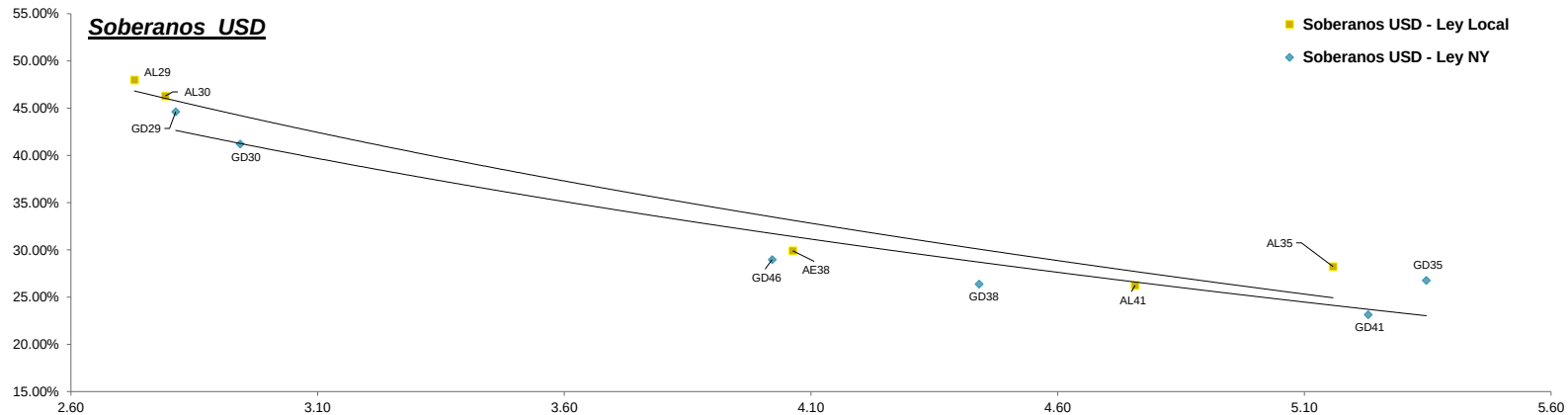


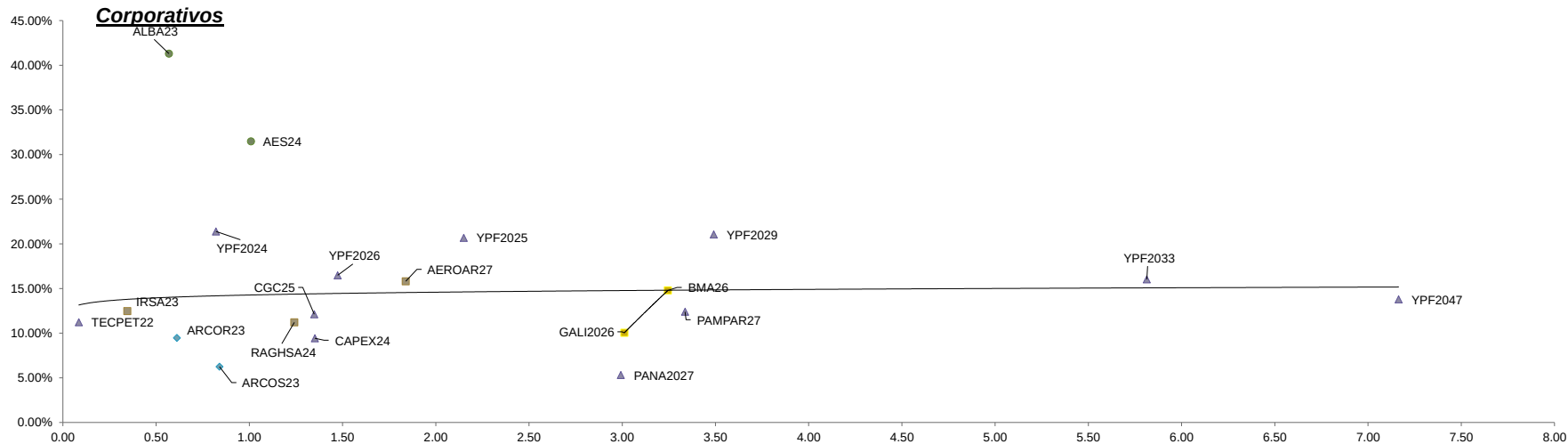
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	21.61	49.60%	44.62%	09-ene-23	1.000%	Sem.	21.88%	2.81	\$ 2,635.03	21.14	2.22%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	22.12	45.45%	41.21%	09-ene-23	0.500%	Sem.	22.25%	2.94	\$ 16,090.61	21.71	1.89%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	20.79	28.56%	26.77%	09-ene-23	1.500%	Sem.	21.19%	5.35	\$ 20,501.72	20.39	1.96%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	26.99	28.12%	26.38%	09-ene-23	3.875%	Sem.	27.94%	4.44	\$ 11,405.07	26.44	2.08%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	24.84	24.48%	23.14%	09-ene-23	3.500%	Sem.	25.73%	5.23	\$ 10,482.11	24.35	2.01%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	21.39	31.08%	28.98%	09-ene-23	1.500%	Sem.	21.79%	4.02	\$ 2,092.00	20.93	2.20%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	20.00	53.74%	47.99%	09-ene-23	1.000%	Sem.	19.93%	2.73	\$ 2,194.28	19.15	4.44%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	19.27	51.64%	46.29%	09-ene-23	0.500%	Sem.	19.24%	2.79	\$ 13,517.56	18.67	3.21%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	19.73	30.22%	28.23%	09-ene-23	1.500%	Sem.	19.63%	5.16	\$ 19,069.87	19.46	1.39%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	24.38	32.14%	29.91%	09-ene-23	3.875%	Sem.	24.06%	4.06	\$ 7,216.66	23.75	2.65%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	22.30	27.96%	26.24%	09-ene-23	3.500%	Sem.	22.04%	4.76	\$ 1,500.11	21.48	3.82%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.08	50.93%	45.71%	09-ene-23	0.500%	Sem.	20.22%	2.86	\$ 90.39	20.07	0.05%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.56	48.27%	43.54%	09-ene-23	0.125%	Sem.	19.59%	2.94	\$ 1,165.59	19.56	0.00%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	18.09	29.03%	27.18%	09-ene-23	0.875%	Sem.	18.33%	5.61	\$ 298.80	18.00	0.50%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	21.08	31.91%	29.70%	09-ene-23	3.000%	Sem.	21.88%	4.27	\$ 809.34	20.99	0.43%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	19.94	27.24%	25.60%	09-ene-23	2.750%	Sem.	20.69%	