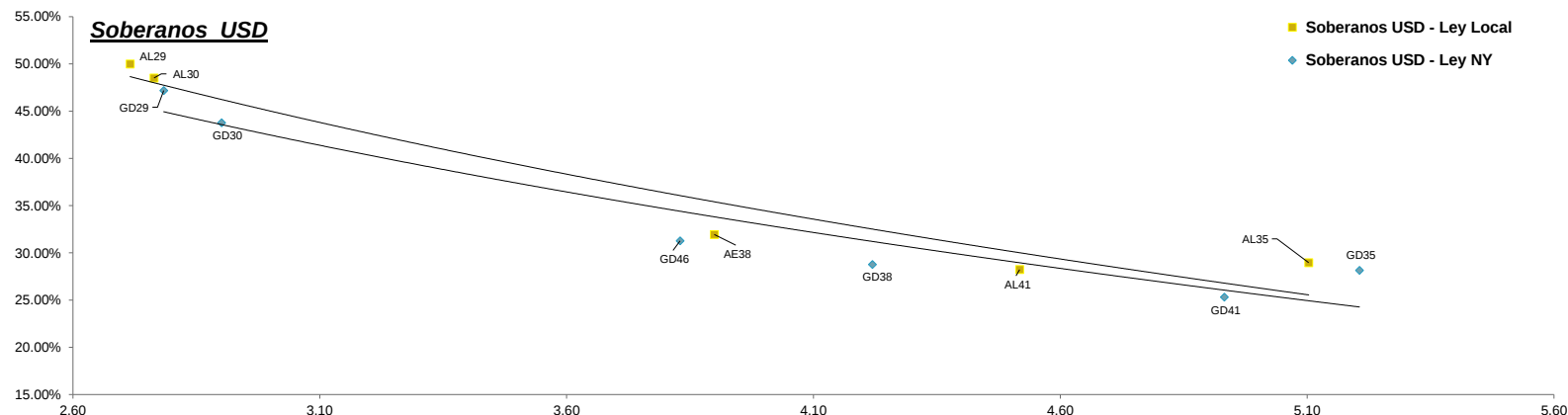


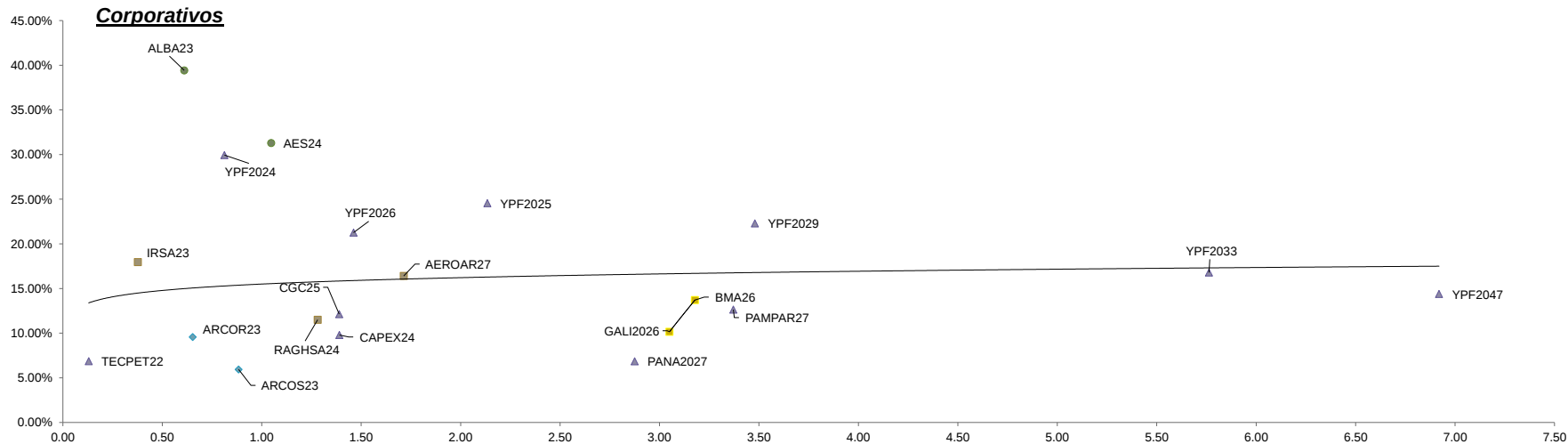
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	19.77	52.75%	47.18%	09-ene-23	1.000%	Sem.	20.01%	2.78	\$ 2,635.03	19.48	1.49%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	20.19	48.55%	43.77%	09-ene-23	0.500%	Sem.	20.31%	2.90	\$ 16,090.61	20.36	-0.83%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	19.13	30.14%	28.16%	09-ene-23	1.500%	Sem.	19.49%	5.21	\$ 20,501.72	18.47	3.57%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	24.10	30.84%	28.77%	09-ene-23	3.875%	Sem.	24.96%	4.22	\$ 11,405.07	23.77	1.39%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	22.04	26.91%	25.31%	09-ene-23	3.500%	Sem.	22.84%	4.93	\$ 10,482.11	21.71	1.52%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	19.33	33.71%	31.27%	09-ene-23	1.500%	Sem.	19.69%	3.83	\$ 2,092.00	18.75	3.09%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	18.58	56.23%	49.98%	09-ene-23	1.000%	Sem.	18.52%	2.72	\$ 2,194.28	18.99	-2.16%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	17.78	54.40%	48.51%	09-ene-23	0.500%	Sem.	17.75%	2.76	\$ 13,517.56	18.32	-2.95%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	18.78	31.06%	28.96%	09-ene-23	1.500%	Sem.	18.70%	5.10	\$ 19,069.87	18.71	0.37%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	22.20	34.49%	31.94%	09-ene-23	3.875%	Sem.	21.95%	3.90	\$ 7,216.66	22.59	-1.73%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	20.11	30.22%	28.23%	09-ene-23	3.500%	Sem.	19.90%	4.52	\$ 1,500.11	20.70	-2.85%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.16	50.05%	44.99%	09-ene-23	0.500%	Sem.	20.28%	2.92	\$ 90.39	22.59	-10.76%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.16	48.42%	43.66%	09-ene-23	0.125%	Sem.	19.19%	2.97	\$ 1,165.59	19.21	-0.26%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	17.73	29.24%	27.37%	09-ene-23	0.875%	Sem.	17.94%	5.63	\$ 298.80	17.85	-0.67%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	19.10	34.33%	31.80%	09-ene-23	3.000%	Sem.	19.81%	4.09	\$ 809.34	23.60	-19.07%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.21	25.86%	24.38%	09-ene-23	2.750%	Sem.	21.85%	5.31	\$ 1,572.60	21.93	