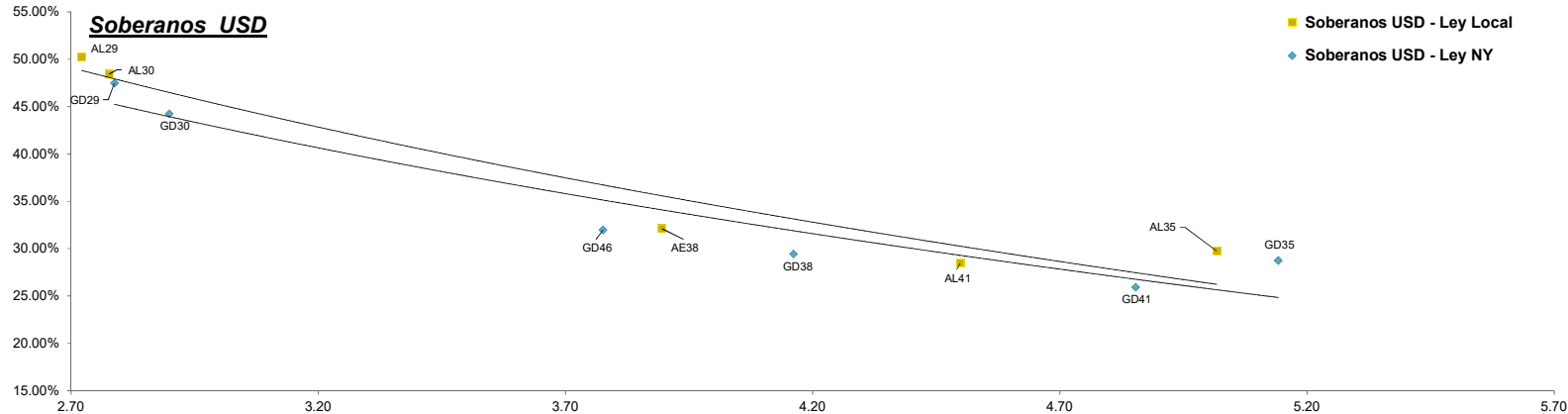


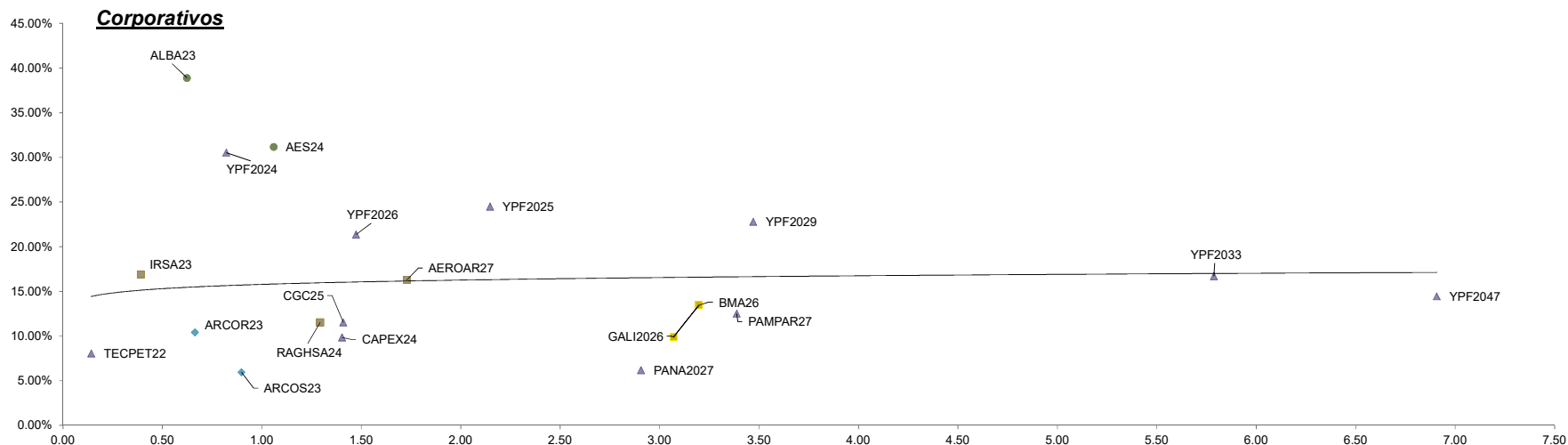
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	19.50	53.12%	47.49%	09-ene-23	1.000%	Sem.	19.73%	2.79	\$ 2,635.03	19.48	0.10%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	19.81	49.13%	44.24%	09-ene-23	0.500%	Sem.	19.92%	2.90	\$ 16,090.61	20.36	-2.70%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	18.49	30.81%	28.75%	09-ene-23	1.500%	Sem.	18.83%	5.14	\$ 20,501.72	18.47	0.11%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	23.36	31.61%	29.44%	09-ene-23	3.875%	Sem.	24.19%	4.16	\$ 11,405.07	23.77	-1.72%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	21.33	27.61%	25.93%	09-ene-23	3.500%	Sem.	22.10%	4.85	\$ 10,482.11	21.71	-1.75%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	18.75	34.53%	31.97%	09-ene-23	1.500%	Sem.	19.09%	3.78	\$ 2,092.00	18.75	0.00%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	18.35	56.52%	50.22%	09-ene-23	1.000%	Sem.	18.30%	2.72	\$ 2,194.28	18.99	-3.37%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	17.71	54.31%	48.44%	09-ene-23	0.500%	Sem.	17.68%	2.78	\$ 13,517.56	18.32	-3.33%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	17.99	31.95%	29.74%	09-ene-23	1.500%	Sem.	17.91%	5.02	\$ 19,069.87	18.71	-3.85%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	21.97	34.68%	32.10%	09-ene-23	3.875%	Sem.	21.73%	3.90	\$ 7,216.66	22.59	-2.74%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	19.83	30.49%	28.46%	09-ene-23	3.500%	Sem.	19.64%	4.50	\$ 1,500.11	20.70	-4.20%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	19.99	50.18%	45.10%	09-ene-23	0.500%	Sem.	20.10%	2.93	\$ 90.39	22.59	-11.51%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.18	48.16%	43.45%	09-ene-23	0.125%	Sem.	19.21%	2.99	\$ 1,165.59	19.21	-0.16%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	17.73	29.19%	27.32%	09-ene-23	0.875%	Sem.	17.93%	5.65	\$ 298.80	17.85	-0.67%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	18.99	34.43%	31.89%	09-ene-23	3.000%	Sem.	19.67%	4.10	\$ 809.34	23.60	-19.53%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.30	25.75%	24.27%	09-ene-23	2.750%	Sem.	21.91%	5.34	\$ 1,572.60	