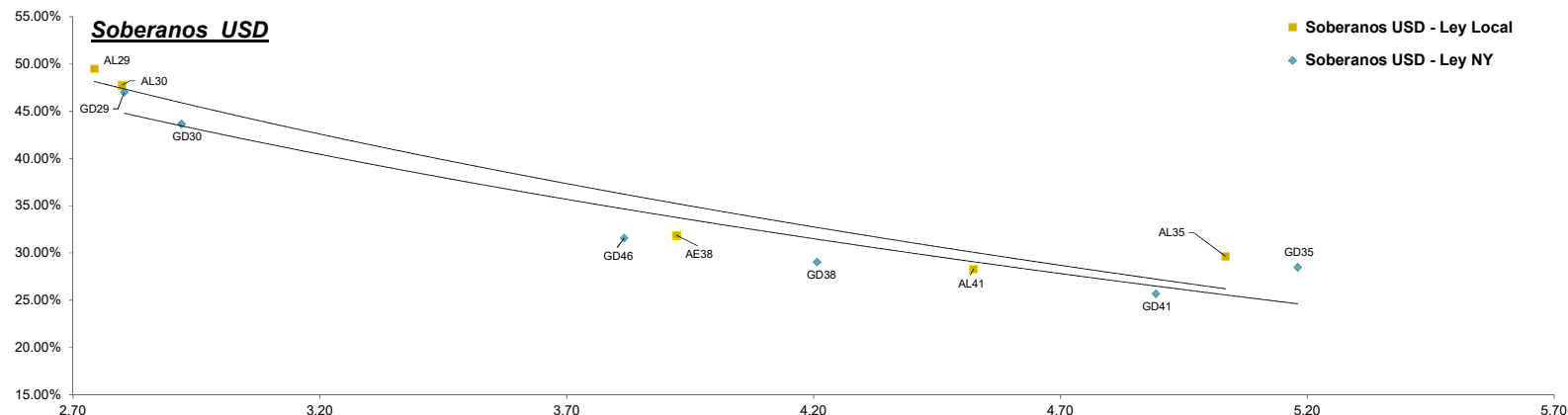


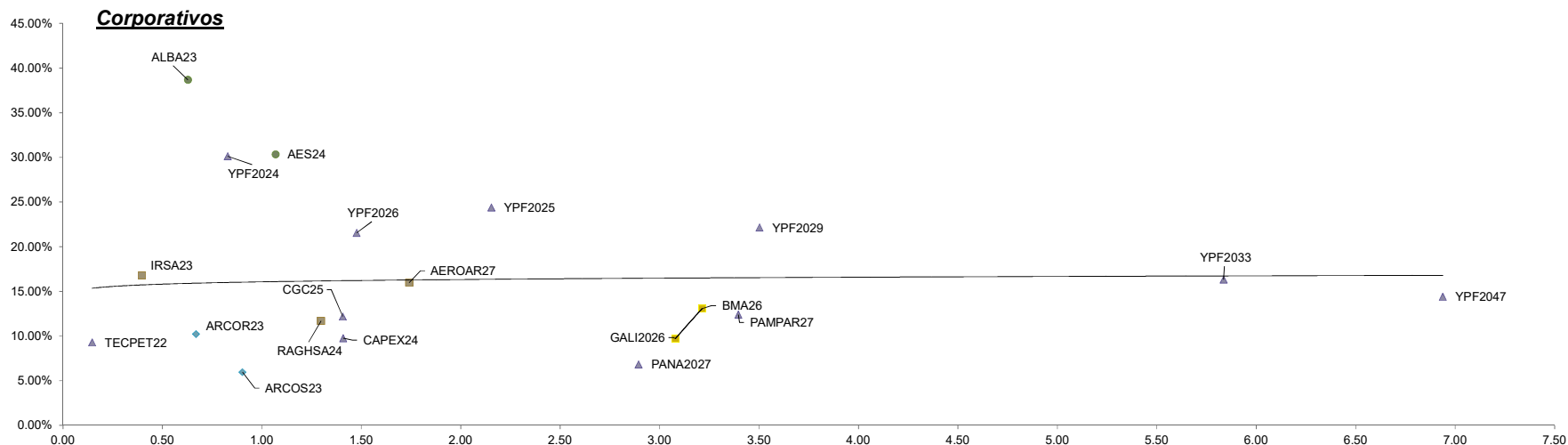
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	19.72	52.54%	47.02%	09-ene-23	1.000%	Sem.	19.94%	2.80	\$ 2,635.03	19.48	1.23%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	20.10	48.44%	43.67%	09-ene-23	0.500%	Sem.	20.21%	2.92	\$ 16,090.61	20.36	-1.28%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	18.73	30.51%	28.48%	09-ene-23	1.500%	Sem.	19.07%	5.18	\$ 20,501.72	18.47	1.41%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	23.75	31.16%	29.05%	09-ene-23	3.875%	Sem.	24.56%	4.21	\$ 11,405.07	23.77	-0.08%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	21.58	27.34%	25.69%	09-ene-23	3.500%	Sem.	22.34%	4.89	\$ 10,482.11	21.71	-0.60%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	19.01	34.08%	31.59%	09-ene-23	1.500%	Sem.	19.35%	3.82	\$ 2,092.00	18.75	1.39%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	18.67	55.62%	49.50%	09-ene-23	1.000%	Sem.	18.62%	2.74	\$ 2,194.28	18.99	-1.69%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	17.99	53.50%	47.79%	09-ene-23	0.500%	Sem.	17.97%	2.80	\$ 13,517.56	18.32	-1.80%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	18.05	31.84%	29.64%	09-ene-23	1.500%	Sem.	17.98%	5.03	\$ 19,069.87	18.71	-3.53%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	22.13	34.42%	31.88%	09-ene-23	3.875%	Sem.	21.89%	3.92	\$ 7,216.66	22.59	-2.04%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	19.94	30.31%	28.31%	09-ene-23	3.500%	Sem.	19.75%	4.52	\$ 1,500.11	20.70	-3.67%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	19.49	51.15%	45.89%	09-ene-23	0.500%	Sem.	19.60%	2.91	\$ 90.39	22.59	-13.72%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.50	47.41%	42.83%	09-ene-23	0.125%	Sem.	19.53%	3.01	\$ 1,165.59	19.21	1.51%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	17.83	29.05%	27.20%	09-ene-23	0.875%	Sem.	18.03%	5.67	\$ 298.80	17.85	-0.11%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	22.33	30.24%	28.24%	09-ene-23	3.000%	Sem.	22.97%	4.48	\$ 809.34	23.60	-5.38%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.28	25.75%	24.28%	09-ene-23	2.750%	Sem.	21.88%	5.35	\$ 1,572.60	21.93	