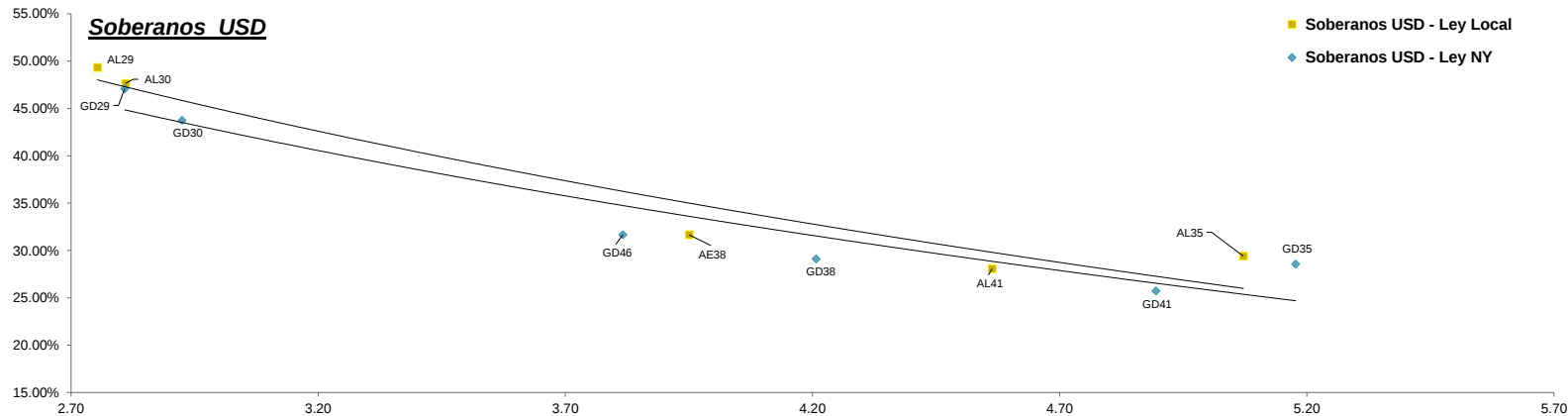


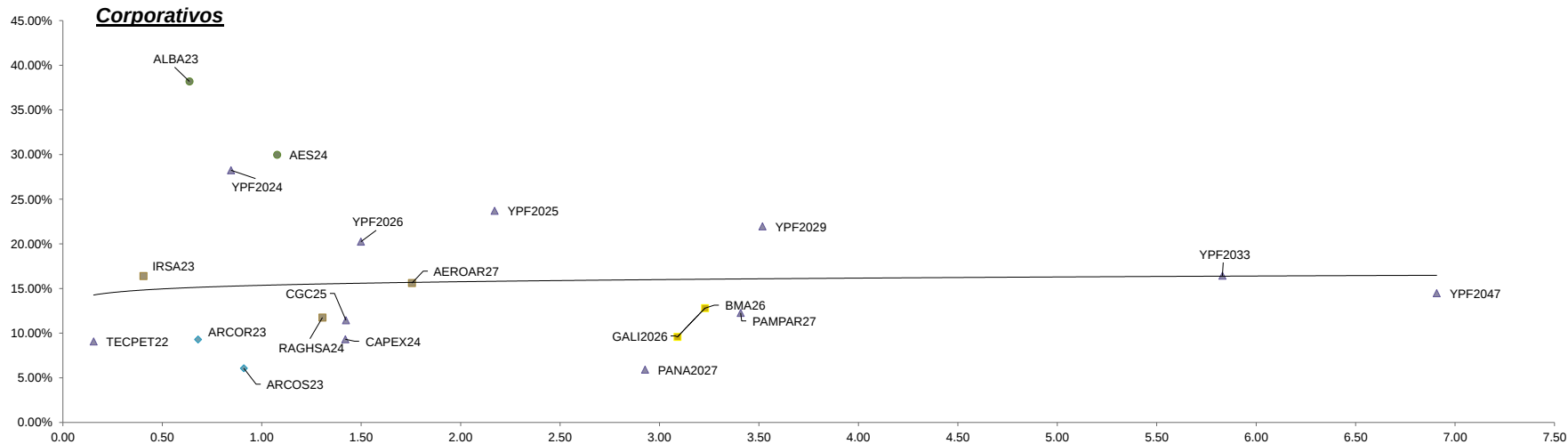
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	19.62	52.63%	47.09%	09-ene-23	1.000%	Sem.	19.84%	2.81	\$ 2,635.03	19.48	0.72%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	20.00	48.52%	43.74%	09-ene-23	0.500%	Sem.	20.11%	2.92	\$ 16,090.61	20.36	-1.77%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	18.62	30.61%	28.57%	09-ene-23	1.500%	Sem.	18.95%	5.18	\$ 20,501.72	18.47	0.81%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	23.66	31.23%	29.11%	09-ene-23	3.875%	Sem.	24.45%	4.21	\$ 11,405.07	23.77	-0.46%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	21.52	27.39%	25.73%	09-ene-23	3.500%	Sem.	22.25%	4.89	\$ 10,482.11	21.71	-0.88%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	18.92	34.17%	31.66%	09-ene-23	1.500%	Sem.	19.25%	3.82	\$ 2,092.00	18.75	0.91%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	18.69	55.41%	49.32%	09-ene-23	1.000%	Sem.	18.64%	2.75	\$ 2,194.28	18.99	-1.58%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	18.00	53.32%	47.65%	09-ene-23	0.500%	Sem.	17.98%	2.81	\$ 13,517.56	18.32	-1.75%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	18.23	31.56%	29.40%	09-ene-23	1.500%	Sem.	18.16%	5.07	\$ 19,069.87	18.71	-2.57%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	22.27	34.16%	31.66%	09-ene-23	3.875%	Sem.	22.04%	3.95	\$ 7,216.66	22.59	-1.42%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	20.11	30.04%	28.07%	09-ene-23	3.500%	Sem.	19.92%	4.56	\$ 1,500.11	20.70	-2.85%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.25	49.43%	44.49%	09-ene-23	0.500%	Sem.	20.36%	2.95	\$ 90.39	22.59	-10.36%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.44	47.41%	42.82%	09-ene-23	0.125%	Sem.	19.47%	3.02	\$ 1,165.59	19.21	1.20%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	18.06	28.77%	26.95%	09-ene-23	0.875%	Sem.	18.25%	5.71	\$ 298.80	17.85	1.18%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	22.33	30.21%	28.22%	09-ene-23	3.000%	Sem.	22.95%	4.49	\$ 809.34	23.60	-5.38%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.20	25.81%	24.33%	09-ene-23	2.750%	Sem.	21.78%	5.35	\$ 1,572.60	21.93	-3.33%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	