21.93	-2.87%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	17.79	33.32%	30.92%	09-ene-23	0.875%	Sem.	17.99%	4.03	\$ 248.13	20.30	-12.36%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	29.41	34.76%	32.17%	01-mar-23	6.625%	Sem.	29.26%	3.35	\$ 6,200.00	30.97	-5.04%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	28.83	26.38%	24.83%	01-mar-23	5.875%	Sem.	28.70%	4.99	\$ 770.00	29.57	-2.50%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	26.99	26.13%	24.62%	01-mar-23	5.250%	Sem.	26.88%	5.16	\$ 150.00	27.88	-3.19%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	86.67	12.47%	12.10%	01-dic-22	7.500%	Sem.	87.24%	2.89	\$ 890.00	81.81	6.19%	
Cordoba 2025	PDCAR25	10-dic-25	100.00%	75.63	25.70%	24.23%	10-dic-22	3.000%	Sem.	76.22%	1.44	\$ 679.00	76.29	-0.87%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.17	23.29%	22.08%	01-dic-22	3.000%	Sem.	63.17%	2.84	\$ 494.00	62.77	-0.96%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	57.03	21.10%	20.09%	01-feb-23	3.000%	Sem.	57.67%	3.85	\$ 433.00	59.23	-3.71%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.71	28.07%	26.34%	29-mar-23	Step-up	Sem.	60.81%	2.31	\$ 22.15	60.87	-0.26%	
Mendoza 2029	PMM29	19-mar-29	100.00%	66.03	22.15%	21.05%	19-mar-23	2.750%	Sem.	66.15%	2.36	\$ 562.00	66.35	-0.48%	
Chubut 2026	BOGAR26	26-jul-26	66.67%	77.42	26.18%	23.94%	26-oct-22	7.750%	Trim.	77.83%	1.42	\$ 433.33	77.79	-0.48%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	58.82	23.74%	22.48%	27-oct-22	2.500%	Sem.	59.73%	2.91	\$ 366.00	62.03	-5.17%	
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.26	14.33%	13.62%	12-nov-22	5.170%	Sem.	86.48%	2.77	\$ 343.30	89.04	-3.12%	
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.69	31.31%	29.18%	23-mar-23	7.000%	Sem.	91.73%	0.37	\$ 125.00	92.87	-1.27%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	71.45	17.75%	17.03%	01-nov-22	6.900%	Sem.	72.36%	3.03	\$ 250.00	73.05	-2.19%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.99	30.94%	28.86%	10-mar-23	2.750%	Sem.	56.30%	2.31	\$ 225.00	58.10	-3.63%	
