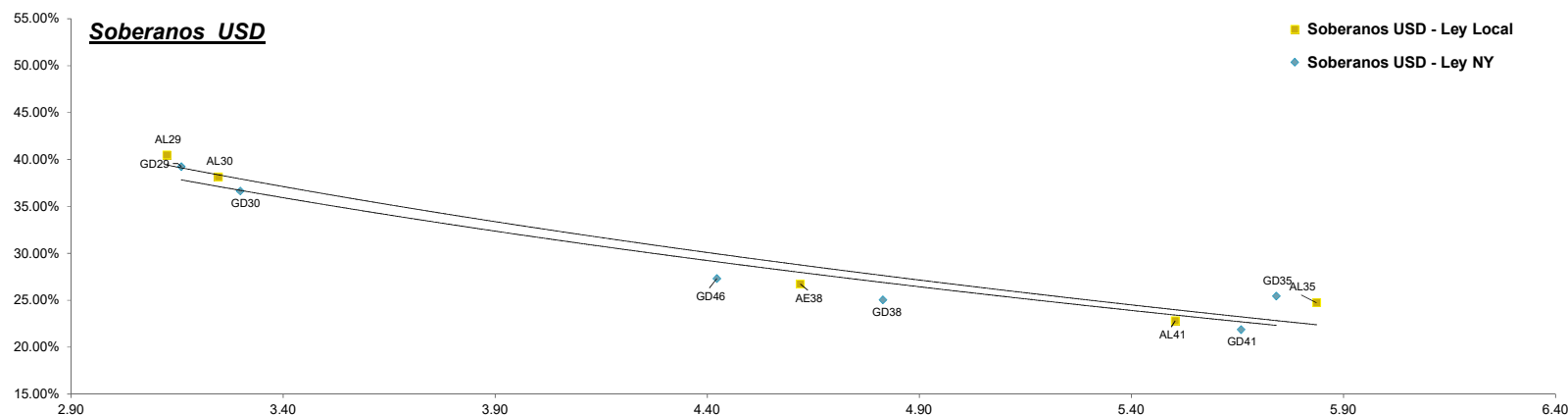


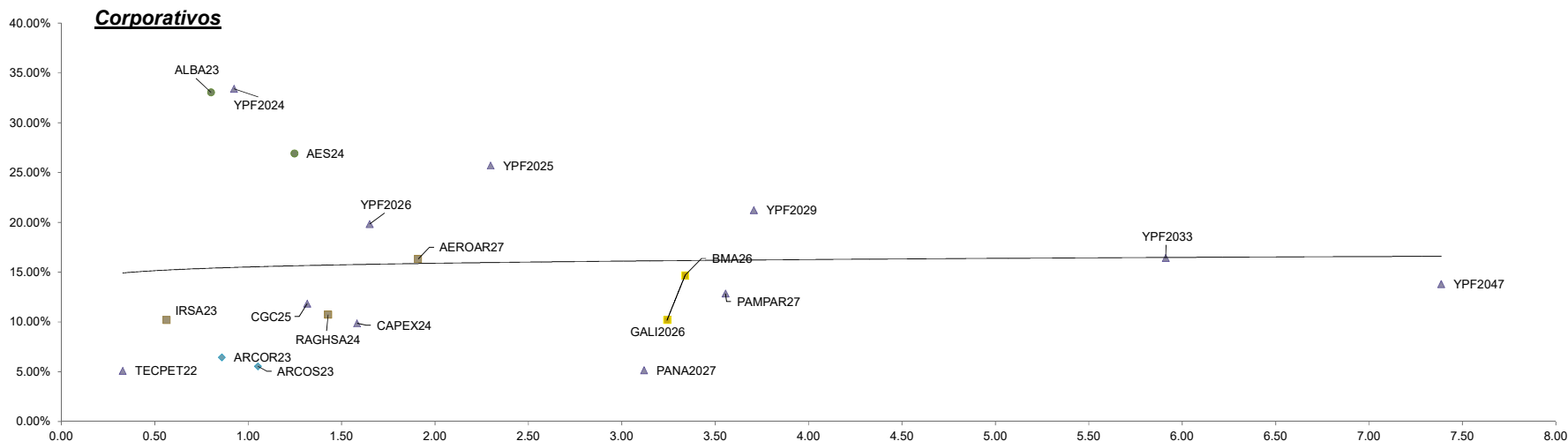
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/07	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	23.37	43.10%	39.25%	09-ene-23	1.000%	Sem.	23.44%	3.16	\$ 2,635.03	23.78	-1.72%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	23.50	40.00%	36.64%	09-ene-23	0.500%	Sem.	23.54%	3.30	\$ 16,090.61	23.96	-1.92%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	21.45	27.05%	25.44%	09-ene-23	1.500%	Sem.	21.56%	5.74	\$ 20,501.72	22.55	-4.88%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	28.03	26.61%	25.04%	09-ene-23	3.875%	Sem.	28.28%	4.81	\$ 11,405.07	28.41	-1.34%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	26.14	23.07%	21.87%	09-ene-23	3.500%	Sem.	26.38%	5.66	\$ 10,482.11	26.53	-1.47%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	21.88	29.18%	27.31%	09-ene-23	1.500%	Sem.	21.99%	4.42	\$ 2,092.00	22.82	-4.12%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	22.57	44.58%	40.48%	09-ene-23	1.000%	Sem.	22.55%	3.13	\$ 2,194.28	24.00	-5.96%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	22.41	41.79%	38.15%	09-ene-23	0.500%	Sem.	22.40%	3.25	\$ 13,517.56	22.99	-2.52%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	22.49	26.26%	24.73%	09-ene-23	1.500%	Sem.	22.46%	5.84	\$ 19,069.87	21.43	4.95%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	26.21	28.52%	26.73%	09-ene-23	3.875%	Sem.	26.12%	4.62	\$ 7,216.66	26.28	-0.27%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	25.11	24.11%	22.81%	09-ene-23	3.500%	Sem.	25.03%	5.50	\$ 1,500.11	25.36	-0.99%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	22.53	42.85%	39.04%	09-ene-23	0.500%	Sem.	22.57%	3.24	\$ 90.39	21.12	6.68%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	21.43	41.32%	37.76%	09-ene-23	0.125%	Sem.	21.44%	3.33	\$ 1,165.59	20.88	2.63%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	20.40	25.83%	24.34%	09-ene-23	0.875%	Sem.	20.46%	6.20	\$ 298.80	19.10	6.81%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	