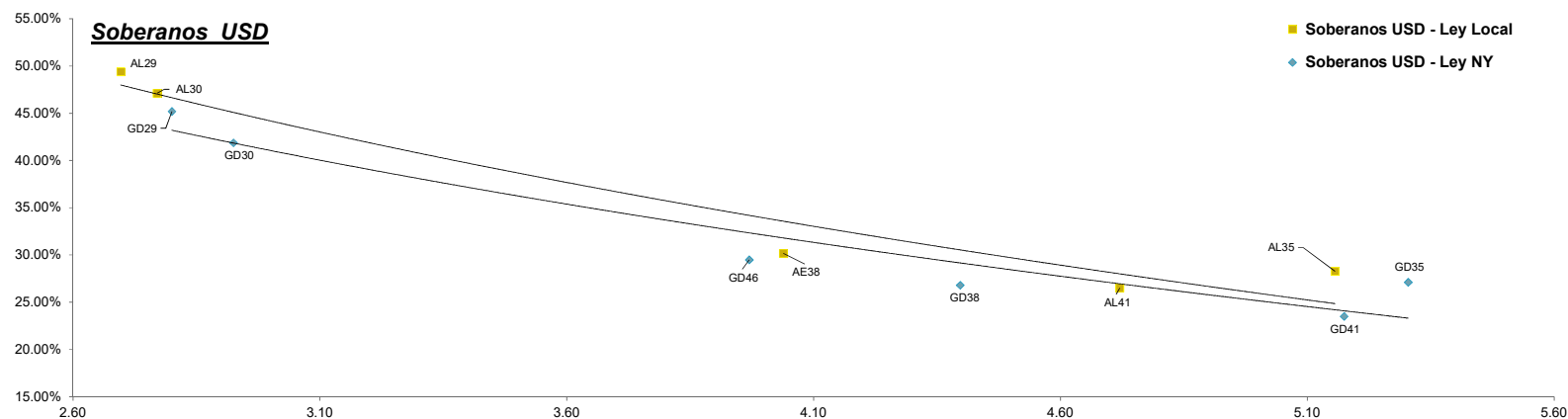


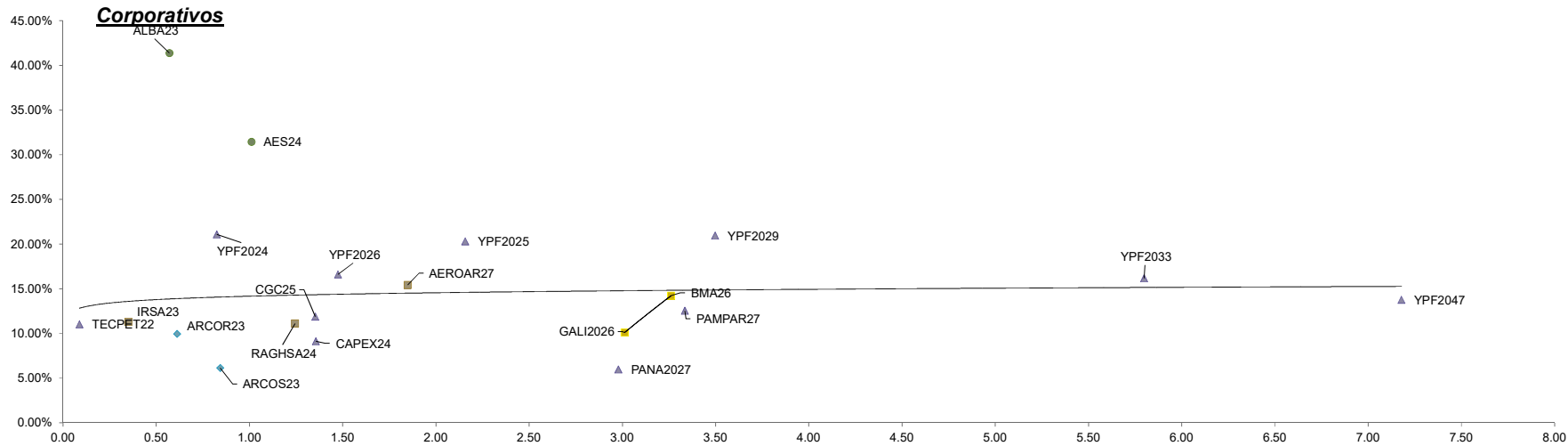
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	21.24	50.30%	45.19%	09-ene-23	1.000%	Sem.	21.51%	2.80	\$ 2,635.03	21.14	0.47%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	21.67	46.25%	41.87%	09-ene-23	0.500%	Sem.	21.80%	2.92	\$ 16,090.61	21.71	-0.18%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	20.39	28.95%	27.11%	09-ene-23	1.500%	Sem.	20.79%	5.30	\$ 20,501.72	20.39	0.00%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	26.47	28.59%	26.80%	09-ene-23	3.875%	Sem.	27.42%	4.40	\$ 11,405.07	26.44	0.11%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	24.35	24.88%	23.50%	09-ene-23	3.500%	Sem.	25.24%	5.17	\$ 10,482.11	24.35	0.00%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	20.93	31.67%	29.49%	09-ene-23	1.500%	Sem.	21.33%	3.97	\$ 2,092.00	20.93	0.00%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	19.22	55.51%	49.41%	09-ene-23	1.000%	Sem.	19.16%	2.70	\$ 2,194.28	19.15	0.37%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	18.81	52.66%	47.11%	09-ene-23	0.500%	Sem.	18.78%	2.77	\$ 13,517.56	18.67	0.75%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	19.68	30.26%	28.26%	09-ene-23	1.500%	Sem.	19.58%	5.16	\$ 19,069.87	19.46	1.13%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	24.10	32.45%	30.17%	09-ene-23	3.875%	Sem.	23.79%	4.04	\$ 7,216.66	23.75	1.47%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	22.00	28.27%	26.51%	09-ene-23	3.500%	Sem.	21.74%	4.72	\$ 1,500.11	21.48	2.42%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.05	50.95%	45.72%	09-ene-23	0.500%	Sem.	20.19%	2.87	\$ 90.39	20.07	-0.10%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.38	48.61%	43.81%	09-ene-23	0.125%	Sem.	19.41%	2.94	\$ 1,165.59	19.56	-0.92%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	17.97	29.15%	27.29%	09-ene-23	0.875%	Sem.	18.21%	5.60	\$ 298.80	18.00	-0.17%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	20.73	32.33%	30.07%	09-ene-23	3.000%	Sem.	21.53%	4.23	\$ 809.34	20.99	-1.24%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	20.28	26.88%	25.28%	09-ene-23	2.750%	