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	87.64	16.07%	15.18%	17-ene-23	8.950%	Trim.	87.65%	2.05	\$ 125.13	87.89	-0.28%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	97.00	10.68%	10.41%	06-ene-23	6.000%	Sem.	97.05%	0.66	\$ 500.00	98.40	-1.42%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	6.04%	5.95%	27-mar-23	6.625%	Sem.	100.60%	0.90	\$ 348.47	100.90	-0.30%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	94.90	10.13%	9.88%	19-ene-23	8.250%	Sem.	95.01%	3.07	\$ 250.00	96.40	-1.56%
Banco Macro 2026	BMA26	04-nov-26	100.00%	79.50	13.91%	13.45%	04-nov-22	6.750%	Sem.	80.13%	3.20	\$ 400.00	81.30	-2.21%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.70	10.09%	9.84%	15-nov-22	6.875%	Sem.	95.83%	1.40	\$ 300.00	96.10	-0.42%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	97.10	11.86%	11.53%	08-mar-23	9.500%	Sem.	97.13%	1.41	\$ 260.10	97.30	-0.21%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	109.10	6.27%	6.18%	30-oct-22	9.125%	Sem.	108.72%	2.91	\$ 300.00	110.10	-0.91%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	83.70	12.91%	12.52%	24-ene-23	7.500%	Sem.	83.99%	3.39	\$ 750.00	86.00	-2.67%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.50	8.22%	8.06%	12-dic-22	4.875%	Sem.	99.51%	0.14	\$ 500.00	99.00	0.51%
YPF 2024	YPF2024	04-abr-24	70.00%	82.40	32.86%	30.53%	04-abr-23	8.750%	Sem.	82.46%	0.82	\$ 927.50	85.90	-4.07%
YPF 2025	YPF2025	28-jul-25	100.00%	69.00	25.98%	24.48%	28-ene-23	8.500%	Sem.	69.60%	2.15	\$ 1,500.00	71.00	-2.82%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	82.20	23.13%	21.36%	12-nov-22	4.000%	Sem.	82.33%	1.47	\$ 775.31	84.40	-2.61%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	58.40	24.10%	22.80%	30-dic-22	9.000%	Sem.	58.72%	3.47	\$ 747.00	60.10	-2.83%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	52.60	17.39%	16.69%	30-mar-23	7.000%	Sem.	52.64%	5.79	\$ 575.00	53.30	-1.31%
YPF 2047	YPF2047	15-dic-47	100.00%	49.90	14.97%	14.44%	15-dic-22	7.000%	Sem.	51.10%	6.91	\$ 750.00	50.40	-0.99%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	76.50	33.59%	31.16%	02-feb-23	7.750%	Sem.	76.88%	1.06	\$ 300.00	78.10	-2.05%
Albatesi 2023	ALBA23	27-jul-23	100.00%	81.90	42.67%	38.89%	27-ene-23	9.625%	Sem.	82.29%	0.62	\$ 336.00	82.10	-0.24%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	84.00	17.29%	16.27%	01-nov-22	9.375%	Sem.	84.24%	1.73	\$ 229.50	85.90	-2.21%