-3.28%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	18.52	32.28%	30.03%	09-ene-23	0.875%	Sem.	18.73%	4.11	\$ 248.13	20.30	-8.77%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	29.20	35.15%	32.51%	01-mar-23	6.625%	Sem.	29.03%	3.31	\$ 6,200.00	30.97	-5.72%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.12	26.22%	24.70%	01-mar-23	5.875%	Sem.	28.97%	5.00	\$ 770.00	29.57	-1.52%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	26.94	26.24%	24.71%	01-mar-23	5.250%	Sem.	26.82%	5.13	\$ 150.00	27.88	-3.37%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	84.88	13.31%	12.90%	01-dic-22	7.500%	Sem.	85.32%	2.85	\$ 890.00	81.81	3.75%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	75.93	25.55%	24.10%	10-dic-22	3.000%	Sem.	76.54%	1.43	\$ 679.00	76.29	-0.47%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.44	23.19%	21.98%	01-dic-22	3.000%	Sem.	63.47%	2.83	\$ 494.00	62.77	-0.53%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	56.66	21.31%	20.28%	01-feb-23	3.000%	Sem.	57.34%	3.83	\$ 433.00	59.23	-4.34%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.53	28.33%	26.57%	29-mar-23	Step-up	Sem.	60.65%	2.30	\$ 22.15	60.87	-0.56%
Mendoza 2029	PMM29	19-mar-29	100.00%	65.93	22.31%	21.19%	19-mar-23	2.750%	Sem.	66.07%	2.34	\$ 562.00	66.35	-0.63%
Chubut 2026	BOGAR26	26-jul-26	66.67%	76.33	27.52%	25.06%	26-oct-22	7.750%	Trim.	76.78%	1.39	\$ 433.33	77.79	-1.88%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	57.94	24.37%	23.05%	27-oct-22	2.500%	Sem.	58.89%	2.87	\$ 366.00	62.03	-6.59%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.29	14.34%	13.63%	12-nov-22	5.170%	Sem.	86.53%	2.76	\$ 343.30	89.04	-3.09%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.75	31.96%	29.74%	23-mar-23	7.000%	Sem.	91.80%	0.36	\$ 125.00	92.87	-1.21%
Santa Fe 2027	SFE27	01-nov-27	100.00%	71.34	17.84%	17.11%	01-nov-22	6.900%	Sem.	72.28%	3.01	\$ 250.00	73.05	-2.34%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.10	31.83%	29.64%	10-mar-23	2.750%	Sem.	55.46%	2.28	\$ 225.00	58.10	-5.16%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	88.01	15.87%	15.01%	17-ene-23	8.950%	Trim.	88.03%	2.04	\$ 125.13	87.89	