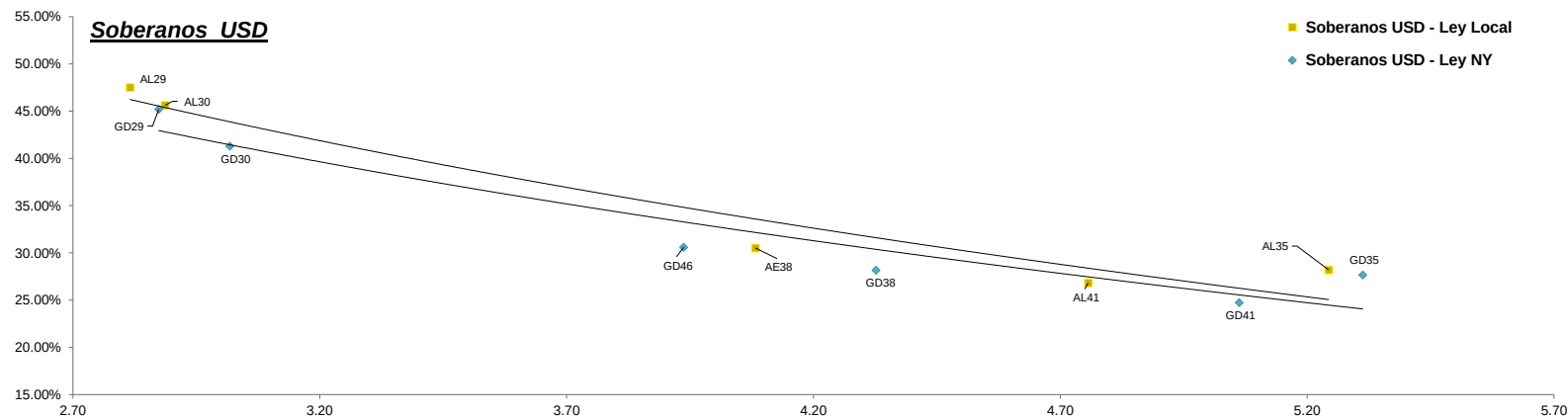


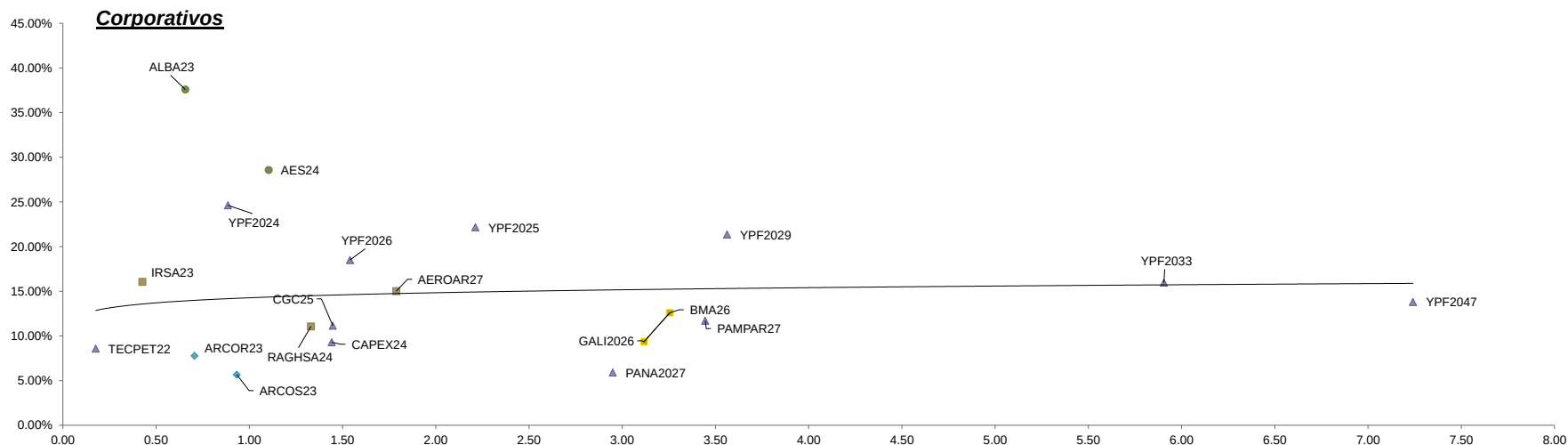
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	20.55	50.30%	45.20%	09-ene-23	1.000%	Sem.	20.75%	2.87	\$ 2,635.03	19.48	5.49%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	21.35	45.55%	41.29%	09-ene-23	0.500%	Sem.	21.45%	3.02	\$ 16,090.61	20.36	4.86%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	19.46	29.58%	27.66%	09-ene-23	1.500%	Sem.	19.76%	5.31	\$ 20,501.72	18.47	5.36%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	24.61	30.15%	28.17%	09-ene-23	3.875%	Sem.	25.33%	4.33	\$ 11,405.07	23.77	3.53%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	22.61	26.27%	24.74%	09-ene-23	3.500%	Sem.	23.27%	5.06	\$ 10,482.11	21.71	4.15%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	19.64	32.94%	30.60%	09-ene-23	1.500%	Sem.	19.94%	3.94	\$ 2,092.00	18.75	4.75%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	19.48	53.14%	47.50%	09-ene-23	1.000%	Sem.	19.43%	2.82	\$ 2,194.28	18.99	2.58%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	18.90	50.81%	45.61%	09-ene-23	0.500%	Sem.	18.88%	2.89	\$ 13,517.56	18.32	3.17%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	19.28	30.19%	28.20%	09-ene-23	1.500%	Sem.	19.21%	5.24	\$ 19,069.87	18.71	3.05%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	23.17	32.84%	30.51%	09-ene-23	3.875%	Sem.	22.95%	4.08	\$ 7,216.66	22.59	2.57%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	21.20	28.62%	26.82%	09-ene-23	3.500%	Sem.	21.02%	4.76	\$ 1,500.11	20.70	2.42%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.99	47.64%	43.01%	09-ene-23	0.500%	Sem.	21.09%	3.01	\$ 90.39	22.59	-7.08%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	20.06	45.84%	41.53%	09-ene-23	0.125%	Sem.	20.08%	3.08	\$ 1,165.59	19.21	4.42%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	18.31	28.41%	26.64%	09-ene-23	0.875%	Sem.	18.49%	5.77	\$ 298.80	17.85	2.58%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	23.24	29.17%	27.30%	09-ene-23	3.000%	Sem.	23.81%	4.61	\$ 809.34	23.60	-1.53%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	20.91	26.05%	24.54%	09-ene-23	2.750%	Sem.	21.44%	5.33	\$ 1,572.60	21.93	