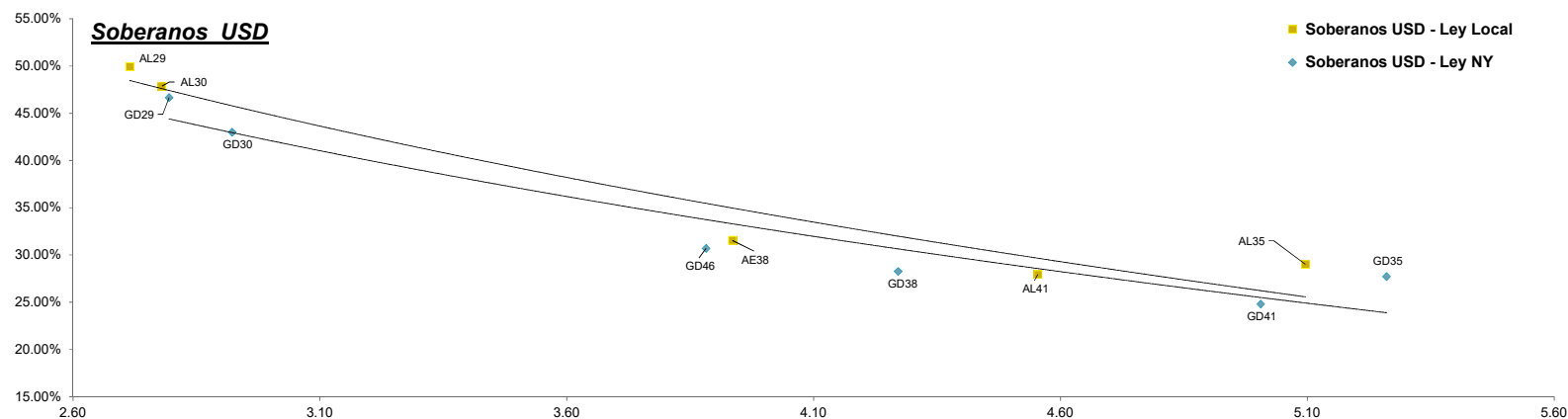


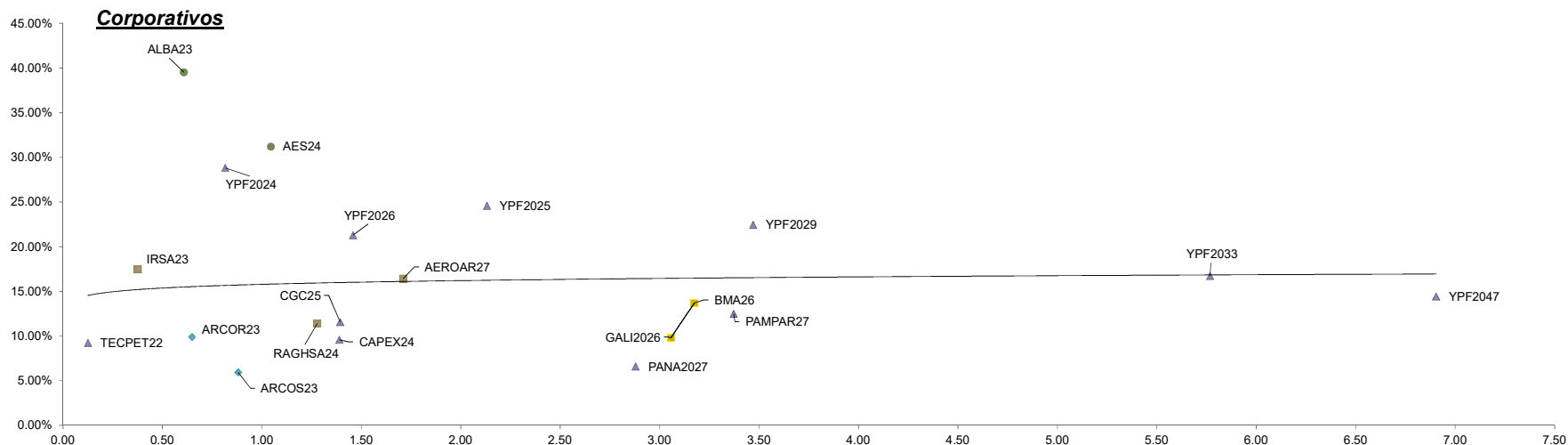
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	20.08	52.12%	46.67%	09-ene-23	1.000%	Sem.	20.32%	2.79	\$ 2,635.03	19.48	3.08%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	20.67	47.62%	43.00%	09-ene-23	0.500%	Sem.	20.79%	2.92	\$ 16,090.61	20.36	1.52%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	19.60	29.63%	27.71%	09-ene-23	1.500%	Sem.	19.96%	5.26	\$ 20,501.72	18.47	6.12%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	24.66	30.25%	28.26%	09-ene-23	3.875%	Sem.	25.53%	4.27	\$ 11,405.07	23.77	3.74%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	22.63	26.35%	24.81%	09-ene-23	3.500%	Sem.	23.43%	5.01	\$ 10,482.11	21.71	4.24%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	19.78	33.05%	30.70%	09-ene-23	1.500%	Sem.	20.14%	3.88	\$ 2,092.00	18.75	5.49%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	18.63	56.16%	49.93%	09-ene-23	1.000%	Sem.	18.57%	2.71	\$ 2,194.28	18.99	-1.90%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	18.12	53.60%	47.87%	09-ene-23	0.500%	Sem.	18.09%	2.78	\$ 13,517.56	18.32	-1.09%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	18.76	31.10%	29.00%	09-ene-23	1.500%	Sem.	18.68%	5.10	\$ 19,069.87	18.71	0.27%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	22.57	34.03%	31.54%	09-ene-23	3.875%	Sem.	22.31%	3.94	\$ 7,216.66	22.59	-0.09%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	20.39	29.89%	27.94%	09-ene-23	3.500%	Sem.	20.18%	4.55	\$ 1,500.11	20.70	-1.50%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	19.90	50.64%	45.47%	09-ene-23	0.500%	Sem.	20.02%	2.90	\$ 90.39	22.59	-11.91%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.44	47.88%	43.21%	09-ene-23	0.125%	Sem.	19.47%	2.98	\$ 1,165.59	19.21	1.20%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	17.81	29.17%	27.30%	09-ene-23	0.875%	Sem.	18.03%	5.63	\$ 298.80	17.85	-0.22%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	19.82	33.35%	30.96%	09-ene-23	3.000%	Sem.	20.54%	4.18	\$ 809.34	23.60	-16.02%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.23	25.85%	24.37%	09-ene-23	2.750%	Sem.	21.87%	5.31	\$ 