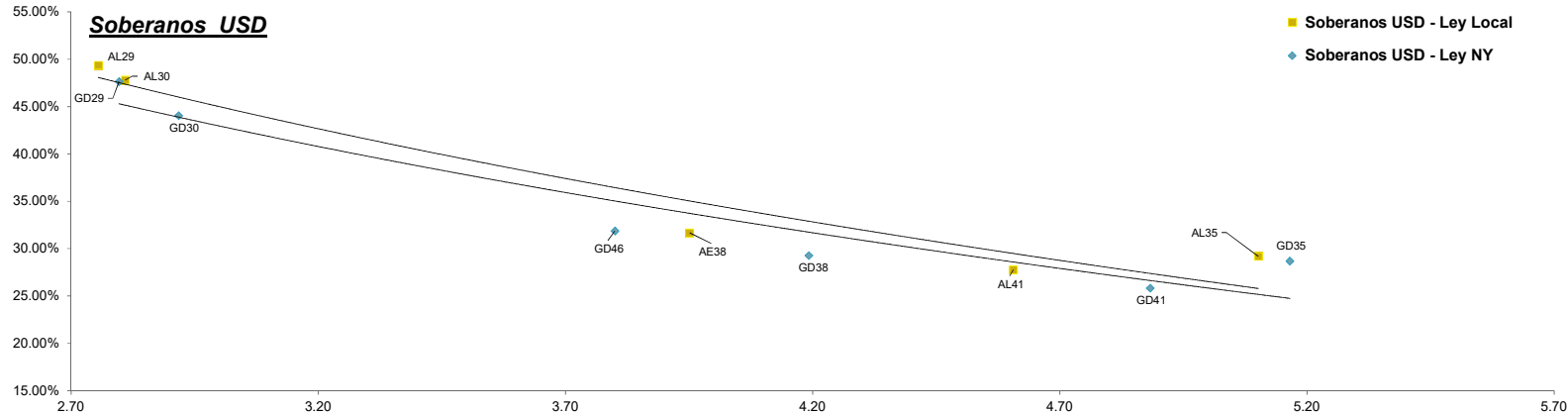


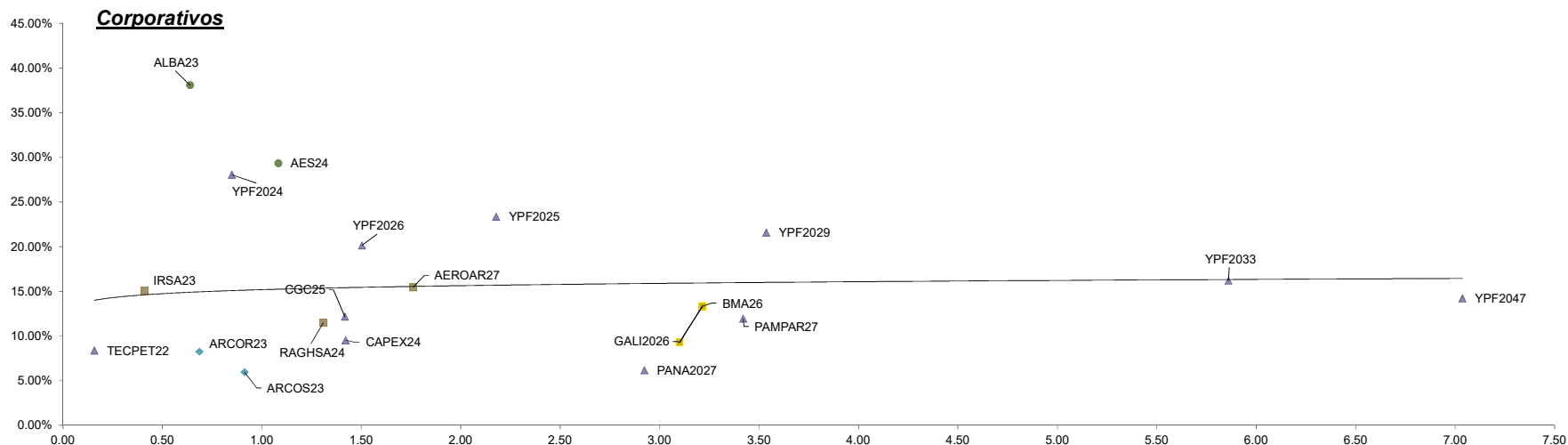
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD	
Soberanos USD															
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	19.29	53.32%	47.65%	09-ene-23	1.00%	Sem.	19.50%	2.80	\$ 2,635.03	19.48	-0.98%	
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	19.80	48.90%	44.05%	09-ene-23	0.500%	Sem.	19.91%	2.92	\$ 16,090.61	20.36	-2.75%	
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	18.50	30.73%	28.68%	09-ene-23	1.500%	Sem.	18.82%	5.17	\$ 20,501.72	18.47	0.16%	
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	23.48	31.42%	29.28%	09-ene-23	3.875%	Sem.	24.26%	4.19	\$ 11,405.07	23.77	-1.22%	
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	21.41	27.49%	25.83%	09-ene-23	3.500%	Sem.	22.14%	4.88	\$ 10,482.11	21.71	-1.38%	
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	18.76	34.40%	31.86%	09-ene-23	1.500%	Sem.	19.08%	3.80	\$ 2,092.00	18.75	0.05%	
BONAR 2029 - step up	AL29	09-jul-29	100.00%	18.65	55.45%	49.36%	09-ene-23	1.00%	Sem.	18.60%	2.75	\$ 2,194.28	18.99	-1.79%	
BONAR 2030 - step up	AL30	09-jul-30	100.00%	17.91	53.49%	47.79%	09-ene-23	0.500%	Sem.	17.89%	2.81	\$ 13,517.56	18.32	-2.24%	
BONAR 2035 - step up	AL35	09-jul-35	100.00%	18.42	31.31%	29.18%	09-ene-23	1.500%	Sem.	18.35%	5.10	\$ 19,069.87	18.71	-1.55%	
BONAR 2038 - step up	AE38	09-ene-38	100.00%	22.24	34.18%	31.67%	09-ene-23	3.875%	Sem.	22.01%	3.95	\$ 7,216.66	22.59	-1.55%	
BONAR 2041 - step up	AL41	09-jul-41	100.00%	20.37	29.70%	27.78%	09-ene-23	3.500%	Sem.	20.18%	4.61	\$ 1,500.11	20.70	-1.59%	
Soberanos Euros															
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.44	49.01%	44.14%	09-ene-23	0.500%	Sem.	20.55%	2.96	\$ 90.39	22.59	-9.52%	
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	19.29	47.68%	43.04%	09-ene-23	0.125%	Sem.	19.32%	3.02	\$ 1,165.59	19.21	0.42%	
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	18.21	28.59%	26.80%	09-ene-23	0.875%	Sem.	18.40%	5.73	\$ 298.80	17.85	2.02%	
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	23.32	29.15%	27.29%	09-ene-23	3.000%	Sem.	23.93%	4.59	\$ 809.34	23.60	-1.19%	
