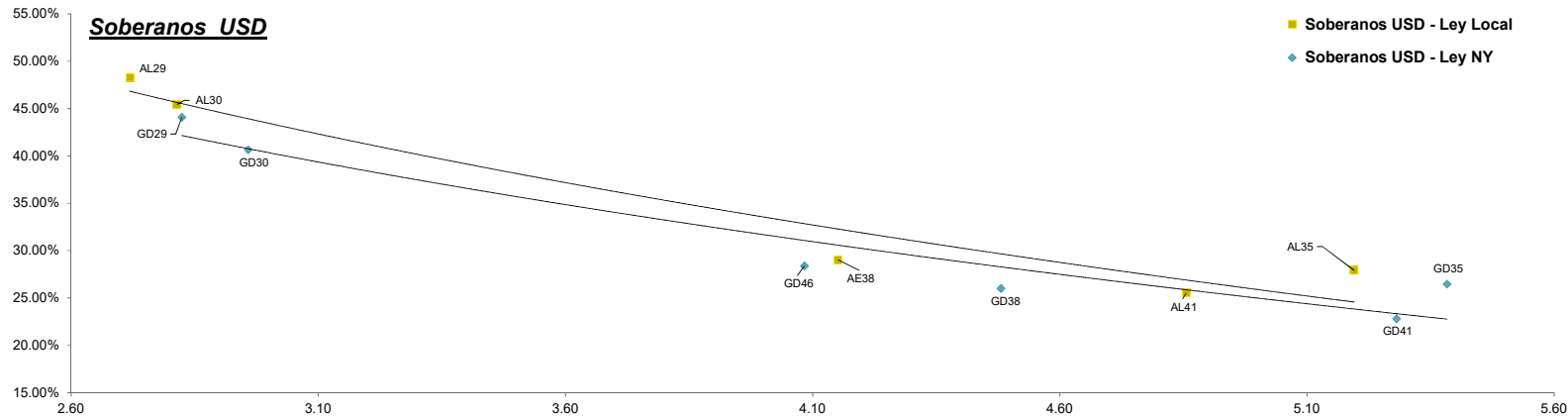


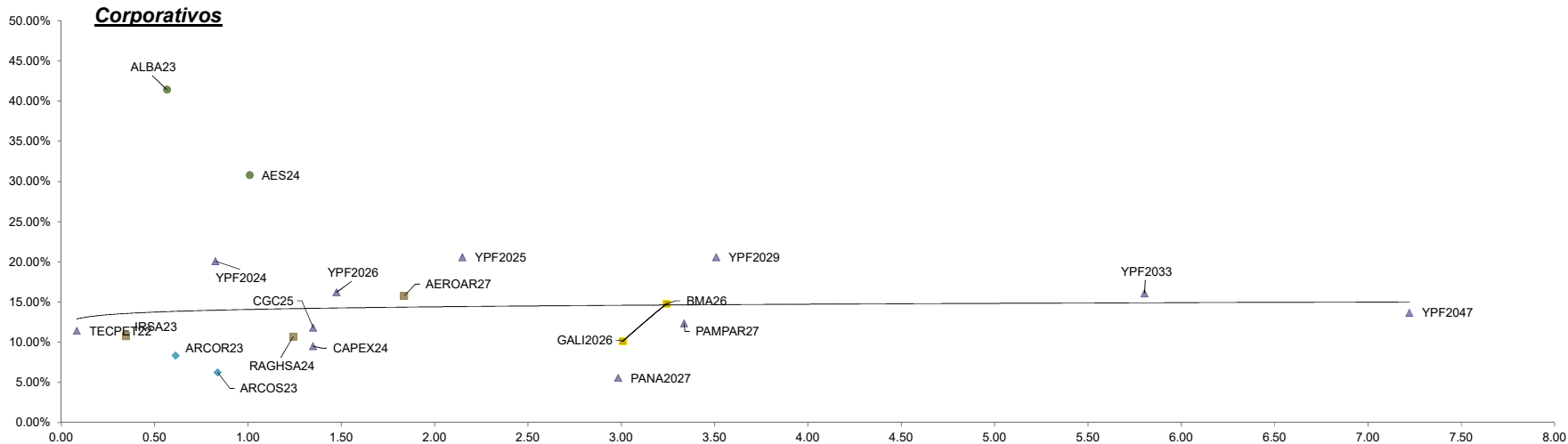
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	21.97	48.94%	44.08%	09-ene-23	1.000%	Sem.	22.24%	2.82	\$ 2,635.03	21.14	3.93%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	22.51	44.78%	40.65%	09-ene-23	0.500%	Sem.	22.64%	2.96	\$ 16,090.61	21.71	3.68%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	21.14	28.22%	26.47%	09-ene-23	1.500%	Sem.	21.55%	5.38	\$ 20,501.72	20.39	3.68%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	27.48	27.70%	26.01%	09-ene-23	3.875%	Sem.	28.44%	4.48	\$ 11,405.07	26.44	3.93%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	25.31	24.10%	22.80%	09-ene-23	3.500%	Sem.	26.20%	5.28	\$ 10,482.11	24.35	3.94%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	21.94	30.39%	28.38%	09-ene-23	1.500%	Sem.	22.34%	4.08	\$ 2,092.00	20.93	4.83%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	19.85	54.14%	48.30%	09-ene-23	1.000%	Sem.	19.78%	2.72	\$ 2,194.28	19.15	3.66%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	19.76	50.59%	45.43%	09-ene-23	0.500%	Sem.	19.73%	2.81	\$ 13,517.56	18.67	5.84%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	20.06	29.87%	27.92%	09-ene-23	1.500%	Sem.	19.96%	5.20	\$ 19,069.87	19.46	3.08%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	25.29	31.14%	29.03%	09-ene-23	3.875%	Sem.	24.96%	4.15	\$ 7,216.66	23.75	6.48%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	23.07	27.18%	25.55%	09-ene-23	3.500%	Sem.	22.80%	4.86	\$ 1,500.11	21.48	7.40%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.22	50.68%	45.50%	09-ene-23	0.500%	Sem.	20.36%	2.87	\$ 90.39	20.07	0.75%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.69	48.05%	43.35%	09-ene-23	0.125%	Sem.	19.72%	2.94	\$ 1,165.59	19.56	0.66%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	18.13	28.99%	27.15%	09-ene-23	0.875%	Sem.	18.38%	5.62	\$ 298.80	18.00	0.72%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	21.16	31.82%	29.63%	09-ene-23	3.000%	Sem.	21.97%	4.27	\$ 809.34	20.99	0.81%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	20.12	27.06%	25.44%	09-ene-23	2.750%	