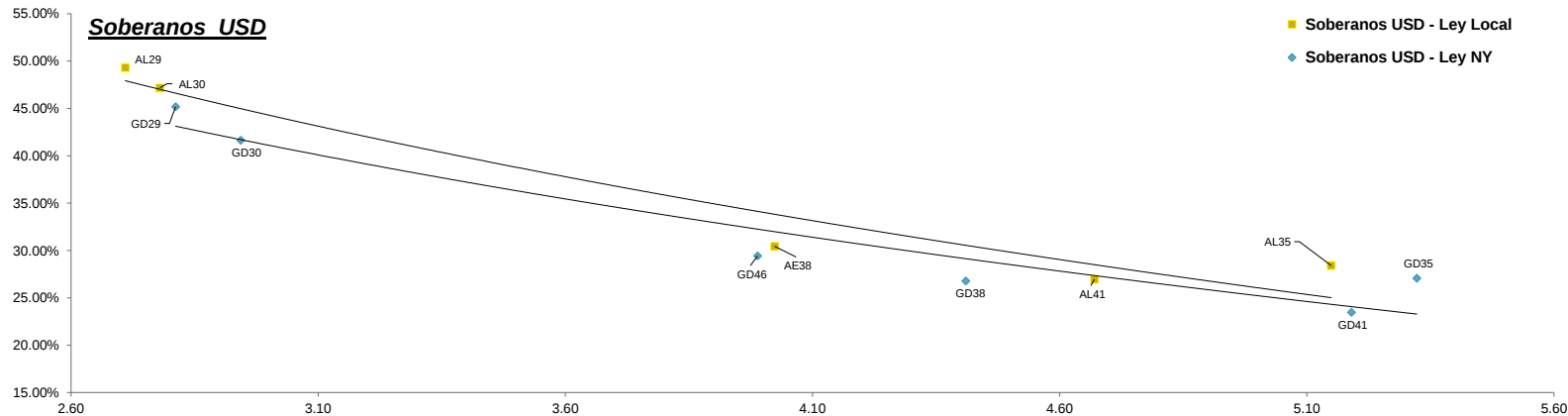


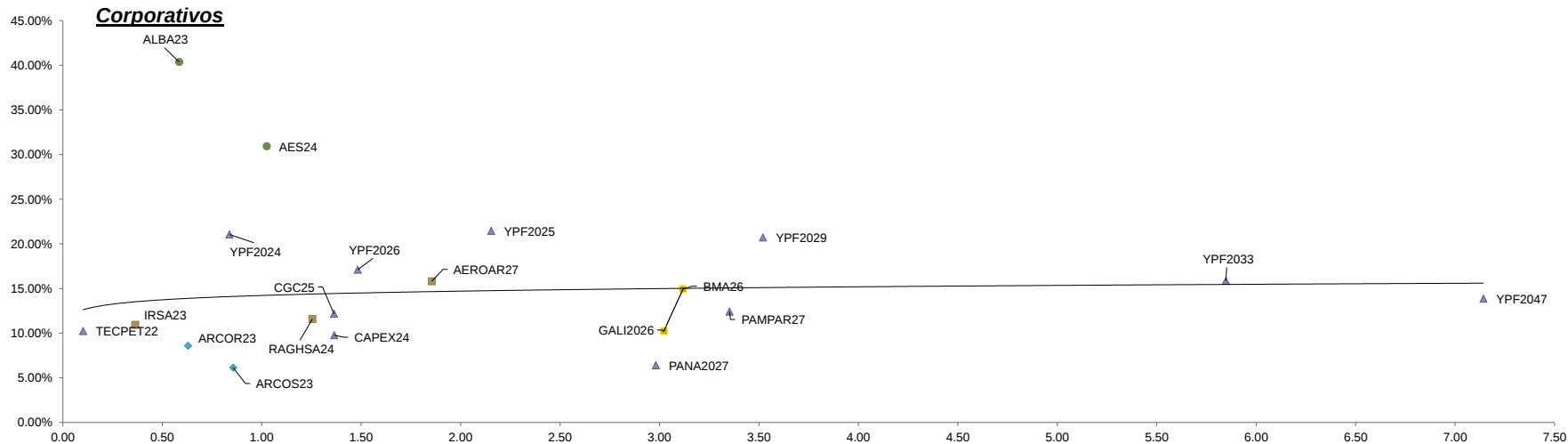
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	21.14	50.29%	45.18%	09-ene-23	1.000%	Sem.	21.40%	2.81	\$ 2,635.03	21.14	0.00%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	21.71	45.97%	41.64%	09-ene-23	0.500%	Sem.	21.84%	2.94	\$ 16,090.61	21.71	0.00%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	20.39	28.90%	27.07%	09-ene-23	1.500%	Sem.	20.78%	5.32	\$ 20,501.72	20.39	0.00%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	26.44	28.58%	26.79%	09-ene-23	3.875%	Sem.	27.35%	4.41	\$ 11,405.07	26.44	0.00%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	24.35	24.85%	23.48%	09-ene-23	3.500%	Sem.	25.20%	5.19	\$ 10,482.11	24.35	0.00%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	20.93	31.59%	29.42%	09-ene-23	1.500%	Sem.	21.31%	3.99	\$ 2,092.00	20.93	0.00%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	19.15	55.40%	49.32%	09-ene-23	1.000%	Sem.	19.09%	2.71	\$ 2,194.28	19.15	0.00%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	18.67	52.74%	47.17%	09-ene-23	0.500%	Sem.	18.64%	2.78	\$ 13,517.56	18.67	0.00%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	19.46	30.43%	28.41%	09-ene-23	1.500%	Sem.	19.37%	5.15	\$ 19,069.87	19.46	0.00%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	23.75	32.75%	30.44%	09-ene-23	3.875%	Sem.	23.45%	4.02	\$ 7,216.66	23.75	0.00%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	21.48	28.77%	26.95%	09-ene-23	3.500%	Sem.	21.24%	4.67	\$ 1,500.11	21.48	0.00%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.07	50.68%	45.50%	09-ene-23	0.500%	Sem.	20.20%	2.88	\$ 90.39	20.07	0.00%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.56	48.01%	43.32%	09-ene-23	0.125%	Sem.	19.59%	2.96	\$ 1,165.59	