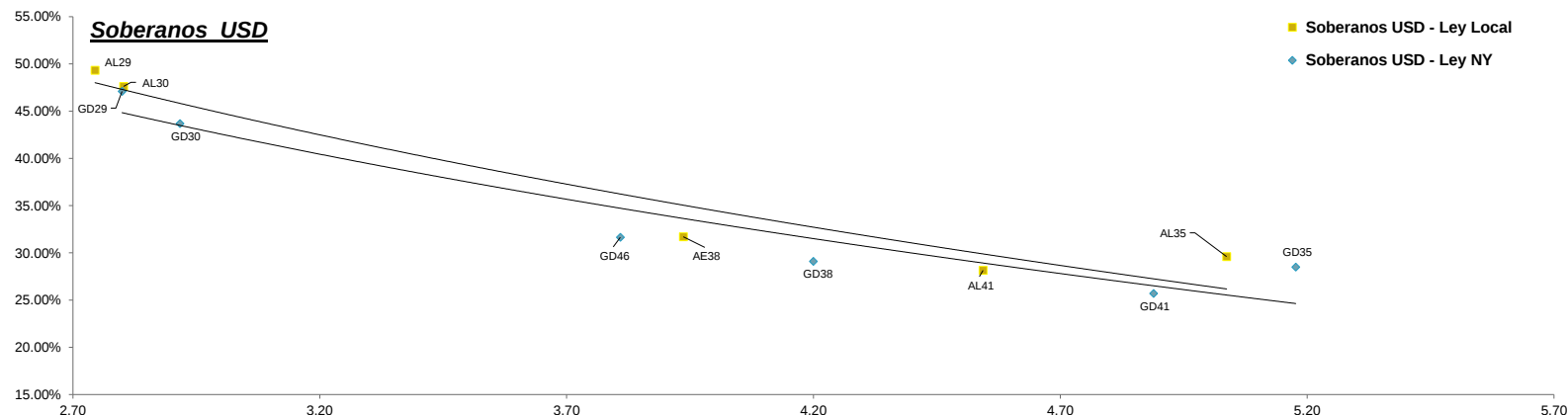


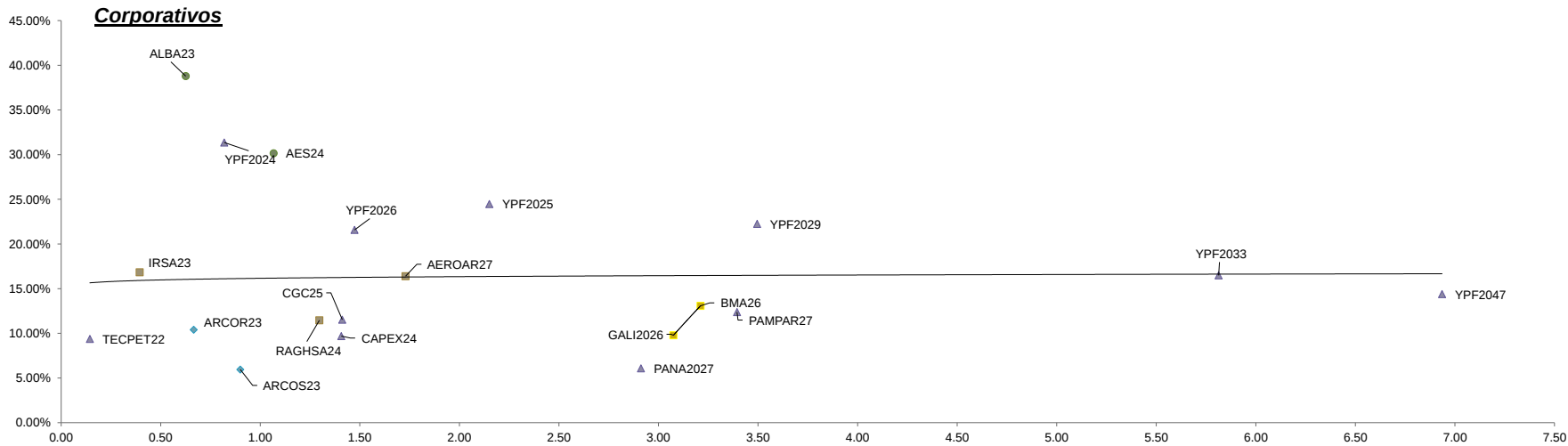
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	19.70	52.63%	47.09%	09-ene-23	1.000%	Sem.	19.92%	2.80	\$ 2,635.03	19.48	1.13%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	20.11	48.46%	43.69%	09-ene-23	0.500%	Sem.	20.22%	2.92	\$ 16,090.61	20.36	-1.23%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	18.73	30.52%	28.49%	09-ene-23	1.500%	Sem.	19.07%	5.18	\$ 20,501.72	18.47	1.41%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	23.71	31.21%	29.09%	09-ene-23	3.875%	Sem.	24.53%	4.20	\$ 11,405.07	23.77	-0.25%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	21.57	27.36%	25.70%	09-ene-23	3.500%	Sem.	22.33%	4.89	\$ 10,482.11	21.71	-0.64%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	18.98	34.15%	31.64%	09-ene-23	1.500%	Sem.	19.32%	3.81	\$ 2,092.00	18.75	1.23%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	18.78	55.41%	49.33%	09-ene-23	1.000%	Sem.	18.73%	2.74	\$ 2,194.28	18.99	-1.11%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	18.10	53.29%	47.62%	09-ene-23	0.500%	Sem.	18.07%	2.80	\$ 13,517.56	18.32	-1.20%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	18.10	31.79%	29.60%	09-ene-23	1.500%	Sem.	18.02%	5.04	\$ 19,069.87	18.71	-3.26%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	22.30	34.22%	31.70%	09-ene-23	3.875%	Sem.	22.06%	3.94	\$ 7,216.66	22.59	-1.28%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	20.10	30.13%	28.15%	09-ene-23	3.500%	Sem.	19.90%	4.54	\$ 1,500.11	20.70	-2.90%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	19.88	50.37%	45.25%	09-ene-23	0.500%	Sem.	19.99%	2.92	\$ 90.39	22.59	-12.00%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.54	47.37%	42.79%	09-ene-23	0.125%	Sem.	19.57%	3.01	\$ 1,165.59	19.21	