23.64	28.30%	26.54%	09-ene-23	3.000%	Sem.	23.85%	4.83	\$ 809.34	22.46	5.25%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	22.03	24.70%	23.34%	09-ene-23	2.750%	Sem.	22.23%	5.66	\$ 1,572.60	20.30	8.52%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	21.09	27.80%	26.10%	09-ene-23	0.875%	Sem.	21.15%	4.72	\$ 248.13	20.13	4.77%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	32.59	31.63%	29.46%	01-sep-22	6.625%	Sem.	32.02%	3.52	\$ 6,200.00	30.56	6.64%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	27.65	27.75%	26.06%	01-sep-22	5.875%	Sem.	27.22%	4.69	\$ 770.00	27.50	0.55%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	24.23	28.91%	27.08%	01-sep-22	5.250%	Sem.	23.91%	4.69	\$ 150.00	24.04	0.79%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	82.87	13.87%	13.42%	01-dic-22	7.500%	Sem.	83.12%	3.03	\$ 890.00	79.63	4.07%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	72.02	27.23%	25.60%	10-dic-22	3.000%	Sem.	72.35%	1.59	\$ 679.00	77.98	-7.64%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	58.75	24.66%	23.30%	01-dic-22	3.000%	Sem.	59.31%	2.98	\$ 494.00	57.32	2.49%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	56.92	20.79%	19.81%	01-feb-23	3.000%	Sem.	57.00%	4.03	\$ 433.00	55.84	1.93%
Mendoza 2029	PMM29	19-mar-29	100.00%	62.39	23.48%	22.24%	19-sep-22	2.750%	Sem.	63.02%	2.41	\$ 562.00	59.65	4.59%
Chubut 2026	BOGAR26	26-jul-26	66.67%	72.66	29.07%	26.35%	26-oct-22	7.750%	Trim.	72.75%	1.57	\$ 433.33	72.79	-0.18%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	53.07	26.51%	24.95%	27-oct-22	2.500%	Sem.	53.70%	2.97	\$ 366.00	52.97	0.19%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	87.86	13.46%	12.83%	12-ago-22	5.170%	Sem.	88.12%	2.88	\$ 347.79	87.55	0.35%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.77	23.12%	21.92%	23-sep-22	7.000%	Sem.	91.99%	0.54	\$ 125.00	91.70	0.08%
Santa Fe 2027	SFE27	01-nov-27	100.00%	71.43	17.32%	16.63%	01-nov-22	6.900%	Sem.	71.98%	3.21	\$ 250.00	71.42	0.01%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.31	24.71%	23.35%	10-sep-22	2.750%	Sem.	63.08%	2.52	\$ 225.00	60.79	2.50%