-2.96%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	18.71	31.88%	29.68%	09-ene-23	0.875%	Sem.	18.91%	4.16	\$ 248.13	20.30	-7.83%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	29.64	34.43%	31.89%	01-mar-23	6.625%	Sem.	29.49%	3.38	\$ 6,200.00	30.97	-4.29%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.53	25.81%	24.33%	01-mar-23	5.875%	Sem.	29.40%	5.06	\$ 770.00	29.57	-0.14%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.20	25.94%	24.44%	01-mar-23	5.250%	Sem.	27.10%	5.19	\$ 150.00	27.88	-2.44%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	87.22	12.32%	11.96%	01-dic-22	7.500%	Sem.	87.58%	2.90	\$ 890.00	81.81	6.61%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	75.71	25.56%	24.11%	10-dic-22	3.000%	Sem.	76.29%	1.45	\$ 679.00	76.29	-0.76%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.43	23.12%	21.92%	01-dic-22	3.000%	Sem.	63.41%	2.85	\$ 494.00	62.77	-0.54%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	58.61	20.33%	19.39%	01-feb-23	3.000%	Sem.	59.21%	3.88	\$ 433.00	59.23	-1.05%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.66	28.07%	26.33%	29-mar-23	Step-up	Sem.	60.75%	2.32	\$ 22.15	60.87	-0.34%
Mendoza 2029	PMM29	19-mar-29	100.00%	66.07	22.09%	20.99%	19-mar-23	2.750%	Sem.	66.18%	2.37	\$ 562.00	66.35	-0.42%
Chubut 2026	BOGAR26	26-jul-26	66.67%	77.34	26.20%	23.96%	26-oct-22	7.750%	Trim.	77.74%	1.43	\$ 433.33	77.79	-0.58%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	59.32	23.40%	22.17%	27-oct-22	2.500%	Sem.	60.20%	2.92	\$ 366.00	62.03	-4.37%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	86.88	14.05%	13.36%	12-nov-22	5.170%	Sem.	87.08%	2.79	\$ 343.30	89.04	-2.43%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.79	30.65%	28.60%	23-mar-23	7.000%	Sem.	91.83%	0.38	\$ 125.00	92.87	-1.16%
Santa Fe 2027	SFE27	01-nov-27	100.00%	72.98	17.02%	16.35%	01-nov-22	6.900%	Sem.	73.83%	3.05	\$ 250.00	73.05	-0.10%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.55	31.28%	29.16%	10-mar-23	2.750%	Sem.	55.85%	2.31	\$ 225.00	58.10	-4.39%
