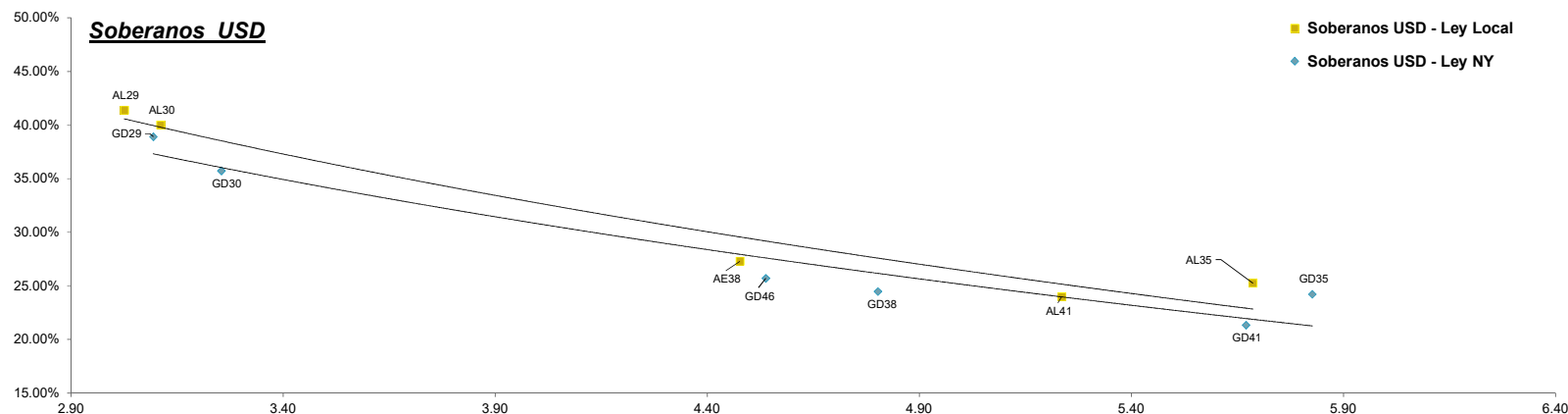


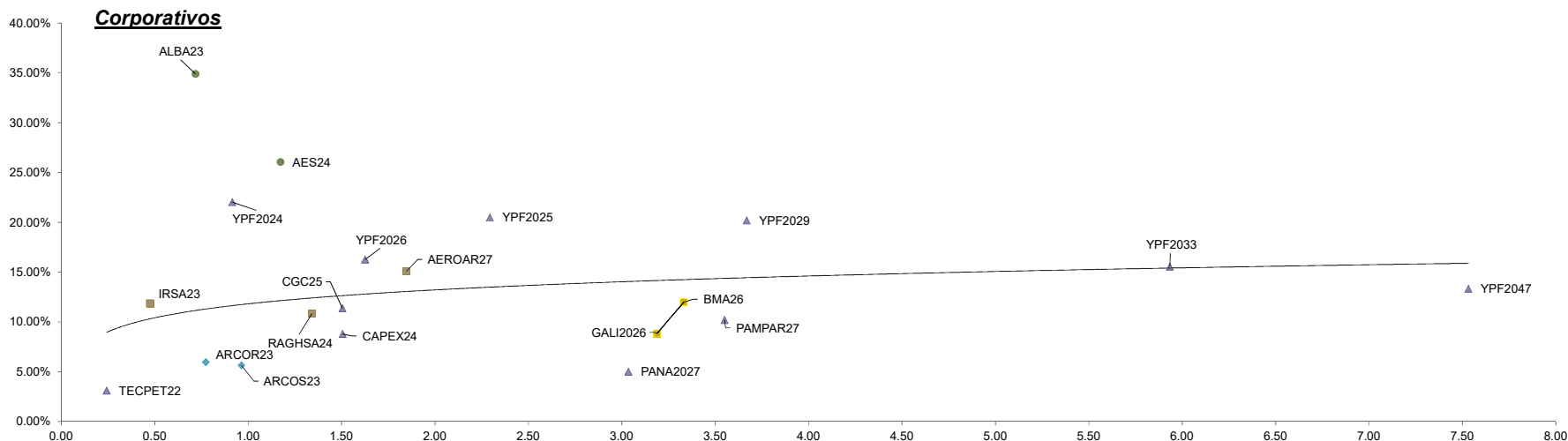
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	24.31	42.69%	38.91%	09-ene-23	1.000%	Sem.	24.45%	3.09	\$ 2,635.03	23.38	3.98%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	24.92	38.90%	35.71%	09-ene-23	0.500%	Sem.	24.99%	3.25	\$ 16,090.61	24.05	3.62%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	23.40	25.67%	24.21%	09-ene-23	1.500%	Sem.	23.61%	5.83	\$ 20,501.72	22.67	3.22%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	29.10	25.96%	24.46%	09-ene-23	3.875%	Sem.	29.60%	4.80	\$ 11,405.07	28.27	2.94%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	27.17	22.46%	21.32%	09-ene-23	3.500%	Sem.	27.63%	5.67	\$ 10,482.11	26.39	2.96%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	23.93	27.35%	25.70%	09-ene-23	1.500%	Sem.	24.14%	4.54	\$ 2,092.00	23.03	3.91%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	22.70	45.67%	41.39%	09-ene-23	1.000%	Sem.	22.66%	3.03	\$ 2,194.28	21.99	3.23%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	21.82	44.01%	40.00%	09-ene-23	0.500%	Sem.	21.80%	3.11	\$ 13,517.56	21.09	3.46%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	22.30	26.84%	25.25%	09-ene-23	1.500%	Sem.	22.24%	5.69	\$ 19,069.87	21.75	2.53%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	26.14	29.16%	27.29%	09-ene-23	3.875%	Sem.	25.96%	4.48	\$ 7,216.66	25.66	1.87%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	24.06	25.42%	23.98%	09-ene-23	3.500%	Sem.	23.91%	5.24	\$ 1,500.11	23.85	0.88%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	22.52	44.01%	40.01%	09-ene-23	0.500%	Sem.	22.59%	3.14	\$ 90.39	22.68	-0.71%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	22.33	40.95%	37.44%	09-ene-23	0.125%	Sem.	22.35%	3.26	\$ 1,165.59	22.31	0.09%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	20.57	25.98%	24.49%	09-ene-23	0.875%	Sem.	20.70%	6.10	\$ 298.80	20.49	0.39%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	24.41	27.82%	26.12%	09-ene-23	3.000%	Sem.	24.82%	4.80	\$ 809.34	23.98	1.79%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	23.03	24.01%	22.72%	09-ene-23	2.750%	Sem.	23.42%	5.68	\$ 