Tierra del fuego 2027	FUE27	17-abr-27	64.00%	81.24	20.09%	18.74%	17-oct-22	8.950%	Trim.	81.36%	1.99	\$ 131.28	80.94	0.37%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/07	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.60	6.55%	6.44%	06-ene-23	6.000%	Sem.	99.60%	0.86	\$ 500.00	98.70	0.91%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	101.10	5.62%	5.54%	27-sep-22	6.625%	Sem.	101.07%	1.05	\$ 348.47	101.40	-0.30%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	93.80	10.45%	10.19%	19-ene-23	8.250%	Sem.	93.83%	3.24	\$ 250.00	91.30	2.74%
Banco Macro 2026	BMA26	04-nov-26	100.00%	75.50	15.23%	14.69%	04-nov-22	6.750%	Sem.	75.95%	3.34	\$ 400.00	76.30	-1.05%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.20	10.11%	9.87%	15-nov-22	6.875%	Sem.	95.28%	1.58	\$ 300.00	94.10	1.17%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	96.70	12.20%	11.84%	08-sep-22	9.500%	Sem.	96.83%	1.32	\$ 300.00	97.30	-0.62%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	113.20	5.21%	5.15%	30-oct-22	9.125%	Sem.	112.86%	3.12	\$ 300.00	112.50	0.62%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	82.20	13.27%	12.85%	24-ene-23	7.500%	Sem.	82.27%	3.56	\$ 750.00	81.30	1.11%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.90	5.17%	5.10%	12-dic-22	4.875%	Sem.	99.90%	0.33	\$ 500.00	98.90	1.01%
YPF 2024	YPF2024	04-abr-24	70.00%	77.30	36.21%	33.42%	04-oct-22	8.750%	Sem.	77.99%	0.92	\$ 927.50	74.10	4.32%
YPF 2025	YPF2025	28-jul-25	100.00%	65.70	27.36%	25.71%	28-ene-23	8.500%	Sem.	65.81%	2.30	\$ 1,500.00	63.50	3.46%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	81.80	21.35%	19.83%	12-ago-22	4.000%	Sem.	81.98%	1.65	\$ 775.31	79.20	3.28%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	59.90	22.35%	21.22%	30-dic-22	9.000%	Sem.	60.02%	3.71	\$ 747.00	55.70	7.54%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	52.10	17.10%	16.42%	30-sep-22	7.000%	Sem.	52.37%	5.91	\$ 575.00	48.40	7.64%