-4.65%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	18.87	31.46%	29.31%	09-ene-23	0.875%	Sem.	19.05%	4.22	\$ 248.13	20.30	-7.04%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	31.76	31.86%	29.66%	01-mar-23	6.625%	Sem.	31.64%	3.58	\$ 6,200.00	30.97	2.55%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.71	25.53%	24.08%	01-mar-23	5.875%	Sem.	29.61%	5.13	\$ 770.00	29.57	0.47%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.92	25.23%	23.81%	01-mar-23	5.250%	Sem.	27.84%	5.30	\$ 150.00	27.88	0.14%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	87.92	12.00%	11.66%	01-dic-22	7.500%	Sem.	88.23%	2.93	\$ 890.00	81.81	7.47%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	76.11	24.86%	23.48%	10-dic-22	3.000%	Sem.	76.64%	1.49	\$ 679.00	76.29	-0.24%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	62.71	22.84%	21.66%	01-dic-22	3.000%	Sem.	63.61%	2.88	\$ 494.00	62.77	-0.10%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	59.44	19.89%	18.99%	01-feb-23	3.000%	Sem.	59.94%	3.93	\$ 433.00	59.23	0.35%
Ciudad de Córdoba 2027	COROA27	29-sep-27	100.00%	60.77	27.73%	26.03%	29-mar-23	Step-up	Sem.	60.80%	2.35	\$ 22.15	60.87	-0.16%
Mendoza 2029	PMM29	19-mar-29	100.00%	66.71	21.46%	20.42%	19-mar-23	2.750%	Sem.	66.78%	2.42	\$ 562.00	66.35	0.54%
Chubut 2026	BOGAR26	26-jul-26	66.67%	77.82	25.38%	23.27%	26-oct-22	7.750%	Trim.	78.16%	1.47	\$ 433.33	77.79	0.04%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	62.07	21.63%	20.57%	27-oct-22	2.500%	Sem.	62.84%	3.02	\$ 366.00	62.03	0.06%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	88.73	13.20%	12.60%	12-nov-22	5.170%	Sem.	88.88%	2.86	\$ 343.30	89.04	-0.35%
Santa Fe 2023	SFE23	23-mar-23	50.00%	92.44	27.07%	25.45%	23-mar-23	7.000%	Sem.	92.46%	0.41	\$ 125.00	92.87	-0.46%
Santa Fe 2027	SFE27	01-nov-27	100.00%	72.61	17.12%	16.44%	01-nov-22	6.900%	Sem.	73.42%	3.08	\$ 250.00	73.05	-0.60%
Rio Negro 2028	PRN28	10-mar-28	100.00%	57.72	29.22%	27.35%	10-mar-23	2.750%	Sem.	57.92%	2.38	\$ 225.00	58.10	-0.65%
