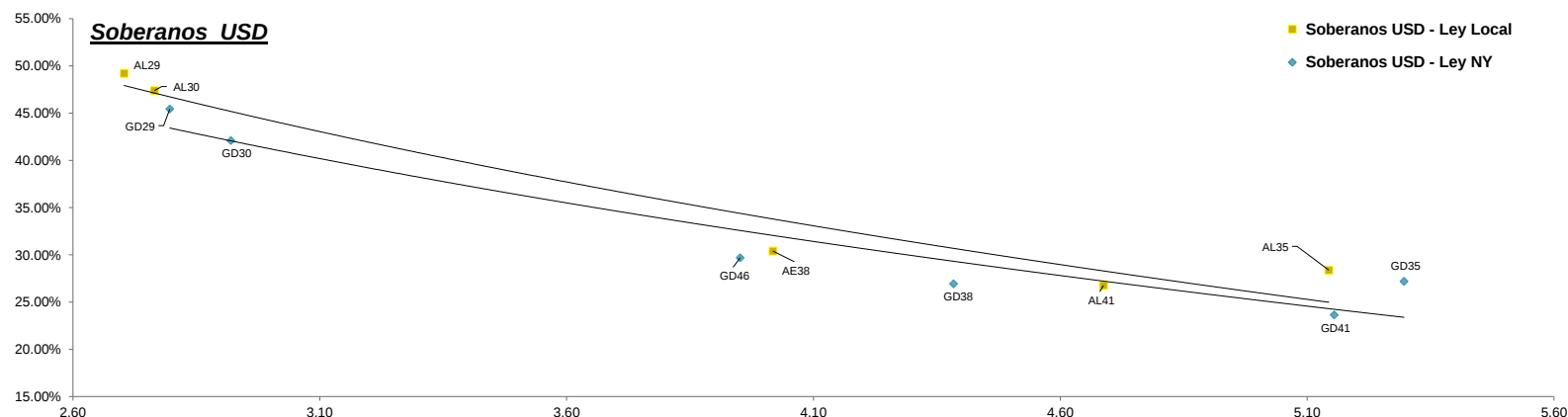


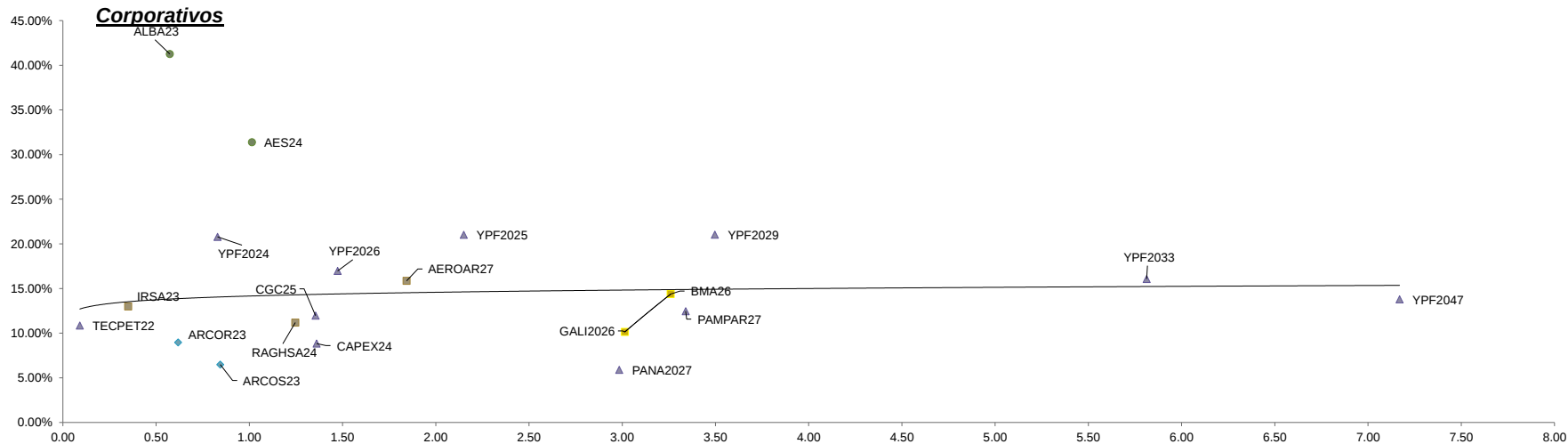
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	21.07	50.60%	45.44%	09-ene-23	1.000%	Sem.	21.33%	2.80	\$ 2,635.03	21.14	-0.33%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	21.50	46.53%	42.10%	09-ene-23	0.500%	Sem.	21.63%	2.92	\$ 16,090.61	21.71	-0.97%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	20.29	29.04%	27.19%	09-ene-23	1.500%	Sem.	20.69%	5.30	\$ 20,501.72	20.39	-0.49%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	26.29	28.75%	26.94%	09-ene-23	3.875%	Sem.	27.24%	4.38	\$ 11,405.07	26.44	-0.57%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	24.16	25.04%	23.64%	09-ene-23	3.500%	Sem.	25.04%	5.15	\$ 10,482.11	24.35	-0.78%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	20.75	31.90%	29.69%	09-ene-23	1.500%	Sem.	21.15%	3.95	\$ 2,092.00	20.93	-0.86%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	19.30	55.26%	49.21%	09-ene-23	1.000%	Sem.	19.24%	2.70	\$ 2,194.28	19.15	0.78%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	18.65	52.99%	47.38%	09-ene-23	0.500%	Sem.	18.62%	2.76	\$ 13,517.56	18.67	-0.11%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	19.55	30.39%	28.38%	09-ene-23	1.500%	Sem.	19.45%	5.14	\$ 19,069.87	19.46	0.46%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	23.86	32.71%	30.40%	09-ene-23	3.875%	Sem.	23.55%	4.02	\$ 7,216.66	23.75	0.46%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	21.73	28.55%	26.76%	09-ene-23	3.500%	Sem.	21.48%	4.69	\$ 1,500.11	21.48	1.16%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.05	50.90%	45.69%	09-ene-23	0.500%	Sem.	20.18%	2.87	\$ 90.39	20.07	-0.10%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.35	48.63%	43.83%	09-ene-23	0.125%	Sem.	19.38%	