18.55	32.06%	29.84%	09-ene-23	0.875%	Sem.	18.74%	4.15	\$ 248.13	20.30	-8.62%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	29.90	34.05%	31.56%	01-mar-23	6.625%	Sem.	29.76%	3.41	\$ 6,200.00	30.97	-3.45%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.54	25.76%	24.29%	01-mar-23	5.875%	Sem.	29.42%	5.08	\$ 770.00	29.57	-0.10%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.13	25.95%	24.46%	01-mar-23	5.250%	Sem.	27.03%	5.19	\$ 150.00	27.88	-2.69%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	87.34	12.26%	11.90%	01-dic-22	7.500%	Sem.	87.69%	2.91	\$ 890.00	81.81	6.76%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	75.72	25.46%	24.02%	10-dic-22	3.000%	Sem.	76.29%	1.46	\$ 679.00	76.29	-0.75%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.81	22.86%	21.68%	01-dic-22	3.000%	Sem.	63.76%	2.86	\$ 494.00	62.77	0.06%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	58.74	20.26%	19.32%	01-feb-23	3.000%	Sem.	59.31%	3.90	\$ 433.00	59.23	-0.83%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.72	27.95%	26.23%	29-mar-23	Step-up	Sem.	60.79%	2.33	\$ 22.15	60.87	-0.25%
Mendoza 2029	PMM29	19-mar-29	100.00%	66.22	21.93%	20.85%	19-mar-23	2.750%	Sem.	66.32%	2.38	\$ 562.00	66.35	-0.20%
Chubut 2026	BOGAR26	26-jul-26	66.67%	77.39	26.06%	23.84%	26-oct-22	7.750%	Trim.	77.77%	1.44	\$ 433.33	77.79	-0.51%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	59.25	23.40%	22.17%	27-oct-22	2.500%	Sem.	60.12%	2.93	\$ 366.00	62.03	-4.48%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	87.21	13.89%	13.22%	12-nov-22	5.170%	Sem.	87.40%	2.81	\$ 343.30	89.04	-2.06%
Santa Fe 2023	SFE23	23-mar-23	50.00%	92.34	28.43%	26.65%	23-mar-23	7.000%	Sem.	92.37%	0.39	\$ 125.00	92.87	-0.57%
Santa Fe 2027	SFE27	01-nov-27	100.00%	72.70	17.13%	16.45%	01-nov-22	6.900%	Sem.	73.54%	3.06	\$ 250.00	73.05	-0.48%
Rio Negro 2028	PRN28	10-mar-28	100.00%	55.75	31.05%	28.95%	10-mar-23	2.750%	Sem.	56.03%	2.32	\$ 225.00	58.10	-4.04%
Tierra del fuego 2027	FUE27	17-abr-27	64.00%	87.84	16.25%	15.34%	17-oct-22	8.950%	Trim.	88.10%	1.90	\$ 131.28	87.89	-0.06%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	97.70	9.51%	9.29%	06-ene-23	6.000%	Sem.	97.74%	0.68	\$ 500.00	98.40	-0.71%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.50	6.16%	6.07%	27-mar-23	6.625%	Sem.	100.50%	0.91	\$ 348.47	100.90	-0.40%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	95.80	9.81%	9.58%	19-ene-23	8.250%	Sem.	95.88%	3.09	\$ 250.00	96.40	-0.62%