Tierra del fuego 2027	FUE27	17-abr-27	64.00%	87.61	16.33%	15.42%	17-oct-22	8.950%	Trim.	87.85%	1.92	\$ 131.28	87.89	-0.32%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	98.70	7.92%	7.77%	06-ene-23	6.000%	Sem.	98.72%	0.71	\$ 500.00	98.40	0.30%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.90	5.74%	5.66%	27-mar-23	6.625%	Sem.	100.90%	0.93	\$ 348.47	100.90	0.00%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	96.50	9.56%	9.35%	19-ene-23	8.250%	Sem.	96.56%	3.12	\$ 250.00	96.40	0.10%
Banco Macro 2026	BMA26	04-nov-26	100.00%	81.70	12.99%	12.59%	04-nov-22	6.750%	Sem.	82.22%	3.26	\$ 400.00	81.30	0.49%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.40	9.50%	9.29%	15-nov-22	6.875%	Sem.	96.50%	1.44	\$ 300.00	96.10	0.31%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	97.60	11.45%	11.14%	08-mar-23	9.500%	Sem.	97.62%	1.45	\$ 260.10	97.30	0.31%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	110.10	5.99%	5.90%	30-oct-22	9.125%	Sem.	109.71%	2.95	\$ 300.00	110.10	0.00%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	86.00	12.05%	11.71%	24-ene-23	7.500%	Sem.	86.21%	3.45	\$ 750.00	86.00	0.00%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.30	8.76%	8.57%	12-dic-22	4.875%	Sem.	99.31%	0.18	\$ 500.00	99.00	0.30%
YPF 2024	YPF2024	04-abr-24	70.00%	86.20	26.14%	24.62%	04-abr-23	8.750%	Sem.	86.21%	0.89	\$ 927.50	85.90	0.35%
YPF 2025	YPF2025	28-jul-25	100.00%	72.40	23.39%	22.16%	28-ene-23	8.500%	Sem.	72.85%	2.21	\$ 1,500.00	71.00	1.97%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	85.40	19.82%	18.50%	12-nov-22	4.000%	Sem.	85.49%	1.54	\$ 775.31	84.40	1.18%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	61.10	22.50%	21.36%	30-dic-22	9.000%	Sem.	61.36%	3.56	\$ 747.00	60.10	1.66%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	54.60	16.61%	15.97%	30-mar-23	7.000%	Sem.	54.61%	5.91	\$ 575.00	53.30	2.44%
YPF 2047	YPF2047	15-dic-47	100.00%	52.30	14.28%	13.81%	15-dic-22	7.000%	Sem.	53.33%	7.24	\$ 750.00	50.40	3.77%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	78.20	30.62%	28.58%	02-feb-23	7.750%	Sem.	78.49%	1.10	\$ 300.00	78.10	0.13%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.90	41.12%	37.59%	27-ene-23	9.625%	Sem.	82.23%	0.66	\$ 336.00	82.10	-0.24%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	85.70	15.87%	15.00%	01-nov-22	9.375%	Sem.	85.88%	1.79	\$ 229.50	85.90	-0.23%