2.94	\$ 1,165.59	19.56	-1.07%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	17.91	29.20%	27.34%	09-ene-23	0.875%	Sem.	18.15%	5.60	\$ 298.80	18.00	-0.50%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	20.75	32.29%	30.04%	09-ene-23	3.000%	Sem.	21.54%	4.24	\$ 809.34	20.99	-1.14%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	19.86	27.32%	25.67%	09-ene-23	2.750%	Sem.	20.59%	5.08	\$ 1,572.60	19.93	-0.35%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	18.95	31.90%	29.69%	09-ene-23	0.875%	Sem.	19.19%	4.11	\$ 248.13	19.09	-0.73%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	30.46	34.08%	31.58%	01-mar-23	6.625%	Sem.	30.24%	3.35	\$ 6,200.00	30.54	-0.26%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	28.99	26.53%	24.97%	01-mar-23	5.875%	Sem.	28.80%	4.93	\$ 770.00	28.91	0.28%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.26	26.18%	24.66%	01-mar-23	5.250%	Sem.	27.11%	5.10	\$ 150.00	27.17	0.33%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	85.88	12.94%	12.55%	01-dic-22	7.500%	Sem.	86.33%	2.83	\$ 890.00	85.81	0.08%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	77.68	24.22%	22.91%	10-dic-22	3.000%	Sem.	78.30%	1.41	\$ 679.00	77.22	0.60%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.33	23.41%	22.18%	01-dic-22	3.000%	Sem.	63.46%	2.79	\$ 494.00	62.10	0.37%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	57.63	20.92%	19.93%	01-feb-23	3.000%	Sem.	58.41%	3.81	\$ 433.00	57.39	0.42%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.45	28.74%	26.92%	29-mar-23	Step-up	Sem.	60.64%	2.25	\$ 22.15	60.46	-0.02%
Mendoza 2029	PMM29	19-mar-29	100.00%	66.95	21.83%	20.76%	19-mar-23	2.750%	Sem.	67.14%	2.32	\$ 562.00	66.58	0.56%