Sem.	21.02%	5.14	\$ 1,572.60	19.93	1.76%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	19.06	31.76%	29.57%	09-ene-23	0.875%	Sem.	19.30%	4.12	\$ 248.13	19.09	-0.16%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	30.54	34.02%	31.53%	01-mar-23	6.625%	Sem.	30.32%	3.35	\$ 6,200.00	30.54	0.00%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	28.99	26.54%	24.98%	01-mar-23	5.875%	Sem.	28.80%	4.92	\$ 770.00	28.91	0.28%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.30	26.16%	24.64%	01-mar-23	5.250%	Sem.	27.15%	5.10	\$ 150.00	27.17	0.48%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	86.10	12.85%	12.47%	01-dic-22	7.500%	Sem.	86.55%	2.83	\$ 890.00	85.81	0.34%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	77.86	24.08%	22.78%	10-dic-22	3.000%	Sem.	78.48%	1.41	\$ 679.00	77.22	0.83%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.24	23.47%	22.24%	01-dic-22	3.000%	Sem.	63.38%	2.78	\$ 494.00	62.10	0.23%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	57.84	20.82%	19.84%	01-feb-23	3.000%	Sem.	58.62%	3.81	\$ 433.00	57.39	0.78%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.47	28.74%	26.93%	29-mar-23	Step-up	Sem.	60.67%	2.25	\$ 22.15	60.46	0.02%
Mendoza 2029	PMM29	19-mar-29	100.00%	66.97	21.84%	20.76%	19-mar-23	2.750%	Sem.	67.16%	2.32	\$ 562.00	66.58	0.59%
Chubut 2026	BOGAR26	26-jul-26	62.50%	75.60	27.13%	24.74%	26-ene-23	7.750%	Trim.	75.67%	1.52	\$ 406.25	75.61	-0.01%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	58.70	24.08%	22.78%	27-abr-23	2.500%	Sem.	58.79%	2.96	\$ 366.00	58.37	0.57%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.50	14.30%	13.59%	12-nov-22	5.170%	Sem.	86.78%	2.72	\$ 343.30	86.28	0.25%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.81	34.69%	32.11%	23-mar-23	7.000%	Sem.	91.88%	0.32	\$ 125.00	91.73	0.09%
Santa Fe 2027	SFE27	01-nov-27	100.00%	72.03	17.64%	16.93%	01-may-23	6.900%	Sem.	72.07%	3.12	\$ 250.00	72.13	-0.14%
Rio Negro 2028	PRN28	10-mar-28	100.00%	54.99	32.26%	30.01%	10-mar-23	2.750%	Sem.	55.47%	2.24	\$ 225.00	55.19	-0.36%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	87.82	16.10%	15.21%	17-ene-23	8.950%	Trim.	87.89%	1.99	\$ 125.13	88.07	-0.28%