Tierra del fuego 2027	FUE27	17-abr-27	61.00%	87.94	15.87%	15.00%	17-ene-23	8.950%	Trim.	87.94%	2.06	\$ 125.13	87.89	0.06%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	97.10	10.49%	10.23%	06-ene-23	6.000%	Sem.	97.15%	0.67	\$ 500.00	98.40	-1.32%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	6.04%	5.95%	27-mar-23	6.625%	Sem.	100.60%	0.90	\$ 348.47	100.90	-0.30%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	95.40	9.95%	9.72%	19-ene-23	8.250%	Sem.	95.49%	3.08	\$ 250.00	96.40	-1.04%
Banco Macro 2026	BMA26	04-nov-26	100.00%	80.50	13.50%	13.07%	04-nov-22	6.750%	Sem.	81.09%	3.21	\$ 400.00	81.30	-0.98%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.80	10.00%	9.76%	15-nov-22	6.875%	Sem.	95.92%	1.41	\$ 300.00	96.10	-0.31%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	96.20	12.55%	12.18%	08-mar-23	9.500%	Sem.	96.24%	1.41	\$ 260.10	97.30	-1.13%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	107.00	6.94%	6.82%	30-oct-22	9.125%	Sem.	106.71%	2.89	\$ 300.00	110.10	-2.82%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	84.00	12.79%	12.41%	24-ene-23	7.500%	Sem.	84.28%	3.40	\$ 750.00	86.00	-2.33%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.30	9.51%	9.29%	12-dic-22	4.875%	Sem.	99.31%	0.15	\$ 500.00	99.00	0.30%
YPF 2024	YPF2024	04-abr-24	70.00%	82.60	32.39%	30.12%	04-abr-23	8.750%	Sem.	82.65%	0.83	\$ 927.50	85.90	-3.84%
YPF 2025	YPF2025	28-jul-25	100.00%	69.10	25.87%	24.39%	28-ene-23	8.500%	Sem.	69.68%	2.15	\$ 1,500.00	71.00	-2.68%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	81.90	23.35%	21.54%	12-nov-22	4.000%	Sem.	82.03%	1.48	\$ 775.31	84.40	-2.96%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	59.70	23.37%	22.15%	30-dic-22	9.000%	Sem.	60.00%	3.50	\$ 747.00	60.10	-0.67%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	53.70	16.99%	16.32%	30-mar-23	7.000%	Sem.	53.73%	5.84	\$ 575.00	53.30	0.75%
YPF 2047	YPF2047	15-dic-47	100.00%	50.10	14.91%	14.39%	15-dic-22	7.000%	Sem.	51.27%	6.94	\$ 750.00	50.40	-0.60%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.10	32.65%	30.34%	02-feb-23	7.750%	Sem.	77.46%	1.07	\$ 300.00	78.10	-1.28%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.90	42.42%	38.68%	27-ene-23	9.625%	Sem.	82.28%	0.63	\$ 336.00	82.10	-0.24%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	84.40	16.96%	15.98%	01-nov-22	9.375%	Sem.	84.63%	1.74	\$ 229.50	85.90	-1.75%