Chubut 2026	BOGAR26	26-jul-26	62.50%	75.62	27.08%	24.70%	26-ene-23	7.750%	Trim.	75.68%	1.52	\$ 406.25	75.61	0.01%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	58.61	24.13%	22.83%	27-abr-23	2.500%	Sem.	58.69%	2.96	\$ 366.00	58.37	0.41%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.50	14.30%	13.59%	12-nov-22	5.170%	Sem.	86.78%	2.72	\$ 343.30	86.28	0.25%
Santa Fe 2023	SFE23	23-mar-23	50.00%	92.16	33.12%	30.76%	23-mar-23	7.000%	Sem.	92.23%	0.32	\$ 125.00	91.73	0.47%
Santa Fe 2027	SFE27	01-nov-27	100.00%	72.10	17.60%	16.89%	01-may-23	6.900%	Sem.	72.13%	3.13	\$ 250.00	72.13	-0.04%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.14	32.10%	29.87%	10-mar-23	2.750%	Sem.	55.61%	2.24	\$ 225.00	55.19	-0.09%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	87.48	16.30%	15.39%	17-ene-23	8.950%	Trim.	87.55%	1.99	\$ 125.13	88.07	-0.67%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	98.10	9.16%	8.96%	06-ene-23	6.000%	Sem.	98.14%	0.62	\$ 500.00	98.30	-0.20%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.10	6.59%	6.49%	27-mar-23	6.625%	Sem.	100.10%	0.84	\$ 348.47	100.40	-0.30%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.20	10.40%	10.14%	19-ene-23	8.250%	Sem.	94.34%	3.01	\$ 250.00	93.90	0.32%
Banco Macro 2026	BMA26	04-nov-26	100.00%	77.40	14.90%	14.38%	04-may-23	6.750%	Sem.	77.41%	3.26	\$ 400.00	75.90	1.98%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	97.20	9.03%	8.83%	15-nov-22	6.875%	Sem.	97.29%	1.36	\$ 300.00	95.90	1.36%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	96.60	12.32%	11.96%	08-mar-23	9.500%	Sem.	96.65%	1.36	\$ 260.10	96.30	0.31%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	110.00	5.97%	5.89%	30-abr-23	9.125%	Sem.	109.98%	2.98	\$ 300.00	108.30	1.57%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	84.00	12.85%	12.46%	24-ene-23	7.500%	Sem.	84.35%	3.34	\$ 750.00	84.10	-0.12%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.40	11.15%	10.86%	12-dic-22	4.875%	Sem.	99.41%	0.09	\$ 500.00	99.40	0.00%