19.56	0.00%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	18.00	29.06%	27.21%	09-ene-23	0.875%	Sem.	18.23%	5.62	\$ 298.80	18.00	0.00%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	20.99	31.95%	29.74%	09-ene-23	3.000%	Sem.	21.75%	4.28	\$ 809.34	20.99	0.00%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	19.93	27.22%	25.58%	09-ene-23	2.750%	Sem.	20.64%	5.11	\$ 1,572.60	19.93	0.00%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	19.09	31.63%	29.46%	09-ene-23	0.875%	Sem.	19.32%	4.14	\$ 248.13	19.09	0.00%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	30.54	33.88%	31.41%	01-mar-23	6.625%	Sem.	30.33%	3.37	\$ 6,200.00	30.54	0.00%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	28.91	26.53%	24.97%	01-mar-23	5.875%	Sem.	28.73%	4.94	\$ 770.00	28.91	0.00%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.17	26.20%	24.67%	01-mar-23	5.250%	Sem.	27.03%	5.11	\$ 150.00	27.17	0.00%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	85.81	12.96%	12.56%	01-dic-22	7.500%	Sem.	86.25%	2.84	\$ 890.00	85.81	0.00%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	77.22	24.56%	23.21%	10-dic-22	3.000%	Sem.	77.84%	1.42	\$ 679.00	77.22	0.00%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.10	23.50%	22.26%	01-dic-22	3.000%	Sem.	63.21%	2.80	\$ 494.00	62.10	0.00%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	57.39	21.01%	20.01%	01-feb-23	3.000%	Sem.	58.14%	3.81	\$ 433.00	57.39	0.00%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.46	28.63%	26.83%	29-mar-23	Step-up	Sem.	60.63%	2.27	\$ 22.15	60.46	0.00%
Mendoza 2029	PMM29	19-mar-29	100.00%	66.58	22.03%	20.93%	19-mar-23	2.750%	Sem.	66.76%	2.33	\$ 562.00	66.58	0.00%