1.72%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	17.95	28.93%	27.10%	09-ene-23	0.875%	Sem.	18.15%	5.68	\$ 298.80	17.85	0.56%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	22.33	30.24%	28.25%	09-ene-23	3.000%	Sem.	22.98%	4.47	\$ 809.34	23.60	-5.38%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.28	25.76%	24.29%	09-ene-23	2.750%	Sem.	21.88%	5.34	\$ 1,572.60	21.93	-2.96%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	18.74	31.85%	29.65%	09-ene-23	0.875%	Sem.	18.94%	4.16	\$ 248.13	20.30	-7.68%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	29.65	34.45%	31.91%	01-mar-23	6.625%	Sem.	29.50%	3.37	\$ 6,200.00	30.97	-4.26%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.50	25.85%	24.36%	01-mar-23	5.875%	Sem.	29.37%	5.06	\$ 770.00	29.57	-0.24%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.19	25.96%	24.46%	01-mar-23	5.250%	Sem.	27.08%	5.18	\$ 150.00	27.88	-2.47%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	87.25	12.31%	11.95%	01-dic-22	7.500%	Sem.	87.61%	2.90	\$ 890.00	81.81	6.65%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	75.71	25.59%	24.13%	10-dic-22	3.000%	Sem.	76.30%	1.45	\$ 679.00	76.29	-0.76%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.25	23.24%	22.02%	01-dic-22	3.000%	Sem.	63.24%	2.84	\$ 494.00	62.77	-0.83%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	57.77	20.74%	19.76%	01-feb-23	3.000%	Sem.	58.39%	3.87	\$ 433.00	59.23	-2.46%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.70	28.06%	26.32%	29-mar-23	Step-up	Sem.	60.79%	2.32	\$ 22.15	60.87	-0.28%
Mendoza 2029	PMM29	19-mar-29	100.00%	66.23	21.99%	20.90%	19-mar-23	2.750%	Sem.	66.35%	2.37	\$ 562.00	66.35	-0.18%