YPF 2024	YPF2024	04-abr-24	70.00%	90.00	21.87%	20.79%	04-abr-23	8.750%	Sem.	90.08%	0.83	\$ 927.50	89.70	0.33%
YPF 2025	YPF2025	28-jul-25	100.00%	74.90	22.12%	21.01%	28-ene-23	8.500%	Sem.	75.49%	2.15	\$ 1,500.00	74.10	1.08%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	88.40	18.08%	16.97%	12-nov-22	4.000%	Sem.	88.51%	1.47	\$ 775.31	88.10	0.34%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	62.70	22.14%	21.04%	30-dic-22	9.000%	Sem.	63.03%	3.50	\$ 747.00	63.30	-0.95%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	54.90	16.71%	16.07%	30-mar-23	7.000%	Sem.	54.97%	5.81	\$ 575.00	55.50	-1.08%
YPF 2047	YPF2047	15-dic-47	100.00%	52.40	14.26%	13.79%	15-dic-22	7.000%	Sem.	53.71%	7.17	\$ 750.00	52.10	0.58%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.10	33.84%	31.38%	02-feb-23	7.750%	Sem.	77.56%	1.01	\$ 300.00	77.30	-0.26%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.80	45.51%	41.26%	27-ene-23	9.625%	Sem.	82.28%	0.57	\$ 336.00	82.00	-0.24%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	84.10	16.82%	15.85%	01-feb-23	9.375%	Sem.	84.12%	1.84	\$ 216.75	84.10	0.00%
IRSA 2023	IRSA23	23-mar-23	100.00%	98.50	13.41%	12.99%	23-mar-23	8.750%	Sem.	98.52%	0.35	\$ 360.00	99.20	-0.71%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.10	11.50%	11.19%	21-mar-23	7.250%	Sem.	95.15%	1.25	\$ 119.73	94.60	0.53%



Fixed Income Research

Dólar

157.9200

Libor 90 días

4.5084%

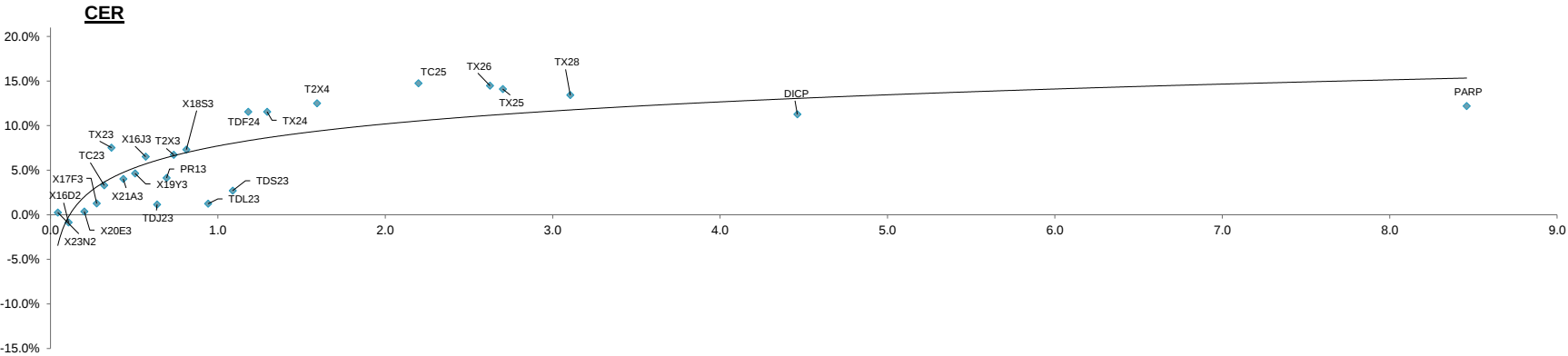
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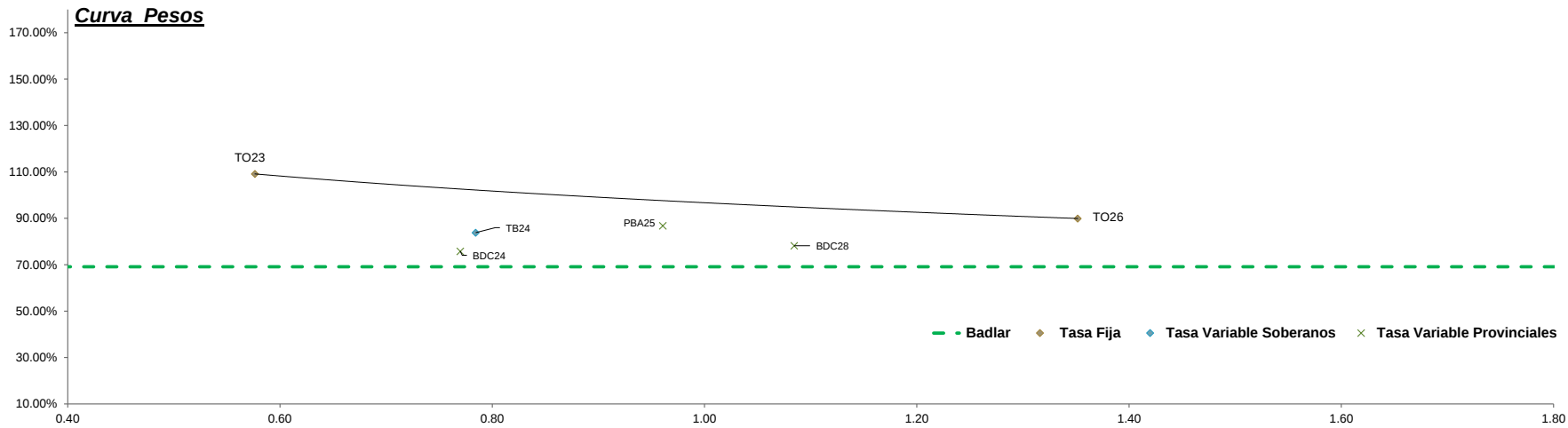
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IPC Sep.