1,572.60	21.93	-3.19%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	18.43	32.44%	30.16%	09-ene-23	0.875%	Sem.	18.64%	4.09	\$ 248.13	20.30	-9.21%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	29.43	34.91%	32.30%	01-mar-23	6.625%	Sem.	29.26%	3.33	\$ 6,200.00	30.97	-4.97%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.20	26.18%	24.66%	01-mar-23	5.875%	Sem.	29.05%	5.00	\$ 770.00	29.57	-1.25%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.25	26.01%	24.50%	01-mar-23	5.250%	Sem.	27.13%	5.16	\$ 150.00	27.88	-2.26%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	84.99	13.27%	12.86%	01-dic-22	7.500%	Sem.	85.43%	2.85	\$ 890.00	81.81	3.89%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	75.83	25.68%	24.21%	10-dic-22	3.000%	Sem.	76.45%	1.43	\$ 679.00	76.29	-0.60%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.07	23.42%	22.19%	01-dic-22	3.000%	Sem.	63.12%	2.82	\$ 494.00	62.77	-1.12%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	56.79	21.25%	20.23%	01-feb-23	3.000%	Sem.	57.48%	3.83	\$ 433.00	59.23	-4.12%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.45	28.42%	26.65%	29-mar-23	Step-up	Sem.	60.58%	2.29	\$ 22.15	60.87	-0.69%
Mendoza 2029	PMM29	19-mar-29	100.00%	65.95	22.31%	21.19%	19-mar-23	2.750%	Sem.	66.09%	2.34	\$ 562.00	66.35	-0.60%
Chubut 2026	BOGAR26	26-jul-26	66.67%	76.30	27.58%	25.12%	26-oct-22	7.750%	Trim.	76.76%	1.39	\$ 433.33	77.79	-1.92%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	58.00	24.35%	23.02%	27-oct-22	2.500%	Sem.	58.95%	2.87	\$ 366.00	62.03	-6.50%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.31	14.33%	13.62%	12-nov-22	5.170%	Sem.	86.55%	2.76	\$ 343.30	89.04	-3.07%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.79	31.99%	29.78%	23-mar-23	7.000%	Sem.	91.84%	0.36	\$ 125.00	92.87	-1.16%
Santa Fe 2027	SFE27	01-nov-27	100.00%	71.27	17.88%	17.15%	01-nov-22	6.900%	Sem.	72.21%	3.01	\$ 250.00	73.05	-2.44%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.09	31.86%	29.66%	10-mar-23	2.750%	Sem.	55.46%	2.28	\$ 225.00	58.10	-5.18%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	88.03	15.87%	15.00%	17-ene-23	8.950%	Trim.	88.05%	2.04	\$ 125.13	87.89	0.16%