1,572.60	22.67	1.59%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	20.56	28.88%	27.05%	09-ene-23	0.875%	Sem.	20.69%	4.52	\$ 248.13	20.87	-1.49%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	35.80	27.74%	26.05%	01-mar-23	6.625%	Sem.	35.75%	3.96	\$ 6,200.00	35.16	1.82%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	29.40	25.44%	24.00%	01-mar-23	5.875%	Sem.	29.37%	5.19	\$ 770.00	28.70	2.44%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	27.87	24.97%	23.58%	01-mar-23	5.250%	Sem.	27.84%	5.39	\$ 150.00	26.38	5.65%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	88.63	11.66%	11.34%	01-dic-22	7.500%	Sem.	88.87%	3.00	\$ 890.00	88.04	0.67%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	77.15	23.30%	22.08%	10-dic-22	3.000%	Sem.	77.56%	1.56	\$ 679.00	76.20	1.25%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	65.03	21.29%	20.27%	01-dic-22	3.000%	Sem.	65.72%	2.98	\$ 494.00	64.16	1.36%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	61.88	18.70%	17.90%	01-feb-23	3.000%	Sem.	62.19%	4.04	\$ 433.00	61.46	0.68%
Mendoza 2029	PMM29	19-mar-29	100.00%	70.31	18.78%	17.98%	19-sep-22	2.750%	Sem.	70.92%	2.49	\$ 562.00	69.76	0.79%
Chubut 2026	BOGAR26	26-jul-26	66.67%	77.37	25.21%	23.12%	26-oct-22	7.750%	Trim.	77.61%	1.53	\$ 433.33	77.08	0.38%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	64.67	19.95%	19.04%	27-oct-22	2.500%	Sem.	65.29%	3.15	\$ 366.00	61.69	4.83%
Neuquen 2030 may	NEU30M	12-may-30	95.50%	91.38	12.06%	11.55%	12-nov-22	5.170%	Sem.	91.45%	2.97	\$ 343.30	92.05	-0.73%
Santa Fe 2023	SFE23	23-mar-23	50.00%	93.47	21.75%	20.68%	23-sep-22	7.000%	Sem.	93.68%	0.46	\$ 125.00	94.00	-0.56%
Santa Fe 2027	SFE27	01-nov-27	100.00%	73.20	16.71%	16.06%	01-nov-22	6.900%	Sem.	73.88%	3.15	\$ 250.00	72.96	0.33%
Rio Negro 2028	PRN28	10-mar-28	100.00%	61.43	25.97%	24.47%	10-mar-23	2.750%	Sem.	61.45%	2.51	\$ 225.00	61.08	0.57%
Tierra del fuego 2027	FUE27	17-abr-27	64.00%	86.18	17.08%	16.08%	17-oct-22	8.950%	Trim.	86.38%	1.97	\$ 131.28	85.70	0.56%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	100.00	6.05%	5.97%	06-ene-23	6.000%	Sem.	100.00%	0.77	\$ 500.00	100.30	-0.30%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	100.90	5.73%	5.65%	27-sep-22	6.625%	Sem.	100.87%	0.96	\$ 348.47	101.00	-0.10%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	98.00	9.05%	8.86%	19-ene-23	8.250%	Sem.	98.03%	3.19	\$ 250.00	94.90	3.27%