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.20	25.81%	24.33%	09-ene-23	2.750%	Sem.	21.77%	5.35	\$ 1,572.60	21.93	-3.33%	
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	18.64	31.91%	29.71%	09-ene-23	0.875%	Sem.	18.83%	4.16	\$ 248.13	20.30	-8.18%	
Provinciales															
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	29.86	34.07%	31.58%	01-mar-23	6.625%	Sem.	29.72%	3.41	\$ 6,200.00	30.97	-3.58%	
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.54	25.75%	24.28%	01-mar-23	5.875%	Sem.	29.42%	5.08	\$ 770.00	29.57	-0.10%	
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.21	25.87%	24.39%	01-mar-23	5.250%	Sem.	27.12%	5.20	\$ 150.00	27.88	-2.40%	
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	87.75	12.09%	11.74%	01-dic-22	7.500%	Sem.	88.08%	2.91	\$ 890.00	81.81	7.26%	
Cordoba 2025	PDCAR25	10-dic-25	100.00%	75.70	25.45%	24.01%	10-dic-22	3.000%	Sem.	76.27%	1.46	\$ 679.00	76.29	-0.77%	
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.74	22.89%	21.71%	01-dic-22	3.000%	Sem.	63.68%	2.86	\$ 494.00	62.77	-0.05%	
Cordoba 2029	PDCAR29	01-feb-29	100.00%	58.61	20.31%	19.37%	01-feb-23	3.000%	Sem.	59.18%	3.90	\$ 433.00	59.23	-1.05%	
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.66	27.97%	26.25%	29-mar-23	Step-up	Sem.	60.73%	2.33	\$ 22.15	60.87	-0.34%	
Mendoza 2029	PMM29	19-mar-29	100.00%	66.35	21.83%	20.75%	19-mar-23	2.750%	Sem.	66.45%	2.39	\$ 562.00	66.35	0.00%	
Chubut 2026	BOGAR26	26-jul-26	66.67%	77.33	26.09%	23.87%	26-oct-22	7.750%	Trim.	77.71%	1.44	\$ 433.33	77.79	-0.59%	
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	59.62	23.16%	21.96%	27-oct-22	2.500%	Sem.	60.48%	2.94	\$ 366.00	62.03	-3.89%	
Neuquen 2030 may	NEU30M	12-may-30	95.50%	88.55	13.30%	12.68%	12-nov-22	5.170%	Sem.	88.72%	2.83	\$ 343.30	89.04	-0.55%	
Santa Fe 2023	SFE23	23-mar-23	50.00%	92.28	28.48%	26.70%	23-mar-23	7.000%	Sem.	92.31%	0.39	\$ 125.00	92.87	-0.64%	
Santa Fe 2027	SFE27	01-nov-27	100.00%	72.71	17.12%	16.44%	01-nov-22	6.900%	Sem.	73.55%	3.06	\$ 250.00	73.05	-0.47%	
Rio Negro 2028	PRN28	10-mar-28	100.00%	56.01	30.80%	28.73%	10-mar-23	2.750%	Sem.	56.28%	2.33	\$ 225.00	58.10	-3.60%	
Tierra del fuego 2027	FUE27	17-abr-27	64.00%	87.95	16.17%	15.27%	17-oct-22	8.950%	Trim.	88.21%	1.90	\$ 131.28	87.89	0.07%	