Fixed Income Research

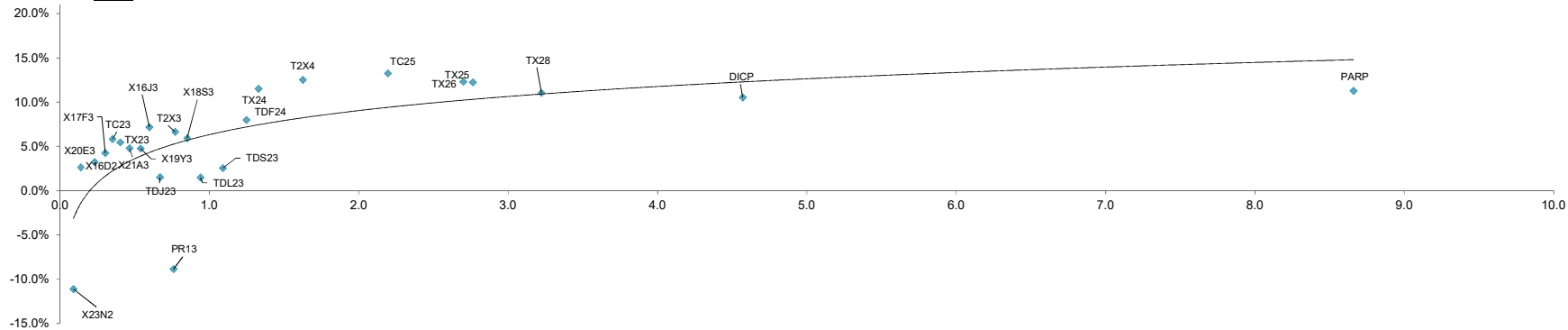
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	97.40	10.14%	9.89%	06-ene-23	6.000%	Sem.	97.45%	0.65	\$ 500.00	98.40	-1.02%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	6.02%	5.93%	27-mar-23	6.625%	Sem.	100.60%	0.88	\$ 348.47	100.90	-0.30%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	95.20	10.03%	9.79%	19-ene-23	8.250%	Sem.	95.31%	3.06	\$ 250.00	96.40	-1.24%
Banco Macro 2026	BMA26	04-nov-26	100.00%	78.90	14.18%	13.71%	04-nov-22	6.750%	Sem.	79.57%	3.18	\$ 400.00	81.30	-2.95%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.10	9.81%	9.58%	15-nov-22	6.875%	Sem.	96.22%	1.39	\$ 300.00	96.10	0.00%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	97.10	11.88%	11.55%	08-mar-23	9.500%	Sem.	97.14%	1.39	\$ 260.10	97.30	-0.21%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	107.70	6.70%	6.60%	30-oct-22	9.125%	Sem.	107.37%	2.88	\$ 300.00	110.10	-2.18%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	83.80	12.89%	12.50%	24-ene-23	7.500%	Sem.	84.11%	3.37	\$ 750.00	86.00	-2.56%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.40	9.45%	9.24%	12-dic-22	4.875%	Sem.	99.41%	0.13	\$ 500.00	99.00	0.40%
YPF 2024	YPF2024	04-abr-24	70.00%	83.80	30.91%	28.83%	04-abr-23	8.750%	Sem.	83.88%	0.82	\$ 927.50	85.90	-2.44%
YPF 2025	YPF2025	28-jul-25	100.00%	69.00	26.07%	24.56%	28-ene-23	8.500%	Sem.	69.64%	2.13	\$ 1,500.00	71.00	-2.82%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	82.50	23.05%	21.29%	12-nov-22	4.000%	Sem.	82.64%	1.46	\$ 775.31	84.40	-2.25%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	59.30	23.70%	22.44%	30-dic-22	9.000%	Sem.	59.63%	3.47	\$ 747.00	60.10	-1.33%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	52.60	17.43%	16.73%	30-mar-23	7.000%	Sem.	52.65%	5.77	\$ 575.00	53.30	-1.31%
YPF 2047	YPF2047	15-dic-47	100.00%	50.00	14.94%	14.42%	15-dic-22	7.000%	Sem.	51.25%	6.90	\$ 750.00	50.40	-0.79%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	76.70	33.65%	31.21%	02-feb-23	7.750%	Sem.	77.10%	1.05	\$ 300.00	78.10	-1.79%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.90	43.44%	39.53%	27-ene-23	9.625%	Sem.	82.32%	0.61	\$ 336.00	82.10	-0.24%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	83.90	17.45%	16.41%	01-nov-22	9.375%	Sem.	84.16%	1.71	\$ 229.50	85.90	-2.33%