Banco Macro 2026	BMA26	04-nov-26	100.00%	83.20	12.34%	11.98%	04-nov-22	6.750%	Sem.	83.61%	3.33	\$ 400.00	81.00	2.72%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	97.00	8.99%	8.80%	15-nov-22	6.875%	Sem.	97.07%	1.51	\$ 300.00	97.10	-0.10%
Cia Gral de Combustible 2025	CGC25	08-mar-25	86.70%	97.20	11.70%	11.37%	08-mar-23	9.500%	Sem.	97.20%	1.50	\$ 260.10	97.50	-0.31%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	113.40	5.07%	5.00%	30-oct-22	9.125%	Sem.	112.95%	3.04	\$ 300.00	114.10	-0.61%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	90.60	10.46%	10.20%	24-ene-23	7.500%	Sem.	90.70%	3.55	\$ 750.00	90.80	-0.22%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	100.40	3.14%	3.12%	12-dic-22	4.875%	Sem.	100.40%	0.24	\$ 500.00	100.10	0.30%
YPF 2024	YPF2024	04-abr-24	70.00%	87.50	23.24%	22.03%	04-oct-22	8.750%	Sem.	87.97%	0.92	\$ 927.50	85.50	2.34%
YPF 2025	YPF2025	28-jul-25	100.00%	74.80	21.54%	20.49%	28-ene-23	8.500%	Sem.	75.08%	2.29	\$ 1,500.00	72.10	3.74%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	87.80	17.28%	16.26%	12-nov-22	4.000%	Sem.	87.84%	1.63	\$ 775.31	87.30	0.57%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	63.10	21.22%	20.20%	30-dic-22	9.000%	Sem.	63.29%	3.67	\$ 747.00	62.80	0.48%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	55.50	16.17%	15.56%	30-sep-22	7.000%	Sem.	55.81%	5.93	\$ 575.00	56.50	-1.77%
YPF 2047	YPF2047	15-dic-47	100.00%	54.20	13.78%	13.34%	15-dic-22	7.000%	Sem.	54.99%	7.53	\$ 750.00	54.70	-0.91%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	79.70	27.75%	26.06%	02-feb-23	7.750%	Sem.	79.87%	1.17	\$ 300.00	79.10	0.76%
Albanesi 2023	ALBA23	27-jul-23	100.00%	82.30	37.95%	34.91%	27-ene-23	9.625%	Sem.	82.52%	0.72	\$ 336.00	82.10	0.24%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	85.20	15.96%	15.09%	01-nov-22	9.375%	Sem.	85.32%	1.85	\$ 229.50	85.00	0.24%