Banco Macro 2026	BMA26	04-nov-26	100.00%	81.20	13.21%	12.80%	04-nov-22	6.750%	Sem.	81.76%	3.23	\$ 400.00	81.30	-0.12%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.40	9.54%	9.32%	15-nov-22	6.875%	Sem.	96.50%	1.42	\$ 300.00	96.10	0.31%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	97.20	11.77%	11.45%	08-mar-23	9.500%	Sem.	97.23%	1.42	\$ 260.10	97.30	-0.10%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	110.00	6.00%	5.92%	30-oct-22	9.125%	Sem.	109.59%	2.93	\$ 300.00	110.10	-0.09%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	84.40	12.64%	12.26%	24-ene-23	7.500%	Sem.	84.66%	3.41	\$ 750.00	86.00	-1.86%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.30	9.28%	9.07%	12-dic-22	4.875%	Sem.	99.31%	0.15	\$ 500.00	99.00	0.30%
YPF 2024	YPF2024	04-abr-24	70.00%	83.80	30.24%	28.24%	04-abr-23	8.750%	Sem.	83.84%	0.85	\$ 927.50	85.90	-2.44%
YPF 2025	YPF2025	28-jul-25	100.00%	70.10	25.10%	23.70%	28-ene-23	8.500%	Sem.	70.64%	2.17	\$ 1,500.00	71.00	-1.27%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	83.40	21.84%	20.25%	12-nov-22	4.000%	Sem.	83.52%	1.50	\$ 775.31	84.40	-1.18%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	60.00	23.17%	21.97%	30-dic-22	9.000%	Sem.	60.29%	3.52	\$ 747.00	60.10	-0.17%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	53.30	17.11%	16.43%	30-mar-23	7.000%	Sem.	53.33%	5.83	\$ 575.00	53.30	0.00%
YPF 2047	YPF2047	15-dic-47	100.00%	49.80	15.00%	14.47%	15-dic-22	7.000%	Sem.	50.95%	6.91	\$ 750.00	50.40	-1.19%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.30	32.21%	29.97%	02-feb-23	7.750%	Sem.	77.64%	1.08	\$ 300.00	78.10	-1.02%
Albanesi 2023	ALBA23	27-jul-23	100.00%	82.00	41.83%	38.18%	27-ene-23	9.625%	Sem.	82.36%	0.64	\$ 336.00	82.10	-0.12%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	84.90	16.55%	15.61%	01-nov-22	9.375%	Sem.	85.11%	1.76	\$ 229.50	85.90	-1.16%