Sem.	20.87%	5.11	\$ 1,572.60	19.93	0.95%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	19.48	31.20%	29.08%	09-ene-23	0.875%	Sem.	19.72%	4.16	\$ 248.13	19.09	2.04%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	30.86	33.71%	31.27%	01-mar-23	6.625%	Sem.	30.63%	3.37	\$ 6,200.00	30.54	1.05%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.13	26.46%	24.91%	01-mar-23	5.875%	Sem.	28.93%	4.93	\$ 770.00	28.91	0.76%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.17	26.29%	24.76%	01-mar-23	5.250%	Sem.	27.01%	5.08	\$ 150.00	27.17	0.00%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	86.65	12.63%	12.26%	01-dic-22	7.500%	Sem.	87.09%	2.83	\$ 890.00	85.81	0.98%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	78.03	23.97%	22.68%	10-dic-22	3.000%	Sem.	78.65%	1.41	\$ 679.00	77.22	1.05%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.68	23.23%	22.01%	01-dic-22	3.000%	Sem.	63.82%	2.79	\$ 494.00	62.10	0.93%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	58.56	20.49%	19.54%	01-feb-23	3.000%	Sem.	59.34%	3.82	\$ 433.00	57.39	2.04%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.47	28.79%	26.97%	29-mar-23	Step-up	Sem.	60.68%	2.25	\$ 22.15	60.46	0.02%
Mendoza 2029	PMM29	19-mar-29	100.00%	68.09	21.09%	20.09%	19-mar-23	2.750%	Sem.	68.28%	2.34	\$ 562.00	66.58	2.27%
Chubut 2026	BOGAR26	26-jul-26	62.50%	75.61	27.18%	24.78%	26-ene-23	7.750%	Trim.	75.69%	1.52	\$ 406.25	75.61	0.00%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	59.08	23.86%	22.58%	27-abr-23	2.500%	Sem.	59.19%	2.96	\$ 366.00	58.37	1.22%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.53	14.29%	13.59%	12-nov-22	5.170%	Sem.	86.81%	2.72	\$ 343.30	86.28	0.29%
Santa Fe 2023	SFE23	23-mar-23	50.00%	92.07	34.11%	31.61%	23-mar-23	7.000%	Sem.	92.14%	0.31	\$ 125.00	91.73	0.37%
Santa Fe 2027	SFE27	01-nov-27	100.00%	72.25	17.55%	16.84%	01-may-23	6.900%	Sem.	72.30%	3.12	\$ 250.00	72.13	0.17%
Rio Negro 2028	PRN28	10-mar-28	100.00%	54.94	32.35%	30.09%	10-mar-23	2.750%	Sem.	55.44%	2.23	\$ 225.00	55.19	-0.45%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	87.97	16.01%	15.13%	17-ene-23	8.950%	Trim.	88.04%	1.99	\$ 125.13	88.07	-0.11%