5.09	\$ 1,572.60	19.93	0.05%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	19.20	31.57%	29.41%	09-ene-23	0.875%	Sem.	19.44%	4.13	\$ 248.13	19.09	0.58%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	30.72	33.84%	31.38%	01-mar-23	6.625%	Sem.	30.49%	3.36	\$ 6,200.00	30.54	0.59%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.17	26.42%	24.87%	01-mar-23	5.875%	Sem.	28.98%	4.93	\$ 770.00	28.91	0.90%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.30	26.17%	24.65%	01-mar-23	5.250%	Sem.	27.14%	5.10	\$ 150.00	27.17	0.48%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	86.42	12.72%	12.34%	01-dic-22	7.500%	Sem.	86.86%	2.83	\$ 890.00	85.81	0.71%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	78.00	23.97%	22.68%	10-dic-22	3.000%	Sem.	78.62%	1.41	\$ 679.00	77.22	1.01%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.40	23.39%	22.16%	01-dic-22	3.000%	Sem.	63.54%	2.78	\$ 494.00	62.10	0.48%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	57.84	20.83%	19.84%	01-feb-23	3.000%	Sem.	58.63%	3.81	\$ 433.00	57.39	0.78%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.59	28.67%	26.87%	29-mar-23	Step-up	Sem.	60.79%	2.25	\$ 22.15	60.46	0.22%
Mendoza 2029	PMM29	19-mar-29	100.00%	67.26	21.65%	20.59%	19-mar-23	2.750%	Sem.	67.46%	2.33	\$ 562.00	66.58	1.02%
Chubut 2026	BOGAR26	26-jul-26	62.50%	75.64	27.12%	24.73%	26-ene-23	7.750%	Trim.	75.71%	1.52	\$ 406.25	75.61	0.04%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	58.99	23.91%	22.63%	27-abr-23	2.500%	Sem.	59.09%	2.96	\$ 366.00	58.37	1.06%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.56	14.28%	13.57%	12-nov-22	5.170%	Sem.	86.84%	2.72	\$ 343.30	86.28	0.32%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.68	35.43%	32.75%	23-mar-23	7.000%	Sem.	91.76%	0.32	\$ 125.00	91.73	-0.05%
Santa Fe 2027	SFE27	01-nov-27	100.00%	72.13	17.60%	16.89%	01-may-23	6.900%	Sem.	72.17%	3.12	\$ 250.00	72.13	0.00%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.03	32.25%	30.00%	10-mar-23	2.750%	Sem.	55.52%	2.23	\$ 225.00	55.19	-0.29%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	87.38	16.38%	15.46%	17-ene-23	8.950%	Trim.	87.45%	1.99	\$ 125.13	