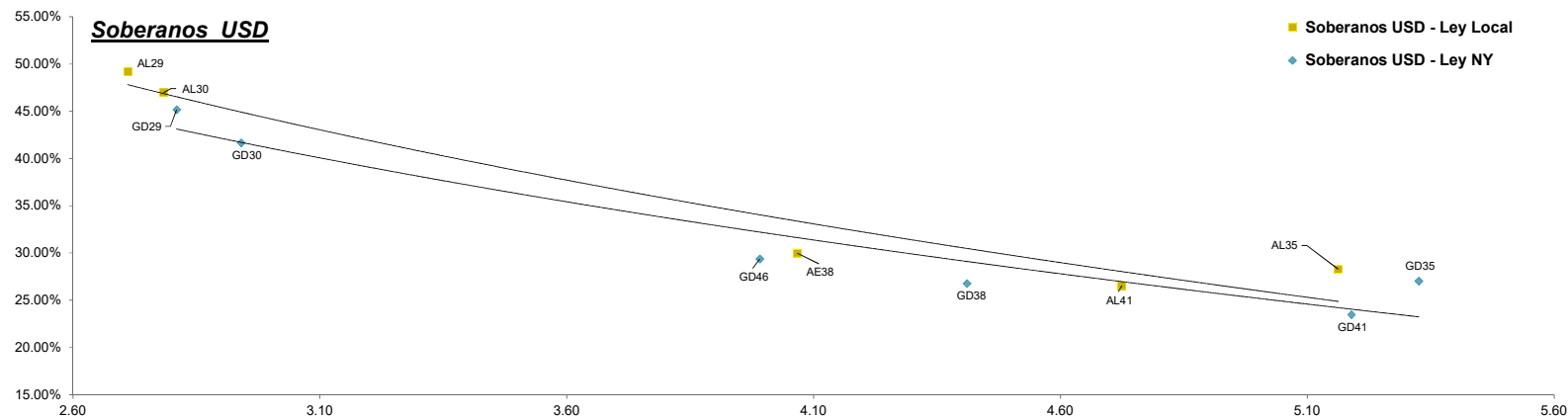


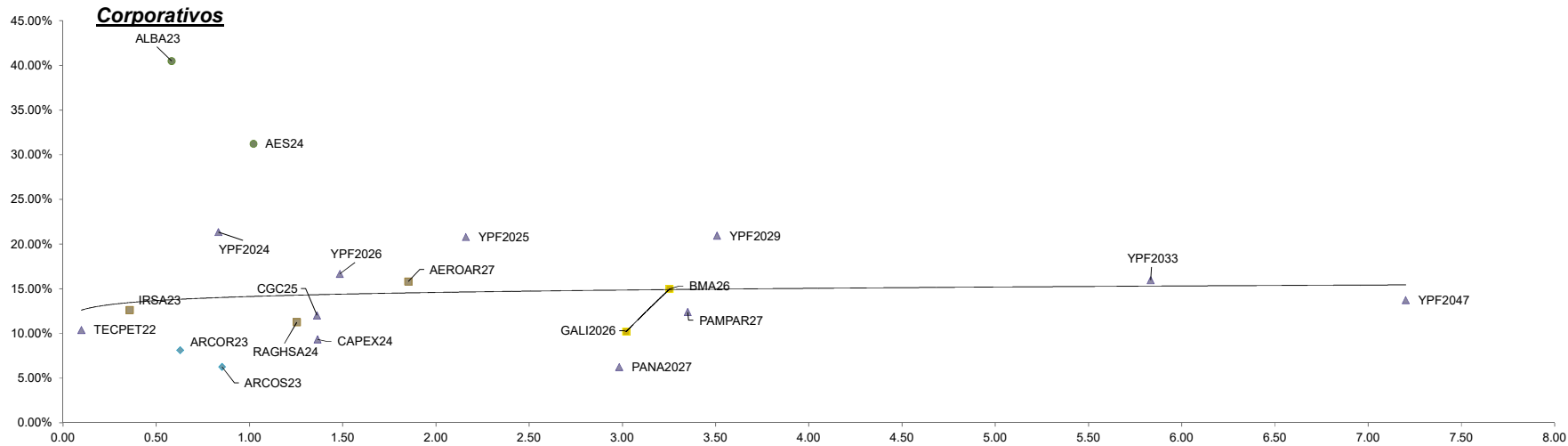
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	21.17	50.27%	45.17%	09-ene-23	1.000%	Sem.	21.43%	2.81	\$ 2,635.03	21.14	0.14%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	21.72	46.00%	41.66%	09-ene-23	0.500%	Sem.	21.85%	2.94	\$ 16,090.61	21.71	0.05%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	20.45	28.85%	27.02%	09-ene-23	1.500%	Sem.	20.84%	5.33	\$ 20,501.72	20.39	0.29%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	26.48	28.55%	26.76%	09-ene-23	3.875%	Sem.	27.40%	4.41	\$ 11,405.07	26.44	0.15%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	24.37	24.84%	23.47%	09-ene-23	3.500%	Sem.	25.23%	5.19	\$ 10,482.11	24.35	0.08%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	20.98	31.54%	29.38%	09-ene-23	1.500%	Sem.	21.37%	3.99	\$ 2,092.00	20.93	0.24%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	19.24	55.24%	49.19%	09-ene-23	1.000%	Sem.	19.18%	2.71	\$ 2,194.28	19.15	0.47%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	18.80	52.48%	46.97%	09-ene-23	0.500%	Sem.	18.77%	2.78	\$ 13,517.56	18.67	0.70%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	19.60	30.28%	28.28%	09-ene-23	1.500%	Sem.	19.50%	5.16	\$ 19,069.87	19.46	0.72%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	24.21	32.23%	29.98%	09-ene-23	3.875%	Sem.	23.91%	4.07	\$ 7,216.66	23.75	1.94%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	21.90	28.31%	26.55%	09-ene-23	3.500%	Sem.	21.65%	4.72	\$ 1,500.11	21.48	1.96%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.09	50.68%	45.51%	09-ene-23	0.500%	Sem.	20.22%	2.88	\$ 90.39	20.07	0.10%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.52	48.14%	43.43%	09-ene-23	0.125%	Sem.	19.55%	2.96	\$ 1,165.59	19.56	-0.20%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	17.99	29.08%	27.23%	09-ene-23	0.875%	Sem.	18.22%	5.62	\$ 298.80	18.00	-0.06%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	20.98	31.98%	29.76%	09-ene-23	3.000%	Sem.	21.75%	4.27	\$ 809.34	20.99	-0.05%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	19.89	27.26%	25.62%	09-ene-23	2.750%	