Fixed Income Research

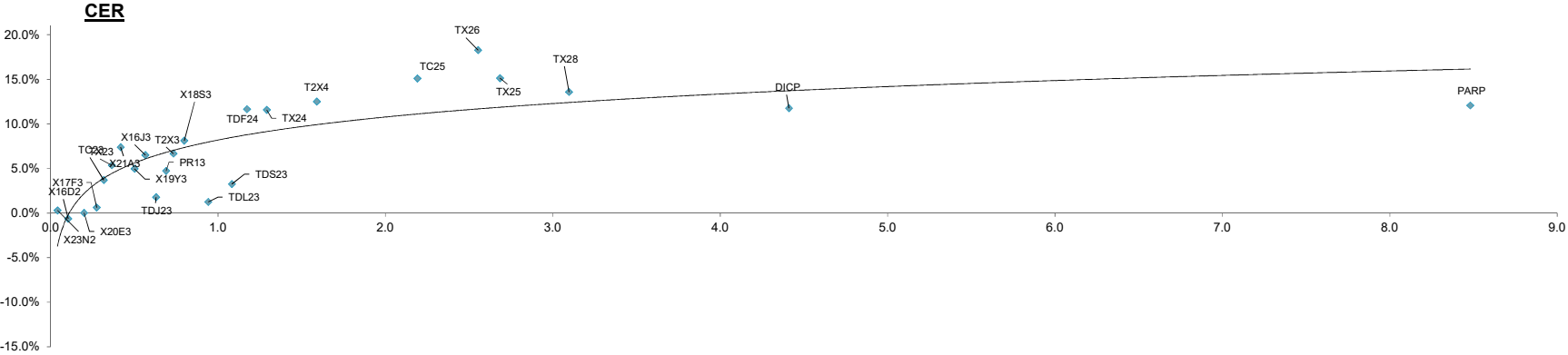
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	97.50	10.20%	9.95%	06-ene-23	6.000%	Sem.	97.55%	0.61	\$ 500.00	98.30	-0.81%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.40	6.23%	6.13%	27-mar-23	6.625%	Sem.	100.40%	0.84	\$ 348.47	100.40	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.30	10.36%	10.11%	19-ene-23	8.250%	Sem.	94.44%	3.01	\$ 250.00	93.90	0.43%
Banco Macro 2026	BMA26	04-nov-26	100.00%	77.80	14.73%	14.23%	04-may-23	6.750%	Sem.	77.82%	3.26	\$ 400.00	75.90	2.50%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.80	9.34%	9.13%	15-nov-22	6.875%	Sem.	96.90%	1.36	\$ 300.00	95.90	0.94%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	96.70	12.24%	11.89%	08-mar-23	9.500%	Sem.	96.75%	1.35	\$ 260.10	96.30	0.42%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	109.70	6.06%	5.98%	30-abr-23	9.125%	Sem.	109.68%	2.98	\$ 300.00	108.30	1.29%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	83.80	12.93%	12.53%	24-ene-23	7.500%	Sem.	84.15%	3.34	\$ 750.00	84.10	-0.36%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.40	11.34%	11.03%	12-dic-22	4.875%	Sem.	99.41%	0.09	\$ 500.00	99.40	0.00%
YPF 2024	YPF2024	04-abr-24	70.00%	89.80	22.20%	21.09%	04-abr-23	8.750%	Sem.	89.89%	0.83	\$ 927.50	89.70	0.11%
YPF 2025	YPF2025	28-jul-25	100.00%	76.10	21.34%	20.31%	28-ene-23	8.500%	Sem.	76.67%	2.16	\$ 1,500.00	74.10	2.70%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	88.90	17.67%	16.61%	12-nov-22	4.000%	Sem.	89.01%	1.47	\$ 775.31	88.10	0.91%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	62.90	22.06%	20.96%	30-dic-22	9.000%	Sem.	63.23%	3.50	\$ 747.00	63.30	-0.63%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	54.60	16.82%	16.17%	30-mar-23	7.000%	Sem.	54.67%	5.80	\$ 575.00	55.50	-1.62%