IRSA 2023	IRSA23	23-mar-23	100.00%	96.80	17.49%	16.79%	23-mar-23	8.750%	Sem.	96.82%	0.40	\$ 360.00	97.10	-0.31%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.30	12.04%	11.69%	21-mar-23	7.250%	Sem.	94.33%	1.30	\$ 119.73	94.70	-0.42%



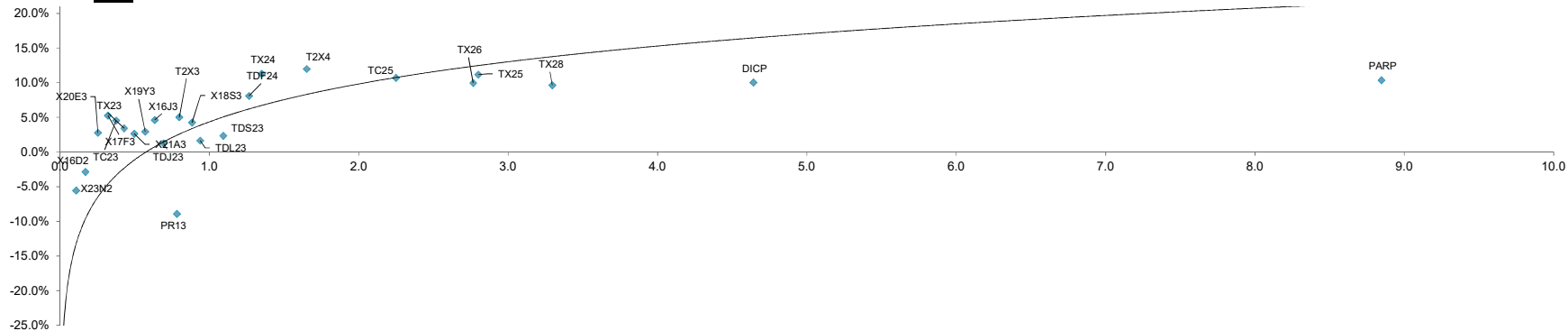
Fixed Income Research

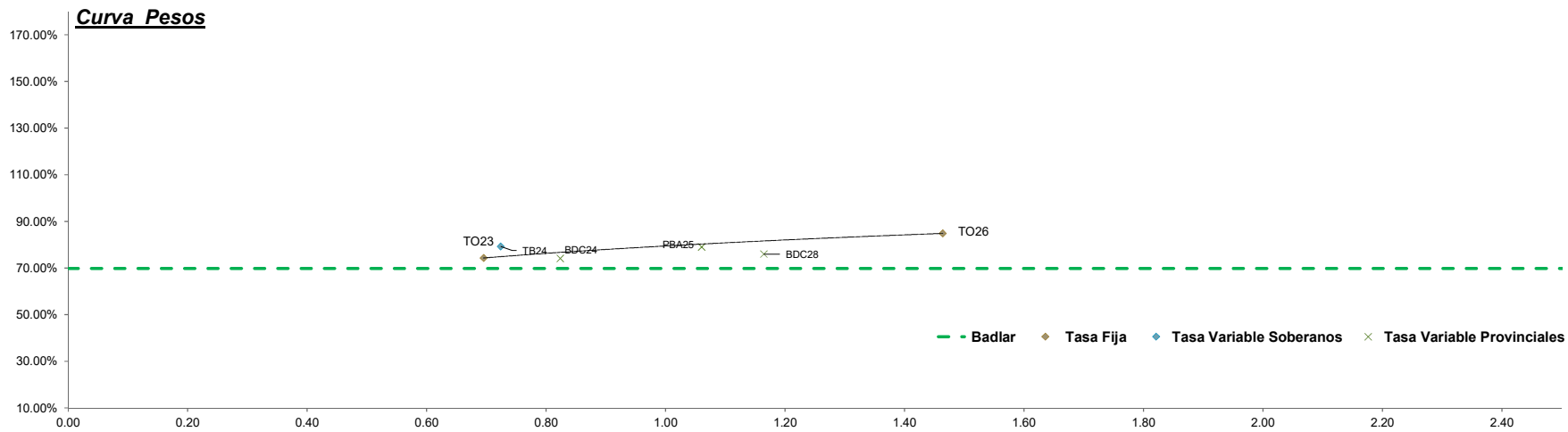


Dólar	151.3000
Badlar Priv.	69.8125%
Libor 90 días	4.0109%
CER	63.2320
IPC Ago.	7.0%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Ajustables por CER (*)														
Lecer 10/2022	X21O2	21-oct-22	100.00%	161.29	-42.01%	-54.32%	21-oct-22	Fijo 0%	-	100.60%	0.02	\$ 292,247.00	157.21	2.59%
Lecer 11/2022	X23N2	23-nov-22	100.00%	123.60	-5.42%	-5.56%	23-nov-22	Fijo 0%	-	100.57%	0.11	\$ 59,427.00	120.93	2.21%
Lecer 12/2022	X16D2	16-dic-22	100.00%	149.59	-2.85%	-2.88%	16-dic-22	Fijo 0%	-	100.48%	0.17	\$ 218,814.00	145.80	2.60%
Lecer 01/2023	X20E3	20-ene-23	100.00%	155.17	2.79%	2.76%	20-ene-23	Fijo 0%	-	99.29%	0.25	\$ 257,000.00	153.14	1.33%
Lecer 02/2023	X17F3	17-feb-23	100.00%	148.10	5.35%	5.25%	17-feb-23	Fijo 0%	-	98.26%	0.32	\$ 385,176.00	147.34	0.52%
BONCER 2023	TC23	06-mar-23	100.00%	703.43	4.59%	4.54%	06-mar-23	Fija 4%	Sem.	99.80%	0.38	\$ 28,300.00	702.00	0.20%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	301.67	3.44%	3.41%	25-mar-23	Fija 1.40%	Sem.	99.14%	0.43	\$ 308,023.00	296.22	1.84%
Lecer 04/2023	X21A3	21-abr-23	100.00%	143.14	2.63%	2.62%	21-abr-23	Fijo 0%	-	98.68%	0.50	\$ 240,657.00	141.19	1.38%
Lecer 05/2023	X19Y3	19-may-23	100.00%	136.81	2.95%	2.93%	19-may-23	Fijo 0%	-	98.31%	0.57	\$ 337,491.00	135.18	1.20%
Lecer 06/2023	X16J3	16-jun-23	100.00%	107.55	4.65%	4.62%	16-jun-23	Fijo 0%	-	97.03%	0.63	\$ 182,679.00	106.48	1.01%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,364.59	1.25%	1.25%	30-jun-23	Fijo 2%	-	100.52%	0.69	\$ 3,709.00	16,230.99	-5.34%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,285.02	1.65%	1.65%	31-jul-23	Fijo 2%	-	100.34%	0.94	\$ 6,925.00	16,171.30	-5.48%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	268.72	5.08%	5.02%	13-feb-23	Fija 1.45%	Sem.	97.16%	0.80	\$ 423,618.00	267.88	0.31%
