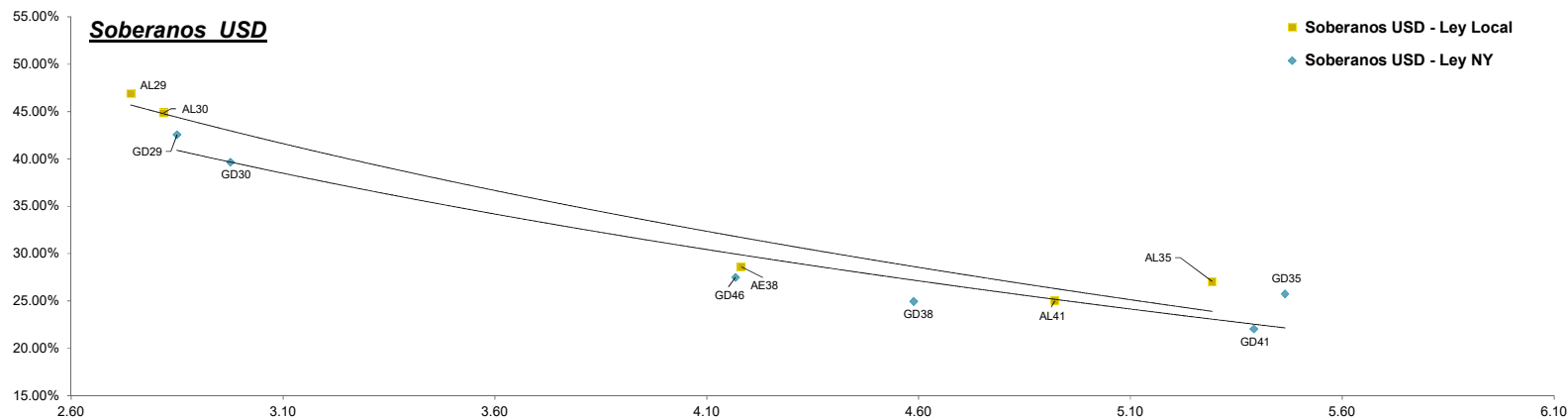


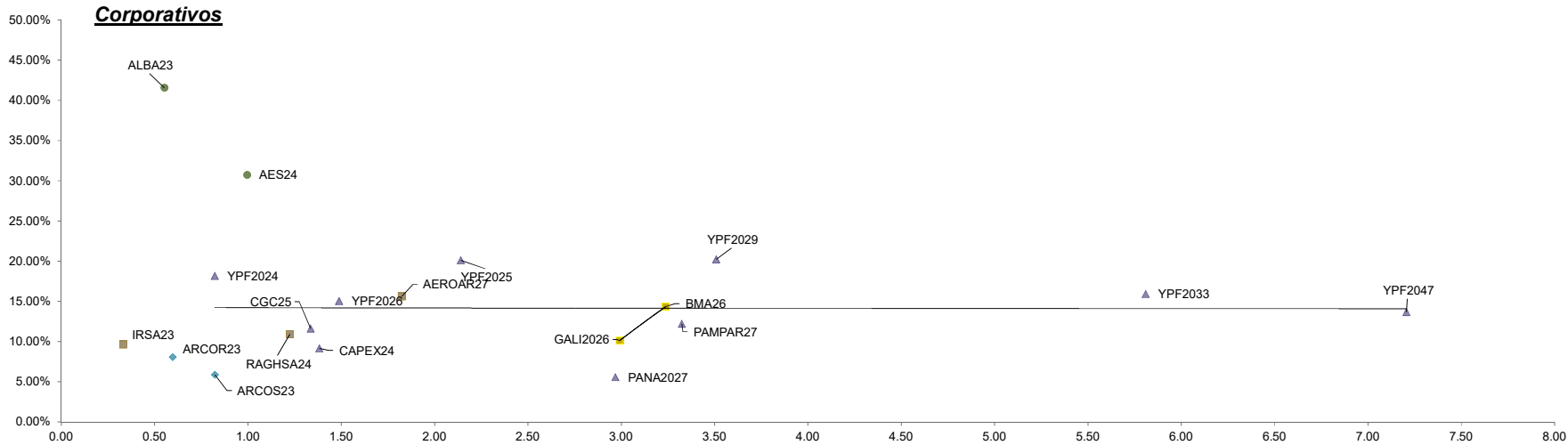
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	23.09	47.08%	42.56%	09-ene-23	1.00%	Sem.	23.37%	2.85	\$ 2,635.03	21.14	9.22%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	23.32	43.59%	39.66%	09-ene-23	0.50%	Sem.	23.46%	2.98	\$ 16,090.61	21.71	7.42%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	22.08	27.40%	25.74%	09-ene-23	1.50%	Sem.	22.50%	5.46	\$ 20,501.72	20.39	8.29%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	28.95	26.51%	24.95%	09-ene-23	3.875%	Sem.	29.93%	4.59	\$ 11,405.07	26.44	9.49%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	26.45	23.25%	22.04%	09-ene-23	3.50%	Sem.	27.37%	5.39	\$ 10,482.11	24.35	8.62%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	22.85	29.38%	27.49%	09-ene-23	1.50%	Sem.	23.27%	4.17	\$ 2,092.00	20.93	9.17%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	20.78	52.38%	46.88%	09-ene-23	1.00%	Sem.	20.71%	2.74	\$ 2,194.28	19.15	8.51%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	20.22	49.88%	44.85%	09-ene-23	0.50%	Sem.	20.18%	2.82	\$ 13,517.56	18.67	8.30%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	21.08	28.89%	27.06%	09-ene-23	1.50%	Sem.	20.97%	5.29	\$ 19,069.87	19.46	8.32%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	25.86	30.65%	28.60%	09-ene-23	3.875%	Sem.	25.50%	4.18	\$ 7,216.66	23.75	8.88%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	23.78	26.57%	25.01%	09-ene-23	3.50%	Sem.	23.48%	4.92	\$ 1,500.11	21.48	10.71%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	21.22	48.91%	44.06%	09-ene-23	0.50%	Sem.	21.36%	2.89	\$ 90.39	20.07	5.73%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	20.53	46.59%	42.15%	09-ene-23	0.125%	Sem.	20.57%	2.97	\$ 1,165.59	19.56	4.96%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	19.36	27.77%	26.07%	09-ene-23	0.875%	Sem.	19.61%	5.74	\$ 298.80	18.00	7.56%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	22.40	30.44%	28.42%	09-ene-23	3.00%	Sem.	23.23%	4.39	\$ 809.34	20.99	6.72%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	20.25	26.96%	25.36%	09-ene-23	2.75%	Sem.	21.03%	5.11	\$ 