Chubut 2026	BOGAR26	26-jul-26	66.67%	77.36	26.21%	23.97%	26-oct-22	7.750%	Trim.	77.76%	1.42	\$ 433.33	77.79	-0.55%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	59.17	23.51%	22.27%	27-oct-22	2.500%	Sem.	60.06%	2.92	\$ 366.00	62.03	-4.61%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.76	14.10%	13.41%	12-nov-22	5.170%	Sem.	86.97%	2.79	\$ 343.30	89.04	-2.56%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.88	30.51%	28.48%	23-mar-23	7.000%	Sem.	91.92%	0.37	\$ 125.00	92.87	-1.07%
Santa Fe 2027	SFE27	01-nov-27	100.00%	72.61	17.20%	16.51%	01-nov-22	6.900%	Sem.	73.47%	3.05	\$ 250.00	73.05	-0.60%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.67	31.20%	29.08%	10-mar-23	2.750%	Sem.	55.98%	2.31	\$ 225.00	58.10	-4.18%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	87.81	15.96%	15.08%	17-ene-23	8.950%	Trim.	87.81%	2.05	\$ 125.13	87.89	-0.09%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	97.00	10.67%	10.40%	06-ene-23	6.000%	Sem.	97.05%	0.67	\$ 500.00	98.40	-1.42%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	6.04%	5.95%	27-mar-23	6.625%	Sem.	100.60%	0.90	\$ 348.47	100.90	-0.30%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	95.20	10.02%	9.78%	19-ene-23	8.250%	Sem.	95.30%	3.07	\$ 250.00	96.40	-1.24%
Banco Macro 2026	BMA26	04-nov-26	100.00%	80.50	13.50%	13.08%	04-nov-22	6.750%	Sem.	81.09%	3.21	\$ 400.00	81.30	-0.98%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.90	9.93%	9.69%	15-nov-22	6.875%	Sem.	96.02%	1.41	\$ 300.00	96.10	-0.21%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	97.10	11.86%	11.53%	08-mar-23	9.500%	Sem.	97.13%	1.41	\$ 260.10	97.30	-0.21%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	109.40	6.18%	6.09%	30-oct-22	9.125%	Sem.	109.01%	2.91	\$ 300.00	110.10	-0.64%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	84.10	12.76%	12.37%	24-ene-23	7.500%	Sem.	84.38%	3.39	\$ 750.00	86.00	-2.21%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.30	9.59%	9.37%	12-dic-22	4.875%	Sem.	99.31%	0.14	\$ 500.00	99.00	0.30%
