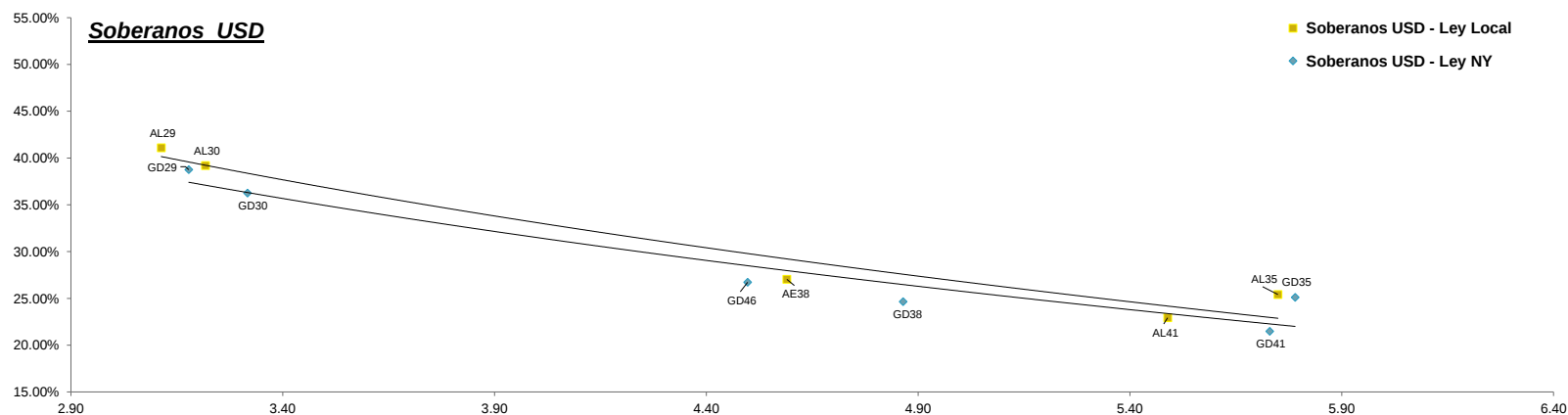


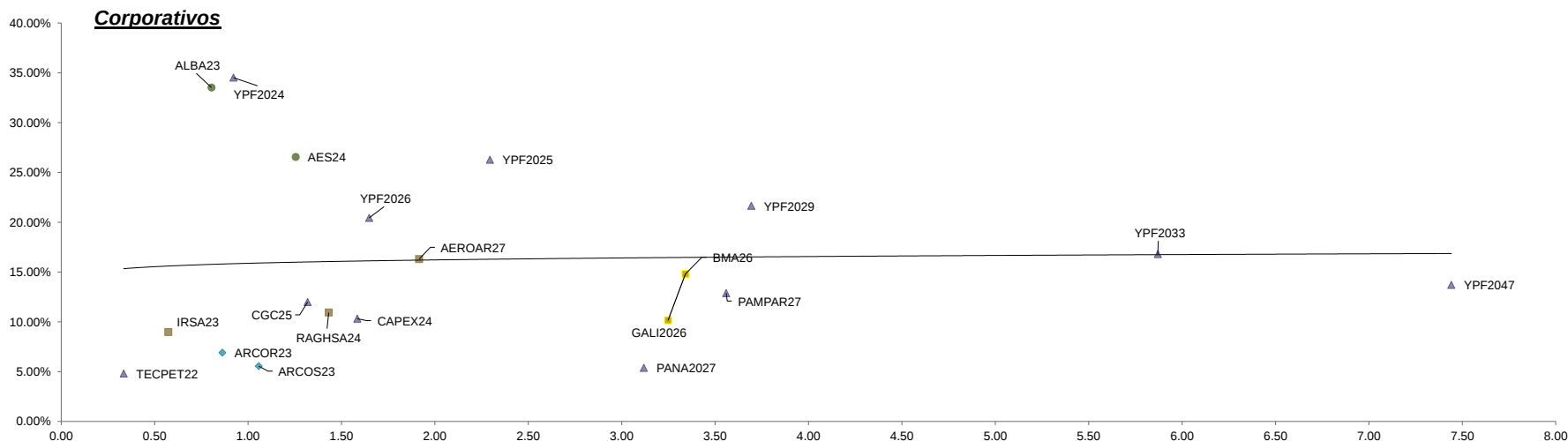
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/07	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	23.70	42.51%	38.75%	09-ene-23	1.000%	Sem.	23.77%	3.18	\$ 2,635.03	23.78	-0.34%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	23.76	39.54%	36.26%	09-ene-23	0.500%	Sem.	23.79%	3.32	\$ 16,090.61	23.96	-0.83%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	21.84	26.69%	25.11%	09-ene-23	1.500%	Sem.	21.94%	5.79	\$ 20,501.72	22.55	-3.15%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	28.55	26.17%	24.65%	09-ene-23	3.875%	Sem.	28.79%	4.86	\$ 11,405.07	28.41	0.49%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	26.73	22.63%	21.48%	09-ene-23	3.500%	Sem.	26.95%	5.73	\$ 10,482.11	26.53	0.75%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	22.45	28.50%	26.72%	09-ene-23	1.500%	Sem.	22.55%	4.50	\$ 2,092.00	22.82	-1.62%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	22.10	45.31%	41.09%	09-ene-23	1.000%	Sem.	22.08%	3.11	\$ 2,194.28	24.00	-7.92%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	21.63	43.02%	39.19%	09-ene-23	0.500%	Sem.	21.62%	3.22	\$ 13,517.56	22.99	-5.92%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	21.59	27.03%	25.41%	09-ene-23	1.500%	Sem.	21.56%	5.75	\$ 19,069.87	21.43	0.75%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	25.81	28.86%	27.04%	09-ene-23	3.875%	Sem.	25.72%	4.59	\$ 7,216.66	26.28	-1.79%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	24.92	24.24%	22.93%	09-ene-23	3.500%	Sem.	24.85%	5.49	\$ 1,500.11	25.36	-1.74%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	21.14	45.15%	40.95%	09-ene-23	0.500%	Sem.	21.17%	3.19	\$ 90.39	21.12	0.09%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	21.24	41.58%	37.97%	09-ene-23	0.125%	Sem.	21.25%	3.32	\$ 1,165.59	20.88	1.72%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	20.27	25.92%	24.43%	09-ene-23	0.875%	Sem.	20.33%	6.19	\$ 298.80	19.10	6.13%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	