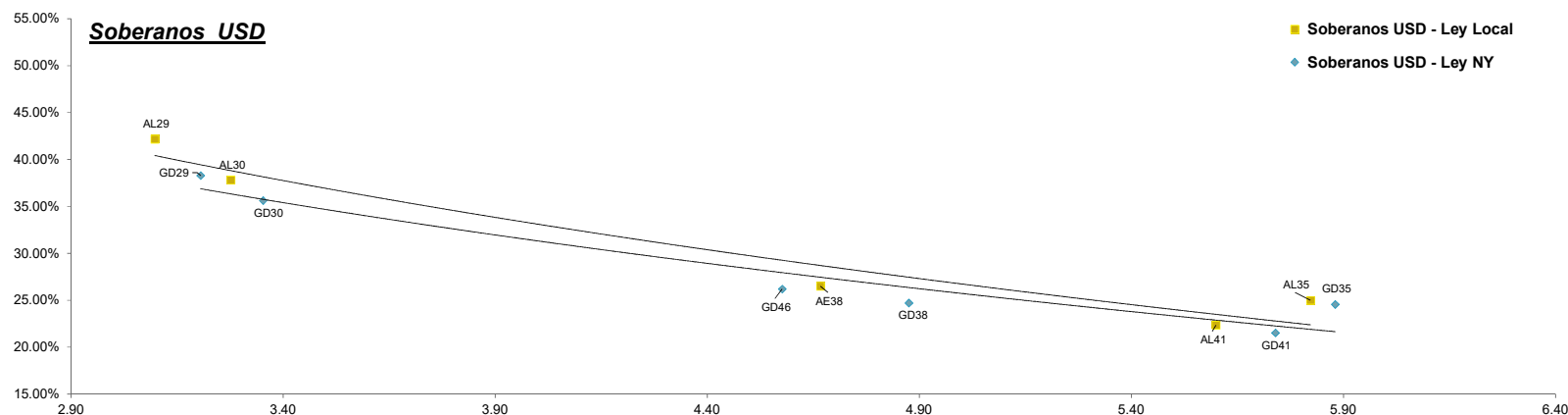


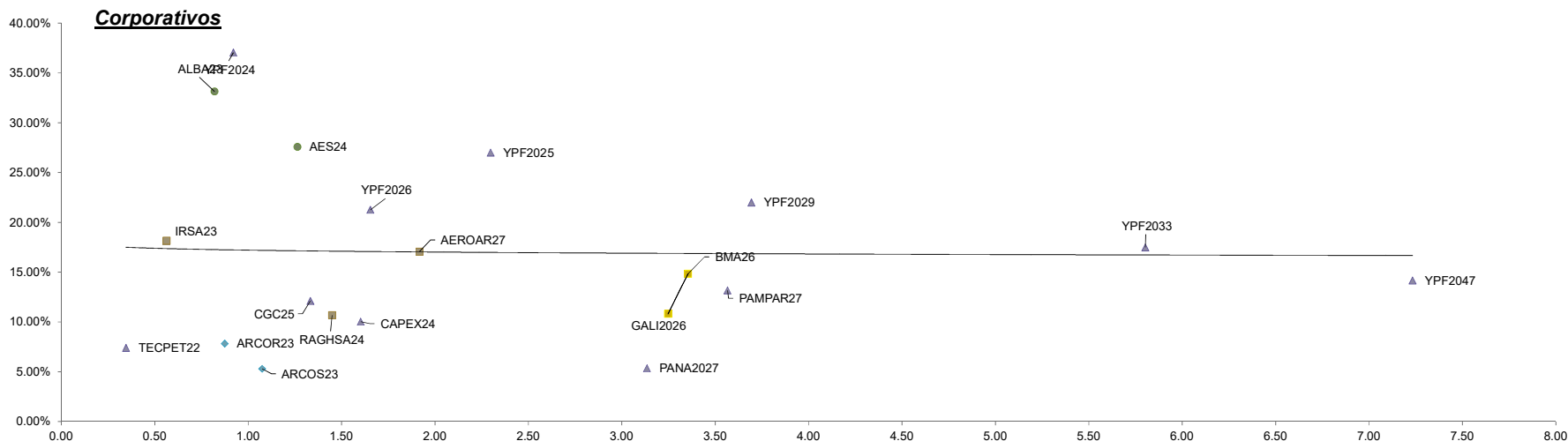
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	23.94	41.94%	38.28%	09-ene-23	1.000%	Sem.	23.99%	3.21	\$ 2,635.03	23.18	3.28%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	24.15	38.79%	35.62%	09-ene-23	0.500%	Sem.	24.18%	3.35	\$ 16,090.61	23.69	1.94%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	22.51	26.05%	24.55%	09-ene-23	1.500%	Sem.	22.59%	5.88	\$ 20,501.72	22.04	2.13%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	28.46	26.21%	24.69%	09-ene-23	3.875%	Sem.	28.65%	4.88	\$ 11,405.07	29.13	-2.30%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	26.65	22.67%	21.51%	09-ene-23	3.500%	Sem.	26.83%	5.74	\$ 10,482.11	27.08	-1.59%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	22.93	27.90%	26.19%	09-ene-23	1.500%	Sem.	23.01%	4.58	\$ 2,092.00	22.76	0.75%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	21.24	46.62%	42.17%	09-ene-23	1.000%	Sem.	21.23%	3.10	\$ 2,194.28	21.99	-3.41%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	22.48	41.40%	37.82%	09-ene-23	0.500%	Sem.	22.47%	3.28	\$ 13,517.56	21.25	5.79%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	22.05	26.54%	24.98%	09-ene-23	1.500%	Sem.	22.03%	5.82	\$ 19,069.87	21.29	3.57%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	26.37	28.24%	26.48%	09-ene-23	3.875%	Sem.	26.30%	4.67	\$ 7,216.66	26.38	-0.04%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	25.65	23.59%	22.35%	09-ene-23	3.500%	Sem.	25.59%	5.60	\$ 1,500.11	26.06	-1.57%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	20.94	45.29%	41.07%	09-ene-23	0.500%	Sem.	20.97%	3.20	\$ 90.39	22.92	-8.64%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	21.01	41.76%	38.13%	09-ene-23	0.125%	Sem.	21.02%	3.33	\$ 1,165.59	21.39	-1.78%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	18.78	27.26%	25.62%	09-ene-23	0.875%	Sem.	18.83%	6.05	\$ 298.80	19.72	-4.77%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	