YPF 2024	YPF2024	04-abr-24	70.00%	81.80	33.82%	31.36%	04-abr-23	8.750%	Sem.	81.86%	0.82	\$ 927.50	85.90	-4.77%
YPF 2025	YPF2025	28-jul-25	100.00%	69.00	25.96%	24.46%	28-ene-23	8.500%	Sem.	69.59%	2.15	\$ 1,500.00	71.00	-2.82%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	81.90	23.38%	21.57%	12-nov-22	4.000%	Sem.	82.03%	1.47	\$ 775.31	84.40	-2.96%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	59.50	23.49%	22.26%	30-dic-22	9.000%	Sem.	59.81%	3.50	\$ 747.00	60.10	-1.00%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	53.20	17.17%	16.49%	30-mar-23	7.000%	Sem.	53.24%	5.81	\$ 575.00	53.30	-0.19%
YPF 2047	YPF2047	15-dic-47	100.00%	50.10	14.91%	14.39%	15-dic-22	7.000%	Sem.	51.28%	6.94	\$ 750.00	50.40	-0.60%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.30	32.43%	30.15%	02-feb-23	7.750%	Sem.	77.66%	1.07	\$ 300.00	78.10	-1.02%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.90	42.54%	38.78%	27-ene-23	9.625%	Sem.	82.28%	0.63	\$ 336.00	82.10	-0.24%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	83.80	17.43%	16.39%	01-nov-22	9.375%	Sem.	84.04%	1.73	\$ 229.50	85.90	-2.44%
IRSA 2023	IRSA23	23-mar-23	100.00%	96.80	17.54%	16.84%	23-mar-23	8.750%	Sem.	96.82%	0.39	\$ 360.00	97.10	-0.31%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.60	11.79%	11.46%	21-mar-23	7.250%	Sem.	94.63%	1.30	\$ 119.73	94.70	-0.11%



Fixed Income Research



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BANCO CORPORATIVO

Dólar

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Libor 90 días

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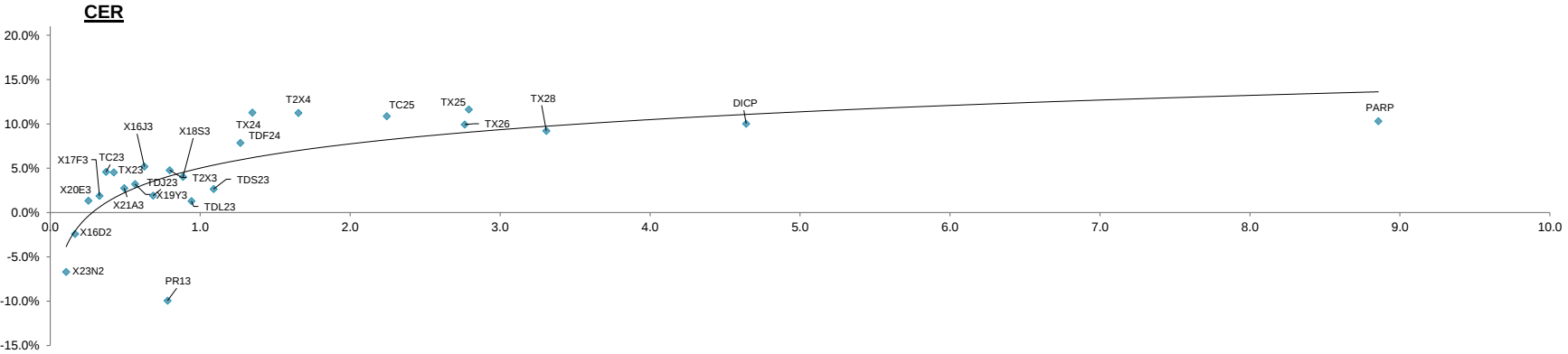
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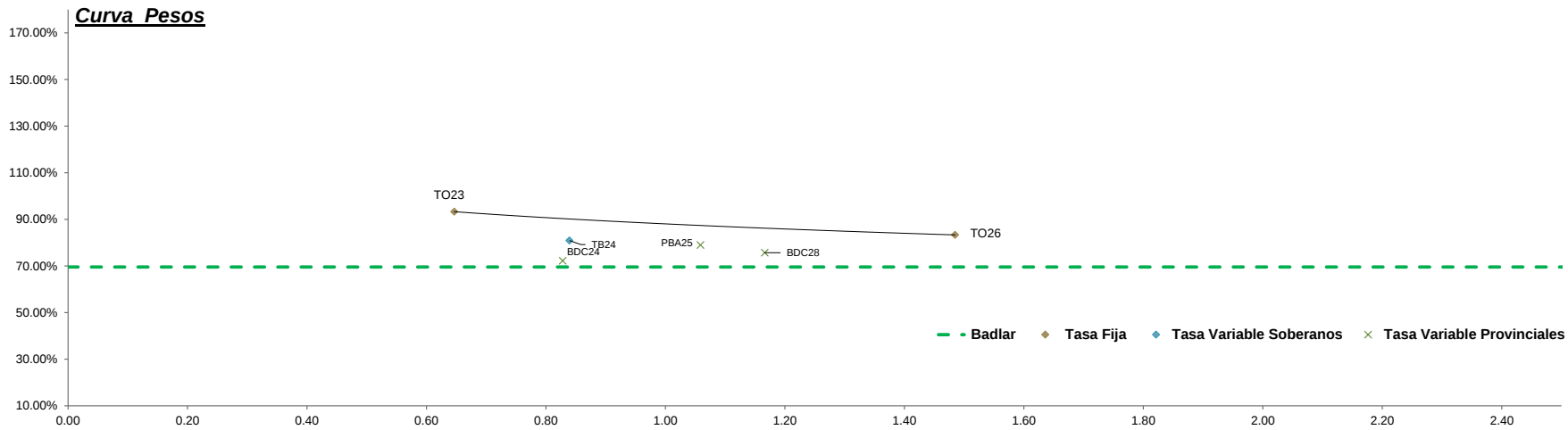
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IPC Ago.