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	98.40	8.42%	8.25%	06-ene-23	6.000%	Sem.	98.43%	0.69	\$ 500.00	98.40	0.00%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.60	6.05%	5.96%	27-mar-23	6.625%	Sem.	100.60%	0.91	\$ 348.47	100.90	-0.30%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	96.70	9.50%	9.28%	19-ene-23	8.250%	Sem.	96.76%	3.10	\$ 250.00	96.40	0.31%
Banco Macro 2026	BMA26	04-nov-26	100.00%	79.70	13.80%	13.36%	04-nov-22	6.750%	Sem.	80.30%	3.22	\$ 400.00	81.30	-1.97%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.10	9.76%	9.53%	15-nov-22	6.875%	Sem.	96.21%	1.42	\$ 300.00	96.10	0.00%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	96.20	12.53%	12.16%	08-mar-23	9.500%	Sem.	96.23%	1.42	\$ 260.10	97.30	-1.13%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	109.20	6.25%	6.16%	30-oct-22	9.125%	Sem.	108.83%	2.92	\$ 300.00	110.10	-0.82%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	85.30	12.31%	11.96%	24-ene-23	7.500%	Sem.	85.54%	3.42	\$ 750.00	86.00	-0.81%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.40	8.55%	8.37%	12-dic-22	4.875%	Sem.	99.41%	0.16	\$ 500.00	99.00	0.40%
YPF 2024	YPF2024	04-abr-24	70.00%	83.90	30.02%	28.05%	04-abr-23	8.750%	Sem.	83.94%	0.85	\$ 927.50	85.90	-2.33%
YPF 2025	YPF2025	28-jul-25	100.00%	70.60	24.73%	23.37%	28-ene-23	8.500%	Sem.	71.12%	2.18	\$ 1,500.00	71.00	-0.56%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	83.50	21.71%	20.14%	12-nov-22	4.000%	Sem.	83.61%	1.50	\$ 775.31	84.40	-1.07%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	60.80	22.75%	21.58%	30-dic-22	9.000%	Sem.	61.08%	3.54	\$ 747.00	60.10	1.16%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	54.00	16.86%	16.20%	30-mar-23	7.000%	Sem.	54.02%	5.86	\$ 575.00	53.30	1.31%
YPF 2047	YPF2047	15-dic-47	100.00%	50.80	14.70%	14.20%	15-dic-22	7.000%	Sem.	51.92%	7.04	\$ 750.00	50.40	0.79%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.80	31.49%	29.34%	02-feb-23	7.750%	Sem.	78.13%	1.08	\$ 300.00	78.10	-0.38%
Albanesi 2023	ALBA23	27-jul-23	100.00%	82.00	41.71%	38.08%	27-ene-23	9.625%	Sem.	82.36%	0.64	\$ 336.00	82.10	-0.12%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	85.10	16.39%	15.47%	01-nov-22	9.375%	Sem.	85.30%	1.76	\$ 229.50	85.90	-0.93%