1,572.60	19.93	1.61%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	19.93	30.68%	28.63%	09-ene-23	0.875%	Sem.	20.18%	4.19	\$ 248.13	19.09	4.40%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	31.41	33.27%	30.89%	01-mar-23	6.625%	Sem.	31.15%	3.38	\$ 6,200.00	30.54	2.85%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.08	26.59%	25.02%	01-mar-23	5.875%	Sem.	28.87%	4.90	\$ 770.00	28.91	0.59%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.12	26.42%	24.87%	01-mar-23	5.250%	Sem.	26.95%	5.05	\$ 150.00	27.17	-0.18%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	87.11	12.46%	12.10%	01-dic-22	7.500%	Sem.	87.55%	2.82	\$ 890.00	85.81	1.51%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	79.53	22.68%	21.52%	10-dic-22	3.00%	Sem.	80.13%	1.41	\$ 679.00	77.22	2.99%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	63.45	22.83%	21.66%	01-dic-22	3.00%	Sem.	64.60%	2.78	\$ 494.00	62.10	2.17%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	59.94	19.88%	18.98%	01-feb-23	3.00%	Sem.	60.74%	3.83	\$ 433.00	57.39	4.44%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.48	28.93%	27.10%	29-mar-23	Step-up	Sem.	60.72%	2.23	\$ 22.15	60.46	0.03%
Mendoza 2029	PMM29	19-mar-29	100.00%	70.61	19.52%	18.65%	19-mar-23	2.750%	Sem.	70.81%	2.38	\$ 562.00	66.58	6.05%
Chubut 2026	BOGAR26	26-jul-26	62.50%	75.43	27.55%	25.09%	26-ene-23	7.750%	Trim.	75.54%	1.50	\$ 406.25	75.61	-0.24%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	59.75	23.50%	22.26%	27-abr-23	2.500%	Sem.	59.90%	2.96	\$ 366.00	58.37	2.36%
Neuquen 2030 may	NEU30M	12-may-30	92.42%	86.62	14.10%	13.41%	12-feb-23	5.170%	Sem.	86.63%	2.88	\$ 332.23	86.28	0.39%
Santa Fe 2023	SFE23	23-mar-23	50.00%	92.94	31.92%	29.71%	23-mar-23	7.00%	Sem.	93.01%	0.30	\$ 125.00	91.73	1.32%
Santa Fe 2027	SFE27	01-nov-27	100.00%	73.27	17.10%	16.43%	01-may-23	6.900%	Sem.	73.35%	3.12	\$ 250.00	72.13	1.58%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.12	32.32%	30.06%	10-mar-23	2.750%	Sem.	55.67%	2.22	\$ 225.00	55.19	-0.13%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	87.82	16.15%	15.26%	17-ene-23	8.950%	Trim.	87.91%	1.97	\$ 125.13	88.07	