IRSA 2023	IRSA23	23-mar-23	100.00%	96.80	17.60%	16.88%	23-mar-23	8.750%	Sem.	96.82%	0.39	\$ 360.00	97.10	-0.31%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.50	11.88%	11.55%	21-mar-23	7.250%	Sem.	94.53%	1.29	\$ 119.73	94.70	-0.21%



Fixed Income Research



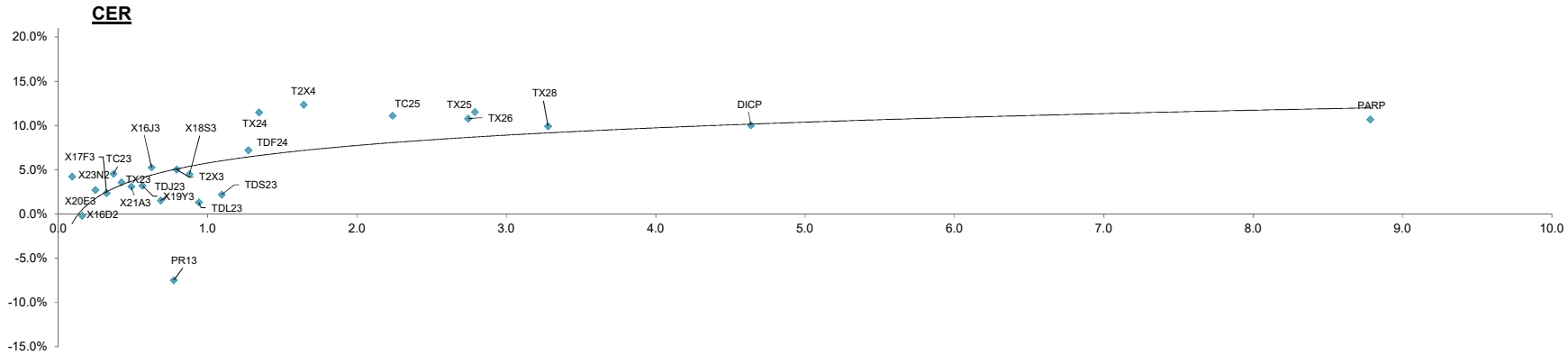
Dólar **152.5300**

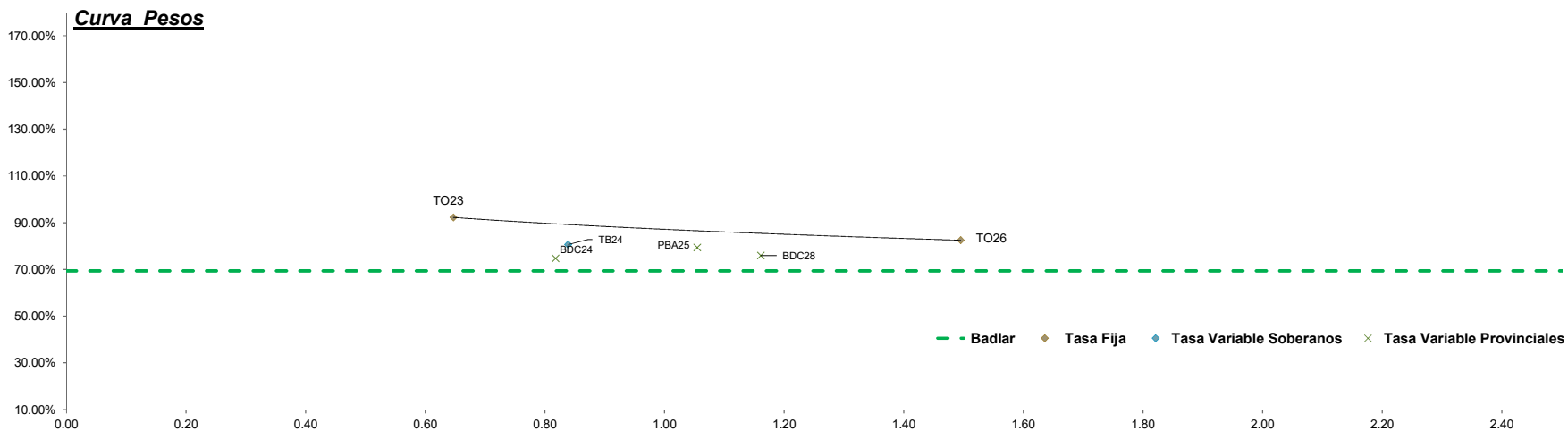
Libor 90 días **4.1937%**

CER **63.7648**

IPC Sep. **6.2%**

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Ajustables por CER (%)														
Lecer 11/2022	X23N2	23-nov-22	100.00%	123.52	4.30%	4.22%	23-nov-22	Fijo 0%	-	99.60%	0.09	\$ 59,427.00	120.93	2.14%
Lecer 12/2022	X16D2	16-dic-22	100.00%	150.28	-0.19%	-0.19%	16-dic-22	Fijo 0%	-	100.03%	0.16	\$ 218,814.00	145.80	3.07%
Lecer 01/2023	X20E3	20-ene-23	100.00%	156.62	2.75%	2.72%	20-ene-23	Fijo 0%	-	99.31%	0.25	\$ 257,000.00	153.14	2.27%
Lecer 02/2023	X17F3	17-feb-23	100.00%	150.91	2.39%	2.37%	17-feb-23	Fijo 0%	-	99.22%	0.32	\$ 385,176.00	147.34	2.42%
BONCER 2023	TC23	06-mar-23	100.00%	710.00	4.58%	4.53%	06-mar-23	Fija 4%	Sem.	99.81%	0.37	\$ 28,300.00	702.00	1.14%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	304.26	3.60%	3.57%	25-mar-23	Fija 1.40%	Sem.	99.09%	0.42	\$ 308,023.00	296.22	2.71%
Lecer 04/2023	X21A3	21-abr-23	100.00%	144.11	3.12%	3.10%	21-abr-23	Fijo 0%	-	98.46%	0.49	\$ 240,657.00	141.19	2.07%
Lecer 05/2023	X19Y3	19-may-23	100.00%	137.86	3.21%	3.19%	19-may-23	Fijo 0%	-	98.18%	0.56	\$ 337,491.00	135.18	1.98%
Lecer 06/2023	X16J3	16-jun-23	100.00%	108.12	5.30%	5.25%	16-jun-23	Fijo 0%	-	96.66%	0.62	\$ 182,679.00	106.48	1.54%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,475.27	1.53%	1.52%	30-jun-23	Fijo 2%	-	100.32%	0.69	\$ 3,709.00	16,230.99	-4.66%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,472.21	1.31%	1.31%	31-jul-23	Fijo 2%	-	100.65%	0.94	\$ 6,925.00	16,171.30	-4.32%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	271.24	5.07%	5.01%	13-feb-23	Fija 1.45%	Sem.	97.19%	0.79	\$ 423,618.00	267.88	1.25%