Fixed Income Research

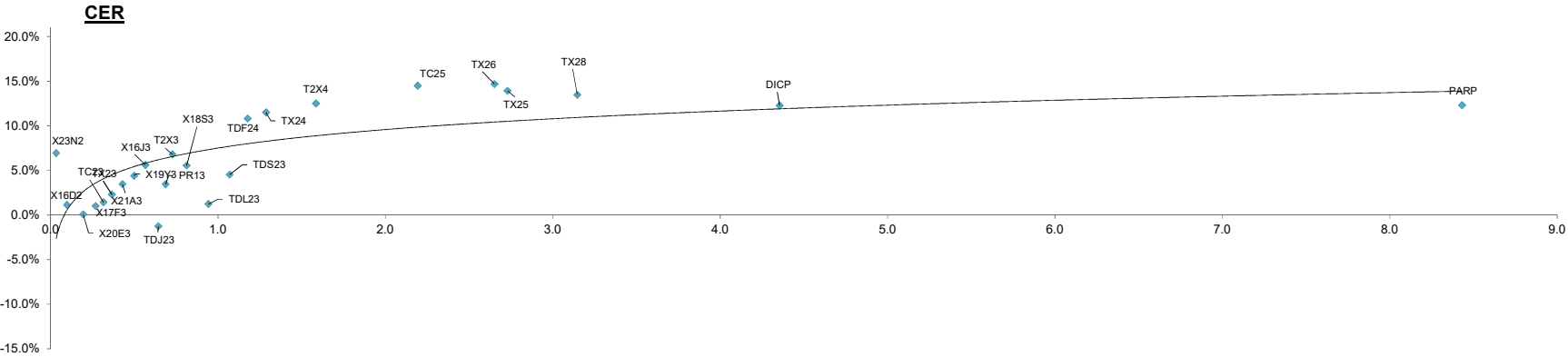
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	98.50	8.52%	8.34%	06-ene-23	6.000%	Sem.	98.53%	0.61	\$ 500.00	98.30	0.20%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.30	6.34%	6.25%	27-mar-23	6.625%	Sem.	100.30%	0.84	\$ 348.47	100.40	-0.10%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.30	10.37%	10.11%	19-ene-23	8.250%	Sem.	94.45%	3.01	\$ 250.00	93.90	0.43%
Banco Macro 2026	BMA26	04-nov-26	100.00%	76.40	15.34%	14.79%	04-may-23	6.750%	Sem.	76.43%	3.24	\$ 400.00	75.90	0.66%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.30	9.74%	9.51%	15-nov-22	6.875%	Sem.	96.42%	1.35	\$ 300.00	95.90	0.42%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	96.80	12.17%	11.82%	08-mar-23	9.500%	Sem.	96.85%	1.35	\$ 260.10	96.30	0.52%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	111.00	5.65%	5.58%	30-abr-23	9.125%	Sem.	110.97%	2.98	\$ 300.00	108.30	2.49%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	84.40	12.71%	12.33%	24-ene-23	7.500%	Sem.	84.75%	3.34	\$ 750.00	84.10	0.36%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.40	11.75%	11.42%	12-dic-22	4.875%	Sem.	99.41%	0.08	\$ 500.00	99.40	0.00%
YPF 2024	YPF2024	04-abr-24	70.00%	90.60	21.10%	20.09%	04-abr-23	8.750%	Sem.	90.68%	0.83	\$ 927.50	89.70	1.00%
YPF 2025	YPF2025	28-jul-25	100.00%	75.70	21.62%	20.57%	28-ene-23	8.500%	Sem.	76.29%	2.15	\$ 1,500.00	74.10	2.16%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	89.50	17.21%	16.20%	12-nov-22	4.000%	Sem.	89.60%	1.47	\$ 775.31	88.10	1.59%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	63.80	21.64%	20.58%	30-dic-22	9.000%	Sem.	64.13%	3.51	\$ 747.00	63.30	0.79%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	54.90	16.73%	16.09%	30-mar-23	7.000%	Sem.	54.98%	5.80	\$ 575.00	55.50	-1.08%