YPF 2047	YPF2047	15-dic-47	100.00%	52.30	14.28%	13.80%	15-dic-22	7.000%	Sem.	52.82%	7.39	\$ 750.00	51.00	2.55%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.80	28.73%	26.92%	02-feb-23	7.750%	Sem.	77.83%	1.25	\$ 300.00	78.00	-0.26%
Albanesi 2023	ALBA23	27-jul-23	100.00%	82.00	35.78%	33.05%	27-ene-23	9.625%	Sem.	82.06%	0.80	\$ 336.00	81.50	0.61%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	82.70	17.35%	16.32%	01-nov-22	9.375%	Sem.	82.73%	1.91	\$ 229.50	82.60	0.12%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.10	10.44%	10.18%	23-sep-22	8.750%	Sem.	99.13%	0.56	\$ 360.00	94.60	4.76%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.90	11.02%	10.73%	21-sep-22	7.250%	Sem.	95.04%	1.43	\$ 119.73	94.90	0.00%

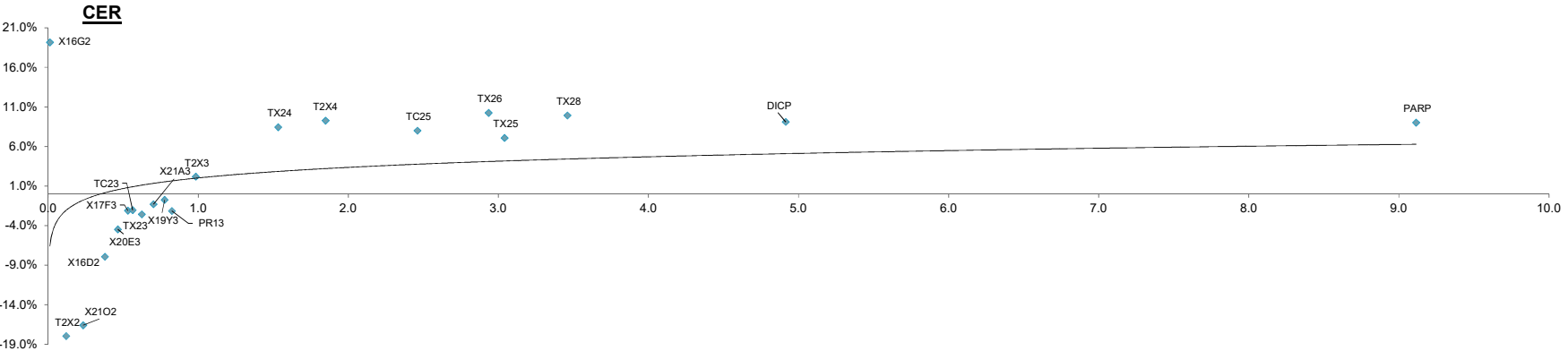


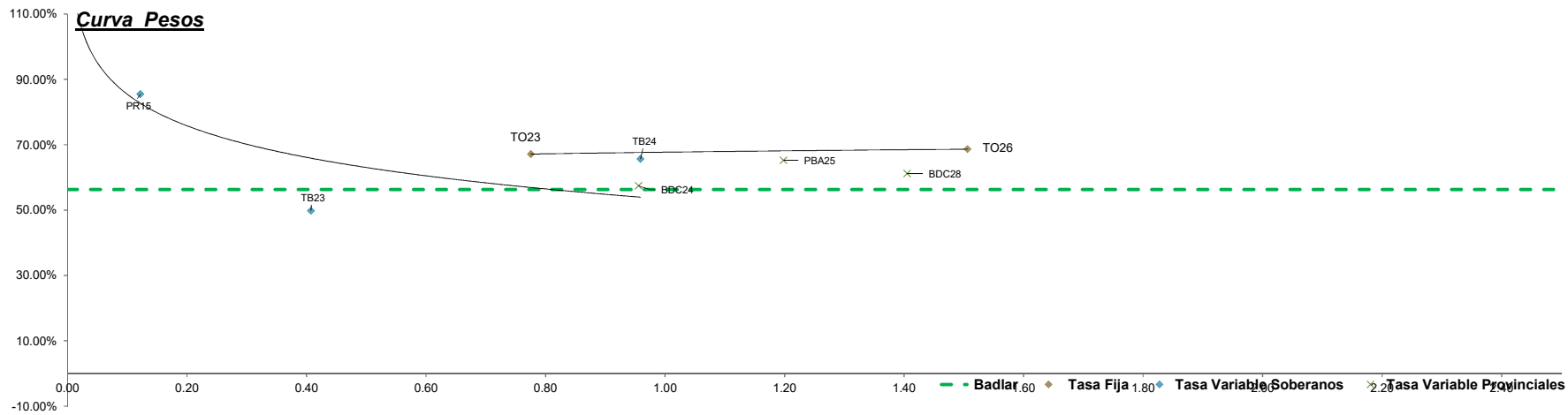
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/07	MTD
Ajustables por CER (*)														
Lecer 08/2022	X16G2	16-ago-22	100.00%	145.13	21.07%	19.15%	16-ago-22	Fijo 0%	-	99.74%	0.01	\$ 217,218.00	143.42	1.19%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	260.87	-17.17%	-17.97%	20-sep-22	Fija 1.30%	Sem.	102.75%	0.12	\$ 366,426.00	257.64	1.25%
Lecer 10/2022	X21O2	21-oct-22	100.00%	145.05	-15.53%	-16.60%	21-oct-22	Fijo 0%	-	103.34%	0.23	\$ 292,247.00	143.07	1.39%
Lecer 12/2022	X16D2	16-dic-22	100.00%	134.05	-7.73%	-7.94%	16-dic-22	Fijo 0%	-	102.84%	0.38	\$ 218,814.00	132.41	1.24%
Lecer 01/2023	X20E3	20-ene-23	100.00%	139.61	-4.42%	-4.48%	20-ene-23	Fijo 0%	-	102.03%	0.46	\$ 257,000.00	135.77	2.83%
Lecer 02/2023	X17F3	17-feb-23	100.00%	133.44	-2.11%	-2.12%	17-feb-23	Fijo 0%	-	101.12%	0.53	\$ 236,721.00	130.47	2.27%
BONCER 2023	TC23	06-mar-23	100.00%	646.22	-2.04%	-2.05%	06-sep-22	Fija 4%	Sem.	103.39%	0.56	\$ 28,300.00	629.10	2.72%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	274.25	-2.56%	-2.58%	25-sep-22	Fija 1.40%	Sem.	102.48%	0.62	\$ 308,023.00	265.40	3.33%
Lecer 04/2023	X21A3	21-abr-23	100.00%	128.16	-1.31%	-1.31%	21-abr-23	Fijo 0%	-	100.92%	0.70	\$ 240,657.00	125.56	2.07%