IRSA 2023	IRSA23	23-mar-23	100.00%	96.70	18.23%	17.47%	23-mar-23	8.750%	Sem.	96.73%	0.38	\$ 360.00	97.10	-0.41%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.70	11.75%	11.43%	21-mar-23	7.250%	Sem.	94.74%	1.28	\$ 119.73	94.70	0.00%

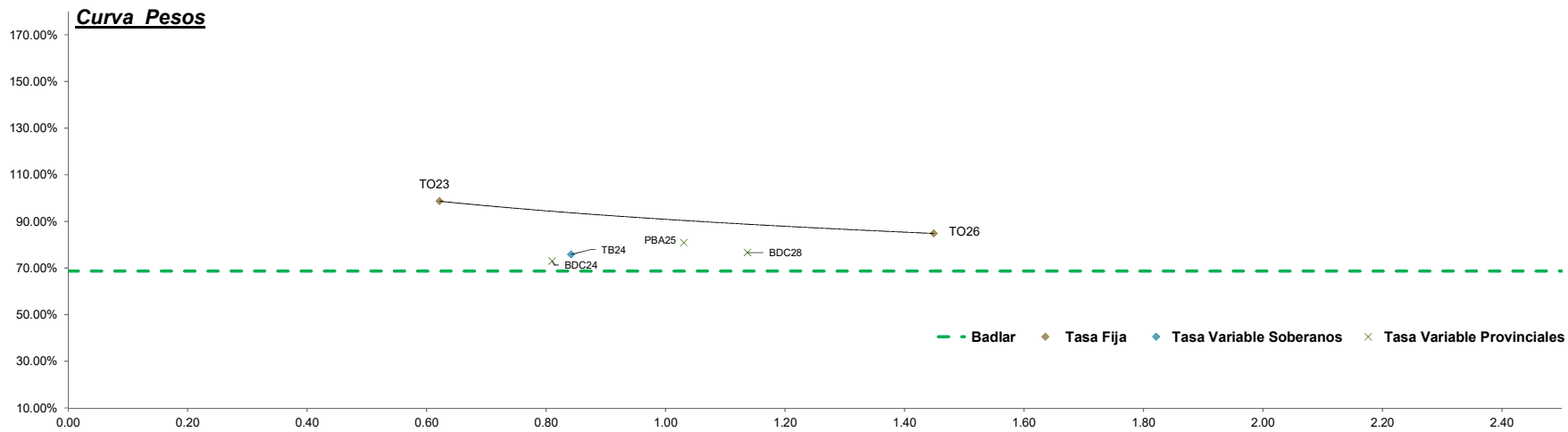


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Ajustables por CER (*)														
Lecer 11/2022	X23N2	23-nov-22	100.00%	127.40	-10.56%	-11.12%	23-nov-22	Fijo 0%	-	100.89%	0.09	\$ 59,427.00	120.93	5.35%
Lecer 12/2022	X16D2	16-dic-22	100.00%	152.39	2.67%	2.64%	16-dic-22	Fijo 0%	-	99.63%	0.14	\$ 218,814.00	145.80	4.52%
Lecer 01/2023	X20E3	20-ene-23	100.00%	159.35	3.27%	3.23%	20-ene-23	Fijo 0%	-	99.24%	0.23	\$ 257,000.00	153.14	4.06%
Lecer 02/2023	X17F3	17-feb-23	100.00%	152.81	4.32%	4.26%	17-feb-23	Fijo 0%	-	98.68%	0.30	\$ 385,176.00	147.34	3.71%
BONCER 2023	TC23	06-mar-23	100.00%	720.19	5.90%	5.82%	06-mar-23	Fija 4%	Sem.	99.37%	0.35	\$ 28,300.00	702.00	2.59%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	307.63	5.53%	5.45%	25-mar-23	Fija 1.40%	Sem.	98.37%	0.40	\$ 308,023.00	296.22	3.85%
Lecer 04/2023	X21A3	21-abr-23	100.00%	145.63	4.85%	4.79%	21-abr-23	Fijo 0%	-	97.72%	0.47	\$ 240,657.00	141.19	3.14%
Lecer 05/2023	X19Y3	19-may-23	100.00%	139.23	4.81%	4.76%	19-may-23	Fijo 0%	-	97.38%	0.54	\$ 337,491.00	135.18	3.00%
Lecer 06/2023	X16J3	16-jun-23	100.00%	108.88	7.27%	7.18%	16-jun-23	Fijo 0%	-	95.60%	0.60	\$ 182,679.00	106.48	2.25%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,762.28	1.51%	1.51%	30-jun-23	Fijo 2%	-	100.32%	0.67	\$ 3,709.00	16,230.99	-2.89%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,728.33	1.48%	1.48%	31-jul-23	Fijo 2%	-	100.49%	0.94	\$ 6,925.00	16,171.30	-2.74%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	272.94	6.75%	6.64%	13-feb-23	Fija 1.45%	Sem.	96.02%	0.77	\$ 423,618.00	267.88	1.89%