Sem.	20.61%	5.10	\$ 1,572.60	19.93	-0.20%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	19.09	31.64%	29.47%	09-ene-23	0.875%	Sem.	19.32%	4.14	\$ 248.13	19.09	0.00%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	30.69	33.74%	31.29%	01-mar-23	6.625%	Sem.	30.48%	3.38	\$ 6,200.00	30.54	0.49%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	28.94	26.52%	24.96%	01-mar-23	5.875%	Sem.	28.76%	4.93	\$ 770.00	28.91	0.10%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.21	26.18%	24.66%	01-mar-23	5.250%	Sem.	27.07%	5.11	\$ 150.00	27.17	0.15%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	86.08	12.85%	12.46%	01-dic-22	7.500%	Sem.	86.52%	2.84	\$ 890.00	85.81	0.31%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	77.68	24.14%	22.84%	10-dic-22	3.000%	Sem.	78.29%	1.42	\$ 679.00	77.22	0.60%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.12	23.50%	22.26%	01-dic-22	3.000%	Sem.	63.23%	2.79	\$ 494.00	62.10	0.03%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	57.55	20.94%	19.95%	01-feb-23	3.000%	Sem.	58.31%	3.81	\$ 433.00	57.39	0.28%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.45	28.66%	26.86%	29-mar-23	Step-up	Sem.	60.63%	2.26	\$ 22.15	60.46	-0.02%
Mendoza 2029	PMM29	19-mar-29	100.00%	66.77	21.91%	20.83%	19-mar-23	2.750%	Sem.	66.95%	2.33	\$ 562.00	66.58	0.29%
Chubut 2026	BOGAR26	26-jul-26	62.50%	75.61	27.01%	24.64%	26-ene-23	7.750%	Trim.	75.66%	1.53	\$ 406.25	75.61	0.00%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	58.50	24.17%	22.86%	27-abr-23	2.500%	Sem.	58.56%	2.96	\$ 366.00	58.37	0.22%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.36	14.35%	13.64%	12-nov-22	5.170%	Sem.	86.63%	2.73	\$ 343.30	86.28	0.09%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.75	34.07%	31.57%	23-mar-23	7.000%	Sem.	91.82%	0.33	\$ 125.00	91.73	0.02%
Santa Fe 2027	SFE27	01-nov-27	100.00%	72.22	17.53%	16.82%	01-may-23	6.900%	Sem.	72.24%	3.14	\$ 250.00	72.13	0.12%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.14	32.04%	29.81%	10-mar-23	2.750%	Sem.	55.59%	2.25	\$ 225.00	55.19	-0.09%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	87.97	15.97%	15.10%	17-ene-23	8.950%	Trim.	88.02%	2.01	\$ 125.13	88.07	-0.11%