23.64	28.29%	26.53%	09-ene-23	3.000%	Sem.	23.84%	4.83	\$ 809.34	22.46	5.25%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	21.57	25.10%	23.70%	09-ene-23	2.750%	Sem.	21.76%	5.61	\$ 1,572.60	20.30	6.26%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	19.91	29.17%	27.31%	09-ene-23	0.875%	Sem.	19.97%	4.58	\$ 248.13	20.13	-1.09%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	32.66	31.51%	29.35%	01-sep-22	6.625%	Sem.	32.10%	3.53	\$ 6,200.00	30.56	6.87%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	27.62	27.75%	26.05%	01-sep-22	5.875%	Sem.	27.19%	4.69	\$ 770.00	27.50	0.44%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	25.95	27.26%	25.62%	01-sep-22	5.250%	Sem.	25.61%	4.90	\$ 150.00	24.04	7.95%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	82.57	13.99%	13.53%	01-dic-22	7.500%	Sem.	82.82%	3.03	\$ 890.00	79.63	3.69%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	72.02	27.18%	25.55%	10-dic-22	3.000%	Sem.	72.34%	1.60	\$ 679.00	77.98	-7.64%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	58.74	24.64%	23.29%	01-dic-22	3.000%	Sem.	59.29%	2.98	\$ 494.00	57.32	2.48%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	56.30	21.08%	20.07%	01-feb-23	3.000%	Sem.	56.37%	4.03	\$ 433.00	55.84	0.82%
Mendoza 2029	PMM29	19-mar-29	100.00%	61.78	23.89%	22.61%	19-sep-22	2.750%	Sem.	62.41%	2.40	\$ 562.00	59.65	3.57%
Chubut 2026	BOGAR26	26-jul-26	66.67%	72.75	28.92%	26.22%	26-oct-22	7.750%	Trim.	72.83%	1.57	\$ 433.33	72.79	-0.05%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	53.78	25.99%	24.49%	27-oct-22	2.500%	Sem.	54.39%	2.99	\$ 366.00	52.97	1.53%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	87.54	13.59%	12.95%	12-ago-22	5.170%	Sem.	87.80%	2.88	\$ 347.79	87.55	-0.01%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.53	23.49%	22.26%	23-sep-22	7.000%	Sem.	91.75%	0.54	\$ 125.00	91.70	-0.19%
Santa Fe 2027	SFE27	01-nov-27	100.00%	71.56	17.25%	16.56%	01-nov-22	6.900%	Sem.	72.09%	3.22	\$ 250.00	71.42	0.20%