7.0%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Ajustables por CER (*)														
Lecer 11/2022	X23N2	23-nov-22	100.00%	124.00	-6.50%	-6.70%	23-nov-22	Fijo 0%	-	100.67%	0.11	\$ 59,427.00	120.93	2.54%
Lecer 12/2022	X16D2	16-dic-22	100.00%	149.80	-2.38%	-2.41%	16-dic-22	Fijo 0%	-	100.39%	0.17	\$ 218,814.00	145.80	2.74%
Lecer 01/2023	X20E3	20-ene-23	100.00%	156.11	1.34%	1.33%	20-ene-23	Fijo 0%	-	99.66%	0.25	\$ 257,000.00	153.14	1.94%
Lecer 02/2023	X17F3	17-feb-23	100.00%	150.12	1.90%	1.88%	17-feb-23	Fijo 0%	-	99.37%	0.33	\$ 385,176.00	147.34	1.89%
BONCER 2023	TC23	06-mar-23	100.00%	705.00	4.63%	4.58%	06-mar-23	Fija 4%	Sem.	99.79%	0.37	\$ 28,300.00	702.00	0.43%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	300.95	4.58%	4.53%	25-mar-23	Fija 1.40%	Sem.	98.68%	0.42	\$ 308,023.00	296.22	1.60%
Lecer 04/2023	X21A3	21-abr-23	100.00%	143.38	2.77%	2.75%	21-abr-23	Fijo 0%	-	98.62%	0.49	\$ 240,657.00	141.19	1.55%
Lecer 05/2023	X19Y3	19-may-23	100.00%	136.90	3.23%	3.21%	19-may-23	Fijo 0%	-	98.16%	0.57	\$ 337,491.00	135.18	1.28%
Lecer 06/2023	X16J3	16-jun-23	100.00%	107.41	5.24%	5.19%	16-jun-23	Fijo 0%	-	96.69%	0.63	\$ 182,679.00	106.48	0.88%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,329.67	1.91%	1.91%	30-jun-23	Fijo 2%	-	100.06%	0.69	\$ 3,709.00	16,230.99	-5.55%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,371.31	1.29%	1.29%	31-jul-23	Fijo 2%	-	100.67%	0.94	\$ 6,925.00	16,171.30	-4.95%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	269.89	4.83%	4.77%	13-feb-23	Fija 1.45%	Sem.	97.37%	0.80	\$ 423,618.00	267.88	0.75%
Lecer 09/2023	X18S3	18-sep-23	100.00%	99.75	4.03%	4.02%	18-sep-23	Fijo 0%	-	96.43%	0.88	\$ 46,647.00	98.60	1.17%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,202.69	2.64%	2.65%	29-sep-23	Fijo 2.25%	-	99.57%	1.09	\$ 4,817.00	15,638.51	-2.79%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,325.00	7.75%	7.86%	28-feb-24	Fijo 3%	-	93.97%	1.27	\$ 710.00	14,646.26	-2.19%
Bocon Prov Serie 6°	PR13	15-mar-24	14.51%	815.00	-9.50%	-9.94%	15-nov-22	Fija 2%	Mensual	109.78%	0.78	\$ 101,854.57	814.60	0.05%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	266.52	11.59%	11.27%	25-mar-23	Fija 1.50%	Sem.	87.38%	1.35	\$ 345,783.00	266.69	-0.07%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	195.50	11.54%	11.23%	26-ene-22	Fija 1.55%	Sem.	84.86%	1.65	\$ 309,278.00	197.27	-0.90%
BONCER 2025	TC25	27-abr-25	100.00%	590.09	11.16%	10.86%	27-oct-22	Fija 4%	Sem.	85.43%	2.24	\$ 29,907.80	601.00	-1.82%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	101.00	11.96%	11.62%	09-nov-22	Fija 1.80%	Sem.	75.45%	2.79	\$ 48,154.00	109.00	-7.34%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	219.30	10.18%	9.93%	09-nov-22	Fija 2.00%	Sem.	79.80%	2.76	\$ 178,343.00	224.70	-2.40%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	216.50	9.42%	9.21%	09-nov-22	Fija 2.25%	Sem.	78.69%	3.31	\$ 66,421.32	216.00	0.23%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,460.00	10.27%	10.01%	02-ene-23	Fija 5.83%	Sem.	81.76%	4.64	\$ 10,472.48	4,591.25	