YPF 2047	YPF2047	15-dic-47	100.00%	52.50	14.24%	13.76%	15-dic-22	7.000%	Sem.	53.81%	7.18	\$ 750.00	52.10	0.77%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.10	33.90%	31.43%	02-feb-23	7.750%	Sem.	77.56%	1.01	\$ 300.00	77.30	-0.26%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.80	45.66%	41.38%	27-ene-23	9.625%	Sem.	82.28%	0.57	\$ 336.00	82.00	-0.24%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	84.80	16.33%	15.42%	01-feb-23	9.375%	Sem.	84.82%	1.85	\$ 216.75	84.10	0.83%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.10	11.61%	11.30%	23-mar-23	8.750%	Sem.	99.11%	0.35	\$ 360.00	99.20	-0.10%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.20	11.42%	11.11%	21-mar-23	7.250%	Sem.	95.25%	1.24	\$ 119.73	94.60	0.63%

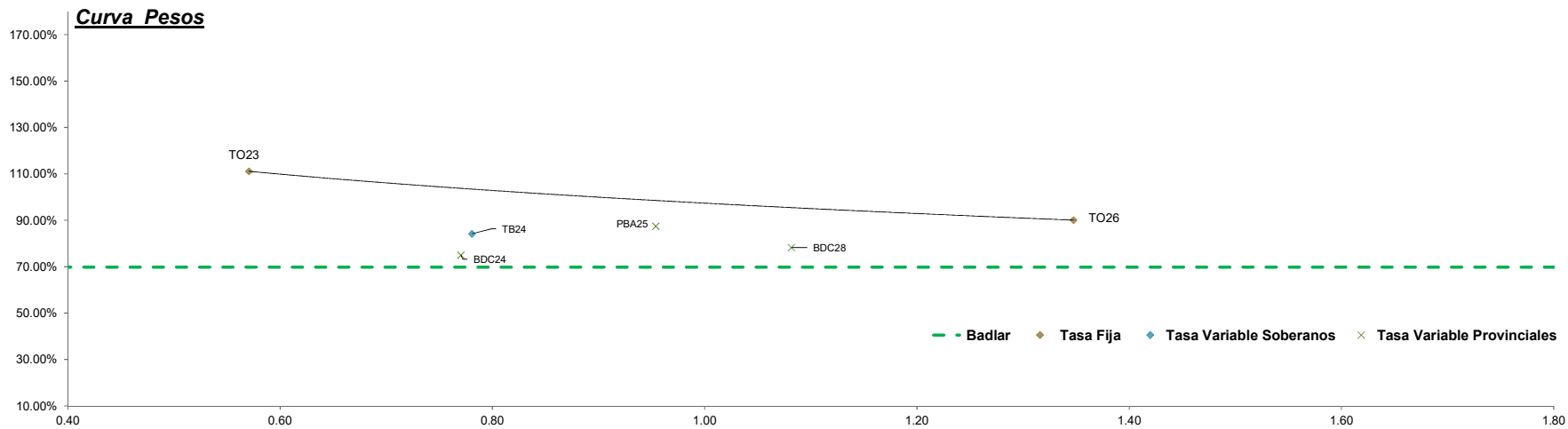


Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Ajustables por CER (*)														
Lecer 11/2022	X23N2	23-nov-22	100.00%	129.90	0.30%	0.30%	23-nov-22	Fijo 0%	-	99.99%	0.04	\$ 59,427.00	127.92	1.55%
Lecer 12/2022	X16D2	16-dic-22	100.00%	157.48	-0.64%	-0.64%	16-dic-22	Fijo 0%	-	100.07%	0.10	\$ 218,814.00	155.62	1.20%
Lecer 01/2023	X20E3	20-ene-23	100.00%	165.20	0.01%	0.01%	20-ene-23	Fijo 0%	-	100.00%	0.20	\$ 257,000.00	163.55	1.01%
Lecer 02/2023	X17F3	17-feb-23	100.00%	159.06	0.61%	0.61%	17-feb-23	Fijo 0%	-	99.83%	0.28	\$ 385,176.00	157.17	1.20%
BONCER 2023	TC23	06-mar-23	100.00%	747.58	3.73%	3.69%	06-mar-23	Fija 4%	Sem.	100.10%	0.32	\$ 28,300.00	742.68	0.66%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	317.26	5.43%	5.36%	25-mar-23	Fija 1.40%	Sem.	98.55%	0.37	\$ 308,023.00	317.20	0.02%
Lecer 04/2023	X21A3	21-abr-23	100.00%	148.40	7.54%	7.39%	21-abr-23	Fijo 0%	-	96.79%	0.42	\$ 240,657.00	150.00	-1.07%
Lecer 05/2023	X19Y3	19-may-23	100.00%	143.35	5.03%	4.97%	19-may-23	Fijo 0%	-	97.45%	0.50	\$ 337,491.00	141.97	0.97%
Lecer 06/2023	X16J3	16-jun-23	100.00%	112.75	6.58%	6.50%	16-jun-23	Fijo 0%	-	96.23%	0.57	\$ 182,679.00	111.71	0.94%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,199.04	1.78%	1.77%	30-jun-23	Fijo 2%	-	100.13%	0.63	\$ 3,709.00	16,194.08	0.03%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,218.33	1.25%	1.24%	31-jul-23	Fijo 2%	-	100.72%	0.94	\$ 6,925.00	16,262.86	-0.27%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	281.45	6.78%	6.67%	13-feb-23	Fija 1.45%	Sem.	96.19%	0.73	\$ 423,618.00	278.05	1.22%