0.14%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	97.60	9.80%	9.57%	06-ene-23	6.000%	Sem.	97.64%	0.65	\$ 500.00	98.40	-0.81%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	6.02%	5.94%	27-mar-23	6.625%	Sem.	100.60%	0.88	\$ 348.47	100.90	-0.30%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.10	10.42%	10.16%	19-ene-23	8.250%	Sem.	94.23%	3.05	\$ 250.00	96.40	-2.39%
Banco Macro 2026	BMA26	04-nov-26	100.00%	78.90	14.17%	13.70%	04-nov-22	6.750%	Sem.	79.56%	3.18	\$ 400.00	81.30	-2.95%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.80	10.04%	9.80%	15-nov-22	6.875%	Sem.	95.93%	1.39	\$ 300.00	96.10	-0.31%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	96.30	12.50%	12.13%	08-mar-23	9.500%	Sem.	96.34%	1.39	\$ 260.10	97.30	-1.03%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	106.90	6.96%	6.85%	30-oct-22	9.125%	Sem.	106.60%	2.88	\$ 300.00	110.10	-2.91%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	83.40	13.03%	12.63%	24-ene-23	7.500%	Sem.	83.71%	3.37	\$ 750.00	86.00	-3.02%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.70	6.97%	6.86%	12-dic-22	4.875%	Sem.	99.71%	0.13	\$ 500.00	99.00	0.71%
YPF 2024	YPF2024	04-abr-24	70.00%	83.00	32.18%	29.94%	04-abr-23	8.750%	Sem.	83.08%	0.81	\$ 927.50	85.90	-3.38%
YPF 2025	YPF2025	28-jul-25	100.00%	69.00	26.06%	24.55%	28-ene-23	8.500%	Sem.	69.63%	2.13	\$ 1,500.00	71.00	-2.82%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	82.50	23.02%	21.26%	12-nov-22	4.000%	Sem.	82.64%	1.46	\$ 775.31	84.40	-2.25%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	59.60	23.53%	22.29%	30-dic-22	9.000%	Sem.	59.92%	3.48	\$ 747.00	60.10	-0.83%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	52.40	17.49%	16.79%	30-mar-23	7.000%	Sem.	52.45%	5.76	\$ 575.00	53.30	-1.69%
YPF 2047	YPF2047	15-dic-47	100.00%	50.10	14.91%	14.39%	15-dic-22	7.000%	Sem.	51.34%	6.92	\$ 750.00	50.40	-0.60%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	76.60	33.73%	31.28%	02-feb-23	7.750%	Sem.	77.00%	1.05	\$ 300.00	78.10	-1.92%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.90	43.31%	39.42%	27-ene-23	9.625%	Sem.	82.31%	0.61	\$ 336.00	82.10	-0.24%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	83.90	17.44%	16.40%	01-nov-22	9.375%	Sem.	84.15%	1.71	\$ 229.50	85.90	-2.33%