Lecer 09/2023	X18S3	18-sep-23	100.00%	99.55	4.26%	4.25%	18-sep-23	Fijo 0%	-	96.23%	0.88	\$ 46,647.00	98.60	0.96%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,218.96	2.34%	2.34%	29-sep-23	Fijo 2.25%	-	99.90%	1.09	\$ 4,817.00	15,638.51	-2.68%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,283.94	7.97%	8.09%	28-feb-24	Fijo 3%	-	93.70%	1.26	\$ 710.00	14,646.26	-2.47%
Bocon Prov Serie 6*	PR13	15-mar-24	14.51%	807.00	-8.58%	-8.93%	15-nov-22	Fija 2%	Mensual	108.95%	0.78	\$ 101,854.57	814.60	-0.93%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	265.79	11.60%	11.28%	25-mar-23	Fija 1.50%	Sem.	87.35%	1.35	\$ 345,783.00	266.69	-0.34%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	192.63	12.33%	11.97%	26-ene-23	Fija 1.55%	Sem.	83.81%	1.65	\$ 309,278.00	197.27	-2.35%
BONCER 2025	TC25	27-abr-25	100.00%	591.00	10.96%	10.68%	27-oct-22	Fija 4%	Sem.	85.77%	2.25	\$ 29,907.80	601.00	-1.66%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	102.00	11.49%	11.17%	09-nov-22	Fija 1.80%	Sem.	76.37%	2.80	\$ 48,154.00	109.00	-6.42%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	218.59	10.20%	9.96%	09-nov-22	Fija 2.00%	Sem.	79.72%	2.77	\$ 178,343.00	224.70	-2.72%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	213.00	9.86%	9.63%	09-nov-22	Fija 2.25%	Sem.	77.60%	3.30	\$ 66,421.32	216.00	-1.39%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,445.50	10.28%	10.03%	02-ene-23	Fija 5.83%	Sem.	81.70%	4.64	\$ 10,472.48	4,591.25	-3.17%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,904.00	10.63%	10.36%	31-mar-23	1.77%	Sem.	45.18%	8.85	\$ 2,860.55	1,970.00	-3.35%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	97.36	100.67%	70.59%	31-oct-22	Fijo 0%	-	97.36%	0.02	\$ 370,093.00	95.41	2.05%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	91.43	110.34%	77.79%	30-nov-22	Fijo 0%	-	91.43%	0.07	\$ 69,031.00	89.20	2.50%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	88.43	111.34%	79.63%	16-dic-22	Fijo 0%	-	88.43%	0.09	\$ 200,000.00	85.80	3.06%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	88.20	48.45%	42.10%	30-dic-22	Fijo 0%	-	88.20%	0.22	\$ 47,667.00	85.70	2.92%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	79.70	118.41%	87.69%	31-ene-23	Fijo 0%	-	79.70%	0.15	\$ 185,487.00	78.00	2.18%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	75.59	114.29%	87.95%	28-feb-23	Fijo 0%	-	75.59%	0.20	\$ 91,625.00	74.00	2.15%