IRSA 2023	IRSA23	23-mar-23	100.00%	98.40	12.21%	11.86%	23-sep-22	8.750%	Sem.	98.46%	0.47	\$ 360.00	98.20	0.20%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.00	11.15%	10.85%	21-sep-22	7.250%	Sem.	95.17%	1.34	\$ 119.73	95.00	0.00%

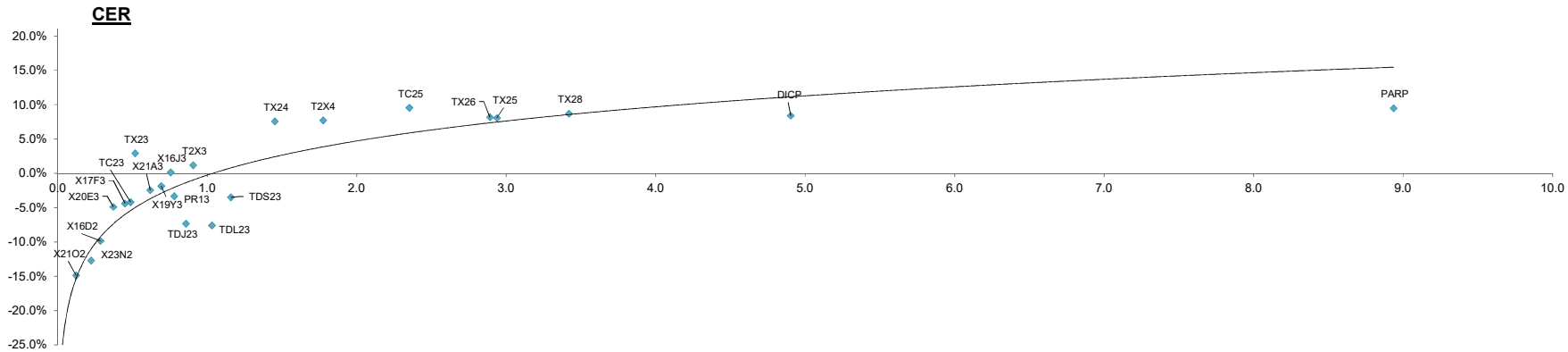


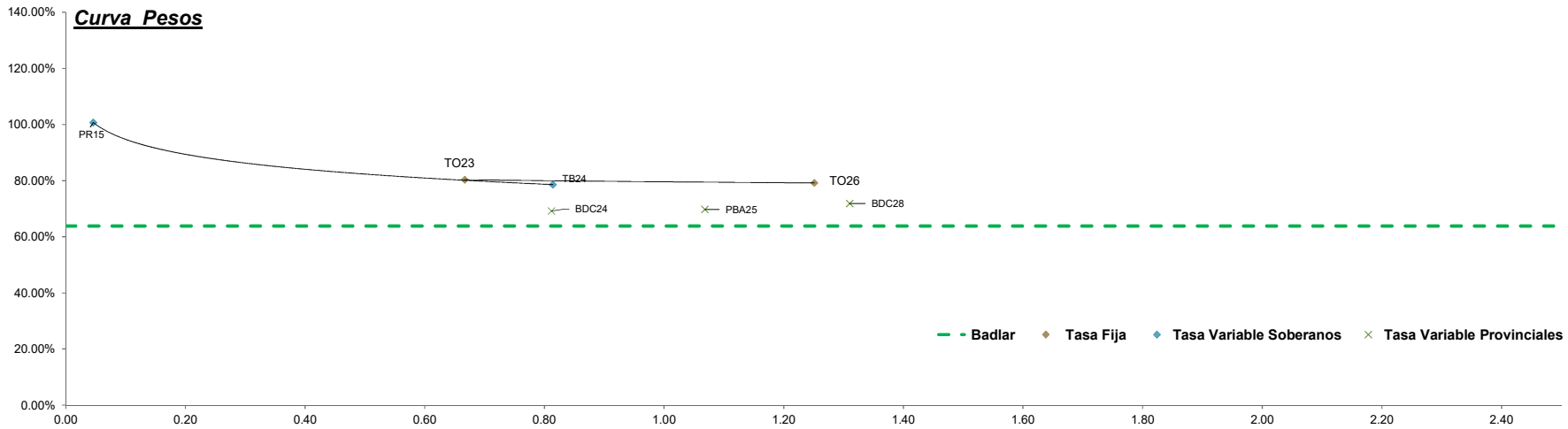
Fixed Income Research



Dólar	141.3800
Tasa Ref.	69.5000%
Badlar Priv.	63.8125%
Libor 90 días	3.2357%
CER	58.5479
IPC Jul.	7.4%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/08	MTD
Ajustables por CER (*)														
Bono del Tesoro CER 2022	T2X2	20-sep-22	100.00%	273.78	-29.48%	-32.05%	20-sep-22	Fija 1.30%	Sem.	101.33%	0.02	\$ 366,426.00	268.50	1.97%
Lecer 10/2022	X21O2	21-oct-22	100.00%	151.73	-13.93%	-14.88%	21-oct-22	Fijo 0%	-	101.57%	0.12	\$ 292,247.00	148.65	2.07%
Lecer 11/2022	X23N2	23-nov-22	100.00%	117.41	-12.08%	-12.71%	23-nov-22	Fijo 0%	-	102.54%	0.22	\$ 59,427.00	114.76	2.31%
Lecer 12/2022	X16D2	16-dic-22	100.00%	142.33	-9.50%	-9.85%	16-dic-22	Fijo 0%	-	102.60%	0.29	\$ 218,814.00	139.16	2.28%
Lecer 01/2023	X20E3	20-ene-23	100.00%	148.18	-4.82%	-4.90%	20-ene-23	Fijo 0%	-	101.76%	0.37	\$ 257,000.00	144.69	2.41%
Lecer 02/2023	X17F3	17-feb-23	100.00%	143.14	-4.33%	-4.39%	17-feb-23	Fijo 0%	-	101.92%	0.45	\$ 236,721.00	139.99	2.25%
BONCER 2023	TC23	06-mar-23	100.00%	680.40	-4.15%	-4.20%	06-mar-23	Fija 4%	Sem.	104.00%	0.49	\$ 28,300.00	670.00	1.55%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	282.89	2.94%	2.92%	25-sep-22	Fija 1.40%	Sem.	99.21%	0.52	\$ 308,023.00	276.40	2.35%
Lecer 04/2023	X21A3	21-abr-23	100.00%	137.18	-2.44%	-2.46%	21-abr-23	Fijo 0%	-	101.50%	0.62	\$ 240,657.00	134.18	2.23%
Lecer 05/2023	X19Y3	19-may-23	100.00%	131.32	-1.86%	-1.86%	19-may-23	Fijo 0%	-	101.28%	0.69	\$ 236,204.00	127.64	2.88%
Lecer 06/2023	X16J3	16-jun-23	100.00%	103.17	0.14%	0.14%	16-jun-23	Fijo 0%	-	99.90%	0.76	\$ 102,217.00	99.90	3.27%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,335.08	-7.29%	-7.34%	30-jun-23	Fijo 2%	-	107.88%	0.86	\$ 3,709.00	14,962.47	2.49%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,595.00	-7.59%	-7.60%	31-jul-23	Fijo 2%	-	109.87%	1.03	\$ 6,925.00	14,961.58	4.23%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	257.97	1.18%	1.17%	13-feb-23	Fija 1.45%	Sem.	100.25%	0.91	\$ 423,618.00	250.60	2.94%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,144.07	-3.51%	-3.50%	29-sep-23	Fijo 2.25%	-	106.69%	1.16	\$ 4,817.00	14,646.26	3.40%