Lecer 05/2023	X19Y3	19-may-23	100.00%	122.55	-0.76%	-0.76%	19-may-23	Fijo 0%	-	100.59%	0.78	\$ 236,204.00	119.61	2.46%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	241.49	2.19%	2.18%	13-ago-22	Fija 1.45%	Sem.	99.28%	0.98	\$ 423,618.00	238.74	1.15%
Bocon Prov Serie 6°	PR13	15-mar-24	17.00%	789.00	-2.14%	-2.16%	15-ago-22	Fija 2%	Mensual	103.69%	0.82	\$ 119,333.41	789.00	0.00%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	240.22	8.62%	8.44%	25-sep-22	Fija 1.50%	Sem.	89.73%	1.53	\$ 345,783.00	228.05	5.34%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	173.50	9.48%	9.26%	26-ene-23	Fija 1.55%	Sem.	86.47%	1.85	\$ 309,278.00	164.98	5.16%
BONCER 2025	TC25	27-abr-25	100.00%	542.00	8.16%	8.00%	27-oct-22	Fija 4%	Sem.	90.50%	2.46	\$ 29,907.80	496.50	9.16%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	99.00	7.21%	7.08%	09-nov-22	Fija 1.80%	Sem.	84.95%	3.04	\$ 48,154.00	98.00	1.02%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	186.44	10.50%	10.24%	09-nov-22	Fija 2.00%	Sem.	77.95%	2.93	\$ 178,343.00	180.49	3.30%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	181.50	10.16%	9.91%	09-nov-22	Fija 2.25%	Sem.	75.84%	3.46	\$ 66,421.32	173.02	4.90%
Discount \$ Ley Arg.	DICP	31-dic-33	#N/A	4,000.00	9.30%	9.09%	17-ago-45	Fija 5.83%	Sem.	#N/A	4.91	#N/A	3,970.00	0.76%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,885.00	9.21%	9.01%	30-sep-22	1.77%	Sem.	50.80%	9.11	\$ 2,860.55	1,820.00	3.57%
Tasa Fija														
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	98.31	36.42%	31.33%	31-ago-22	Fijo 0%	-	98.31%	0.04	\$ 193,444.00	96.55	1.83%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	93.50	63.33%	50.75%	30-sep-22	Fijo 0%	-	93.50%	0.09	\$ 167,941.00	92.40	1.19%
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	88.25	75.64%	60.00%	31-oct-22	Fijo 0%	-	88.25%	0.14	\$ 370,093.00	85.98	2.64%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	86.08	63.70%	53.17%	30-nov-22	Fijo 0%	-	86.08%	0.20	\$ 69,031.00	83.70	2.84%
Bote 10/2023	TO23	18-oct-23	100.00%	67.01	78.42%	67.15%	17-oct-22	Fija 16.00%	Sem.	63.73%	0.78	\$ 64,150.35	64.80	3.41%