Bote 10/2023	TO23	18-oct-23	100.00%	63.25	88.11%	74.31%	17-abr-23	Fija 16.00%	Sem.	63.25%	0.70	\$ 64,150.35	64.00	-1.17%
Bote 10/2026	TO26	18-oct-26	100.00%	23.08	102.84%	84.84%	17-abr-23	Fija 15.50%	Sem.	23.08%	1.46	\$ 96,569.71	29.80	-22.55%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	117.15	47.76%	43.11%	23-nov-22	Fija 43.25%	Sem.	99.57%	1.34	\$ 502,949.00	110.00	6.50%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	112.00	106.07%	79.25%	18-oct-22	Badlar + 500pbs	Trim.	96.40%	0.72	\$ 9,297.00	109.50	2.28%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	102.00	97.33%	74.09%	29-dic-22	Badlar + 325pbs	Trim.	98.48%	0.82	\$ 43,603.35	101.79	0.21%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	104.00	100.45%	75.95%	22-nov-22	Badlar + 375pbs	Trim.	93.80%	1.16	\$ 13,262.47	100.98	2.99%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	94.65	105.58%	78.97%	12-ene-23	Badlar + 375pbs	Trim.	93.71%	1.06	\$ 30,000.00	106.70	-11.29%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,193.44	-2.61%	-2.62%	30-nov-22	0.20%	Sem.	100.34%	0.12	\$ 1,614.00	15,472.63	-1.80%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	15,204.00	-0.36%	-0.36%	28-oct-22	0.30%	Sem.	100.35%	0.53	\$ 2,222.00	15,977.30	-4.84%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,364.59	-2.17%	-2.18%	30-jun-23	0.00%	-	101.55%	0.72	\$ 3,709.00	16,230.99	-5.34%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,285.02	-1.06%	-1.06%	31-jul-23	0.00%	-	101.02%	0.96	\$ 6,925.00	16,171.30	-5.48%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,559.02	-3.49%	-3.52%	31-ene-23	0.00%	Sem.	102.84%	0.80	\$ 685.00	15,800.00	-1.53%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,218.96	-0.52%	-0.52%	29-sep-23	0.00%	-	100.59%	1.12	\$ 4,817.00	15,638.51	-2.68%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,283.94	4.31%	4.34%	28-feb-24	0.00%	-	94.39%	1.31	\$ 710.00	14,740.00	-3.09%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	13,882.32	6.35%	6.25%	30-oct-22	0.40%	Sem.	91.57%	1.48	\$ 1,278.00	14,624.58	-5.08%

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