Lecer 09/2023	X18S3	18-sep-23	100.00%	99.58	4.49%	4.48%	18-sep-23	Fijo 0%	-	96.05%	0.88	\$ 46,647.00	98.60	1.00%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,382.43	2.19%	2.19%	29-sep-23	Fijo 2.25%	-	100.06%	1.09	\$ 4,817.00	15,638.51	-1.64%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,477.46	7.11%	7.20%	28-feb-24	Fijo 3%	-	94.75%	1.27	\$ 710.00	14,646.26	-1.15%
Bocon Prov Serie 6°	PR13	15-mar-24	14.51%	804.90	-7.25%	-7.50%	15-nov-22	Fija 2%	Mensual	107.68%	0.77	\$ 101,854.57	814.60	-1.19%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	267.65	11.81%	11.48%	25-mar-23	Fija 1.50%	Sem.	87.16%	1.34	\$ 345,783.00	266.69	0.36%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	193.29	12.73%	12.35%	26-ene-23	Fija 1.55%	Sem.	83.33%	1.64	\$ 309,278.00	197.27	-2.02%
BONCER 2025	TC25	27-abr-25	100.00%	591.00	11.41%	11.11%	27-oct-22	Fija 4%	Sem.	84.98%	2.24	\$ 29,907.80	601.00	-1.66%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	102.00	11.85%	11.52%	09-nov-22	Fija 1.80%	Sem.	75.68%	2.79	\$ 48,154.00	109.00	-6.42%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	215.74	11.07%	10.78%	09-nov-22	Fija 2.00%	Sem.	77.97%	2.74	\$ 178,343.00	224.70	-3.99%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	213.00	10.16%	9.92%	09-nov-22	Fija 2.25%	Sem.	76.89%	3.28	\$ 66,421.32	216.00	-1.39%
DISCOUNT \$ Ley Arg.	DICP	31-dic-33	100.00%	4,489.00	10.28%	10.03%	02-ene-23	Fija 5.83%	Sem.	81.73%	4.64	\$ 10,472.48	4,591.25	-2.23%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,870.00	10.96%	10.68%	31-mar-23	1.77%	Sem.	43.97%	8.78	\$ 2,860.55	1,970.00	-5.08%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	97.83	94.96%	67.50%	31-oct-22	Fijo 0%	-	97.83%	0.02	\$ 370,093.00	95.41	2.54%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	92.14	103.60%	74.09%	30-nov-22	Fijo 0%	-	92.14%	0.07	\$ 69,031.00	89.20	3.30%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	89.11	106.60%	76.91%	16-dic-22	Fijo 0%	-	89.11%	0.09	\$ 200,000.00	85.80	3.86%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	89.00	44.29%	38.89%	30-dic-22	Fijo 0%	-	89.00%	0.23	\$ 47,667.00	85.70	3.85%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	80.71	112.14%	83.88%	31-ene-23	Fijo 0%	-	80.71%	0.15	\$ 185,487.00	78.00	3.48%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	76.00	112.37%	86.66%	28-feb-23	Fijo 0%	-	76.00%	0.20	\$ 91,625.00	74.00	2.70%