Chubut 2026	BOGAR26	26-jul-26	62.50%	75.61	26.98%	24.61%	26-ene-23	7.750%	Trim.	75.65%	1.54	\$ 406.25	75.61	0.00%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	58.37	24.24%	22.93%	27-abr-23	2.500%	Sem.	58.42%	2.96	\$ 366.00	58.37	0.00%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.28	14.38%	13.66%	12-nov-22	5.170%	Sem.	86.55%	2.73	\$ 343.30	86.28	0.00%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.73	33.93%	31.46%	23-mar-23	7.000%	Sem.	91.80%	0.33	\$ 125.00	91.73	0.00%
Santa Fe 2027	SFE27	01-nov-27	100.00%	72.13	17.56%	16.85%	01-may-23	6.900%	Sem.	72.14%	3.14	\$ 250.00	72.13	0.00%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.19	31.97%	29.76%	10-mar-23	2.750%	Sem.	55.63%	2.25	\$ 225.00	55.19	0.00%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	88.07	15.90%	15.03%	17-ene-23	8.950%	Trim.	88.12%	2.01	\$ 125.13	88.07	0.00%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	98.30	8.78%	8.59%	06-ene-23	6.000%	Sem.	98.33%	0.63	\$ 500.00	98.30	0.00%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.40	6.24%	6.14%	27-mar-23	6.625%	Sem.	100.40%	0.86	\$ 348.47	100.40	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	93.90	10.50%	10.24%	19-ene-23	8.250%	Sem.	94.05%	3.02	\$ 250.00	93.90	0.00%
Banco Macro 2026	BMA26	04-nov-26	100.00%	75.90	15.49%	14.93%	04-nov-22	6.750%	Sem.	76.70%	3.12	\$ 400.00	75.90	0.00%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.90	10.01%	9.77%	15-nov-22	6.875%	Sem.	96.03%	1.36	\$ 300.00	95.90	0.00%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	96.30	12.54%	12.17%	08-mar-23	9.500%	Sem.	96.35%	1.36	\$ 260.10	96.30	0.00%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	108.30	6.52%	6.42%	30-abr-23	9.125%	Sem.	108.29%	2.98	\$ 300.00	108.30	0.00%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	84.10	12.80%	12.42%	24-ene-23	7.500%	Sem.	84.43%	3.35	\$ 750.00	84.10	0.00%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.40	10.50%	10.24%	12-dic-22	4.875%	Sem.	99.41%	0.10	\$ 500.00	99.40	0.00%