YPF 2047	YPF2047	15-dic-47	100.00%	52.90	14.13%	13.66%	15-dic-22	7.000%	Sem.	54.22%	7.22	\$ 750.00	52.10	1.54%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.70	33.16%	30.79%	02-feb-23	7.750%	Sem.	78.16%	1.01	\$ 300.00	77.30	0.52%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.90	45.72%	41.43%	27-ene-23	9.625%	Sem.	82.39%	0.57	\$ 336.00	82.00	-0.12%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	84.30	16.71%	15.76%	01-feb-23	9.375%	Sem.	84.33%	1.84	\$ 216.75	84.10	0.24%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.30	11.04%	10.75%	23-mar-23	8.750%	Sem.	99.31%	0.35	\$ 360.00	99.20	0.10%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.70	11.00%	10.71%	21-mar-23	7.250%	Sem.	95.74%	1.24	\$ 119.73	94.60	1.16%

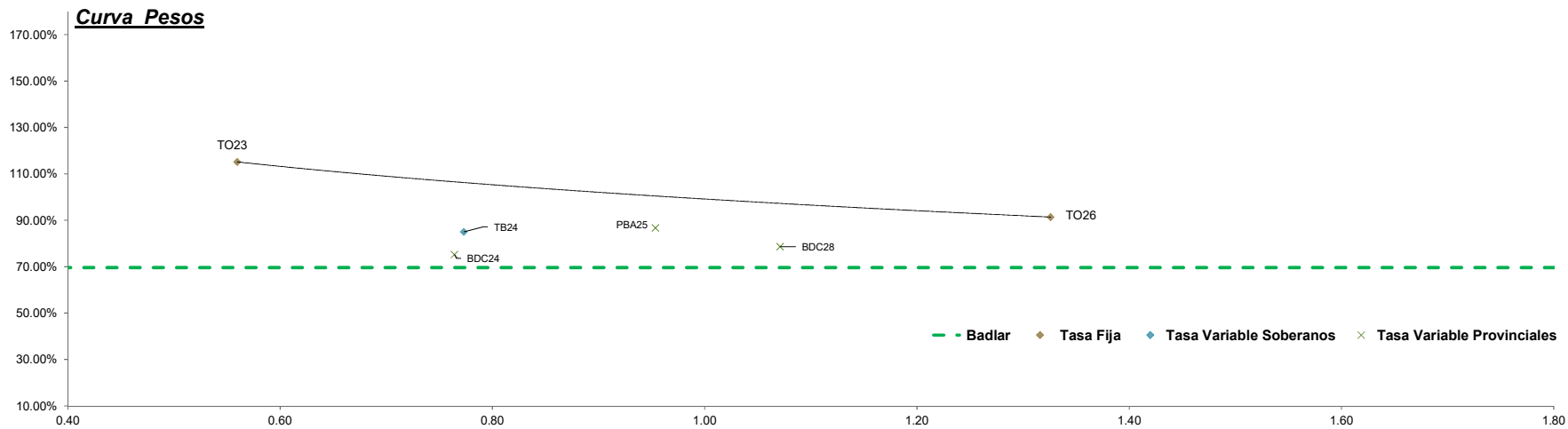


Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Ajustables por CER (*)														
Lecer 11/2022	X23N2	23-nov-22	100.00%	130.10	7.17%	6.93%	23-nov-22	Fijo 0%	-	99.75%	0.03	\$ 59,427.00	127.92	1.70%
Lecer 12/2022	X16D2	16-dic-22	100.00%	157.81	1.13%	1.13%	16-dic-22	Fijo 0%	-	99.89%	0.10	\$ 218,814.00	155.62	1.41%
Lecer 01/2023	X20E3	20-ene-23	100.00%	165.83	0.07%	0.07%	20-ene-23	Fijo 0%	-	99.99%	0.19	\$ 257,000.00	163.55	1.39%
Lecer 02/2023	X17F3	17-feb-23	100.00%	159.51	1.00%	1.00%	17-feb-23	Fijo 0%	-	99.73%	0.27	\$ 385,176.00	157.17	1.49%
BONCER 2023	TC23	06-mar-23	100.00%	756.00	1.43%	1.43%	06-mar-23	Fija 4%	Sem.	100.81%	0.32	\$ 28,300.00	742.68	1.79%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	322.14	2.31%	2.30%	25-mar-23	Fija 1.40%	Sem.	99.68%	0.37	\$ 308,023.00	317.20	1.56%
Lecer 04/2023	X21A3	21-abr-23	100.00%	151.59	3.49%	3.46%	21-abr-23	Fijo 0%	-	98.49%	0.43	\$ 240,657.00	150.00	1.06%
Lecer 05/2023	X19Y3	19-may-23	100.00%	144.38	4.43%	4.38%	19-may-23	Fijo 0%	-	97.77%	0.50	\$ 337,491.00	141.97	1.70%
Lecer 06/2023	X16J3	16-jun-23	100.00%	113.82	5.67%	5.60%	16-jun-23	Fijo 0%	-	96.76%	0.57	\$ 182,679.00	111.71	1.89%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,580.11	-1.26%	-1.26%	30-jun-23	Fijo 2%	-	102.08%	0.64	\$ 3,709.00	16,194.08	2.38%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,284.59	1.22%	1.22%	31-jul-23	Fijo 2%	-	100.73%	0.94	\$ 6,925.00	16,262.86	0.13%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	282.39	6.91%	6.79%	13-feb-23	Fija 1.45%	Sem.	96.13%	0.73	\$ 423,618.00	278.05	1.56%