Rio Negro 2028	PRN28	10-mar-28	100.00%	61.65	25.14%	23.73%	10-sep-22	2.750%	Sem.	62.42%	2.52	\$ 225.00	60.79	1.41%
Tierra del fuego 2027	FUE27	17-abr-27	64.00%	81.79	19.69%	18.38%	17-oct-22	8.950%	Trim.	81.89%	2.01	\$ 131.28	80.94	1.05%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/07	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.20	7.03%	6.91%	06-ene-23	6.000%	Sem.	99.20%	0.86	\$ 500.00	98.70	0.51%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	101.10	5.62%	5.55%	27-sep-22	6.625%	Sem.	101.07%	1.06	\$ 348.47	101.40	-0.30%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	93.90	10.41%	10.15%	19-ene-23	8.250%	Sem.	93.93%	3.25	\$ 250.00	91.30	2.85%
Banco Macro 2026	BMA26	04-nov-26	100.00%	75.20	15.35%	14.80%	04-nov-22	6.750%	Sem.	75.64%	3.34	\$ 400.00	76.30	-1.44%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	94.50	10.59%	10.32%	15-nov-22	6.875%	Sem.	94.59%	1.58	\$ 300.00	94.10	0.43%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	96.50	12.35%	11.99%	08-sep-22	9.500%	Sem.	96.64%	1.32	\$ 300.00	97.30	-0.82%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	112.40	5.45%	5.37%	30-oct-22	9.125%	Sem.	112.09%	3.12	\$ 300.00	112.50	-0.09%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	82.10	13.30%	12.88%	24-ene-23	7.500%	Sem.	82.16%	3.56	\$ 750.00	81.30	0.98%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	100.00	4.86%	4.80%	12-dic-22	4.875%	Sem.	100.00%	0.33	\$ 500.00	98.90	1.11%
YPF 2024	YPF2024	04-abr-24	70.00%	76.40	37.50%	34.52%	04-oct-22	8.750%	Sem.	77.11%	0.92	\$ 927.50	74.10	3.10%
YPF 2025	YPF2025	28-jul-25	100.00%	64.80	28.00%	26.28%	28-ene-23	8.500%	Sem.	64.90%	2.29	\$ 1,500.00	63.50	2.05%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	80.90	22.06%	20.44%	12-ago-22	4.000%	Sem.	81.09%	1.65	\$ 775.31	79.20	2.15%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	58.90	22.82%	21.65%	30-dic-22	9.000%	Sem.	59.01%	3.69	\$ 747.00	55.70	5.75%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	50.90	17.51%	16.80%	30-sep-22	7.000%	Sem.	51.17%	5.87	\$ 575.00	48.40	5.17%