YPF 2024	YPF2024	04-abr-24	70.00%	89.70	22.16%	21.05%	04-abr-23	8.750%	Sem.	89.77%	0.84	\$ 927.50	89.70	0.00%
YPF 2025	YPF2025	28-jul-25	100.00%	74.10	22.60%	21.45%	28-ene-23	8.500%	Sem.	74.69%	2.15	\$ 1,500.00	74.10	0.00%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	88.10	18.23%	17.10%	12-nov-22	4.000%	Sem.	88.21%	1.48	\$ 775.31	88.10	0.00%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	63.30	21.79%	20.72%	30-dic-22	9.000%	Sem.	63.62%	3.52	\$ 747.00	63.30	0.00%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	55.50	16.49%	15.86%	30-mar-23	7.000%	Sem.	55.56%	5.85	\$ 575.00	55.50	0.00%
YPF 2047	YPF2047	15-dic-47	100.00%	52.10	14.34%	13.86%	15-dic-22	7.000%	Sem.	53.38%	7.14	\$ 750.00	52.10	0.00%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.30	33.32%	30.93%	02-feb-23	7.750%	Sem.	77.74%	1.03	\$ 300.00	77.30	0.00%
Albanesi 2023	ALBA23	27-jul-23	100.00%	82.00	44.44%	40.36%	27-ene-23	9.625%	Sem.	82.46%	0.58	\$ 336.00	82.00	0.00%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	70.83%	84.10	16.77%	15.81%	01-feb-23	9.375%	Sem.	84.11%	1.85	\$ 216.75	84.10	0.00%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.20	11.24%	10.94%	23-mar-23	8.750%	Sem.	99.21%	0.36	\$ 360.00	99.20	0.00%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.60	11.91%	11.58%	21-mar-23	7.250%	Sem.	94.65%	1.25	\$ 119.73	94.60	0.00%



Fixed Income Research

Dólar

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Libor 90 días

4.4603%

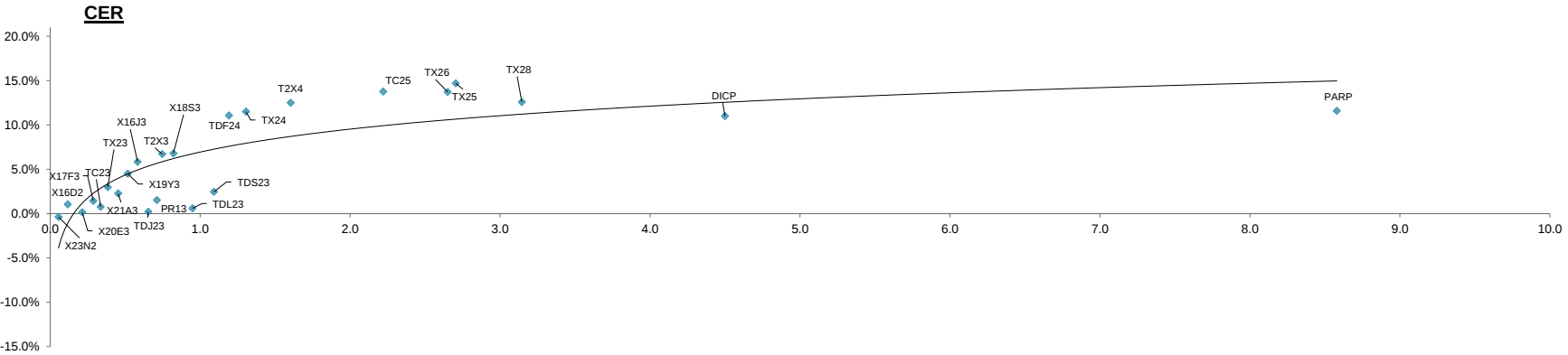
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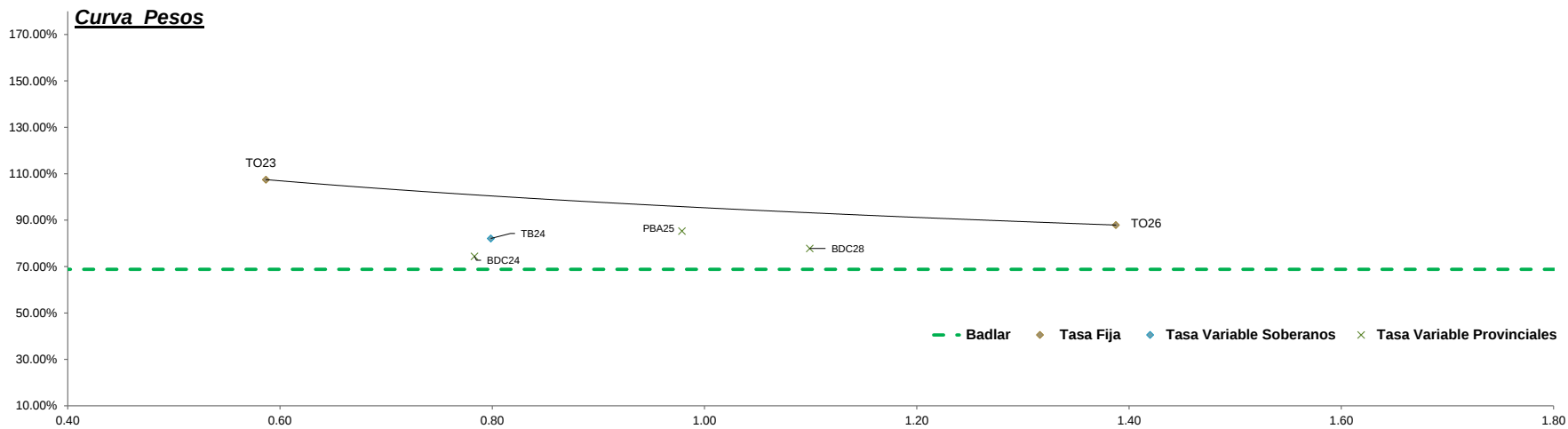
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IPC Sep.