22.46	29.44%	27.55%	09-ene-23	3.000%	Sem.	22.62%	4.73	\$ 809.34	23.39	-3.98%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	20.32	26.27%	24.74%	09-ene-23	2.750%	Sem.	20.47%	5.46	\$ 1,572.60	21.93	-7.34%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	19.02	30.23%	28.24%	09-ene-23	0.875%	Sem.	19.07%	4.49	\$ 248.13	19.75	-3.70%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	31.73	32.30%	30.05%	01-sep-22	6.625%	Sem.	31.21%	3.48	\$ 6,200.00	30.76	3.15%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	27.78	27.51%	25.84%	01-sep-22	5.875%	Sem.	27.37%	4.73	\$ 770.00	28.74	-3.34%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	24.04	28.97%	27.13%	01-sep-22	5.250%	Sem.	23.73%	4.70	\$ 150.00	25.40	-5.35%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	80.53	14.83%	14.32%	01-dic-22	7.500%	Sem.	80.78%	3.03	\$ 890.00	84.68	-4.90%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	72.00	27.03%	25.41%	10-dic-22	3.000%	Sem.	72.29%	1.62	\$ 679.00	78.39	-8.15%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	58.83	24.52%	23.18%	01-dic-22	3.000%	Sem.	59.33%	3.00	\$ 494.00	65.44	-10.10%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	55.84	21.27%	20.25%	01-feb-23	3.000%	Sem.	55.86%	4.03	\$ 433.00	65.16	-14.30%
Mendoza 2029	PMM29	19-mar-29	100.00%	60.95	24.39%	23.06%	19-sep-22	2.750%	Sem.	61.57%	2.40	\$ 562.00	63.79	-4.45%
Chubut 2026	BOGAR26	26-jul-26	66.67%	72.75	28.73%	26.07%	26-oct-22	7.750%	Trim.	72.80%	1.59	\$ 433.33	81.03	-10.22%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	53.14	26.34%	24.80%	27-oct-22	2.500%	Sem.	53.72%	3.00	\$ 366.00	57.90	-8.22%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	87.16	13.74%	13.08%	12-ago-22	5.170%	Sem.	87.41%	2.89	\$ 347.79	88.77	-1.81%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.91	22.25%	21.13%	23-sep-22	7.000%	Sem.	92.11%	0.56	\$ 125.00	94.72	-2.97%