Lecer 09/2023	X18S3	18-sep-23	100.00%	99.76	5.95%	5.93%	18-sep-23	Fijo 0%	-	94.92%	0.85	\$ 46,647.00	98.60	1.17%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,600.00	2.55%	2.56%	29-sep-23	Fijo 2.25%	-	99.67%	1.09	\$ 4,817.00	15,638.51	-0.25%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,548.27	7.89%	7.99%	28-feb-24	Fijo 3%	-	93.88%	1.25	\$ 710.00	14,646.26	-0.67%
Bocon Prov Serie 6°	PR13	15-mar-24	14.51%	827.00	-8.51%	-8.86%	15-nov-22	Fija 2%	Mensual	108.62%	0.76	\$ 101,854.57	814.60	1.52%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	272.94	11.84%	11.51%	25-mar-22	Fija 1.50%	Sem.	87.27%	1.33	\$ 345,783.00	266.69	2.34%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	196.65	12.91%	12.52%	26-ene-23	Fija 1.55%	Sem.	83.25%	1.63	\$ 309,278.00	197.27	-0.31%
BONCER 2025	TC25	27-abr-25	100.00%	575.00	13.69%	13.25%	27-oct-22	Fija 4%	Sem.	81.15%	2.19	\$ 29,907.80	601.00	-4.33%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	102.00	12.61%	12.24%	09-nov-22	Fija 1.80%	Sem.	74.30%	2.76	\$ 48,154.00	109.00	-6.42%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	211.13	12.68%	12.30%	09-nov-22	Fija 2.00%	Sem.	74.91%	2.70	\$ 178,343.00	224.70	-6.04%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	209.45	11.35%	11.04%	09-nov-22	Fija 2.25%	Sem.	74.23%	3.22	\$ 66,421.32	216.00	-3.03%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,475.00	10.80%	10.52%	02-ene-23	Fija 5.83%	Sem.	79.94%	4.57	\$ 10,472.48	4,591.25	-2.53%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,810.00	11.60%	11.28%	31-mar-23	1.77%	Sem.	41.79%	8.66	\$ 2,860.55	1,970.00	-8.12%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	98.84	103.33%	71.38%	31-oct-22	Fijo 0%	-	98.84%	0.01	\$ 370,093.00	95.41	3.60%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	93.34	101.04%	72.29%	30-nov-22	Fijo 0%	-	93.34%	0.06	\$ 69,031.00	89.20	4.65%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	90.12	107.56%	76.96%	16-dic-22	Fijo 0%	-	90.12%	0.08	\$ 200,000.00	85.80	5.03%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	90.00	39.31%	34.96%	30-dic-22	Fijo 0%	-	90.00%	0.24	\$ 47,667.00	85.70	5.02%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	82.07	108.79%	81.39%	31-ene-23	Fijo 0%	-	82.07%	0.15	\$ 185,487.00	78.00	5.21%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	77.01	111.85%	85.79%	28-feb-23	Fijo 0%	-	77.01%	0.19	\$ 91,625.00	74.00	4.07%