IRSA 2023	IRSA23	23-mar-23	100.00%	96.50	18.76%	17.96%	23-mar-23	8.750%	Sem.	96.53%	0.38	\$ 360.00	97.10	-0.62%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.60	11.83%	11.50%	21-mar-23	7.250%	Sem.	94.64%	1.28	\$ 119.73	94.70	-0.11%



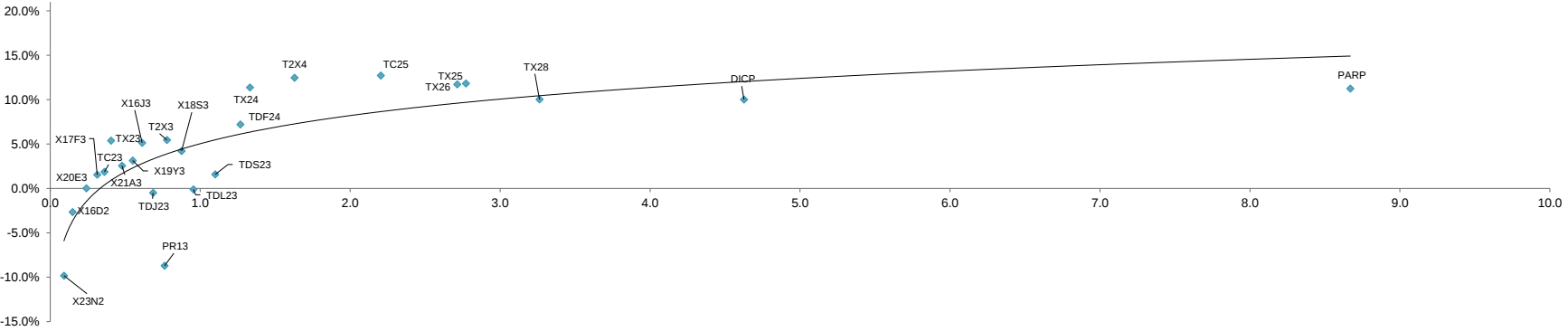
Fixed Income Research

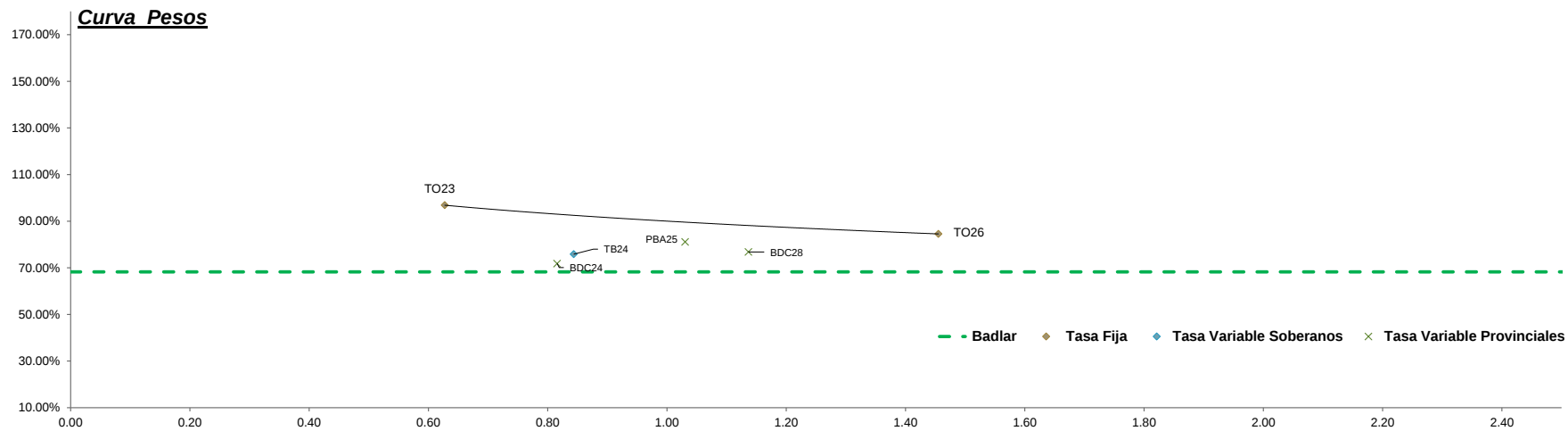


Dólar	153.5000
Libor 90 días	4.2776%
CER	64.1371
IPC Sep.	6.2%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Ajustables por CER (*)														
Lecer 11/2022	X23N2	23-nov-22	100.00%	125.88	-9.39%	-9.82%	23-nov-22	Fijo 0%	-	100.81%	0.09	\$ 59,427.00	120.93	4.09%
Lecer 12/2022	X16D2	16-dic-22	100.00%	151.84	-2.64%	-2.67%	16-dic-22	Fijo 0%	-	100.39%	0.15	\$ 218,814.00	145.80	4.14%
Lecer 01/2023	X20E3	20-ene-23	100.00%	158.77	0.01%	0.01%	20-ene-23	Fijo 0%	-	100.00%	0.24	\$ 257,000.00	153.14	3.68%
Lecer 02/2023	X17F3	17-feb-23	100.00%	152.38	1.54%	1.53%	17-feb-23	Fijo 0%	-	99.51%	0.31	\$ 385,176.00	147.34	3.42%
BONCER 2023	TC23	06-mar-23	100.00%	722.15	1.87%	1.86%	06-mar-23	Fija 4%	Sem.	100.78%	0.36	\$ 28,300.00	702.00	2.87%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	304.22	5.45%	5.38%	25-mar-23	Fija 1.40%	Sem.	98.39%	0.41	\$ 308,023.00	296.22	2.70%
Lecer 04/2023	X21A3	21-abr-23	100.00%	145.54	2.56%	2.54%	21-abr-23	Fijo 0%	-	98.77%	0.48	\$ 240,657.00	141.19	3.08%
Lecer 05/2023	X19Y3	19-may-23	100.00%	138.90	3.16%	3.14%	19-may-23	Fijo 0%	-	98.25%	0.55	\$ 337,491.00	135.18	2.75%
Lecer 06/2023	X16J3	16-jun-23	100.00%	109.00	5.18%	5.14%	16-jun-23	Fijo 0%	-	96.80%	0.61	\$ 182,679.00	106.48	2.37%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,799.01	-0.50%	-0.50%	30-jun-23	Fijo 2%	-	101.70%	0.69	\$ 3,709.00	16,230.99	-2.66%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,789.59	-0.12%	-0.12%	31-jul-23	Fijo 2%	-	102.02%	0.95	\$ 6,925.00	16,171.30	-2.36%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	272.33	5.52%	5.45%	13-feb-23	Fija 1.45%	Sem.	96.90%	0.78	\$ 423,618.00	267.88	1.66%