YPF 2047	YPF2047	15-dic-47	100.00%	52.70	14.17%	13.70%	15-dic-22	7.000%	Sem.	53.20%	7.44	\$ 750.00	51.00	3.33%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	78.10	28.31%	26.55%	02-feb-23	7.750%	Sem.	78.12%	1.25	\$ 300.00	78.00	0.13%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.60	36.33%	33.53%	27-ene-23	9.625%	Sem.	81.65%	0.80	\$ 336.00	81.50	0.12%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	82.70	17.32%	16.30%	01-nov-22	9.375%	Sem.	82.73%	1.92	\$ 229.50	82.60	0.12%
IRSA 2023	IRSA23	23-mar-23	100.00%	99.80	9.18%	8.98%	23-sep-22	8.750%	Sem.	99.81%	0.57	\$ 360.00	94.60	5.50%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.60	11.23%	10.93%	21-sep-22	7.250%	Sem.	94.75%	1.43	\$ 119.73	94.90	-0.32%

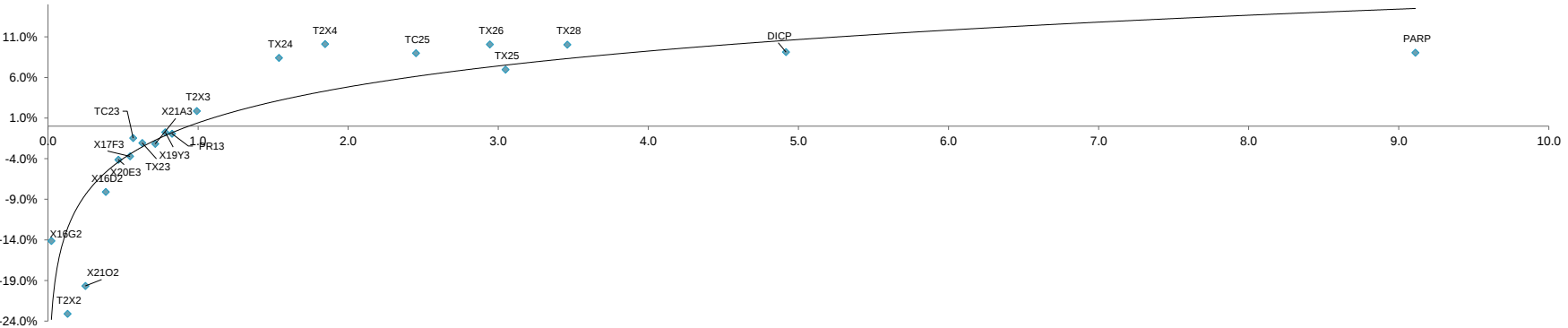


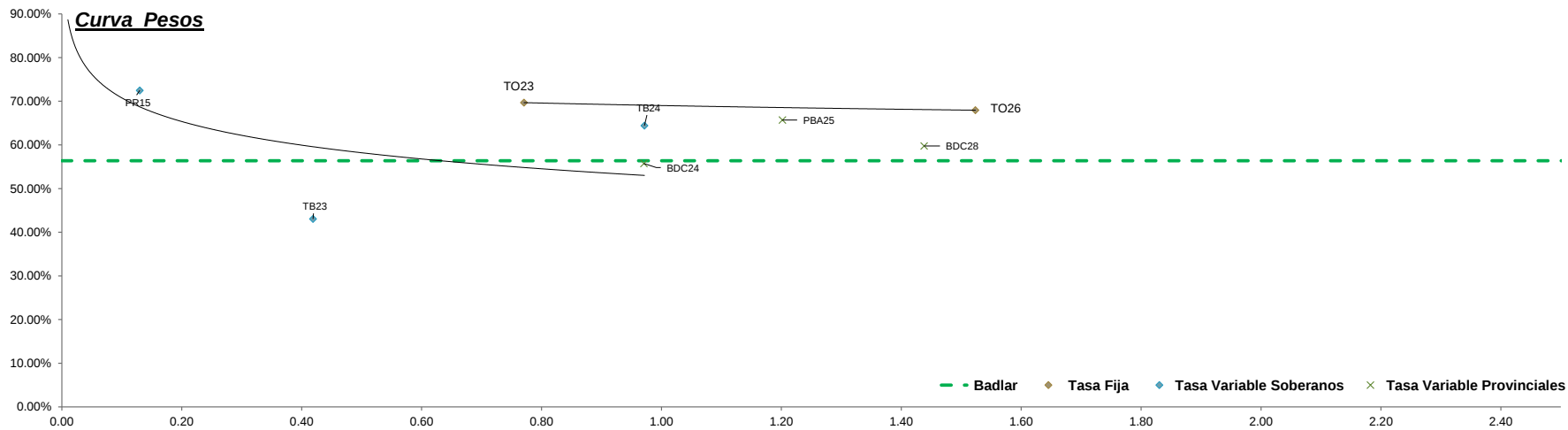
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	31/07	MTD
Ajustables por CER (*)														
Lecer 08/2022	X16G2	16-ago-22	100.00%	145.42	-13.20%	-14.13%	16-ago-22	Fijo 0%	-	100.27%	0.02	\$ 209,403.00	143.42	1.40%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	261.99	-21.77%	-23.11%	20-sep-22	Fija 1.30%	Sem.	103.53%	0.13	\$ 366,426.00	257.64	1.69%
Lecer 10/2022	X21O2	21-oct-22	100.00%	145.63	-18.18%	-19.67%	21-oct-22	Fijo 0%	-	104.09%	0.25	\$ 228,151.00	143.07	1.79%
Lecer 12/2022	X16D2	16-dic-22	100.00%	133.74	-7.89%	-8.10%	16-dic-22	Fijo 0%	-	102.95%	0.38	\$ 218,814.00	132.41	1.01%
Lecer 01/2023	X20E3	20-ene-23	100.00%	138.96	-4.09%	-4.14%	20-ene-23	Fijo 0%	-	101.89%	0.47	\$ 257,000.00	135.77	2.35%
Lecer 02/2023	X17F3	17-feb-23	100.00%	134.15	-3.68%	-3.72%	17-feb-23	Fijo 0%	-	101.99%	0.55	\$ 236,721.00	130.47	2.82%
BONCER 2023	TC23	06-mar-23	100.00%	642.00	-1.46%	-1.46%	06-sep-22	Fija 4%	Sem.	103.08%	0.57	\$ 28,300.00	629.10	2.05%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	272.49	-2.05%	-2.07%	25-sep-22	Fija 1.40%	Sem.	102.17%	0.63	\$ 308,023.00	265.40	2.67%
Lecer 04/2023	X21A3	21-abr-23	100.00%	128.53	-2.17%	-2.18%	21-abr-23	Fijo 0%	-	101.55%	0.71	\$ 240,657.00	125.56	2.36%