Santa Fe 2027	SFE27	01-nov-27	100.00%	71.66	17.17%	16.49%	01-nov-22	6.900%	Sem.	72.16%	3.24	\$ 250.00	75.88	-5.56%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.33	24.56%	23.21%	10-sep-22	2.750%	Sem.	63.06%	2.55	\$ 225.00	61.91	0.68%
Tierra del fuego 2027	FUE27	17-abr-27	64.00%	80.91	20.24%	18.86%	17-oct-22	8.950%	Trim.	80.99%	2.01	\$ 131.28	84.82	-4.61%



Fixed Income Research

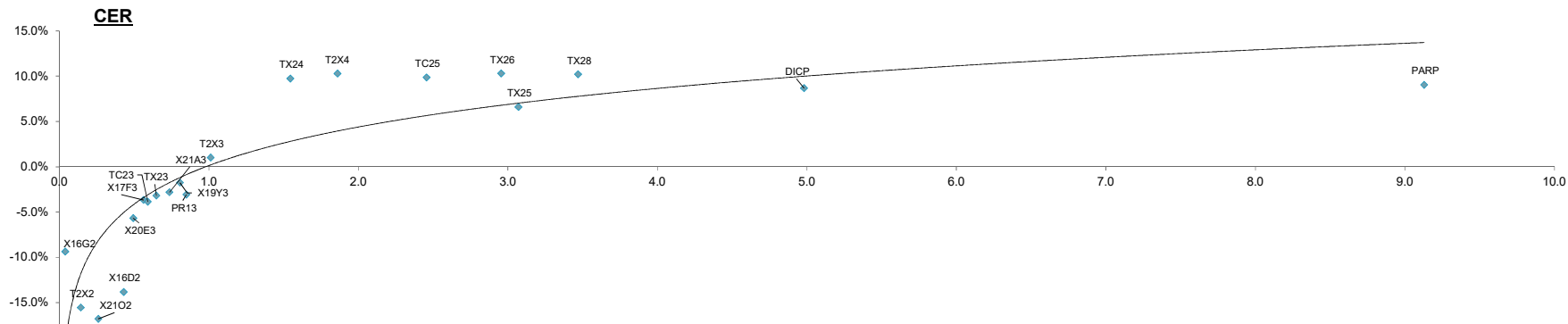
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	98.40	7.97%	7.81%	06-ene-23	6.000%	Sem.	98.41%	0.87	\$ 500.00	100.00	-1.60%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	101.40	5.36%	5.29%	27-sep-22	6.625%	Sem.	101.37%	1.08	\$ 348.47	101.90	-0.49%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	91.90	11.10%	10.81%	19-ene-23	8.250%	Sem.	91.93%	3.25	\$ 250.00	93.20	-1.39%
Banco Macro 2026	BMA26	04-nov-26	100.00%	75.00	15.40%	14.85%	04-nov-22	6.750%	Sem.	75.42%	3.36	\$ 400.00	81.20	-7.64%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	94.90	10.28%	10.03%	15-nov-22	6.875%	Sem.	94.98%	1.60	\$ 300.00	95.80	-0.94%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	96.30	12.48%	12.11%	08-sep-22	9.500%	Sem.	96.44%	1.33	\$ 300.00	98.30	-2.03%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	112.50	5.43%	5.36%	30-oct-22	9.125%	Sem.	112.21%	3.13	\$ 300.00	110.80	1.53%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	81.20	13.61%	13.17%	24-ene-23	7.500%	Sem.	81.24%	3.57	\$ 750.00	82.10	-1.10%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	99.10	7.53%	7.39%	12-dic-22	4.875%	Sem.	99.11%	0.35	\$ 500.00	101.90	-2.75%
YPF 2024	YPF2024	04-abr-24	70.00%	74.30	40.47%	37.04%	04-oct-22	8.750%	Sem.	75.03%	0.92	\$ 927.50	81.90	-9.28%
YPF 2025	YPF2025	28-jul-25	100.00%	63.60	28.83%	27.01%	28-ene-23	8.500%	Sem.	63.65%	2.30	\$ 1,500.00	68.20	-6.74%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	79.60	23.01%	21.26%	12-ago-22	4.000%	Sem.	79.79%	1.65	\$ 775.31	78.00	2.05%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	58.00	23.20%	21.99%	30-dic-22	9.000%	Sem.	58.10%	3.69	\$ 747.00	58.70	-1.19%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	48.80	18.24%	17.48%	30-sep-22	7.000%	Sem.	49.07%	5.80	\$ 575.00	49.10	-0.61%