88.07	-0.78%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	97.80	9.70%	9.47%	06-ene-23	6.000%	Sem.	97.85%	0.61	\$ 500.00	98.30	-0.51%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.30	6.35%	6.25%	27-mar-23	6.625%	Sem.	100.30%	0.84	\$ 348.47	100.40	-0.10%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.50	10.29%	10.04%	19-ene-23	8.250%	Sem.	94.64%	3.01	\$ 250.00	93.90	0.64%
Banco Macro 2026	BMA26	04-nov-26	100.00%	76.40	15.33%	14.79%	04-may-23	6.750%	Sem.	76.42%	3.24	\$ 400.00	75.90	0.66%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.40	9.65%	9.43%	15-nov-22	6.875%	Sem.	96.52%	1.35	\$ 300.00	95.90	0.52%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	96.40	12.49%	12.12%	08-mar-23	9.500%	Sem.	96.46%	1.35	\$ 260.10	96.30	0.10%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	111.90	5.38%	5.31%	30-abr-23	9.125%	Sem.	111.87%	2.99	\$ 300.00	108.30	3.32%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	84.20	12.78%	12.40%	24-ene-23	7.500%	Sem.	84.55%	3.34	\$ 750.00	84.10	0.12%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.40	11.54%	11.22%	12-dic-22	4.875%	Sem.	99.41%	0.09	\$ 500.00	99.40	0.00%
YPF 2024	YPF2024	04-abr-24	70.00%	89.60	22.54%	21.39%	04-abr-23	8.750%	Sem.	89.69%	0.82	\$ 927.50	89.70	-0.11%
YPF 2025	YPF2025	28-jul-25	100.00%	75.50	21.74%	20.68%	28-ene-23	8.500%	Sem.	76.09%	2.15	\$ 1,500.00	74.10	1.89%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	89.10	17.53%	16.48%	12-nov-22	4.000%	Sem.	89.21%	1.47	\$ 775.31	88.10	1.14%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	62.70	22.17%	21.06%	30-dic-22	9.000%	Sem.	63.04%	3.49	\$ 747.00	63.30	-0.95%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	55.10	16.66%	16.02%	30-mar-23	7.000%	Sem.	55.17%	5.81	\$ 575.00	55.50	-0.72%
YPF 2047	YPF2047	15-dic-47	100.00%	52.40	14.26%	13.79%	15-dic-22	7.000%	Sem.	53.72%	7.16	\$ 750.00	52.10	0.58%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.10	33.96%	31.48%	02-feb-23	7.750%	Sem.	77.57%	1.01	\$ 300.00	77.30	-0.26%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.90	45.56%	41.30%	27-ene-23	9.625%	Sem.	82.39%	0.57	\$ 336.00	82.00	-0.12%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	84.20	16.77%	15.81%	01-feb-23	9.375%	Sem.	84.22%	1.84	\$ 216.75	84.10	0.12%