Bocon Prov Serie 6 ^o	PR13	15-mar-24	16.17%	804.50	-3.29%	-3.34%	15-sep-22	Fija 2%	Mensual	104.44%	0.78	\$ 113,507.13	771.00	4.35%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	260.79	7.72%	7.58%	25-sep-22	Fija 1.50%	Sem.	91.41%	1.45	\$ 345,783.00	244.31	6.74%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	191.30	7.87%	7.72%	26-ene-23	Fija 1.55%	Sem.	89.46%	1.78	\$ 309,278.00	176.82	8.19%
BONCER 2025	TC25	27-abr-25	100.00%	560.00	9.77%	9.55%	27-oct-22	Fija 4%	Sem.	87.55%	2.35	\$ 29,907.80	532.00	5.26%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	103.00	8.23%	8.06%	09-nov-22	Fija 1.80%	Sem.	82.91%	2.94	\$ 48,154.00	97.50	5.64%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	212.55	8.32%	8.16%	09-nov-22	Fija 2.00%	Sem.	83.35%	2.89	\$ 178,343.00	198.99	6.81%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	203.20	8.86%	8.67%	09-nov-22	Fija 2.25%	Sem.	79.62%	3.42	\$ 66,421.32	195.50	3.94%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,440.00	8.57%	8.39%	02-ene-23	Fija 5.83%	Sem.	88.05%	4.90	\$ 10,472.48	4,175.00	6.35%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,938.00	9.70%	9.48%	30-sep-22	1.77%	Sem.	49.00%	8.94	\$ 2,860.55	1,846.00	4.98%
Tasa Fija														
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	97.47	73.41%	55.76%	30-sep-22	Fijo 0%	-	97.47%	0.03	\$ 167,941.00	96.46	1.05%
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	92.54	80.32%	61.30%	31-oct-22	Fijo 0%	-	92.54%	0.08	\$ 370,093.00	90.75	1.97%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	87.41	87.66%	67.38%	30-nov-22	Fijo 0%	-	87.41%	0.13	\$ 69,031.00	86.12	1.50%
Letra del Tesoro a Dcto. 16/12/22	S16D2	16-dic-22	100.00%	84.16	95.31%	73.06%	16-dic-22	Fijo 0%	-	84.16%	0.15	\$ 200,000.00	82.75	1.71%
Letra del Tesoro a Dcto. 30/12/22	S30D2	30-dic-22	100.00%	84.00	73.08%	59.93%	30-dic-22	Fijo 0%	-	84.00%	0.20	\$ 47,667.00	81.80	2.69%
Letra del Tesoro a Dcto. 31/01/23	S31E3	31-ene-23	100.00%	76.34	94.61%	76.44%	31-ene-23	Fijo 0%	-	76.34%	0.23	\$ 61,161.00	77.50	-1.50%