Lecer 09/2023	X18S3	18-sep-23	100.00%	102.00	8.15%	8.11%	18-sep-23	Fijo 0%	-	93.46%	0.80	\$ 46,647.00	102.59	-0.58%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,928.96	3.25%	3.25%	29-sep-23	Fijo 2.25%	-	98.91%	1.08	\$ 4,817.00	15,944.32	-0.10%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,522.50	11.44%	11.64%	28-feb-24	Fijo 3%	-	90.14%	1.17	\$ 710.00	14,440.52	0.57%
Bocon Prov Serie 6°	PR13	15-mar-24	14.51%	770.50	4.82%	4.72%	15-nov-22	Fija 2%	Mensual	98.29%	0.69	\$ 101,854.57	785.00	-1.85%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	281.77	11.91%	11.57%	25-mar-23	Fija 1.50%	Sem.	87.52%	1.29	\$ 345,783.00	278.19	1.29%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	203.32	12.89%	12.50%	26-ene-23	Fija 1.55%	Sem.	83.61%	1.59	\$ 309,278.00	200.43	1.44%
BONCER 2025	TC25	27-abr-25	100.00%	557.00	15.67%	15.10%	27-abr-23	Fija 4%	Sem.	77.84%	2.19	\$ 29,907.80	555.49	0.27%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	97.50	15.69%	15.12%	09-nov-22	Fija 1.80%	Sem.	68.98%	2.68	\$ 48,154.00	97.50	0.00%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	186.75	19.11%	18.27%	09-nov-22	Fija 2.00%	Sem.	64.35%	2.55	\$ 178,343.00	210.03	-11.08%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	199.80	14.04%	13.58%	09-nov-22	Fija 2.25%	Sem.	68.76%	3.10	\$ 66,421.32	203.95	-2.03%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,375.00	12.10%	11.76%	02-ene-23	Fija 5.83%	Sem.	75.79%	4.41	\$ 10,472.48	4,459.50	-1.89%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,748.00	12.43%	12.07%	31-mar-23	1.77%	Sem.	39.20%	8.48	\$ 2,860.55	1,791.00	-2.40%
Tasa Fija														
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	95.84	102.37%	72.01%	30-nov-22	Fijo 0%	-	95.84%	0.04	\$ 69,031.00	94.96	0.93%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	92.93	102.25%	73.08%	16-dic-22	Fijo 0%	-	92.93%	0.06	\$ 200,000.00	91.79	1.25%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	92.50	27.80%	25.51%	30-dic-22	Fijo 0%	-	92.50%	0.25	\$ 47,667.00	91.00	1.65%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	84.37	109.28%	80.50%	31-ene-23	Fijo 0%	-	84.37%	0.13	\$ 185,487.00	83.69	0.82%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	78.86	115.36%	86.59%	28-feb-23	Fijo 0%	-	78.86%	0.17	\$ 91,625.00	78.40	0.59%