Lecer 09/2023	X18S3	18-sep-23	100.00%	100.75	4.22%	4.21%	18-sep-23	Fijo 0%	-	96.30%	0.88	\$ 46,647.00	98.60	2.18%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,590.00	1.58%	1.58%	29-sep-23	Fijo 2.25%	-	100.73%	1.10	\$ 4,817.00	15,638.51	-0.31%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,613.63	7.11%	7.20%	28-feb-24	Fijo 2%	-	94.76%	1.27	\$ 710.00	14,646.26	-0.22%
Bocon Prov Serie 6°	PR13	15-mar-24	14.51%	817.00	-8.37%	-8.71%	15-nov-22	Fija 2%	Mensual	108.53%	0.76	\$ 101,854.57	814.60	0.29%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	270.28	11.69%	11.37%	25-mar-23	Fija 1.50%	Sem.	87.40%	1.33	\$ 345,783.00	266.69	1.35%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	194.58	12.84%	12.46%	26-ene-22	Fija 1.55%	Sem.	83.31%	1.63	\$ 309,278.00	197.27	-1.36%
BONCER 2025	TC25	27-abr-25	100.00%	575.00	13.12%	12.72%	27-oct-22	Fija 4%	Sem.	82.08%	2.20	\$ 29,907.80	601.00	-4.33%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	102.00	12.17%	11.82%	09-nov-22	Fija 1.80%	Sem.	75.15%	2.77	\$ 48,154.00	109.00	-6.42%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	212.00	12.07%	11.72%	09-nov-22	Fija 2.00%	Sem.	76.08%	2.71	\$ 178,343.00	224.70	-5.65%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	214.00	10.27%	10.02%	09-nov-22	Fija 2.25%	Sem.	76.71%	3.26	\$ 66,421.32	216.00	-0.93%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,530.00	10.26%	10.01%	02-ene-23	Fija 5.83%	Sem.	81.85%	4.63	\$ 10,472.48	4,591.25	-1.33%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,795.00	11.56%	11.24%	31-mar-23	1.77%	Sem.	41.91%	8.67	\$ 2,860.55	1,970.00	-8.88%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	98.62	106.25%	72.90%	31-oct-22	Fijo 0%	-	98.62%	0.01	\$ 370,093.00	95.41	3.37%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	93.02	104.09%	73.98%	30-nov-22	Fijo 0%	-	93.02%	0.06	\$ 69,031.00	89.20	4.29%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	89.84	109.11%	77.87%	16-dic-22	Fijo 0%	-	89.84%	0.08	\$ 200,000.00	85.80	4.71%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	89.00	44.29%	38.89%	30-dic-22	Fijo 0%	-	89.00%	0.23	\$ 47,667.00	85.70	3.85%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	81.70	110.69%	82.59%	31-ene-23	Fijo 0%	-	81.70%	0.15	\$ 185,487.00	78.00	4.74%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	76.79	108.71%	84.21%	28-feb-23	Fijo 0%	-	76.79%	0.19	\$ 91,625.00	74.00	3.77%