IRSA 2023	IRSA23	23-mar-23	100.00%	97.40	15.66%	15.09%	23-mar-23	8.750%	Sem.	97.41%	0.41	\$ 360.00	97.10	0.31%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.50	11.83%	11.50%	21-mar-23	7.250%	Sem.	94.52%	1.31	\$ 119.73	94.70	-0.21%



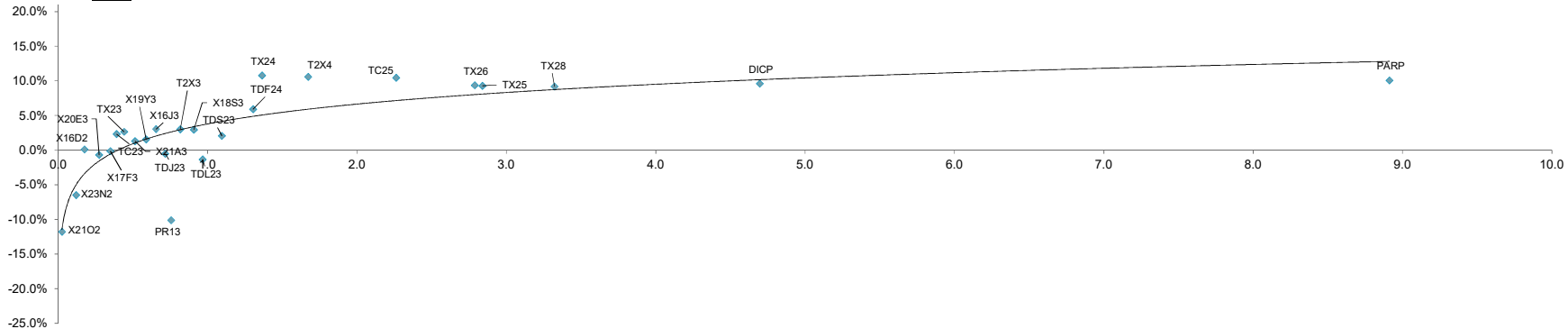
Fixed Income Research

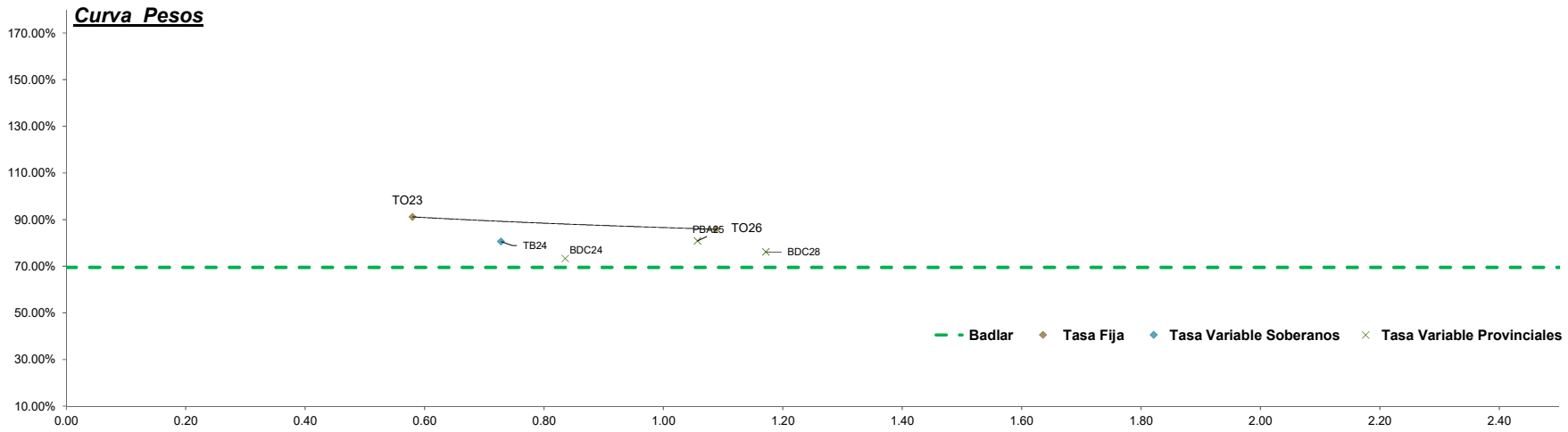


Dólar	150.6900
Badlar Priv.	69.5000%
Libor 90 días	3.9191%
CER	62.9474
IPC Ago.	7.0%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Ajustables por CER (*)														
Lecer 10/2022	X21O2	21-oct-22	100.00%	160.02	-11.14%	-11.80%	21-oct-22	Fijo 0%	-	100.26%	0.02	\$ 292,247.00	157.21	1.79%
Lecer 11/2022	X23N2	23-nov-22	100.00%	123.25	-6.31%	-6.50%	23-nov-22	Fijo 0%	-	100.74%	0.12	\$ 59,427.00	120.93	1.92%
Lecer 12/2022	X16D2	16-dic-22	100.00%	148.19	0.10%	0.10%	16-dic-22	Fijo 0%	-	99.98%	0.18	\$ 218,814.00	145.80	1.64%
Lecer 01/2023	X20E3	20-ene-23	100.00%	155.88	-0.70%	-0.70%	20-ene-23	Fijo 0%	-	100.19%	0.27	\$ 257,000.00	153.14	1.79%
Lecer 02/2023	X17F3	17-feb-23	100.00%	150.13	-0.16%	-0.16%	17-feb-23	Fijo 0%	-	100.05%	0.35	\$ 385,176.00	147.34	1.89%
BONCER 2023	TC23	06-mar-23	100.00%	706.00	2.32%	2.31%	06-mar-23	Fija 4%	Sem.	100.67%	0.39	\$ 28,300.00	702.00	0.57%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	301.21	2.67%	2.65%	25-mar-23	Fija 1.40%	Sem.	99.45%	0.44	\$ 308,023.00	296.22	1.69%
Lecer 04/2023	X21A3	21-abr-23	100.00%	143.42	1.31%	1.31%	21-abr-23	Fijo 0%	-	99.33%	0.51	\$ 240,657.00	141.19	1.58%
Lecer 05/2023	X19Y3	19-may-23	100.00%	137.26	1.56%	1.56%	19-may-23	Fijo 0%	-	99.08%	0.59	\$ 337,491.00	135.18	1.54%
Lecer 06/2023	X16J3	16-jun-23	100.00%	108.14	3.04%	3.03%	16-jun-23	Fijo 0%	-	98.00%	0.65	\$ 182,679.00	106.48	1.56%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,486.75	-0.52%	-0.52%	30-jun-23	Fijo 2%	-	101.80%	0.72	\$ 3,709.00	16,230.99	-4.59%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,656.81	-1.35%	-1.35%	31-jul-23	Fijo 2%	-	103.24%	0.97	\$ 6,925.00	16,171.30	-3.18%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	271.78	3.02%	3.00%	13-feb-23	Fija 1.45%	Sem.	98.73%	0.82	\$ 423,618.00	267.88	1.46%