Bote 10/2026	TO26	18-oct-26	100.00%	33.75	80.43%	68.65%	17-oct-22	Fija 15.50%	Sem.	32.14%	1.51	\$ 96,569.71	35.50	-4.93%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	108.15	48.44%	43.67%	23-nov-22	Fija 43.25%	Sem.	98.67%	1.48	\$ 466,053.00	100.00	8.15%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	13.00%	23.22	117.04%	85.51%	04-oct-22	Badlar	Trim.	96.17%	0.12	\$ 531.44	23.23	-0.04%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	119.00	249.09%	126.09%	16-ago-22	Pases 1d + 1400bp	-	94.70%	0.01	\$ 31,192.00	118.00	0.85%
Bono del Tesoro Badlar 02/23	TB23	05-feb-23	0.00%	102.13	59.92%	49.82%	05-nov-22	Badlar + 525pbs	Trim.	101.25%	0.41	\$ -	112.00	-8.81%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	98.00	83.65%	65.65%	18-oct-22	Badlar + 500pbs	Trim.	94.29%	0.96	\$ 9,297.00	101.00	-2.97%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	108.25	71.02%	57.43%	29-sep-22	Badlar + 325pbs	Trim.	101.41%	0.96	\$ 43,603.35	108.25	0.00%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	109.50	76.68%	61.16%	22-ago-22	Badlar + 375pbs	Trim.	97.97%	1.40	\$ 13,262.47	108.95	0.50%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	95.87	83.03%	65.26%	12-oct-22	Badlar + 375pbs	Trim.	91.49%	1.20	\$ 30,000.00	89.95	6.58%
Dólar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	13,721.25	-7.53%	-7.68%	30-nov-22	0.20%	Sem.	102.47%	0.32	\$ 1,614.00	14,366.94	-4.49%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	13,551.23	-1.30%	-1.31%	28-oct-22	0.30%	Sem.	101.15%	0.72	\$ 2,222.00	13,822.02	-1.96%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	13,531.25	-1.11%	-1.12%	31-ene-23	0.00%	Sem.	101.09%	0.98	\$ 685.00	14,320.95	-5.51%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	12,350.56	5.30%	5.23%	30-oct-22	0.40%	Sem.	92.15%	1.67	\$ 1,278.00	13,241.09	-6.73%

Dólar	133.8500
Tasa Ref.	60.0000%
Badlar Priv.	56.3125%
Libor 90 días	2.9116%
CER	54.7226
IPC Jun.	5.3%





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