Fixed Income Research

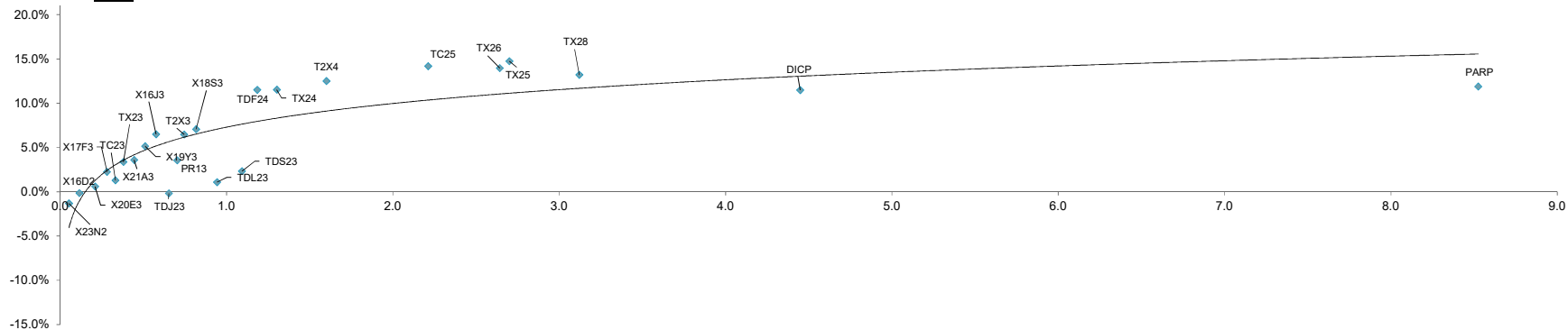
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	98.60	8.29%	8.13%	06-ene-23	6.000%	Sem.	98.63%	0.63	\$ 500.00	98.30	0.31%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.30	6.35%	6.26%	27-mar-23	6.625%	Sem.	100.30%	0.85	\$ 348.47	100.40	-0.10%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.00	10.47%	10.21%	19-ene-23	8.250%	Sem.	94.14%	3.02	\$ 250.00	93.90	0.11%
Banco Macro 2026	BMA26	04-nov-26	100.00%	75.90	15.53%	14.97%	04-may-23	6.750%	Sem.	75.90%	3.25	\$ 400.00	75.90	0.00%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.50	9.55%	9.34%	15-nov-22	6.875%	Sem.	96.61%	1.37	\$ 300.00	95.90	0.63%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	96.50	12.39%	12.02%	08-mar-23	9.500%	Sem.	96.55%	1.36	\$ 260.10	96.30	0.21%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	108.90	6.33%	6.23%	30-abr-23	9.125%	Sem.	108.89%	2.98	\$ 300.00	108.30	0.55%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	84.20	12.77%	12.38%	24-ene-23	7.500%	Sem.	84.53%	3.35	\$ 750.00	84.10	0.12%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.40	10.65%	10.38%	12-dic-22	4.875%	Sem.	99.41%	0.10	\$ 500.00	99.40	0.00%
YPF 2024	YPF2024	04-abr-24	70.00%	89.50	22.49%	21.35%	04-abr-23	8.750%	Sem.	89.58%	0.83	\$ 927.50	89.70	-0.22%
YPF 2025	YPF2025	28-jul-25	100.00%	75.20	21.88%	20.80%	28-ene-23	8.500%	Sem.	75.77%	2.16	\$ 1,500.00	74.10	1.48%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	88.70	17.74%	16.67%	12-nov-22	4.000%	Sem.	88.80%	1.48	\$ 775.31	88.10	0.68%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	62.80	22.05%	20.95%	30-dic-22	9.000%	Sem.	63.13%	3.51	\$ 747.00	63.30	-0.79%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	55.20	16.59%	15.96%	30-mar-23	7.000%	Sem.	55.27%	5.83	\$ 575.00	55.50	-0.54%
YPF 2047	YPF2047	15-dic-47	100.00%	52.60	14.21%	13.74%	15-dic-22	7.000%	Sem.	53.87%	7.20	\$ 750.00	52.10	0.96%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.10	33.66%	31.22%	02-feb-23	7.750%	Sem.	77.54%	1.02	\$ 300.00	77.30	-0.26%