IRSA 2023	IRSA23	23-mar-23	100.00%	96.90	17.06%	16.39%	23-mar-23	8.750%	Sem.	96.92%	0.41	\$ 360.00	97.10	-0.21%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.20	12.10%	11.75%	21-mar-23	7.250%	Sem.	94.23%	1.31	\$ 119.73	94.70	-0.53%



Fixed Income Research



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BANCO CORPORATIVO

Dólar
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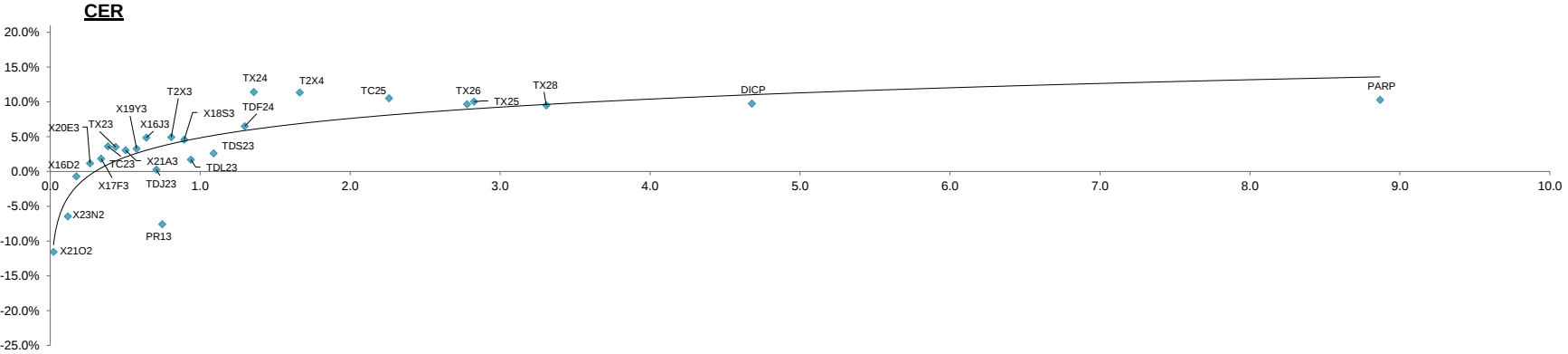
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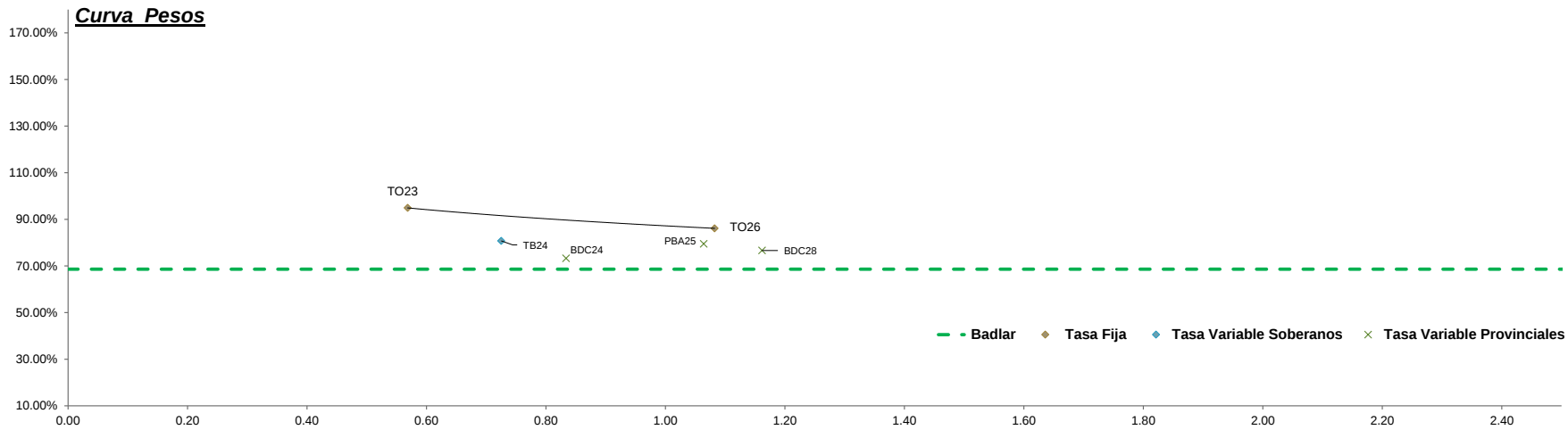
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Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Ajustables por CER (*)														
Lecer 10/2022	X21O2	21-oct-22	100.00%	160.32	-10.92%	-11.56%	21-oct-22	Fijo 0%	-	100.22%	0.02	\$ 292,247.00	157.21	1.98%
Lecer 11/2022	X23N2	23-nov-22	100.00%	123.50	-6.27%	-6.45%	23-nov-22	Fijo 0%	-	100.71%	0.12	\$ 59,427.00	120.93	2.13%
Lecer 12/2022	X16D2	16-dic-22	100.00%	148.73	-0.71%	-0.72%	16-dic-22	Fijo 0%	-	100.12%	0.17	\$ 218,814.00	145.80	2.01%
Lecer 01/2023	X20E3	20-ene-23	100.00%	155.45	1.18%	1.17%	20-ene-23	Fijo 0%	-	99.69%	0.27	\$ 257,000.00	153.14	1.51%
Lecer 02/2023	X17F3	17-feb-23	100.00%	149.44	1.85%	1.84%	17-feb-23	Fijo 0%	-	99.37%	0.34	\$ 385,176.00	147.34	1.42%
BONCER 2023	TC23	06-mar-23	100.00%	704.10	3.64%	3.61%	06-mar-23	Fija 4%	Sem.	100.16%	0.38	\$ 28,300.00	702.00	0.30%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	300.77	3.55%	3.51%	25-mar-23	Fija 1.40%	Sem.	99.08%	0.44	\$ 308,023.00	296.22	1.54%
Lecer 04/2023	X21A3	21-abr-23	100.00%	142.48	3.07%	3.05%	21-abr-23	Fijo 0%	-	98.45%	0.50	\$ 240,657.00	141.19	0.91%
Lecer 05/2023	X19Y3	19-may-23	100.00%	136.19	3.29%	3.27%	19-may-23	Fijo 0%	-	98.09%	0.58	\$ 337,491.00	135.18	0.75%
Lecer 06/2023	X16J3	16-jun-23	100.00%	107.10	4.91%	4.87%	16-jun-23	Fijo 0%	-	96.84%	0.64	\$ 182,679.00	106.48	0.58%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,435.00	0.26%	0.26%	30-jun-23	Fijo 2%	-	101.22%	0.71	\$ 3,709.00	16,230.99	-4.90%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,244.23	1.69%	1.69%	31-jul-23	Fijo 2%	-	100.29%	0.94	\$ 6,925.00	16,171.30	-5.73%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	268.19	4.99%	4.93%	13-feb-23	Fija 1.45%	Sem.	97.20%	0.81	\$ 423,618.00	267.88	0.12%