IRSA 2023	IRSA23	23-mar-23	100.00%	96.90	16.69%	16.05%	23-mar-23	8.750%	Sem.	96.91%	0.43	\$ 360.00	97.10	-0.21%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.00	11.36%	11.06%	21-mar-23	7.250%	Sem.	95.02%	1.33	\$ 119.73	94.70	0.32%



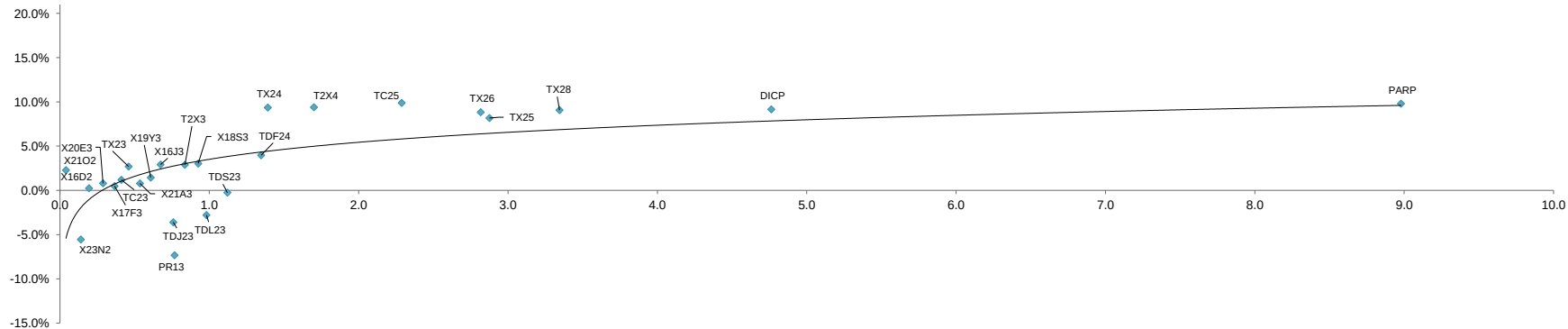
Fixed Income Research

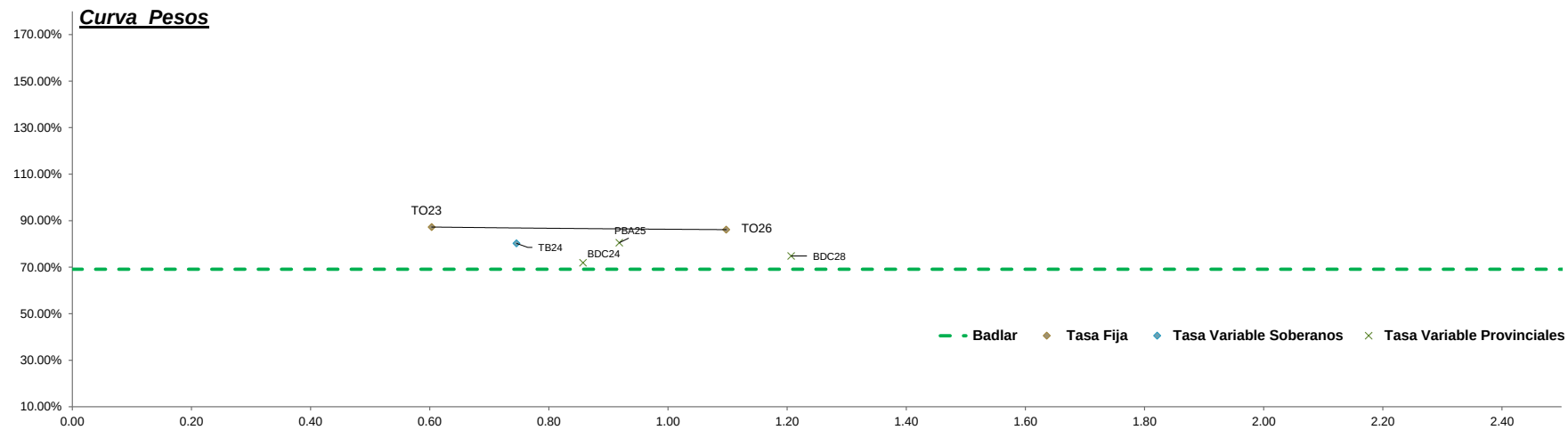


Dólar	148.5900
Badlar Priv.	69.1250%
Libor 90 días	3.7483%
CER	61.9615
IPC Ago.	7.0%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/09	MTD
Ajustables por CER (*)														
Lecer 10/2022	X21O2	21-oct-22	100.00%	157.67	2.31%	2.28%	21-oct-22	Fijo 0%	-	99.91%	0.04	\$ 292,247.00	157.21	0.29%
Lecer 11/2022	X23N2	23-nov-22	100.00%	121.87	-5.42%	-5.56%	23-nov-22	Fijo 0%	-	100.74%	0.14	\$ 59,427.00	120.93	0.78%
Lecer 12/2022	X16D2	16-dic-22	100.00%	146.48	0.25%	0.25%	16-dic-22	Fijo 0%	-	99.95%	0.19	\$ 218,814.00	145.80	0.47%
Lecer 01/2023	X20E3	20-ene-23	100.00%	153.49	0.80%	0.79%	20-ene-23	Fijo 0%	-	99.77%	0.29	\$ 257,000.00	153.14	0.23%
Lecer 02/2023	X17F3	17-feb-23	100.00%	148.10	0.48%	0.48%	17-feb-23	Fijo 0%	-	99.82%	0.37	\$ 385,176.00	147.34	0.52%
BONCER 2023	TC23	06-mar-23	100.00%	701.00	1.19%	1.19%	06-mar-23	Fija 4%	Sem.	101.16%	0.41	\$ 28,300.00	702.00	-0.14%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	297.62	2.71%	2.70%	25-mar-23	Fija 1.40%	Sem.	99.41%	0.46	\$ 308,023.00	296.22	0.47%
Lecer 04/2023	X21A3	21-abr-23	100.00%	142.18	0.79%	0.78%	21-abr-23	Fijo 0%	-	99.58%	0.54	\$ 240,657.00	141.19	0.70%
Lecer 05/2023	X19Y3	19-may-23	100.00%	135.77	1.44%	1.44%	19-may-23	Fijo 0%	-	99.12%	0.61	\$ 337,491.00	135.18	0.44%
Lecer 06/2023	X16J3	16-jun-23	100.00%	106.95	2.93%	2.92%	16-jun-23	Fijo 0%	-	98.02%	0.67	\$ 182,679.00	106.48	0.44%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,668.79	-3.58%	-3.60%	30-jun-23	Fijo 2%	-	104.20%	0.76	\$ 3,709.00	16,230.99	-3.46%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,700.00	-2.79%	-2.79%	31-jul-23	Fijo 2%	-	104.70%	0.98	\$ 6,925.00	16,171.30	-2.91%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	268.83	2.91%	2.89%	13-feb-23	Fija 1.45%	Sem.	98.79%	0.84	\$ 423,618.00	267.88	0.35%
Lecer 09/2023	X18S3	18-sep-23	100.00%	98.74	3.04%	3.03%	18-sep-23	Fijo 0%	-	97.19%	0.93	\$ 46,647.00	98.60	0.14%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,415.00	-0.25%	-0.25%	29-sep-23	Fijo 2.25%	-	102.79%	1.12	\$ 4,817.00	15,638.51	-1.43%