Lecer 09/2023	X18S3	18-sep-23	100.00%	99.99	2.95%	2.95%	18-sep-23	Fijo 0%	-	97.32%	0.91	\$ 46,647.00	98.60	1.41%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,199.11	2.04%	2.05%	29-sep-23	Fijo 2.25%	-	100.22%	1.10	\$ 4,817.00	15,638.51	-2.81%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,570.00	5.83%	5.90%	28-feb-24	Fijo 3%	-	96.26%	1.30	\$ 710.00	14,646.26	-0.52%
Bocon Prov Serie 6*	PR13	15-mar-24	15.34%	856.00	-9.67%	-10.13%	17-oct-22	Fija 2%	Mensual	109.64%	0.76	\$ 107,680.85	814.60	5.08%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	266.13	11.06%	10.77%	25-mar-23	Fija 1.50%	Sem.	87.87%	1.36	\$ 345,783.00	266.69	-0.21%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	196.00	10.86%	10.58%	26-ene-23	Fija 1.55%	Sem.	85.68%	1.67	\$ 309,278.00	197.27	-0.64%
BONCER 2025	TC25	27-abr-25	100.00%	591.00	10.70%	10.43%	27-oct-22	Fija 4%	Sem.	86.19%	2.26	\$ 29,907.80	601.00	-1.66%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	107.00	9.49%	9.28%	09-nov-22	Fija 1.80%	Sem.	80.49%	2.84	\$ 48,154.00	109.00	-1.83%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	221.00	9.58%	9.36%	09-nov-22	Fija 2.00%	Sem.	80.98%	2.79	\$ 178,343.00	224.70	-1.65%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	215.00	9.39%	9.18%	09-nov-22	Fija 2.25%	Sem.	78.70%	3.32	\$ 66,421.32	216.00	-0.46%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,511.00	9.83%	9.60%	02-ene-23	Fija 5.83%	Sem.	83.33%	4.70	\$ 10,472.48	4,591.25	-1.75%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,945.00	10.31%	10.06%	31-mar-23	1.77%	Sem.	46.37%	8.91	\$ 2,860.55	1,970.00	-1.27%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	96.57	103.12%	72.12%	31-oct-22	Fijo 0%	-	96.57%	0.03	\$ 370,093.00	95.41	1.21%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	90.89	106.75%	76.21%	30-nov-22	Fijo 0%	-	90.89%	0.07	\$ 69,031.00	89.20	1.89%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	87.60	112.73%	80.71%	16-dic-22	Fijo 0%	-	87.60%	0.10	\$ 200,000.00	85.80	2.10%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	87.30	53.32%	45.77%	30-dic-22	Fijo 0%	-	87.30%	0.22	\$ 47,667.00	85.70	1.87%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	79.07	117.99%	87.84%	31-ene-23	Fijo 0%	-	79.07%	0.16	\$ 185,487.00	78.00	1.37%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	75.05	112.48%	87.30%	28-feb-23	Fijo 0%	-	75.05%	0.20	\$ 91,625.00	74.00	1.42%