IRSA 2023	IRSA23	23-mar-23	100.00%	98.70	12.86%	12.47%	23-mar-23	8.750%	Sem.	98.71%	0.35	\$ 360.00	99.20	-0.50%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.10	11.52%	11.20%	21-mar-23	7.250%	Sem.	95.15%	1.24	\$ 119.73	94.60	0.53%

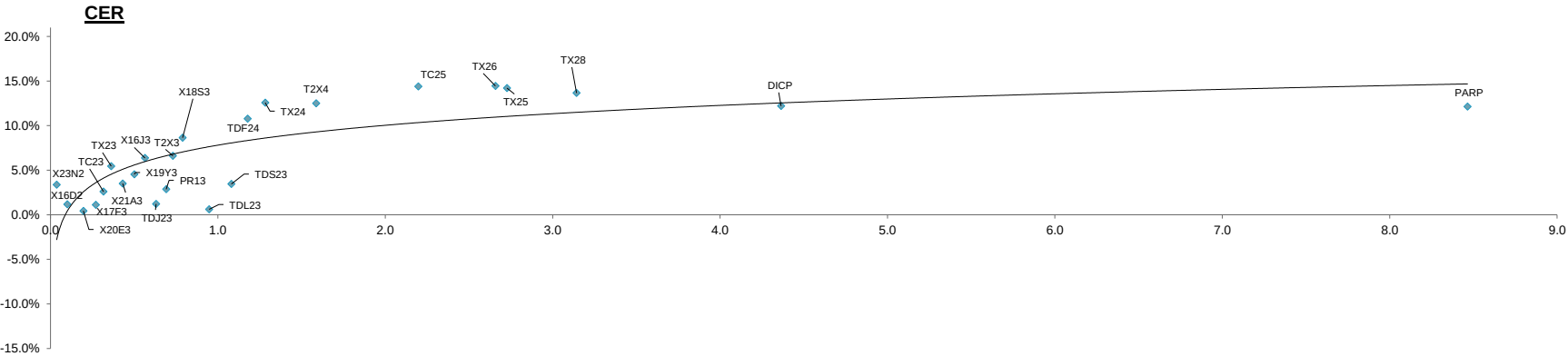


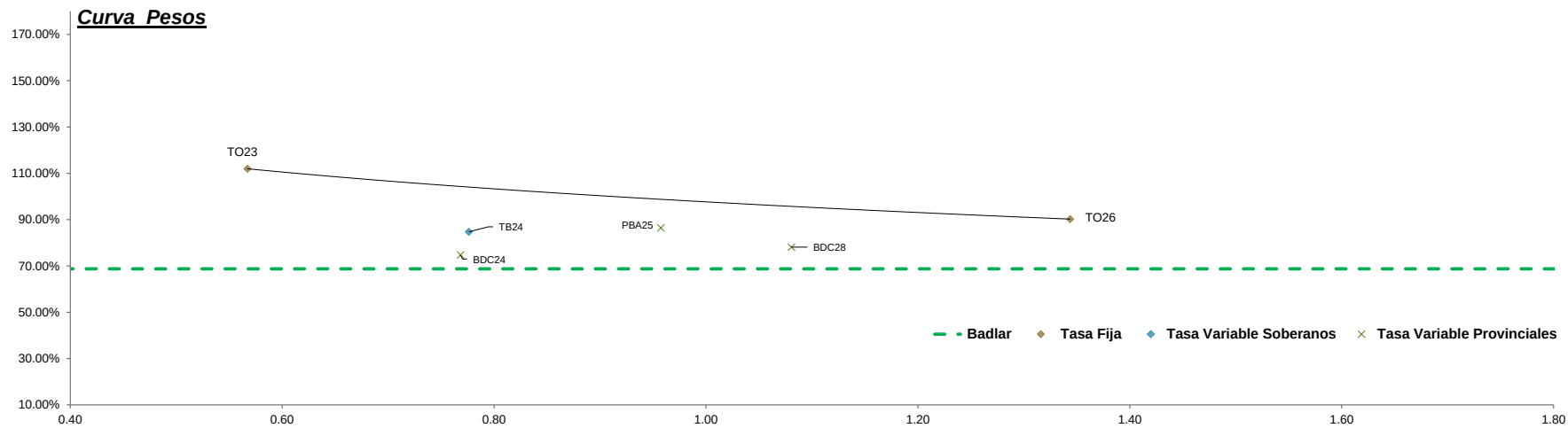
Fixed Income Research



Dólar	159.3700
Libor 90 días	4.5503%
CER	66.4169
IPC Sep.	6.2%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Ajustables por CER (*)														
Lecer 11/2022	X23N2	23-nov-22	100.00%	130.00	3.43%	3.37%	23-nov-22	Fijo 0%	-	99.87%	0.04	\$ 59,427.00	127.92	1.63%
Lecer 12/2022	X16D2	16-dic-22	100.00%	157.50	1.18%	1.17%	16-dic-22	Fijo 0%	-	99.88%	0.10	\$ 218,814.00	155.62	1.20%
Lecer 01/2023	X20E3	20-ene-23	100.00%	165.39	0.44%	0.44%	20-ene-23	Fijo 0%	-	99.91%	0.20	\$ 257,000.00	163.55	1.12%
Lecer 02/2023	X17F3	17-feb-23	100.00%	159.15	1.13%	1.12%	17-feb-23	Fijo 0%	-	99.69%	0.27	\$ 385,176.00	157.17	1.26%
BONCER 2023	TC23	06-mar-23	100.00%	751.70	2.62%	2.60%	06-mar-23	Fija 4%	Sem.	100.44%	0.32	\$ 28,300.00	742.68	1.22%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	317.81	5.53%	5.45%	25-mar-23	Fija 1.40%	Sem.	98.53%	0.36	\$ 308,023.00	317.20	0.19%
Lecer 04/2023	X21A3	21-abr-23	100.00%	151.26	3.53%	3.50%	21-abr-23	Fijo 0%	-	98.46%	0.43	\$ 240,657.00	150.00	0.84%
Lecer 05/2023	X19Y3	19-may-23	100.00%	143.96	4.59%	4.54%	19-may-23	Fijo 0%	-	97.68%	0.50	\$ 337,491.00	141.97	1.41%
Lecer 06/2023	X16J3	16-jun-23	100.00%	113.08	6.45%	6.37%	16-jun-23	Fijo 0%	-	96.32%	0.56	\$ 182,679.00	111.71	1.22%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,289.10	1.21%	1.21%	30-jun-23	Fijo 2%	-	100.49%	0.63	\$ 3,709.00	16,194.08	0.59%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,347.50	0.61%	0.61%	31-jul-23	Fijo 2%	-	101.32%	0.95	\$ 6,925.00	16,262.86	0.52%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	282.16	6.73%	6.62%	13-feb-23	Fija 1.45%	Sem.	96.24%	0.73	\$ 423,618.00	278.05	1.48%