Albanesi 2023	ALBA23	27-jul-23	100.00%	82.00	44.58%	40.48%	27-ene-23	9.625%	Sem.	82.46%	0.58	\$ 336.00	82.00	0.00%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	84.10	16.79%	15.82%	01-feb-23	9.375%	Sem.	84.11%	1.85	\$ 216.75	84.10	0.00%
IRSA 2023	IRSA23	23-mar-23	100.00%	98.60	13.02%	12.62%	23-mar-23	8.750%	Sem.	98.61%	0.36	\$ 360.00	99.20	-0.60%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.00	11.57%	11.25%	21-mar-23	7.250%	Sem.	95.04%	1.25	\$ 119.73	94.60	0.42%

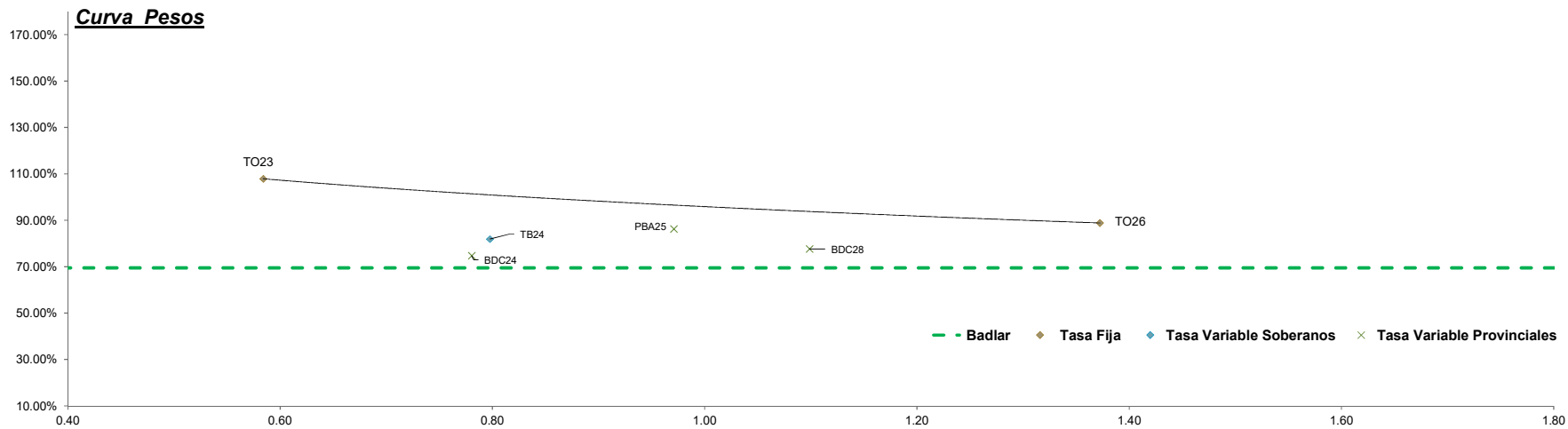


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Ajustables por CER (*)														
Lecer 11/2022	X23N2	23-nov-22	100.00%	129.00	-1.31%	-1.32%	23-nov-22	Fijo 0%	-	100.07%	0.05	\$ 59,427.00	127.92	0.84%
Lecer 12/2022	X16D2	16-dic-22	100.00%	156.19	-0.16%	-0.16%	16-dic-22	Fijo 0%	-	100.02%	0.12	\$ 218,814.00	155.62	0.36%
Lecer 01/2023	X20E3	20-ene-23	100.00%	163.73	0.59%	0.58%	20-ene-23	Fijo 0%	-	99.88%	0.21	\$ 257,000.00	163.55	0.11%
Lecer 02/2023	X17F3	17-feb-23	100.00%	157.08	2.25%	2.23%	17-feb-23	Fijo 0%	-	99.36%	0.28	\$ 385,176.00	157.17	-0.05%
BONCER 2023	TC23	06-mar-23	100.00%	747.43	1.29%	1.28%	06-mar-23	Fija 4%	Sem.	100.90%	0.33	\$ 28,300.00	742.68	0.64%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	317.00	3.39%	3.37%	25-mar-23	Fija 1.40%	Sem.	99.26%	0.38	\$ 308,023.00	317.20	-0.06%
Lecer 04/2023	X21A3	21-abr-23	100.00%	149.68	3.61%	3.58%	21-abr-23	Fijo 0%	-	98.38%	0.44	\$ 240,657.00	150.00	-0.22%
Lecer 05/2023	X19Y3	19-may-23	100.00%	142.04	5.20%	5.14%	19-may-23	Fijo 0%	-	97.32%	0.51	\$ 337,491.00	141.97	0.05%
Lecer 06/2023	X16J3	16-jun-23	100.00%	111.81	6.57%	6.49%	16-jun-23	Fijo 0%	-	96.17%	0.58	\$ 182,679.00	111.71	0.09%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,275.85	-0.18%	-0.18%	30-jun-23	Fijo 2%	-	101.41%	0.65	\$ 3,709.00	16,194.08	0.50%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,118.27	1.08%	1.08%	31-jul-23	Fijo 2%	-	100.87%	0.94	\$ 6,925.00	16,262.86	-0.89%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	279.51	6.56%	6.46%	13-feb-23	Fija 1.45%	Sem.	96.29%	0.74	\$ 423,618.00	278.05	0.53%