Bote 10/2023	TO23	18-oct-23	100.00%	56.30	113.50%	92.23%	17-abr-23	Fija 16.00%	Sem.	56.25%	0.65	\$ 64,150.35	64.00	-12.03%
Bote 10/2026	TO26	18-oct-26	100.00%	23.99	99.50%	82.49%	17-abr-23	Fija 15.50%	Sem.	23.97%	1.50	\$ 96,569.71	29.80	-19.50%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	110.00	53.92%	48.13%	23-nov-22	Fija 43.25%	Sem.	93.30%	1.26	\$ 502,949.00	110.00	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	94.50	108.49%	80.65%	18-ene-23	Badlar + 500pbs	Trim.	94.31%	0.84	\$ 9,297.00	109.50	-13.70%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	101.50	98.38%	74.71%	29-dic-22	Badlar + 325pbs	Trim.	97.64%	0.82	\$ 43,603.35	101.79	-0.28%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	104.20	100.37%	75.90%	22-nov-22	Badlar + 375pbs	Trim.	93.67%	1.16	\$ 13,262.47	100.98	3.19%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	94.15	106.22%	79.34%	12-ene-23	Badlar + 375pbs	Trim.	92.86%	1.05	\$ 30,000.00	106.70	-11.76%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,292.37	-1.36%	-1.37%	30-nov-22	0.20%	Sem.	100.18%	0.12	\$ 1,614.00	15,472.63	-1.17%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	15,323.30	-0.31%	-0.31%	28-oct-22	0.30%	Sem.	100.32%	0.52	\$ 2,222.00	15,977.30	-4.09%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,475.27	-2.06%	-2.06%	30-jun-23	0.00%	-	101.46%	0.71	\$ 3,709.00	16,230.99	-4.66%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,472.21	-1.49%	-1.49%	31-jul-23	0.00%	-	101.44%	0.97	\$ 6,925.00	16,171.30	-4.32%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,293.54	-0.34%	-0.34%	31-ene-23	0.00%	Sem.	100.27%	0.78	\$ 685.00	15,800.00	-3.21%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,382.43	-0.75%	-0.75%	29-sep-23	0.00%	-	100.85%	1.13	\$ 4,817.00	15,638.51	-1.64%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,477.46	3.45%	3.47%	28-feb-24	0.00%	-	95.48%	1.32	\$ 710.00	14,740.00	-1.78%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	13,929.00	6.70%	6.59%	30-oct-22	0.40%	Sem.	91.13%	1.48	\$ 1,278.00	14,624.58	-4.76%





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