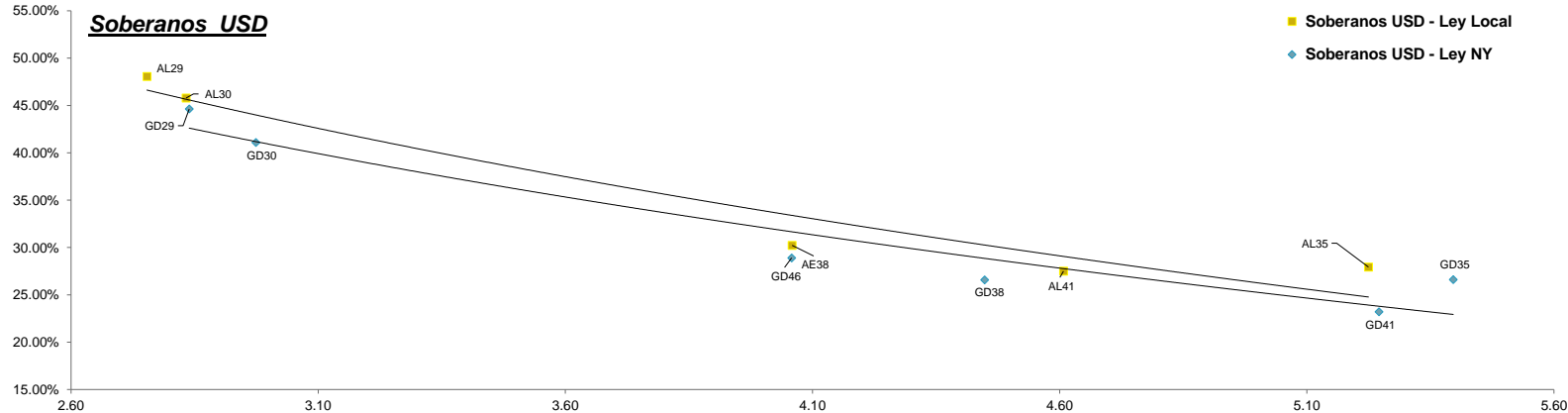


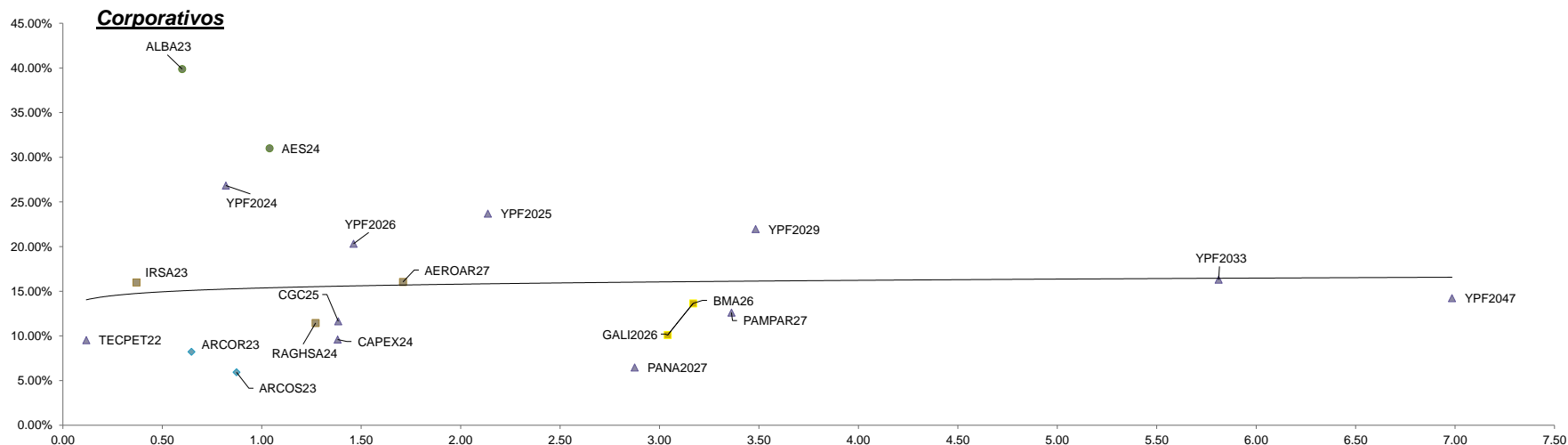
Fixed Income Research

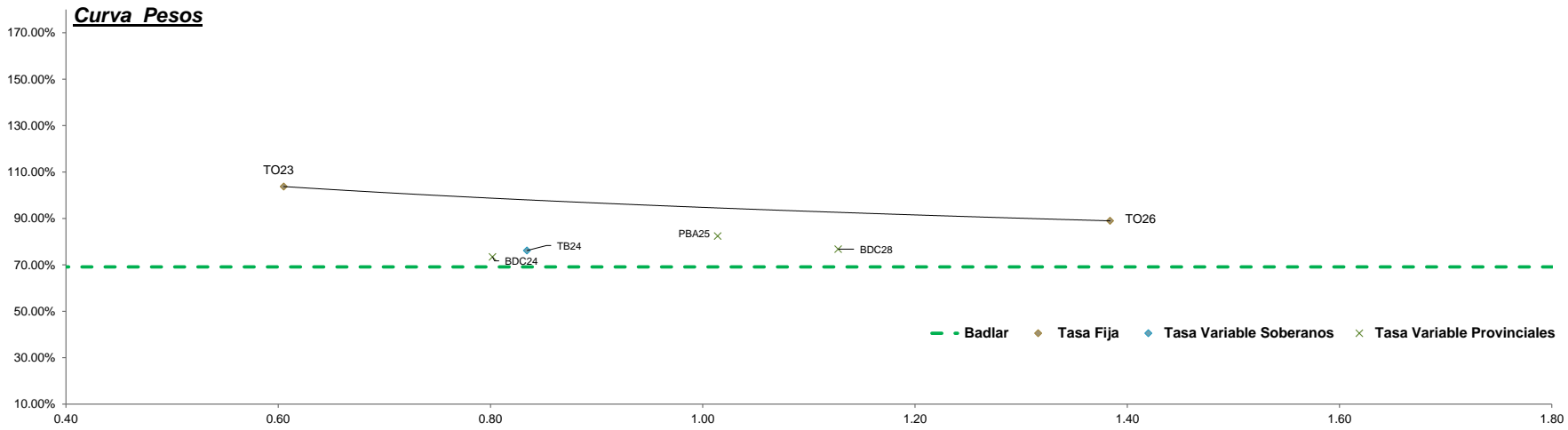
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	21.35	49.61%	44.63%	09-ene-23	1.000%	Sem.	21.59%	2.84	\$ 2,635.03	19.48	9.60%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	21.94	45.31%	41.09%	09-ene-23	0.500%	Sem.	22.06%	2.97	\$ 16,090.61	20.36	7.76%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	20.84	28.38%	26.61%	09-ene-23	1.500%	Sem.	21.20%	5.40	\$ 20,501.72	18.47	12.83%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	26.65	28.34%	26.58%	09-ene-23	3.875%	Sem.	27.52%	4.45	\$ 11,405.07	23.77	12.12%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	24.66	24.57%	23.22%	09-ene-23	3.500%	Sem.	25.46%	5.25	\$ 10,482.11	21.71	13.59%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	21.31	30.99%	28.90%	09-ene-23	1.500%	Sem.	21.67%	4.06	\$ 2,092.00	18.75	13.65%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	19.68	53.83%	48.06%	09-ene-23	1.000%	Sem.	19.62%	2.75	\$ 2,194.28	18.99	3.63%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	19.28	51.02%	45.78%	09-ene-23	0.500%	Sem.	19.25%	2.83	\$ 13,517.56	18.32	5.24%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	19.86	29.88%	27.93%	09-ene-23	1.500%	Sem.	19.77%	5.22	\$ 19,069.87	18.71	6.15%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	23.84	32.51%	30.23%	09-ene-23	3.875%	Sem.	23.56%	4.06	\$ 7,216.66	22.59	5.53%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	20.85	29.39%	27.50%	09-ene-23	3.500%	Sem.	20.63%	4.61	\$ 1,500.11	20.70	0.72%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.55	49.43%	44.48%	09-ene-23	0.500%	Sem.	20.67%	2.92	\$ 90.39	22.59	-9.03%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.61	47.65%	43.02%	09-ene-23	0.125%	Sem.	19.64%	2.98	\$ 1,165.59	19.21	2.08%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	17.96	29.03%	27.19%	09-ene-23	0.875%	Sem.	18.18%	5.64	\$ 298.80	17.85	0.62%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	20.92	31.98%	29.76%	09-ene-23	3.000%	Sem.	21.64%	4.29	\$ 809.34	23.60	-11.36%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	20.19	26.90%	25.30%	09-ene-23	2.750%	Sem.	20.86%	5.16	\$ 1,572.60	21.93	-7.93%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	19.08	31.54%	29.38%	09-ene-23	0.875%	Sem.	19.30%	4.16	\$ 248.13	20.30	-6.01%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	