Bote 10/2023	TO23	18-oct-23	100.00%	64.50	96.45%	80.32%	17-oct-22	Fija 16.00%	Sem.	60.49%	0.67	\$ 64,150.35	64.45	0.08%
Bote 10/2026	TO26	18-oct-26	100.00%	30.90	94.87%	79.19%	17-oct-22	Fija 15.50%	Sem.	29.04%	1.25	\$ 96,569.71	30.50	1.31%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	112.00	48.50%	43.72%	23-nov-22	Fija 43.25%	Sem.	98.61%	1.41	\$ 466,053.00	106.55	5.11%
Tasa Variable														
Bocon Prov Serie 8 ^o	PR15	04-oct-22	13.00%	25.15	145.49%	100.69%	04-oct-22	Badlar	Trim.	98.07%	0.05	\$ 531.44	24.27	3.63%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	97.00	104.94%	78.59%	18-oct-22	Badlar + 500pbs	Trim.	88.18%	0.81	\$ 9,297.00	98.50	-1.52%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	110.25	89.30%	69.19%	29-sep-22	Badlar + 325pbs	Trim.	97.96%	0.81	\$ 43,603.35	110.75	-0.45%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	98.01	93.60%	71.83%	22-nov-22	Badlar + 375pbs	Trim.	94.18%	1.31	\$ 13,262.47	100.00	-1.99%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	101.30	90.18%	69.73%	12-oct-22	Badlar + 375pbs	Trim.	91.52%	1.07	\$ 30,000.00	98.40	2.95%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	14,823.03	-19.49%	-20.54%	30-nov-22	0.20%	Sem.	104.78%	0.24	\$ 1,614.00	14,961.41	-0.92%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	15,109.36	-9.71%	-9.96%	28-oct-22	0.30%	Sem.	106.75%	0.65	\$ 2,222.00	14,721.73	2.63%
Bono Dual 06/2023	TDJ23	30-jun-23	100.00%	15,335.08	-9.72%	-9.82%	30-jun-23	0.00%	-	108.47%	0.88	\$ 3,709.00	14,962.47	2.49%
Bono Dual 07/2023	TDL23	31-jul-23	100.00%	15,595.00	-9.78%	-9.80%	31-jul-23	0.00%	-	110.31%	1.06	\$ 6,925.00	14,961.58	4.23%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	14,761.18	-4.79%	-4.85%	31-ene-23	0.00%	Sem.	104.41%	0.90	\$ 685.00	14,578.57	1.25%
Bono Dual 09/2023	TDS23	29-sep-23	100.00%	15,144.07	-5.96%	-5.94%	29-sep-23	0.00%	-	107.12%	1.19	\$ 4,817.00	14,464.26	4.70%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	13,693.36	2.50%	2.48%	30-oct-22	0.40%	Sem.	96.70%	1.60	\$ 1,278.00	13,217.07	3.60%





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