Bote 10/2023	TO23	18-oct-23	100.00%	54.75	122.99%	98.66%	17-abr-23	Fija 16.00%	Sem.	54.56%	0.62	\$ 64,150.35	64.00	-14.45%
Bote 10/2026	TO26	18-oct-26	100.00%	23.45	102.80%	84.82%	17-abr-23	Fija 15.50%	Sem.	23.37%	1.45	\$ 96,569.71	29.80	-21.31%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	110.00	54.63%	48.70%	23-nov-22	Fija 43.25%	Sem.	92.73%	1.24	\$ 502,949.00	110.00	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	99.50	100.19%	75.79%	18-ene-23	Badlar + 500pbs	Trim.	98.11%	0.84	\$ 9,297.00	109.50	-9.13%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	104.00	95.52%	72.99%	29-dic-22	Badlar + 325pbs	Trim.	98.93%	0.81	\$ 43,603.35	101.79	2.17%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	104.50	101.54%	76.60%	22-nov-22	Badlar + 375pbs	Trim.	92.98%	1.14	\$ 13,262.47	100.98	3.49%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	93.65	108.89%	80.88%	12-ene-23	Badlar + 375pbs	Trim.	91.29%	1.03	\$ 30,000.00	106.70	-12.23%
Dólar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,560.00	-10.28%	-10.56%	30-nov-22	0.20%	Sem.	101.09%	0.10	\$ 1,614.00	15,472.63	0.56%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	15,649.07	-2.81%	-2.83%	28-oct-22	0.30%	Sem.	101.60%	0.51	\$ 2,222.00	15,977.30	-2.05%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,762.28	-3.56%	-3.58%	30-jun-23	0.00%	-	102.49%	0.70	\$ 3,709.00	16,230.99	-2.89%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,728.33	-2.33%	-2.33%	31-jul-23	0.00%	-	102.27%	0.98	\$ 6,925.00	16,171.30	-2.74%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,500.92	-1.03%	-1.03%	31-ene-23	0.00%	Sem.	100.79%	0.77	\$ 685.00	15,800.00	-1.89%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,600.00	-1.27%	-1.27%	29-sep-23	0.00%	-	101.44%	1.13	\$ 4,817.00	15,638.51	-0.25%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,548.27	4.06%	4.09%	28-feb-24	0.00%	-	94.78%	1.30	\$ 710.00	14,740.00	-1.30%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	13,650.00	8.81%	8.62%	30-oct-22	0.40%	Sem.	88.57%	1.45	\$ 1,278.00	14,624.58	-6.66%

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