Bote 10/2023	TO23	18-oct-23	100.00%	55.25	120.30%	96.85%	17-abr-23	Fija 16.00%	Sem.	55.08%	0.63	\$ 64,150.35	64.00	-13.67%
Bote 10/2026	TO26	18-oct-26	100.00%	23.50	102.40%	84.54%	17-abr-23	Fija 15.50%	Sem.	23.43%	1.46	\$ 96,569.71	29.80	-21.14%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	110.00	54.51%	48.61%	23-nov-22	Fija 43.25%	Sem.	92.83%	1.24	\$ 502,949.00	110.00	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	99.50	100.28%	75.85%	18-ene-23	Badlar + 500pbs	Trim.	98.31%	0.84	\$ 9,297.00	109.50	-9.13%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	105.00	93.58%	71.82%	29-dic-22	Badlar + 325pbs	Trim.	100.05%	0.82	\$ 43,603.35	101.79	3.15%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	104.20	101.86%	76.79%	22-nov-22	Badlar + 375pbs	Trim.	92.86%	1.14	\$ 13,262.47	100.98	3.19%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	93.48	109.34%	81.14%	12-ene-23	Badlar + 375pbs	Trim.	91.30%	1.03	\$ 30,000.00	106.70	-12.39%
Dólar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,520.00	-9.41%	-9.64%	30-nov-22	0.20%	Sem.	101.02%	0.11	\$ 1,614.00	15,472.63	0.31%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	15,560.00	-2.06%	-2.07%	28-oct-22	0.30%	Sem.	101.22%	0.51	\$ 2,222.00	15,977.30	-2.61%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,799.01	-4.14%	-4.17%	30-jun-23	0.00%	-	102.93%	0.71	\$ 3,709.00	16,230.99	-2.66%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,789.59	-2.92%	-2.92%	31-jul-23	0.00%	-	102.86%	0.98	\$ 6,925.00	16,171.30	-2.36%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,480.00	-1.09%	-1.10%	31-ene-23	0.00%	Sem.	100.85%	0.77	\$ 685.00	15,800.00	-2.03%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,590.00	-1.38%	-1.38%	29-sep-23	0.00%	-	101.56%	1.13	\$ 4,817.00	15,638.51	-0.31%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,613.63	3.35%	3.37%	28-feb-24	0.00%	-	95.62%	1.31	\$ 710.00	14,740.00	-0.86%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	13,756.00	8.10%	7.94%	30-oct-22	0.40%	Sem.	89.43%	1.45	\$ 1,278.00	14,624.58	-5.94%

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