Lecer 09/2023	X18S3	18-sep-23	100.00%	102.00	8.70%	8.64%	18-sep-23	Fijo 0%	-	93.10%	0.79	\$ 46,647.00	102.59	-0.58%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,925.61	3.45%	3.45%	29-sep-23	Fijo 2.25%	-	98.70%	1.08	\$ 4,817.00	15,944.32	-0.12%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,729.85	10.62%	10.78%	28-feb-24	Fijo 3%	-	91.06%	1.18	\$ 710.00	14,440.52	2.00%
Bocon Prov Serie 6°	PR13	15-mar-24	14.51%	782.00	2.90%	2.87%	15-nov-22	Fija 2%	Mensual	99.56%	0.69	\$ 101,854.57	785.00	-0.38%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	278.82	12.96%	12.57%	25-mar-23	Fija 1.50%	Sem.	86.43%	1.28	\$ 345,783.00	278.19	0.23%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	203.77	12.90%	12.51%	26-ene-23	Fija 1.55%	Sem.	83.63%	1.59	\$ 309,278.00	200.43	1.67%
BONCER 2025	TC25	27-abr-25	100.00%	567.00	14.91%	14.39%	27-abr-23	Fija 4%	Sem.	79.07%	2.20	\$ 29,907.80	555.49	2.07%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	99.00	14.71%	14.21%	09-may-23	Fija 1.80%	Sem.	70.50%	2.73	\$ 48,154.00	97.50	1.54%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	203.78	14.97%	14.45%	09-may-23	Fija 2.00%	Sem.	70.80%	2.66	\$ 178,343.00	210.03	-2.97%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	196.50	14.13%	13.66%	09-may-23	Fija 2.25%	Sem.	68.27%	3.14	\$ 66,421.32	203.95	-3.65%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,300.00	12.58%	12.21%	02-ene-23	Fija 5.83%	Sem.	74.34%	4.36	\$ 10,472.48	4,459.50	-3.58%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,741.00	12.51%	12.14%	31-mar-23	1.77%	Sem.	38.96%	8.46	\$ 2,860.55	1,791.00	-2.79%
Tasa Fija														
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	95.96	104.75%	73.16%	30-nov-22	Fijo 0%	-	95.96%	0.03	\$ 69,031.00	94.96	1.05%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	92.93	106.13%	75.05%	16-dic-22	Fijo 0%	-	92.93%	0.06	\$ 200,000.00	91.79	1.25%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	92.50	27.80%	25.51%	30-dic-22	Fijo 0%	-	92.50%	0.25	\$ 47,667.00	91.00	1.65%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	84.41	110.66%	81.19%	31-ene-23	Fijo 0%	-	84.41%	0.13	\$ 185,487.00	83.69	0.87%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	79.00	117.09%	87.41%	28-feb-23	Fijo 0%	-	79.00%	0.16	\$ 91,625.00	78.40	0.77%