6.2%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/10	MTD
Ajustables por CER (*)														
Lecer 11/2022	X23N2	23-nov-22	100.00%	128.69	-0.36%	-0.36%	23-nov-22	Fijo 0%	-	100.02%	0.05	\$ 59,427.00	127.92	0.60%
Lecer 12/2022	X16D2	16-dic-22	100.00%	155.67	1.05%	1.05%	16-dic-22	Fijo 0%	-	99.88%	0.12	\$ 218,814.00	155.62	0.03%
Lecer 01/2023	X20E3	20-ene-23	100.00%	163.56	0.15%	0.15%	20-ene-23	Fijo 0%	-	99.97%	0.21	\$ 257,000.00	163.55	0.01%
Lecer 02/2023	X17F3	17-feb-23	100.00%	157.13	1.45%	1.45%	17-feb-23	Fijo 0%	-	99.58%	0.29	\$ 385,176.00	157.17	-0.03%
BONCER 2023	TC23	06-mar-23	100.00%	747.26	0.76%	0.76%	06-mar-23	Fija 4%	Sem.	101.09%	0.34	\$ 28,300.00	742.68	0.62%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	316.83	3.00%	2.98%	25-mar-23	Fija 1.40%	Sem.	99.40%	0.38	\$ 308,023.00	317.20	-0.12%
Lecer 04/2023	X21A3	21-abr-23	100.00%	150.26	2.29%	2.28%	21-abr-23	Fijo 0%	-	98.96%	0.45	\$ 240,657.00	150.00	0.18%
Lecer 05/2023	X19Y3	19-may-23	100.00%	142.22	4.56%	4.51%	19-may-23	Fijo 0%	-	97.62%	0.52	\$ 337,491.00	141.97	0.17%
Lecer 06/2023	X16J3	16-jun-23	100.00%	112.01	5.90%	5.84%	16-jun-23	Fijo 0%	-	96.53%	0.58	\$ 182,679.00	111.71	0.27%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,202.50	0.21%	0.21%	30-jun-23	Fijo 2%	-	101.16%	0.65	\$ 3,709.00	16,194.08	0.05%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,160.13	0.60%	0.60%	31-jul-23	Fijo 2%	-	101.33%	0.95	\$ 6,925.00	16,262.86	-0.63%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	278.41	6.82%	6.71%	13-feb-23	Fija 1.45%	Sem.	96.10%	0.75	\$ 423,618.00	278.05	0.13%
Lecer 09/2023	X18S3	18-sep-23	100.00%	102.00	6.83%	6.80%	18-sep-23	Fijo 0%	-	94.37%	0.82	\$ 46,647.00	102.59	-0.58%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,911.51	2.46%	2.46%	29-sep-23	Fijo 2.25%	-	99.77%	1.09	\$ 4,817.00	15,944.32	-0.21%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,455.71	10.89%	11.08%	28-feb-24	Fijo 3%	-	90.64%	1.19	\$ 710.00	14,440.52	0.11%
Bocon Prov Serie 6°	PR13	15-mar-24	14.51%	780.00	1.53%	1.52%	15-nov-22	Fija 2%	Mensual	100.50%	0.71	\$ 101,854.57	785.00	-0.64%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	278.88	11.83%	11.50%	25-mar-23	Fija 1.50%	Sem.	87.48%	1.30	\$ 345,783.00	278.19	0.25%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	201.01	12.90%	12.51%	26-ene-23	Fija 1.55%	Sem.	83.48%	1.60	\$ 309,278.00	200.43	0.29%
BONCER 2025	TC25	27-abr-25	100.00%	567.00	14.24%	13.76%	27-abr-23	Fija 4%	Sem.	80.05%	2.22	\$ 29,907.80	555.49	2.07%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	97.50	15.23%	14.69%	09-nov-22	Fija 1.80%	Sem.	69.67%	2.70	\$ 48,154.00	97.50	0.00%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	207.80	14.18%	13.71%	09-nov-22	Fija 2.00%	Sem.	72.33%	2.65	\$ 178,343.00	210.03	-1.06%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	203.75	12.98%	12.58%	09-nov-22	Fija 2.25%	Sem.	70.83%	3.14	\$ 66,421.32	203.95	-0.10%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,475.00	11.30%	11.00%	02-ene-23	Fija 5.83%	Sem.	78.34%	4.50	\$ 10,472.48	4,459.50	0.35%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,799.50	11.93%	11.59%	31-mar-23	1.77%	Sem.	40.76%	8.58	\$ 2,860.55	1,791.00	0.47%