30.87	33.35%	30.96%	01-mar-23	6.625%	Sem.	30.68%	3.42	\$ 6,200.00	30.97	-0.32%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.03	26.35%	24.81%	01-mar-23	5.875%	Sem.	28.87%	4.97	\$ 770.00	29.57	-1.83%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.01	26.24%	24.71%	01-mar-23	5.250%	Sem.	26.88%	5.12	\$ 150.00	27.88	-3.12%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	85.26	13.17%	12.76%	01-dic-22	7.500%	Sem.	85.70%	2.85	\$ 890.00	81.81	4.22%	
Cordoba 2025	PDCAR25	10-dic-25	100.00%	76.83	24.77%	23.40%	10-dic-22	3.000%	Sem.	77.43%	1.43	\$ 679.00	76.29	0.71%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	61.94	23.53%	22.29%	01-dic-22	3.000%	Sem.	63.01%	2.81	\$ 494.00	62.77	-1.32%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	57.00	21.17%	20.15%	01-feb-23	3.000%	Sem.	57.71%	3.82	\$ 433.00	59.23	-3.76%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.75	28.25%	26.50%	29-mar-23	Step-up	Sem.	60.89%	2.29	\$ 22.15	60.87	-0.20%	
Mendoza 2029	PMM29	19-mar-29	100.00%	66.20	22.19%	21.08%	19-mar-23	2.750%	Sem.	66.35%	2.34	\$ 562.00	66.35	-0.23%	
Chubut 2026	BOGAR26	26-jul-26	62.50%	76.17	26.24%	24.00%	26-ene-23	7.750%	Trim.	76.18%	1.56	\$ 406.25	77.79	-2.08%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	58.46	24.12%	22.82%	27-abr-23	2.500%	Sem.	58.47%	2.98	\$ 366.00	62.03	-5.76%	
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.34	14.33%	13.62%	12-nov-22	5.170%	Sem.	86.59%	2.75	\$ 343.30	89.04	-3.03%	
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.81	32.47%	30.19%	23-mar-23	7.000%	Sem.	91.87%	0.35	\$ 125.00	92.87	-1.14%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	71.74	17.67%	16.96%	01-nov-22	6.900%	Sem.	72.68%	3.01	\$ 250.00	73.05	-1.79%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.05	31.96%	29.75%	10-mar-23	2.750%	Sem.	55.44%	2.27	\$ 225.00	58.10	-5.25%	
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	88.01	15.90%	15.03%	17-ene-23	8.950%	Trim.	88.04%	2.03	\$ 125.13	87.89	0.14%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	98.50	8.39%	8.23%	06-ene-23	6.000%	Sem.	98.53%	0.65	\$ 500.00	98.40	0.10%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	6.01%	5.93%	27-mar-23	6.625%	Sem.	100.60%	0.87	\$ 348.47	100.90	-0.30%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.30	10.35%	10.10%	19-ene-23	8.250%	Sem.	94.43%	3.04	\$ 250.00	96.40	-2.18%