-2.86%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,920.00	10.56%	10.30%	31-mar-23	1.77%	Sem.	45.46%	8.86	\$ 2,860.55	1,970.00	-2.54%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	97.60	97.80%	69.04%	31-oct-22	Fijo 0%	-	97.60%	0.02	\$ 370,093.00	95.41	2.30%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	91.87	105.39%	75.11%	30-nov-22	Fijo 0%	-	91.87%	0.07	\$ 69,031.00	89.20	2.99%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	88.75	109.30%	78.45%	16-dic-22	Fijo 0%	-	88.75%	0.09	\$ 200,000.00	85.80	3.43%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	88.20	48.45%	42.10%	30-dic-22	Fijo 0%	-	88.20%	0.22	\$ 47,667.00	85.70	2.92%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	80.03	116.96%	86.76%	31-ene-23	Fijo 0%	-	80.03%	0.15	\$ 185,487.00	78.00	2.60%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	76.00	111.21%	86.04%	28-feb-23	Fijo 0%	-	76.00%	0.20	\$ 91,625.00	74.00	2.70%
Bote 10/2023	TO23	18-oct-23	100.00%	55.80	115.05%	93.29%	17-abr-23	Fija 16.00%	Sem.	55.78%	0.65	\$ 64,150.35	64.00	-12.81%
Bote 10/2026	TO26	18-oct-26	100.00%	23.65	100.67%	83.32%	17-abr-23	Fija 15.50%	Sem.	23.64%	1.48	\$ 96,569.71	29.80	-20.64%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	110.00	53.81%	48.04%	23-nov-22	Fija 43.25%	Sem.	93.39%	1.26	\$ 502,949.00	110.00	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	94.50	108.92%	80.90%	18-ene-23	Badlar + 500pbs	Trim.	94.50%	0.84	\$ 9,297.00	109.50	-13.70%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	103.75	94.23%	72.21%	29-dic-22	Badlar + 325pbs	Trim.	99.98%	0.83	\$ 43,603.35	101.79	1.93%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	104.50	100.00%	75.68%	22-nov-22	Badlar + 375pbs	Trim.	94.09%	1.17	\$ 13,262.47	100.98	3.49%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	94.82	105.54%	78.94%	12-ene-23	Badlar + 375pbs	Trim.	93.70%	1.06	\$ 30,000.00	106.70	-11.13%
Dólar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,238.35	-3.25%	-3.28%	30-nov-22	0.20%	Sem.	100.41%	0.12	\$ 1,614.00	15,472.63	-1.51%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	15,256.70	-0.59%	-0.59%	28-oct-22	0.30%	Sem.	100.47%	0.53	\$ 2,222.00	15,977.30	-4.51%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,329.67	-1.54%	-1.55%	30-jun-23	0.00%	-	101.09%	0.71	\$ 3,709.00	16,230.99	-5.55%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,371.31	-1.41%	-1.41%	31-jul-23	0.00%	-	101.37%	0.97	\$ 6,925.00	16,171.30	-4.95%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,290.42	-1.05%	-1.06%	31-ene-23	0.00%	Sem.	100.83%	0.79	\$ 685.00	15,800.00	-3.23%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,202.69	-0.23%	-0.23%	29-sep-23	0.00%	-	100.26%	1.12	\$ 4,817.00	15,638.51	-2.79%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,325.00	4.09%	4.12%	28-feb-24	0.00%	-	94.67%	1.31	\$ 710.00	14,740.00	-2.82%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	13,990.00	5.98%	5.89%	30-oct-22	0.40%	Sem.	92.07%	1.48	\$ 1,278.00	14,624.58	-4.34%





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