-0.28%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	98.70	8.23%	8.07%	06-ene-23	6.000%	Sem.	98.73%	0.60	\$ 500.00	98.30	0.41%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	5.96%	5.88%	27-mar-23	6.625%	Sem.	100.59%	0.82	\$ 348.47	100.40	0.20%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.30	10.37%	10.12%	19-ene-23	8.250%	Sem.	94.45%	2.99	\$ 250.00	93.90	0.43%
Banco Macro 2026	BMA26	04-nov-26	100.00%	77.60	14.85%	14.34%	04-may-23	6.750%	Sem.	77.65%	3.24	\$ 400.00	75.90	2.24%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.90	9.35%	9.15%	15-may-23	6.875%	Sem.	96.90%	1.38	\$ 300.00	95.90	1.04%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	97.10	11.95%	11.61%	08-mar-23	9.500%	Sem.	97.15%	1.34	\$ 260.10	96.30	0.83%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	111.00	5.64%	5.56%	30-abr-23	9.125%	Sem.	110.95%	2.97	\$ 300.00	108.30	2.49%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	84.80	12.58%	12.21%	24-ene-23	7.500%	Sem.	85.16%	3.32	\$ 750.00	84.10	0.83%
YPF 2024	YPF2024	04-abr-24	70.00%	92.20	18.98%	18.16%	04-abr-23	8.750%	Sem.	92.28%	0.82	\$ 927.50	89.70	2.79%
YPF 2025	YPF2025	28-jul-25	100.00%	76.60	21.11%	20.10%	28-ene-23	8.500%	Sem.	77.20%	2.14	\$ 1,500.00	74.10	3.37%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	91.20	15.90%	15.03%	12-feb-23	4.000%	Sem.	91.21%	1.49	\$ 775.31	88.10	3.52%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	64.80	21.24%	20.22%	30-dic-22	9.000%	Sem.	65.14%	3.51	\$ 747.00	63.30	2.37%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	55.60	16.54%	15.91%	30-mar-23	7.000%	Sem.	55.69%	5.81	\$ 575.00	55.50	0.18%
YPF 2047	YPF2047	15-dic-47	100.00%	52.90	14.13%	13.66%	15-dic-22	7.000%	Sem.	54.27%	7.21	\$ 750.00	52.10	1.54%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	78.00	33.08%	30.72%	02-feb-23	7.750%	Sem.	78.48%	1.00	\$ 300.00	77.30	0.91%
Albanesi 2023	ALBA23	27-jul-23	100.00%	82.20	45.88%	41.56%	27-ene-23	9.625%	Sem.	82.71%	0.55	\$ 336.00	82.00	0.24%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	84.60	16.57%	15.63%	01-feb-23	9.375%	Sem.	84.64%	1.82	\$ 216.75	84.10	0.59%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.70	9.87%	9.64%	23-mar-23	8.750%	Sem.	99.70%	0.33	\$ 360.00	99.20	0.50%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.50	11.21%	10.92%	21-mar-23	7.250%	Sem.	95.55%	1.22	\$ 119.73	94.60	0.95%