Lecer 09/2023	X18S3	18-sep-23	100.00%	98.53	4.59%	4.58%	18-sep-23	Fijo 0%	-	95.90%	0.89	\$ 46,647.00	98.60	-0.07%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,139.68	2.61%	2.61%	29-sep-23	Fijo 2.25%	-	99.60%	1.09	\$ 4,817.00	15,638.51	-3.19%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,459.41	6.42%	6.50%	28-feb-24	Fijo 3%	-	95.53%	1.30	\$ 710.00	14,646.26	-1.28%
Bocon Prov Serie 6°	PR13	15-mar-24	15.34%	841.50	-7.33%	-7.58%	17-oct-22	Fija 2%	Mensual	107.53%	0.75	\$ 107,680.85	814.60	3.30%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	264.45	11.75%	11.42%	25-mar-23	Fija 1.50%	Sem.	87.11%	1.36	\$ 345,783.00	266.69	-0.84%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	194.00	11.67%	11.35%	26-ene-23	Fija 1.55%	Sem.	84.61%	1.66	\$ 309,278.00	197.27	-1.66%
BONCER 2025	TC25	27-abr-25	100.00%	591.30	10.80%	10.52%	27-oct-22	Fija 4%	Sem.	86.03%	2.26	\$ 29,907.80	601.00	-1.61%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	105.00	10.28%	10.03%	09-nov-22	Fija 1.80%	Sem.	78.80%	2.83	\$ 48,154.00	109.00	-3.67%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	219.68	9.90%	9.67%	09-nov-22	Fija 2.00%	Sem.	80.31%	2.78	\$ 178,343.00	224.70	-2.23%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	213.25	9.73%	9.50%	09-nov-22	Fija 2.25%	Sem.	77.88%	3.31	\$ 66,421.32	216.00	-1.27%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,490.00	9.99%	9.75%	02-ene-23	Fija 5.83%	Sem.	82.74%	4.68	\$ 10,472.48	4,591.25	-2.21%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,910.00	10.56%	10.29%	31-mar-23	1.77%	Sem.	45.43%	8.87	\$ 2,860.55	1,970.00	-3.05%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	96.69	106.15%	73.58%	31-oct-22	Fijo 0%	-	96.69%	0.03	\$ 370,093.00	95.41	1.34%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	90.86	110.59%	78.16%	30-nov-22	Fijo 0%	-	90.86%	0.07	\$ 69,031.00	89.20	1.86%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	87.35	118.95%	83.91%	16-dic-22	Fijo 0%	-	87.35%	0.09	\$ 200,000.00	85.80	1.81%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	87.30	53.32%	45.77%	30-dic-22	Fijo 0%	-	87.30%	0.22	\$ 47,667.00	85.70	1.87%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	79.20	118.30%	87.92%	31-ene-23	Fijo 0%	-	79.20%	0.16	\$ 185,487.00	78.00	1.54%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	75.18	111.50%	86.68%	28-feb-23	Fijo 0%	-	75.18%	0.20	\$ 91,625.00	74.00	1.60%