Lecer 09/2023	X18S3	18-sep-23	100.00%	104.59	5.56%	5.54%	18-sep-23	Fijo 0%	-	95.46%	0.81	\$ 46,647.00	102.59	1.95%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,775.00	4.51%	4.52%	29-sep-23	Fijo 2.25%	-	97.58%	1.07	\$ 4,817.00	15,944.32	-1.06%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,725.00	10.64%	10.81%	28-feb-24	Fijo 3%	-	91.03%	1.18	\$ 710.00	14,440.52	1.97%
Bocon Prov Serie 6°	PR13	15-mar-24	14.51%	780.50	3.49%	3.44%	15-nov-22	Fija 2%	Mensual	99.17%	0.69	\$ 101,854.57	785.00	-0.57%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	283.28	11.84%	11.51%	25-mar-23	Fija 1.50%	Sem.	87.64%	1.29	\$ 345,783.00	278.19	1.83%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	204.24	12.89%	12.50%	26-ene-23	Fija 1.55%	Sem.	83.65%	1.58	\$ 309,278.00	200.43	1.90%
BONCER 2025	TC25	27-abr-25	100.00%	567.00	15.02%	14.50%	27-abr-23	Fija 4%	Sem.	78.91%	2.19	\$ 29,907.80	555.49	2.07%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	100.00	14.41%	13.92%	09-may-23	Fija 1.80%	Sem.	71.07%	2.73	\$ 48,154.00	97.50	2.56%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	203.05	15.21%	14.67%	09-may-23	Fija 2.00%	Sem.	70.41%	2.65	\$ 178,343.00	210.03	-3.32%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	198.15	13.92%	13.47%	09-may-23	Fija 2.25%	Sem.	68.70%	3.15	\$ 66,421.32	203.95	-2.84%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,296.50	12.65%	12.28%	02-ene-23	Fija 5.83%	Sem.	74.12%	4.35	\$ 10,472.48	4,459.50	-3.66%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,720.00	12.69%	12.31%	31-mar-23	1.77%	Sem.	38.42%	8.43	\$ 2,860.55	1,791.00	-3.96%
Tasa Fija														
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	96.10	106.55%	74.00%	30-nov-22	Fijo 0%	-	96.10%	0.03	\$ 69,031.00	94.96	1.20%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	92.99	109.00%	76.46%	16-dic-22	Fijo 0%	-	92.99%	0.06	\$ 200,000.00	91.79	1.31%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	92.50	27.80%	25.51%	30-dic-22	Fijo 0%	-	92.50%	0.25	\$ 47,667.00	91.00	1.65%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	84.53	111.26%	81.44%	31-ene-23	Fijo 0%	-	84.53%	0.12	\$ 185,487.00	83.69	1.01%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	79.26	114.79%	86.07%	28-feb-23	Fijo 0%	-	79.26%	0.16	\$ 91,625.00	78.40	1.09%