Bote 10/2023	TO23	18-oct-23	100.00%	52.51	141.98%	111.11%	17-abr-23	Fija 16.00%	Sem.	52.00%	0.57	\$ 64,150.35	53.29	-1.48%
Bote 10/2026	TO26	18-oct-26	100.00%	22.40	110.37%	90.08%	17-abr-23	Fija 15.50%	Sem.	22.19%	1.35	\$ 96,569.71	23.50	-4.68%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	119.00	48.50%	43.72%	23-nov-22	Fija 43.25%	Sem.	98.92%	1.28	\$ 502,949.00	110.00	8.18%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	96.00	114.71%	84.20%	18-ene-23	Badlar + 500pbs	Trim.	92.07%	0.78	\$ 9,297.00	96.55	-0.57%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	105.47	98.75%	74.94%	29-dic-22	Badlar + 325pbs	Trim.	97.72%	0.77	\$ 43,603.35	105.10	0.35%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.65	104.31%	78.22%	22-nov-22	Badlar + 375pbs	Trim.	91.76%	1.08	\$ 13,262.47	105.00	0.62%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	90.80	120.59%	87.48%	12-ene-23	Badlar + 375pbs	Trim.	86.15%	0.95	\$ 30,000.00	92.14	-1.45%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,804.40	4.22%	4.18%	30-nov-22	0.20%	Sem.	99.76%	0.06	\$ 1,614.00	15,834.58	-0.19%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	16,190.14	-4.41%	-4.46%	28-abr-23	0.30%	Sem.	102.28%	0.48	\$ 2,222.00	16,072.00	0.74%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,199.04	-3.55%	-3.57%	30-jun-23	0.00%	-	102.34%	0.66	\$ 3,709.00	16,194.08	0.03%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,218.33	-2.52%	-2.52%	31-jul-23	0.00%	-	102.47%	0.98	\$ 6,925.00	16,262.86	-0.27%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,841.82	-0.12%	-0.12%	31-ene-23	0.00%	Sem.	100.09%	0.73	\$ 685.00	15,827.78	0.09%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,928.96	-0.57%	-0.57%	29-sep-23	0.00%	-	100.64%	1.12	\$ 4,817.00	15,944.32	-0.10%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,522.50	6.08%	6.14%	28-feb-24	0.00%	-	92.56%	1.23	\$ 710.00	14,440.52	0.57%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,400.00	7.06%	6.94%	30-abr-23	0.40%	Sem.	90.97%	1.42	\$ 1,278.00	14,250.00	1.05%





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