Bote 10/2023	TO23	18-oct-23	100.00%	52.37	143.32%	111.98%	17-abr-23	Fija 16.00%	Sem.	51.84%	0.57	\$ 64,150.35	53.29	-1.72%
Bote 10/2026	TO26	18-oct-26	100.00%	22.40	110.59%	90.23%	17-abr-23	Fija 15.50%	Sem.	22.18%	1.34	\$ 96,569.71	23.50	-4.68%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	119.00	48.61%	43.81%	23-nov-22	Fija 43.25%	Sem.	98.82%	1.28	\$ 502,949.00	110.00	8.18%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	96.00	115.70%	84.76%	18-ene-23	Badlar + 500pbs	Trim.	91.88%	0.78	\$ 9,297.00	96.55	-0.57%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	106.00	98.40%	74.73%	29-dic-22	Badlar + 325pbs	Trim.	98.01%	0.77	\$ 43,603.35	105.10	0.86%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	106.00	104.15%	78.13%	22-nov-22	Badlar + 375pbs	Trim.	91.91%	1.08	\$ 13,262.47	105.00	0.95%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	92.10	118.82%	86.50%	12-ene-23	Badlar + 375pbs	Trim.	87.21%	0.96	\$ 30,000.00	92.14	-0.04%
Dólar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,836.25	13.61%	13.18%	30-nov-22	0.20%	Sem.	99.28%	0.05	\$ 1,614.00	15,834.58	0.01%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	15,840.79	1.64%	1.63%	28-abr-23	0.30%	Sem.	99.39%	0.46	\$ 2,222.00	16,072.00	-1.44%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,289.10	-3.37%	-3.39%	30-jun-23	0.00%	-	102.21%	0.66	\$ 3,709.00	16,194.08	0.59%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,347.50	-2.63%	-2.63%	31-jul-23	0.00%	-	102.58%	0.98	\$ 6,925.00	16,262.86	0.52%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,920.00	0.15%	0.15%	31-ene-23	0.00%	Sem.	99.89%	0.72	\$ 685.00	15,827.78	0.58%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,925.61	0.06%	0.06%	29-sep-23	0.00%	-	99.93%	1.12	\$ 4,817.00	15,944.32	-0.12%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,729.85	6.21%	6.26%	28-feb-24	0.00%	-	92.45%	1.23	\$ 710.00	14,440.52	2.00%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,469.47	7.22%	7.10%	30-abr-23	0.40%	Sem.	90.78%	1.42	\$ 1,278.00	14,250.00	1.54%





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