Banco Macro 2026	BMA26	04-nov-26	100.00%	79.10	14.11%	13.64%	04-nov-22	6.750%	Sem.	79.77%	3.17	\$ 400.00	81.30	-2.71%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.10	9.83%	9.60%	15-nov-22	6.875%	Sem.	96.22%	1.38	\$ 300.00	96.10	0.00%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	97.00	11.97%	11.63%	08-mar-23	9.500%	Sem.	97.04%	1.38	\$ 260.10	97.30	-0.31%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	108.10	6.57%	6.47%	30-oct-22	9.125%	Sem.	107.74%	2.87	\$ 300.00	110.10	-1.82%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	83.50	13.01%	12.61%	24-ene-23	7.500%	Sem.	83.82%	3.36	\$ 750.00	86.00	-2.91%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.40	9.75%	9.53%	12-dic-22	4.875%	Sem.	99.41%	0.12	\$ 500.00	99.00	0.40%
YPF 2024	YPF2024	04-abr-24	70.00%	85.30	28.63%	26.83%	04-abr-23	8.750%	Sem.	85.39%	0.82	\$ 927.50	85.90	-0.70%
YPF 2025	YPF2025	28-jul-25	100.00%	70.40	25.09%	23.69%	28-ene-23	8.500%	Sem.	71.03%	2.14	\$ 1,500.00	71.00	-0.85%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	83.80	21.92%	20.32%	12-nov-22	4.000%	Sem.	83.94%	1.46	\$ 775.31	84.40	-0.71%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	60.40	23.17%	21.96%	30-dic-22	9.000%	Sem.	60.73%	3.48	\$ 747.00	60.10	0.50%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	54.00	16.96%	16.29%	30-mar-23	7.000%	Sem.	54.05%	5.81	\$ 575.00	53.30	1.31%
YPF 2047	YPF2047	15-dic-47	100.00%	50.70	14.73%	14.23%	15-dic-22	7.000%	Sem.	51.96%	6.98	\$ 750.00	50.40	0.60%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.00	33.40%	30.99%	02-feb-23	7.750%	Sem.	77.41%	1.04	\$ 300.00	78.10	-1.41%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.90	43.84%	39.87%	27-ene-23	9.625%	Sem.	82.33%	0.60	\$ 336.00	82.10	-0.24%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	84.50	17.03%	16.04%	01-nov-22	9.375%	Sem.	84.76%	1.71	\$ 229.50	85.90	-1.63%
IRSA 2023	IRSA23	23-mar-23	100.00%	97.30	16.62%	15.98%	23-mar-23	8.750%	Sem.	97.32%	0.37	\$ 360.00	97.10	0.21%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.70	11.78%	11.45%	21-mar-23	7.250%	Sem.	94.74%	1.27	\$ 119.73	94.70	0.00%





DISCLAIMER

Este informe ha sido elaborado a título informativo. El presente NO debe ser tomado como una recomendación o instrucción, y no reviste carácter de ofertas de productos y/o servicios ni solicitud de orden de compra y/o venta. Banco CMF S.A. no será responsable por ningún error y/u omisión del contenido.