Bono Dual 02/2024	TDF24	28-feb-24	100.00%	14,760.90	3.93%	3.96%	28-feb-24	Fijo 3%	-	98.69%	1.35	\$ 710.00	14,646.26	0.78%
Bocon Prov Serie 6°	PR13	15-mar-24	15.34%	830.00	-7.09%	-7.33%	17-oct-22	Fija 2%	Mensual	107.56%	0.77	\$ 107,680.85	814.60	1.89%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	267.80	9.58%	9.36%	25-mar-23	Fija 1.50%	Sem.	89.45%	1.39	\$ 345,783.00	266.69	0.42%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	197.35	9.62%	9.40%	26-ene-23	Fija 1.55%	Sem.	87.27%	1.70	\$ 309,278.00	197.27	0.04%
BONCER 2025	TC25	27-abr-25	100.00%	590.51	10.13%	9.89%	27-oct-22	Fija 4%	Sem.	87.16%	2.29	\$ 29,907.80	601.00	-1.75%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	109.00	8.35%	8.18%	09-nov-22	Fija 1.80%	Sem.	82.95%	2.88	\$ 48,154.00	109.00	0.00%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	221.40	9.03%	8.83%	09-nov-22	Fija 2.00%	Sem.	82.08%	2.82	\$ 178,343.00	224.70	-1.47%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	213.00	9.27%	9.07%	09-nov-22	Fija 2.25%	Sem.	78.88%	3.34	\$ 66,421.32	216.00	-1.39%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,546.96	9.36%	9.15%	02-ene-23	Fija 5.83%	Sem.	85.04%	4.76	\$ 10,472.48	4,591.25	-0.96%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,964.00	10.05%	9.81%	31-mar-23	1.77%	Sem.	47.37%	8.98	\$ 2,860.55	1,970.00	-0.30%
Tasa Fija														
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	95.53	94.99%	68.33%	31-oct-22	Fijo 0%	-	95.53%	0.04	\$ 370,093.00	95.41	0.12%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	89.77	104.71%	75.65%	30-nov-22	Fijo 0%	-	89.77%	0.09	\$ 69,031.00	89.20	0.64%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	86.62	109.29%	79.42%	16-dic-22	Fijo 0%	-	86.62%	0.11	\$ 200,000.00	85.80	0.95%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	85.70	62.51%	52.50%	30-dic-22	Fijo 0%	-	85.70%	0.21	\$ 47,667.00	85.70	0.00%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	78.22	115.21%	86.88%	31-ene-23	Fijo 0%	-	78.22%	0.17	\$ 185,487.00	78.00	0.28%