YPF 2047	YPF2047	15-dic-47	100.00%	50.90	14.67%	14.17%	15-dic-22	7.000%	Sem.	51.36%	7.23	\$ 750.00	49.70	2.41%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	76.90	29.48%	27.58%	02-feb-23	7.750%	Sem.	76.90%	1.26	\$ 300.00	82.60	-6.90%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.60	35.89%	33.14%	27-ene-23	9.625%	Sem.	81.62%	0.82	\$ 336.00	87.60	-6.85%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	75.00%	81.40	18.18%	17.06%	01-nov-22	9.375%	Sem.	81.41%	1.92	\$ 229.50	84.70	-3.90%
IRSA 2023	IRSA23	23-mar-23	100.00%	94.50	18.97%	18.15%	23-sep-22	8.750%	Sem.	94.67%	0.56	\$ 360.00	93.80	0.75%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	94.90	10.97%	10.68%	21-sep-22	7.250%	Sem.	95.03%	1.45	\$ 119.73	95.90	-1.04%



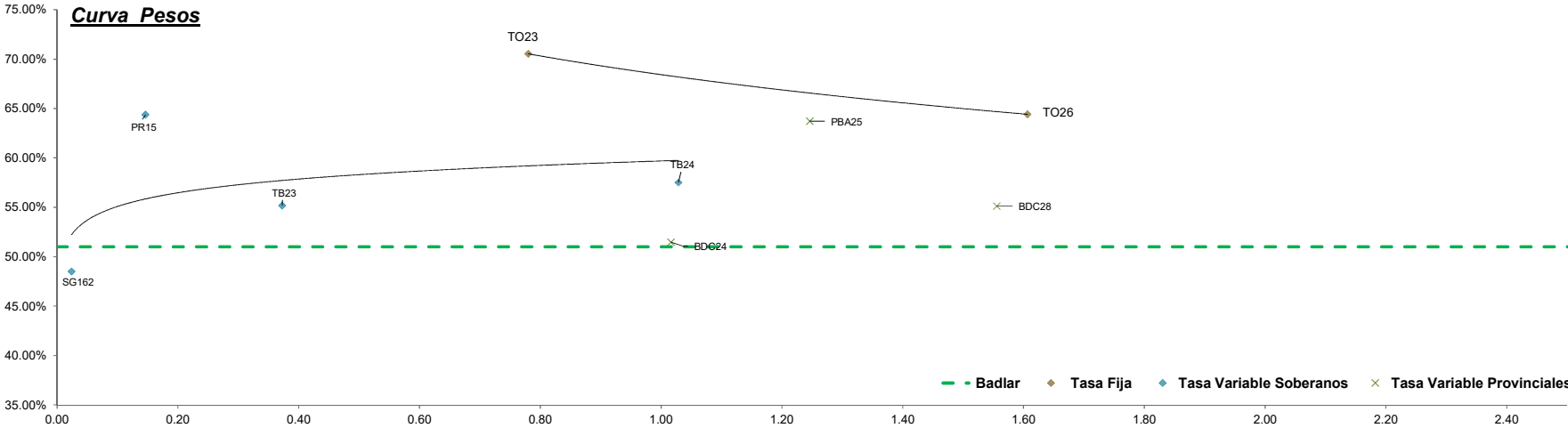
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MTD
Ajustables por CER (*)														
Lecer 08/2022	X16G2	16-ago-22	100.00%	144.07	-8.95%	-9.36%	16-ago-22	Fijo 0%	-	100.33%	0.04	\$ 209,403.00	144.07	0.00%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	257.59	-14.95%	-15.56%	20-sep-22	Fija 1.30%	Sem.	102.82%	0.14	\$ 366,426.00	257.59	0.00%
Lecer 10/2022	X21O2	21-oct-22	100.00%	143.74	-15.73%	-16.80%	21-oct-22	Fijo 0%	-	103.77%	0.26	\$ 228,151.00	143.74	0.00%
Lecer 12/2022	X16D2	16-dic-22	100.00%	135.56	-13.23%	-13.83%	16-dic-22	Fijo 0%	-	105.39%	0.43	\$ 218,814.00	135.56	0.00%
Lecer 01/2023	X20E3	20-ene-23	100.00%	138.69	-5.60%	-5.68%	20-ene-23	Fijo 0%	-	102.72%	0.49	\$ 257,000.00	138.69	0.00%
Lecer 02/2023	X17F3	17-feb-23	100.00%	132.86	-3.64%	-3.67%	17-feb-23	Fijo 0%	-	102.03%	0.56	\$ 236,721.00	132.86	0.00%
BONCER 2023	TC23	06-mar-23	100.00%	644.80	-3.83%	-3.86%	06-sep-22	Fija 4%	Sem.	104.63%	0.59	\$ 28,300.00	644.80	0.00%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	271.83	-3.16%	-3.18%	25-sep-22	Fija 1.40%	Sem.	102.97%	0.65	\$ 308,023.00	271.83	0.00%