Fixed Income Research



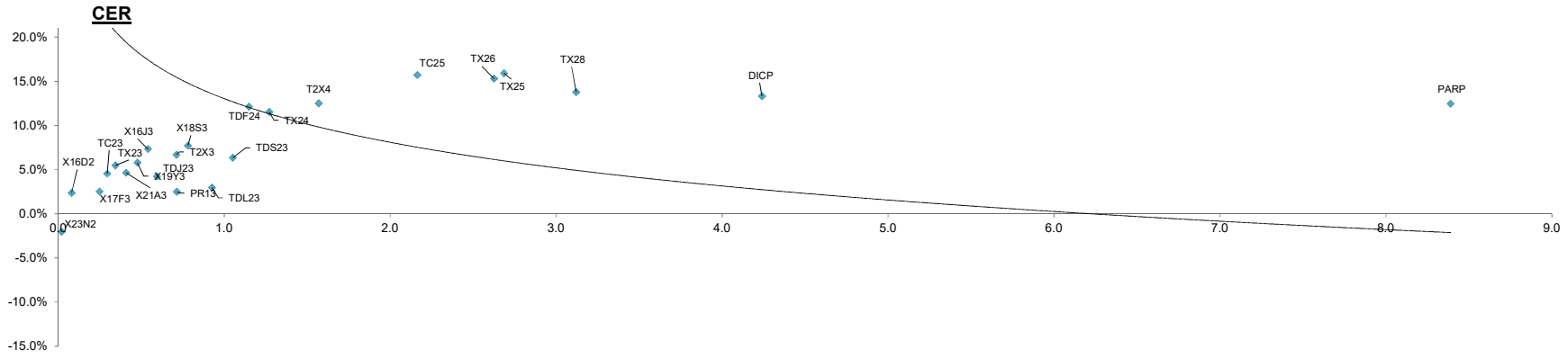
Dólar **161.7800**

Libor 90 días **4.6061%**

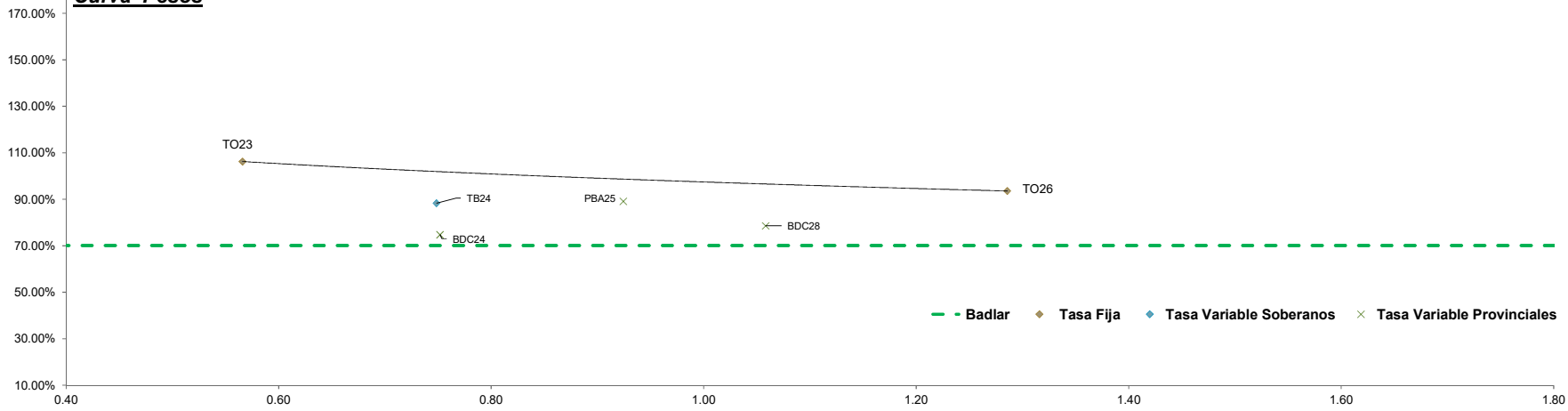
CER **67.3252**

IPC Sep. **6.2%**

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD	
Ajustables por CER (*)															
Lecer 11/2022	X23N2	23-nov-22	100.00%	132.00	-2.02%	-2.04%	23-nov-22	Fijo 0%	-	100.04%	0.02	\$ 59,427.00	127.92	3.19%	
Lecer 12/2022	X16D2	16-dic-22	100.00%	159.53	2.38%	2.36%	16-dic-22	Fijo 0%	-	99.81%	0.08	\$ 218,814.00	155.62	2.51%	
Lecer 01/2023	X20E3	20-ene-23	100.00%	125.54	4.09.94%	189.01%	20-ene-23	Fijo 0%	-	74.82%	0.06	\$ 257,000.00	163.55	-23.24%	
Lecer 02/2023	X17F3	17-feb-23	100.00%	160.79	2.54%	2.52%	17-feb-23	Fijo 0%	-	99.36%	0.25	\$ 385,176.00	157.17	2.30%	
BONCER 2023	TC23	06-mar-23	100.00%	758.00	4.59%	4.54%	06-mar-23	Fija 4%	Sem.	99.84%	0.29	\$ 28,300.00	742.68	2.06%	
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	322.47	5.55%	5.47%	25-mar-23	Fija 1.40%	Sem.	98.60%	0.34	\$ 308,023.00	317.20	1.66%	
Lecer 04/2023	X21A3	21-abr-23	100.00%	152.70	4.70%	4.64%	21-abr-23	Fijo 0%	-	98.06%	0.41	\$ 240,657.00	150.00	1.80%	
Lecer 05/2023	X19Y3	19-may-23	100.00%	145.17	5.86%	5.78%	19-may-23	Fijo 0%	-	97.17%	0.48	\$ 337,491.00	141.97	2.25%	
Lecer 06/2023	X16J3	16-jun-23	100.00%	114.15	7.43%	7.32%	16-jun-23	Fijo 0%	-	95.92%	0.54	\$ 182,679.00	111.71	2.19%	
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,215.73	4.25%	4.22%	30-jun-23	Fijo 2%	-	98.65%	0.59	\$ 3,709.00	16,194.08	0.13%	
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,208.72	2.97%	2.97%	31-jul-23	Fijo 2%	-	99.10%	0.93	\$ 6,925.00	16,262.86	-0.33%	
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	286.23	6.80%	6.69%	13-feb-23	Fija 1.45%	Sem.	96.29%	0.71	\$ 423,618.00	278.05	2.94%	
Lecer 09/2023	X18S3	18-sep-23	100.00%	104.10	7.75%	7.70%	18-sep-23	Fijo 0%	-	93.92%	0.78	\$ 46,647.00	102.59	1.47%	