Tasa Fija														
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	94.32	120.61%	81.48%	30-nov-22	Fijo 0%	-	94.32%	0.04	\$ 69,031.00	94.96	-0.68%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	91.95	103.87%	74.30%	16-dic-22	Fijo 0%	-	91.95%	0.07	\$ 200,000.00	91.79	0.18%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	91.00	34.55%	31.12%	30-dic-22	Fijo 0%	-	91.00%	0.24	\$ 47,667.00	91.00	0.00%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	83.70	107.45%	79.87%	31-ene-23	Fijo 0%	-	83.70%	0.14	\$ 185,487.00	83.69	0.01%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	78.39	112.35%	85.27%	28-feb-23	Fijo 0%	-	78.39%	0.17	\$ 91,625.00	78.40	-0.01%
Bote 10/2023	TO23	18-oct-23	100.00%	52.99	136.35%	107.47%	17-abr-23	Fija 16.00%	Sem.	52.59%	0.59	\$ 64,150.35	53.29	-0.58%
Bote 10/2026	TO26	18-oct-26	100.00%	22.85	107.20%	87.89%	17-abr-23	Fija 15.50%	Sem.	22.68%	1.39	\$ 96,569.71	23.50	-2.77%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	110.00	55.74%	49.59%	23-nov-22	Fija 43.25%	Sem.	91.89%	1.21	\$ 502,949.00	110.00	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	96.75	111.02%	82.11%	18-ene-23	Badlar + 500pbs	Trim.	93.70%	0.80	\$ 9,297.00	96.55	0.21%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	105.00	97.93%	74.45%	29-dic-22	Badlar + 325pbs	Trim.	98.17%	0.78	\$ 43,603.35	105.10	-0.10%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.15	103.58%	77.80%	22-nov-22	Badlar + 375pbs	Trim.	92.10%	1.10	\$ 13,262.47	105.00	0.14%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	91.90	116.72%	85.33%	12-ene-23	Badlar + 375pbs	Trim.	88.02%	0.98	\$ 30,000.00	92.14	-0.26%
Dólar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,752.52	-0.75%	-0.75%	30-nov-22	0.20%	Sem.	100.07%	0.07	\$ 1,614.00	15,834.58	-0.52%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	16,050.00	-3.82%	-3.85%	28-abr-23	0.30%	Sem.	102.04%	0.49	\$ 2,222.00	16,072.00	-0.14%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	16,202.50	-4.44%	-4.47%	30-jun-23	0.00%	-	103.02%	0.69	\$ 3,709.00	16,194.08	0.05%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	16,160.13	-2.80%	-2.80%	31-jul-23	0.00%	-	102.75%	0.98	\$ 6,925.00	16,262.86	-0.63%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,900.00	-1.46%	-1.46%	31-ene-23	0.00%	Sem.	101.09%	0.75	\$ 685.00	15,827.78	0.46%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,911.51	-1.03%	-1.03%	29-sep-23	0.00%	-	101.17%	1.13	\$ 4,817.00	15,944.32	-0.21%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,455.71	6.38%	6.45%	28-feb-24	0.00%	-	92.14%	1.24	\$ 710.00	14,440.52	0.11%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,225.71	7.41%	7.28%	30-abr-23	0.40%	Sem.	90.44%	1.43	\$ 1,278.00	14,250.00	-0.17%





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