6.2%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Ajustables por CER (*)														
Lecer 11/2022	X23N2	23-nov-22	100.00%	129.65	0.25%	0.25%	23-nov-22	Fijo 0%	-	99.99%	0.04	\$ 59,427.00	127.92	1.35%
Lecer 12/2022	X16D2	16-dic-22	100.00%	157.22	-0.86%	-0.86%	16-dic-22	Fijo 0%	-	100.09%	0.11	\$ 218,814.00	155.62	1.02%
Lecer 01/2023	X20E3	20-ene-23	100.00%	164.77	0.37%	0.36%	20-ene-23	Fijo 0%	-	99.93%	0.20	\$ 257,000.00	163.55	0.74%
Lecer 02/2023	X17F3	17-feb-23	100.00%	158.45	1.28%	1.27%	17-feb-23	Fijo 0%	-	99.65%	0.28	\$ 385,176.00	157.17	0.82%
BO NCER 2023	TC23	06-mar-23	100.00%	747.00	3.33%	3.30%	06-mar-23	Fija 4%	Sem.	100.23%	0.32	\$ 28,300.00	742.68	0.58%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	314.09	7.67%	7.53%	25-mar-23	Fija 1.40%	Sem.	97.76%	0.36	\$ 308,023.00	317.20	-0.98%
Lecer 04/2023	X21A3	21-abr-23	100.00%	150.30	4.06%	4.01%	21-abr-23	Fijo 0%	-	98.22%	0.43	\$ 240,657.00	150.00	0.20%
Lecer 05/2023	X19Y3	19-may-23	100.00%	143.30	4.68%	4.63%	19-may-23	Fijo 0%	-	97.61%	0.51	\$ 337,491.00	141.97	0.94%
Lecer 06/2023	X16J3	16-jun-23	100.00%	112.51	6.60%	6.51%	16-jun-23	Fijo 0%	-	96.21%	0.57	\$ 182,679.00	111.71	0.71%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,231.17	1.15%	1.15%	30-jun-23	Fijo 2%	-	100.53%	0.64	\$ 3,709.00	16,194.08	0.23%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,188.01	1.24%	1.24%	31-jul-23	Fijo 2%	-	100.72%	0.94	\$ 6,925.00	16,262.86	-0.46%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	280.75	6.83%	6.72%	13-feb-23	Fija 1.45%	Sem.	96.14%	0.74	\$ 423,618.00	278.05	0.97%
Lecer 09/2023	X18S3	18-sep-23	100.00%	102.00	7.35%	7.32%	18-sep-23	Fijo 0%	-	94.01%	0.81	\$ 46,647.00	102.59	-0.58%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,992.76	2.70%	2.70%	29-sep-23	Fijo 2.25%	-	99.50%	1.09	\$ 4,817.00	15,944.32	0.30%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,441.85	11.34%	11.54%	28-feb-24	Fijo 3%	-	90.19%	1.18	\$ 710.00	14,440.52	0.01%
Bocon Prov Serie 6°	PR13	15-mar-24	14.51%	772.00	4.22%	4.14%	15-nov-22	Fija 2%	Mensual	98.68%	0.69	\$ 101,854.57	785.00	-1.66%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	281.23	11.88%	11.55%	25-mar-23	Fija 1.50%	Sem.	87.52%	1.29	\$ 345,783.00	278.19	1.10%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	202.85	12.90%	12.50%	26-ene-23	Fija 1.55%	Sem.	83.58%	1.59	\$ 309,278.00	200.43	1.21%
BO NCER 2025	TC25	27-abr-25	100.00%	560.00	15.29%	14.74%	27-abr-23	Fija 4%	Sem.	78.42%	2.20	\$ 29,907.80	555.49	0.81%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	100.00	14.59%	14.10%	09-nov-22	Fija 1.80%	Sem.	70.89%	2.70	\$ 48,154.00	97.50	2.56%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	205.53	15.01%	14.48%	09-nov-22	Fija 2.00%	Sem.	70.97%	2.63	\$ 178,343.00	210.03	-2.14%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	200.30	13.87%	13.42%	09-nov-22	Fija 2.25%	Sem.	69.07%	3.10	\$ 66,421.32	203.95	-1.79%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,460.00	11.59%	11.27%	02-ene-23	Fija 5.83%	Sem.	77.43%	4.46	\$ 10,472.48	4,459.50	0.01%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,725.00	12.57%	12.20%	31-mar-23	1.77%	Sem.	38.76%	8.46	\$ 2,860.55	1,791.00	-3.69%