Lecer 09/2023	X18S3	18-sep-23	100.00%	102.00	7.09%	7.06%	18-sep-23	Fijo 0%	-	94.19%	0.82	\$ 46,647.00	102.59	-0.58%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,965.48	2.32%	2.33%	29-sep-23	Fijo 2.25%	-	99.91%	1.09	\$ 4,817.00	15,944.32	0.13%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,416.95	11.30%	11.50%	28-feb-24	Fijo 3%	-	90.21%	1.18	\$ 710.00	14,440.52	-0.16%
Bocon Prov Serie 6°	PR13	15-mar-24	14.51%	770.50	3.60%	3.54%	15-nov-22	Fija 2%	Mensual	99.08%	0.70	\$ 101,854.57	785.00	-1.85%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	279.44	11.85%	11.52%	25-mar-23	Fija 1.50%	Sem.	87.48%	1.30	\$ 345,783.00	278.19	0.45%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	201.48	12.89%	12.50%	26-ene-23	Fija 1.55%	Sem.	83.51%	1.60	\$ 309,278.00	200.43	0.52%
BONCER 2025	TC25	27-abr-25	100.00%	563.00	14.69%	14.19%	27-abr-23	Fija 4%	Sem.	79.32%	2.21	\$ 29,907.80	555.49	1.35%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	97.60	15.28%	14.74%	09-nov-22	Fija 1.80%	Sem.	69.61%	2.70	\$ 48,154.00	97.50	0.10%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	206.90	14.45%	13.97%	09-nov-22	Fija 2.00%	Sem.	71.87%	2.64	\$ 178,343.00	210.03	-1.49%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	200.30	13.64%	13.20%	09-nov-22	Fija 2.25%	Sem.	69.49%	3.12	\$ 66,421.32	203.95	-1.79%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,390.00	11.81%	11.48%	02-ene-23	Fija 5.83%	Sem.	76.70%	4.45	\$ 10,472.48	4,459.50	-1.56%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,760.00	12.23%	11.88%	31-mar-23	1.77%	Sem.	39.78%	8.52	\$ 2,860.55	1,791.00	-1.73%
Tasa Fija														
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	95.19	99.84%	70.97%	30-nov-22	Fijo 0%	-	95.19%	0.04	\$ 69,031.00	94.96	0.24%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	92.22	102.21%	73.34%	16-dic-22	Fijo 0%	-	92.22%	0.07	\$ 200,000.00	91.79	0.47%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	92.00	30.00%	27.36%	30-dic-22	Fijo 0%	-	92.00%	0.25	\$ 47,667.00	91.00	1.10%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	83.88	107.36%	79.73%	31-ene-23	Fijo 0%	-	83.88%	0.13	\$ 185,487.00	83.69	0.23%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	78.71	111.07%	84.40%	28-feb-23	Fijo 0%	-	78.71%	0.17	\$ 91,625.00	78.40	0.39%
