25%	Sem.	65.82%	3.06	\$ 66,421.32	203.95	-4.66%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,150.00	14.22%	13.74%	02-ene-23	Fija 5.83%	Sem.	69.80%	4.18	\$ 10,472.48	4,459.50	-6.94%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,835.00	12.22%	11.87%	31-mar-23	1.77%	Sem.	40.02%	8.48	\$ 2,860.55	1,791.00	2.46%
Tasa Fija														
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	98.52	117.78%	78.41%	30-nov-22	Fijo 0%	-	98.52%	0.01	\$ 69,031.00	94.96	3.75%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	95.37	112.03%	76.96%	16-dic-22	Fijo 0%	-	95.37%	0.04	\$ 200,000.00	91.79	3.91%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	94.50	74.73%	57.41%	30-dic-22	Fijo 0%	-	94.50%	0.06	\$ 47,667.00	91.00	3.85%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	86.54	114.85%	82.28%	31-ene-23	Fijo 0%	-	86.54%	0.10	\$ 185,487.00	83.69	3.41%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	81.46	114.63%	84.77%	28-feb-23	Fijo 0%	-	81.46%	0.15	\$ 91,625.00	78.40	3.91%
Bote 10/2023	TO23	18-oct-23	100.00%	58.30	123.22%	98.81%	17-abr-23	Fija 16.00%	Sem.	57.36%	0.57	\$ 64,150.35	53.29	9.40%
Bote 10/2026	TO26	18-oct-26	100.00%	22.90	111.31%	90.73%	17-abr-23	Fija 15.50%	Sem.	22.54%	1.31	\$ 96,569.71	23.50	-2.55%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	107.00	42.73%	38.94%	23-may-23	Fija 43.25%	Sem.	107.00%	1.59	\$ 502,949.00	110.00	-2.73%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	100.00	112.84%	83.14%	18-ene-23	Badlar + 500pbs	Trim.	93.17%	0.75	\$ 9,297.00	96.55	3.57%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	110.00	95.84%	73.19%	29-dic-22	Badlar + 325pbs	Trim.	99.17%	0.74	\$ 43,603.35	105.10	4.66%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	93.30	100.84%	76.18%	22-feb-23	Badlar + 375pbs	Trim.	93.12%	1.28	\$ 13,262.47	105.00	-11.14%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	93.65	121.25%	87.84%	12-ene-23	Badlar + 375pbs	Trim.	86.39%	0.92	\$ 30,000.00	92.14	1.64%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	16,174.26	67.10%	58.54%	30-nov-22	0.20%	Sem.	99.02%	0.01	\$ 1,614.00	15,834.58	2.15%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	16,510.00	-2.36%	-2.37%	28-abr-23	0.30%	Sem.	101.15%	0.43	\$ 2,222.00	16,072.00	2.73%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,636.99	-3.18%	-3.20%	30-jun-23	0.00%	-	101.95%	0.62	\$ 3,709.00	16,194.08	2.74%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,470.44	-0.97%	-0.97%	31-jul-23	0.00%	-	100.93%	0.96	\$ 6,925.00	16,262.86	1.28%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	16,192.17	1.14%	1.13%	31-ene-23	0.00%	Sem.	99.23%	0.68	\$ 685.00	15,827.78	2.30%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	16,240.57	0.43%	0.43%	29-sep-23	0.00%	-	99.53%	1.11	\$ 4,817.00	15,944.32	1.86%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,600.00	8.96%	9.07%	28-feb-24	0.00%	-	89.68%	1.16	\$ 710.00	14,440.52	1.10%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,127.91	11.05%	10.76%	30-abr-23	0.40%	Sem.	86.56%	1.36	\$ 1,278.00	14,250.00	-0.86%





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