Tasa Fija														
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	95.84	96.27%	68.88%	30-nov-22	Fijo 0%	-	95.84%	0.04	\$ 69,031.00	94.96	0.93%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	92.78	101.65%	72.83%	16-dic-22	Fijo 0%	-	92.78%	0.06	\$ 200,000.00	91.79	1.08%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	92.00	30.00%	27.36%	30-dic-22	Fijo 0%	-	92.00%	0.25	\$ 47,667.00	91.00	1.10%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	84.37	107.48%	79.55%	31-ene-23	Fijo 0%	-	84.37%	0.13	\$ 185,487.00	83.69	0.81%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	79.20	108.33%	82.66%	28-feb-23	Fijo 0%	-	79.20%	0.17	\$ 91,625.00	78.40	1.02%
Bote 10/2023	TO23	18-oct-23	100.00%	52.97	138.94%	109.16%	17-abr-23	Fija 16.00%	Sem.	52.48%	0.58	\$ 64,150.35	53.29	-0.61%
Bote 10/2026	TO26	18-oct-26	100.00%	22.40	110.15%	89.93%	17-abr-23	Fija 15.50%	Sem.	22.20%	1.35	\$ 96,569.71	23.50	-4.68%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	110.00	56.25%	50.00%	23-nov-22	Fija 43.25%	Sem.	91.53%	1.19	\$ 502,949.00	110.00	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	96.00	114.05%	83.83%	18-ene-23	Badlar + 500pbs	Trim.	92.26%	0.78	\$ 9,297.00	96.55	-0.57%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	104.50	100.21%	75.81%	29-dic-22	Badlar + 325pbs	Trim.	97.00%	0.77	\$ 43,603.35	105.10	-0.57%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.45	104.25%	78.19%	22-nov-22	Badlar + 375pbs	Trim.	91.75%	1.08	\$ 13,262.47	105.00	0.43%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	91.11	119.36%	86.80%	12-ene-23	Badlar + 375pbs	Trim.	86.62%	0.96	\$ 30,000.00	92.14	-1.12%
Dólar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,802.64	0.52%	0.52%	30-nov-22	0.20%	Sem.	99.98%	0.06	\$ 1,614.00	15,834.58	-0.20%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	16,144.87	-4.28%	-4.32%	28-abr-23	0.30%	Sem.	102.23%	0.48	\$ 2,222.00	16,072.00	0.45%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,231.17	-4.17%	-4.20%	30-jun-23	0.00%	-	102.78%	0.67	\$ 3,709.00	16,194.08	0.23%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,188.01	-2.56%	-2.57%	31-jul-23	0.00%	-	102.51%	0.98	\$ 6,925.00	16,262.86	-0.46%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,801.00	-0.08%	-0.08%	31-ene-23	0.00%	Sem.	100.06%	0.73	\$ 685.00	15,827.78	-0.17%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,992.76	-1.12%	-1.12%	29-sep-23	0.00%	-	101.27%	1.13	\$ 4,817.00	15,944.32	0.30%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,441.85	6.49%	6.56%	28-feb-24	0.00%	-	92.05%	1.24	\$ 710.00	14,440.52	0.01%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,356.88	7.10%	6.98%	30-abr-23	0.40%	Sem.	90.90%	1.43	\$ 1,278.00	14,250.00	0.75%





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