Bote 10/2023	TO23	18-oct-23	100.00%	52.98	136.98%	107.88%	17-abr-23	Fija 16.00%	Sem.	52.56%	0.58	\$ 64,150.35	53.29	-0.58%
Bote 10/2026	TO26	18-oct-26	100.00%	22.60	108.56%	88.83%	17-abr-23	Fija 15.50%	Sem.	22.43%	1.37	\$ 96,569.71	23.50	-3.83%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	110.00	55.86%	49.69%	23-nov-22	Fija 43.25%	Sem.	91.80%	1.20	\$ 502,949.00	110.00	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	96.75	110.69%	81.92%	18-ene-23	Badlar + 500pbs	Trim.	93.53%	0.80	\$ 9,297.00	96.55	0.21%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	104.70	98.39%	74.72%	29-dic-22	Badlar + 325pbs	Trim.	97.74%	0.78	\$ 43,603.35	105.10	-0.38%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.40	103.36%	77.67%	22-nov-22	Badlar + 375pbs	Trim.	92.18%	1.10	\$ 13,262.47	105.00	0.38%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	90.85	118.45%	86.29%	12-ene-23	Badlar + 375pbs	Trim.	86.87%	0.97	\$ 30,000.00	92.14	-1.40%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,739.35	3.30%	3.27%	30-nov-22	0.20%	Sem.	99.78%	0.07	\$ 1,614.00	15,834.58	-0.60%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	15,902.58	-1.55%	-1.56%	28-abr-23	0.30%	Sem.	100.90%	0.48	\$ 2,222.00	16,072.00	-1.05%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,275.85	-4.82%	-4.86%	30-jun-23	0.00%	-	103.27%	0.69	\$ 3,709.00	16,194.08	0.50%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,118.27	-2.33%	-2.33%	31-jul-23	0.00%	-	102.27%	0.98	\$ 6,925.00	16,262.86	-0.89%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,900.00	-1.19%	-1.20%	31-ene-23	0.00%	Sem.	100.89%	0.74	\$ 685.00	15,827.78	0.46%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,965.48	-1.15%	-1.15%	29-sep-23	0.00%	-	101.30%	1.13	\$ 4,817.00	15,944.32	0.13%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,416.95	6.62%	6.68%	28-feb-24	0.00%	-	91.89%	1.24	\$ 710.00	14,440.52	-0.16%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,262.50	7.39%	7.26%	30-abr-23	0.40%	Sem.	90.49%	1.43	\$ 1,278.00	14,250.00	0.09%

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