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,656.33	6.32%	6.34%	29-sep-23	Fijo 2.25%	-	95.72%	1.05	\$ 4,817.00	15,944.32	-1.81%	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,703.51	11.92%	12.12%	28-feb-24	Fijo 2%	-	89.80%	1.15	\$ 710.00	14,440.52	1.82%	
Bocon Prov Serie 6°	PR13	15-mar-24	13.68%	749.00	2.52%	2.49%	15-dic-22	Fija 2%	Mensual	99.90%	0.71	\$ 96,028.29	785.00	-4.59%	
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	287.07	11.85%	11.52%	25-mar-23	Fija 1.50%	Sem.	87.76%	1.27	\$ 345,783.00	278.19	3.19%	
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	207.06	12.89%	12.50%	26-ene-23	Fija 1.55%	Sem.	83.81%	1.57	\$ 309,278.00	200.43	3.31%	
BONCER 2025	TC25	27-abr-25	100.00%	560.00	16.33%	15.71%	27-abr-23	Fija 4%	Sem.	76.98%	2.16	\$ 29,907.80	555.49	0.81%	
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	96.10	16.54%	15.91%	09-may-23	Fija 1.80%	Sem.	67.49%	2.69	\$ 48,154.00	97.50	-1.44%	
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	202.50	15.89%	15.31%	09-may-23	Fija 2.00%	Sem.	69.38%	2.62	\$ 178,343.00	210.03	-3.58%	
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	199.00	14.25%	13.77%	09-may-23	Fija 2.25%	Sem.	68.18%	3.12	\$ 66,421.32	203.95	-2.43%	
DISCONT \$ Ley Arg.	DICP	31-dic-33	100.00%	4,167.50	13.75%	13.31%	02-ene-23	Fija 5.83%	Sem.	71.00%	4.24	\$ 10,472.48	4,459.50	-6.55%	
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,722.50	12.84%	12.46%	31-mar-23	1.77%	Sem.	38.02%	8.39	\$ 2,860.55	1,791.00	-3.82%	
Tasa Fija															
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	97.20	109.58%	75.05%	30-nov-22	Fijo 0%	-	97.20%	0.02	\$ 69,031.00	94.96	2.36%	
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	94.19	107.27%	75.11%	16-dic-22	Fijo 0%	-	94.19%	0.05	\$ 200,000.00	91.79	2.61%	
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	93.50	74.63%	57.67%	30-dic-22	Fijo 0%	-	93.50%	0.08	\$ 47,667.00	91.00	2.75%	
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	85.35	113.99%	82.43%	31-ene-23	Fijo 0%	-	85.35%	0.11	\$ 185,487.00	83.69	1.99%	
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	79.95	117.72%	87.20%	28-feb-23	Fijo 0%	-	79.95%	0.15	\$ 91,625.00	78.40	1.98%	