Bote 10/2023	TO23	18-oct-23	100.00%	62.70	117.43%	94.91%	17-oct-22	Fija 16.00%	Sem.	58.06%	0.57	\$ 64,150.35	64.00	-2.03%
Bote 10/2026	TO26	18-oct-26	100.00%	30.22	104.69%	86.14%	17-oct-22	Fija 15.50%	Sem.	28.05%	1.08	\$ 96,569.71	29.80	1.41%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	110.00	53.35%	47.67%	23-nov-22	Fija 43.25%	Sem.	93.78%	1.28	\$ 502,949.00	110.00	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	110.00	108.68%	80.76%	18-oct-22	Badlar + 500pbs	Trim.	95.11%	0.73	\$ 9,297.00	109.50	0.46%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	102.00	96.01%	73.29%	29-dic-22	Badlar + 325pbs	Trim.	99.05%	0.83	\$ 43,603.35	101.79	0.21%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	102.50	101.60%	76.63%	22-nov-22	Badlar + 375pbs	Trim.	92.94%	1.16	\$ 13,262.47	100.98	1.51%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	93.39	106.54%	79.53%	12-ene-23	Badlar + 375pbs	Trim.	93.02%	1.06	\$ 30,000.00	106.70	-12.47%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,139.34	-1.03%	-1.04%	30-nov-22	0.20%	Sem.	100.16%	0.13	\$ 1,614.00	15,472.63	-2.15%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	15,000.00	1.86%	1.86%	28-oct-22	0.30%	Sem.	99.17%	0.53	\$ 2,222.00	15,977.30	-6.12%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,435.00	-3.01%	-3.02%	30-jun-23	0.00%	-	102.19%	0.73	\$ 3,709.00	16,230.99	-4.90%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,244.23	-0.96%	-0.96%	31-jul-23	0.00%	-	100.93%	0.96	\$ 6,925.00	16,171.30	-5.73%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,559.02	-3.67%	-3.70%	31-ene-23	0.00%	Sem.	103.01%	0.81	\$ 685.00	15,800.00	-1.53%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,139.68	-0.21%	-0.21%	29-sep-23	0.00%	-	100.24%	1.12	\$ 4,817.00	15,638.51	-3.19%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,459.41	2.15%	2.16%	28-feb-24	0.00%	-	97.10%	1.35	\$ 710.00	14,740.00	-1.90%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	13,962.00	5.80%	5.72%	30-oct-22	0.40%	Sem.	92.26%	1.50	\$ 1,278.00	14,624.58	-4.53%





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