Bote 10/2023	TO23	18-oct-23	100.00%	51.57	148.32%	115.16%	17-abr-23	Fija 16.00%	Sem.	51.03%	0.56	\$ 64,150.35	53.29	-3.23%
Bote 10/2026	TO26	18-oct-26	100.00%	22.10	112.28%	91.40%	17-abr-23	Fija 15.50%	Sem.	21.87%	1.33	\$ 96,569.71	23.50	-5.96%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	119.00	48.71%	43.89%	23-nov-22	Fija 43.25%	Sem.	98.72%	1.27	\$ 502,949.00	110.00	8.18%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	96.00	116.19%	85.03%	18-ene-23	Badlar + 500pbs	Trim.	91.70%	0.77	\$ 9,297.00	96.55	-0.57%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	105.75	99.33%	75.28%	29-dic-22	Badlar + 325pbs	Trim.	97.60%	0.76	\$ 43,603.35	105.10	0.62%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.60	105.06%	78.66%	22-nov-22	Badlar + 375pbs	Trim.	91.41%	1.07	\$ 13,262.47	105.00	0.57%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	92.10	119.22%	86.72%	12-ene-23	Badlar + 375pbs	Trim.	87.04%	0.95	\$ 30,000.00	92.14	-0.04%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,831.57	19.51%	18.64%	30-nov-22	0.20%	Sem.	99.04%	0.05	\$ 1,614.00	15,834.58	-0.02%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	16,048.92	-0.72%	-0.73%	28-abr-23	0.30%	Sem.	100.48%	0.46	\$ 2,222.00	16,072.00	-0.14%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,580.11	-5.72%	-5.78%	30-jun-23	0.00%	-	103.81%	0.67	\$ 3,709.00	16,194.08	2.38%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,284.59	-2.02%	-2.02%	31-jul-23	0.00%	-	101.96%	0.97	\$ 6,925.00	16,262.86	0.13%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,984.07	-0.11%	-0.11%	31-ene-23	0.00%	Sem.	100.08%	0.72	\$ 685.00	15,827.78	0.99%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,775.00	1.11%	1.11%	29-sep-23	0.00%	-	98.77%	1.11	\$ 4,817.00	15,944.32	-1.06%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,725.00	6.23%	6.29%	28-feb-24	0.00%	-	92.42%	1.23	\$ 710.00	14,440.52	1.97%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,432.25	7.58%	7.44%	30-abr-23	0.40%	Sem.	90.35%	1.42	\$ 1,278.00	14,250.00	1.28%





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