Lecer 05/2023	X19Y3	19-may-23	100.00%	122.13	-0.74%	-0.74%	19-may-23	Fijo 0%	-	100.58%	0.78	\$ 236,204.00	119.61	2.11%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	241.40	1.87%	1.87%	13-ago-22	Fija 1.45%	Sem.	99.58%	0.99	\$ 423,618.00	238.74	1.12%
Bocon Prov Serie 6°	PR13	15-mar-24	17.00%	778.50	-0.92%	-0.93%	15-ago-22	Fija 2%	Mensual	102.67%	0.83	\$ 119,333.41	789.00	-1.33%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	239.40	8.59%	8.41%	25-sep-22	Fija 1.50%	Sem.	89.73%	1.54	\$ 345,783.00	228.05	4.98%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	170.15	10.37%	10.11%	26-ene-23	Fija 1.55%	Sem.	85.09%	1.85	\$ 309,278.00	164.98	3.13%
BONCER 2025	TC25	27-abr-25	100.00%	527.00	9.19%	8.98%	27-oct-22	Fija 4%	Sem.	88.31%	2.45	\$ 29,907.80	496.50	6.14%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	99.00	7.08%	6.96%	09-nov-22	Fija 1.80%	Sem.	85.24%	3.05	\$ 48,154.00	98.00	1.02%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	186.70	10.31%	10.06%	09-nov-22	Fija 2.00%	Sem.	78.33%	2.94	\$ 178,343.00	180.49	3.44%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	180.00	10.29%	10.04%	09-nov-22	Fija 2.25%	Sem.	75.47%	3.46	\$ 66,421.32	173.02	4.03%
Discount \$ Ley Arg.	DICP	31-dic-33	#N/A	3,980.00	9.33%	9.12%	15-ago-45	Fija 5.83%	Sem.	#N/A	4.92	#N/A	3,970.00	0.25%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,870.00	9.26%	9.05%	30-sep-22	1.77%	Sem.	50.57%	9.11	\$ 2,860.55	1,820.00	2.75%
Tasa Fija														
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	97.64	48.57%	40.06%	31-ago-22	Fijo 0%	-	97.64%	0.04	\$ 136,129.00	96.55	1.13%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	94.50	48.75%	40.85%	30-sep-22	Fijo 0%	-	94.50%	0.10	\$ 167,941.00	92.40	2.27%
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	88.16	74.03%	59.05%	31-oct-22	Fijo 0%	-	88.16%	0.14	\$ 40,159.00	85.98	2.54%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	85.00	69.04%	57.00%	30-nov-22	Fijo 0%	-	85.00%	0.20	\$ 795.00	83.70	1.55%