Letra del Tesoro a Dcto. 28/02/23	S28F3	28-feb-23	100.00%	74.14	111.30%	87.21%	28-feb-23	Fijo 0%	-	74.14%	0.21	\$ 91,625.00	74.00	0.19%
Bote 10/2023	TO23	18-oct-23	100.00%	64.50	106.31%	87.27%	17-oct-22	Fija 16.00%	Sem.	59.92%	0.60	\$ 64,150.35	64.00	0.78%
Bote 10/2026	TO26	18-oct-26	100.00%	29.75	104.69%	86.14%	17-oct-22	Fija 15.50%	Sem.	27.70%	1.10	\$ 96,569.71	29.80	-0.17%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	110.00	52.46%	46.95%	23-nov-22	Fija 43.25%	Sem.	94.55%	1.31	\$ 502,949.00	110.00	0.00%
Tasa Variable														
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	108.50	107.77%	80.24%	18-oct-22	Badlar + 500pbs	Trim.	94.98%	0.75	\$ 9,297.00	109.50	-0.91%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	101.55	93.71%	71.90%	29-dic-22	Badlar + 325pbs	Trim.	100.16%	0.86	\$ 43,603.35	101.79	-0.24%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	103.00	98.56%	74.82%	22-nov-22	Badlar + 375pbs	Trim.	94.74%	1.21	\$ 13,262.47	100.98	2.00%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	106.50	108.27%	80.53%	12-oct-22	Badlar + 375pbs	Trim.	92.66%	0.92	\$ 30,000.00	106.70	-0.19%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	15,289.76	-16.72%	-17.49%	30-nov-22	0.20%	Sem.	102.83%	0.17	\$ 1,614.00	15,472.63	-1.18%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	15,336.54	-5.00%	-5.07%	28-oct-22	0.30%	Sem.	103.08%	0.57	\$ 2,222.00	15,977.30	-4.01%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,668.79	-7.00%	-7.07%	30-jun-23	0.00%	-	105.45%	0.79	\$ 3,709.00	16,230.99	-3.46%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,700.00	-5.61%	-5.62%	31-jul-23	0.00%	-	105.66%	1.01	\$ 6,925.00	16,171.30	-2.91%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	15,559.02	-5.48%	-5.56%	31-ene-23	0.00%	Sem.	104.71%	0.84	\$ 685.00	15,800.00	-1.53%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,415.00	-3.23%	-3.23%	29-sep-23	0.00%	-	103.74%	1.16	\$ 4,817.00	15,638.51	-1.43%
Bono Dual 02/2024	TDF24	29-sep-23	100.00%	14,760.90	0.35%	0.35%	28-feb-24	0.00%	-	99.51%	1.40	\$ 710.00	14,740.00	0.14%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	14,218.01	3.40%	3.37%	30-oct-22	0.40%	Sem.	95.50%	1.53	\$ 1,278.00	14,624.58	-2.78%

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