Bote 10/2023	TO23	18-oct-23	100.00%	55.01	134.48%	106.25%	17-abr-23	Fija 16.00%	Sem.	54.29%	0.57	\$ 64,150.35	53.29	3.22%	
Bote 10/2026	TO26	18-oct-26	100.00%	21.75	115.47%	93.58%	17-abr-23	Fija 15.50%	Sem.	21.47%	1.29	\$ 96,569.71	23.50	-7.45%	
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	107.81	59.64%	52.70%	23-nov-22	Fija 43.25%	Sem.	88.90%	1.13	\$ 502,949.00	110.00	-1.99%	
Tasa Variable															
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	95.00	122.14%	88.33%	18-ene-23	Badlar + 500pbs	Trim.	89.68%	0.75	\$ 9,297.00	96.55	-1.61%	
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	107.50	98.44%	74.75%	29-dic-22	Badlar + 325pbs	Trim.	98.12%	0.75	\$ 43,603.35	105.10	2.28%	
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	106.90	104.93%	78.59%	22-nov-22	Badlar + 375pbs	Trim.	91.62%	1.06	\$ 13,262.47	105.00	1.81%	
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	91.43	123.55%	89.11%	12-ene-23	Badlar + 375pbs	Trim.	85.42%	0.92	\$ 30,000.00	92.14	-0.77%	
Dollar Linked															
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,997.81	37.45%	34.48%	30-nov-22	0.20%	Sem.	98.79%	0.03	\$ 1,614.00	15,834.58	1.03%	
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	16,338.42	-1.86%	-1.87%	28-abr-23	0.30%	Sem.	100.98%	0.45	\$ 2,222.00	16,072.00	1.66%	
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,215.73	-0.38%	-0.38%	30-jun-23	0.00%	-	100.23%	0.62	\$ 3,709.00	16,194.08	0.13%	
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,208.72	-0.20%	-0.20%	31-jul-23	0.00%	-	100.19%	0.96	\$ 6,925.00	16,262.86	-0.33%	
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,903.63	2.46%	2.44%	31-ene-23	0.00%	Sem.	98.30%	0.70	\$ 685.00	15,827.78	0.48%	
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,656.33	2.98%	2.98%	29-sep-23	0.00%	-	96.78%	1.09	\$ 4,817.00	15,944.32	-1.81%	
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,703.51	7.18%	7.25%	28-feb-24	0.00%	-	91.46%	1.20	\$ 710.00	14,440.52	1.82%	
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,375.00	8.93%	8.74%	30-abr-23	0.40%	Sem.	88.84%	1.39	\$ 1,278.00	14,250.00	0.88%	



Curva Pesos



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