Bote 10/2023	TO23	18-oct-23	100.00%	65.50	81.82%	69.68%	17-oct-22	Fija 16.00%	Sem.	62.34%	0.77	\$ 64,150.35	64.80	1.08%
Bote 10/2026	TO26	18-oct-26	100.00%	34.00	79.49%	67.95%	17-oct-22	Fija 15.50%	Sem.	32.41%	1.52	\$ 96,569.71	35.50	-4.23%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	108.15	48.26%	43.52%	23-nov-22	Fija 43.25%	Sem.	98.88%	1.49	\$ 466,053.00	100.00	8.15%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	13.00%	23.45	94.66%	72.47%	04-oct-22	Badlar	Trim.	97.51%	0.13	\$ 531.44	23.23	0.95%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	119.00	144.24%	90.07%	16-ago-22	Pases 1d + 1400bp	-	94.98%	0.01	\$ 31,192.00	118.00	0.85%
Bono del Tesoro Badlar 02/23	TB23	05-feb-23	0.00%	104.78	50.49%	43.04%	05-nov-22	Badlar + 525pbs	Trim.	104.17%	0.42	\$ -	112.00	-6.45%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	98.00	81.72%	64.42%	18-oct-22	Badlar + 500pbs	Trim.	94.63%	0.97	\$ 9,297.00	101.00	-2.97%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	108.50	68.50%	55.73%	29-sep-22	Badlar + 325pbs	Trim.	102.01%	0.97	\$ 43,603.35	108.25	0.23%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	109.50	74.53%	59.76%	22-ago-22	Badlar + 375pbs	Trim.	98.25%	1.44	\$ 13,262.47	108.95	0.50%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	94.10	83.73%	65.70%	12-oct-22	Badlar + 375pbs	Trim.	90.13%	1.20	\$ 30,000.00	89.95	4.61%
Dólar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	13,700.00	-9.08%	-9.29%	30-nov-22	0.20%	Sem.	103.05%	0.32	\$ 1,614.00	14,366.94	-4.64%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	13,775.00	-4.49%	-4.54%	28-oct-22	0.30%	Sem.	103.57%	0.73	\$ 2,222.00	13,822.02	-0.34%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	13,785.16	-3.69%	-3.72%	31-ene-23	0.00%	Sem.	103.73%	0.99	\$ 685.00	14,320.95	-3.74%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	12,387.97	4.66%	4.61%	30-oct-22	0.40%	Sem.	93.10%	1.68	\$ 1,278.00	13,241.09	-6.44%

CER





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