Bote 10/2023	TO23	18-oct-23	100.00%	63.93	111.94%	91.16%	17-oct-22	Fija 16.00%	Sem.	59.22%	0.58	\$ 64,150.35	64.00	-0.11%
Bote 10/2026	TO26	18-oct-26	100.00%	30.25	104.30%	85.87%	17-oct-22	Fija 15.50%	Sem.	28.09%	1.09	\$ 96,569.71	29.80	1.51%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	110.00	53.24%	47.58%	23-nov-22	Fija 43.25%	Sem.	93.87%	1.28	\$ 502,949.00	110.00	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	110.00	108.40%	80.60%	18-oct-22	Badlar + 500pbs	Trim.	95.26%	0.73	\$ 9,297.00	109.50	0.46%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	101.90	95.99%	73.28%	29-dic-22	Badlar + 325pbs	Trim.	99.14%	0.84	\$ 43,603.35	101.79	0.11%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	103.00	100.72%	76.11%	22-nov-22	Badlar + 375pbs	Trim.	93.55%	1.17	\$ 13,262.47	100.98	2.00%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	92.05	108.76%	80.81%	12-ene-23	Badlar + 375pbs	Trim.	91.87%	1.06	\$ 30,000.00	106.70	-13.73%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,193.57	-5.35%	-5.43%	30-nov-22	0.20%	Sem.	100.75%	0.14	\$ 1,614.00	15,472.63	-1.80%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	15,138.74	-0.30%	-0.30%	28-oct-22	0.30%	Sem.	100.32%	0.54	\$ 2,222.00	15,977.30	-5.25%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,486.75	-3.77%	-3.79%	30-jun-23	0.00%	-	102.77%	0.74	\$ 3,709.00	16,230.99	-4.59%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,656.81	-3.93%	-3.94%	31-jul-23	0.00%	-	103.90%	0.99	\$ 6,925.00	16,171.30	-3.18%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,559.02	-3.93%	-3.97%	31-ene-23	0.00%	Sem.	103.25%	0.81	\$ 685.00	15,800.00	-1.53%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,199.11	-0.77%	-0.77%	29-sep-23	0.00%	-	100.86%	1.13	\$ 4,817.00	15,638.51	-2.81%
Bono Dual 02/2024	TDF24	29-sep-23	100.00%	14,570.00	1.59%	1.60%	28-feb-24	0.00%	-	97.84%	1.36	\$ 710.00	14,740.00	-1.15%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,170.00	4.62%	4.57%	30-oct-22	0.40%	Sem.	93.85%	1.51	\$ 1,278.00	14,624.58	-3.11%

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