Lecer 04/2023	X21A3	21-abr-23	100.00%	127.89	-2.81%	-2.82%	21-abr-23	Fijo 0%	-	102.06%	0.74	\$ 240,657.00	127.89	0.00%
Lecer 05/2023	X19Y3	19-may-23	100.00%	121.92	-1.76%	-1.76%	19-may-23	Fijo 0%	-	101.41%	0.81	\$ 236,204.00	121.92	0.00%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	241.00	1.01%	1.01%	13-ago-22	Fija 1.45%	Sem.	100.44%	1.01	\$ 423,618.00	241.00	0.00%
Bocon Prov Serie 6°	PR13	15-mar-24	17.00%	785.00	-3.03%	-3.07%	15-ago-22	Fija 2%	Mensual	104.60%	0.85	\$ 119,333.41	785.00	0.00%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	231.89	9.98%	9.74%	25-sep-22	Fija 1.50%	Sem.	87.81%	1.54	\$ 345,783.00	231.89	0.00%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	167.60	10.56%	10.30%	26-ene-23	Fija 1.55%	Sem.	84.68%	1.86	\$ 309,278.00	167.60	0.00%
BONCER 2025	TC25	27-abr-25	100.00%	510.00	10.09%	9.85%	27-oct-22	Fija 4%	Sem.	86.38%	2.46	\$ 29,907.80	510.00	0.00%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	99.00	6.71%	6.60%	09-nov-22	Fija 1.80%	Sem.	86.12%	3.07	\$ 48,154.00	99.00	0.00%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	183.25	10.56%	10.30%	09-nov-22	Fija 2.00%	Sem.	77.68%	2.95	\$ 178,343.00	183.25	0.00%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	176.91	10.46%	10.20%	09-nov-22	Fija 2.25%	Sem.	74.95%	3.47	\$ 66,421.32	176.91	0.00%
Discount \$ Ley Arg.	DICP	31-dic-33	#N/A	4,022.00	8.86%	8.67%	09-ago-45	Fija 5.83%	Sem.	#N/A	4.98	#N/A	4,022.00	0.00%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,850.00	9.25%	9.04%	30-sep-22	1.77%	Sem.	50.55%	9.13	\$ 2,860.55	1,850.00	0.00%
Tasa Fija														
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	96.96	49.62%	40.92%	31-ago-22	Fijo 0%	-	96.96%	0.05	\$ 136,129.00	96.96	0.00%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	93.23	55.46%	45.71%	30-sep-22	Fijo 0%	-	93.23%	0.11	\$ 167,941.00	93.23	0.00%
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	86.33	82.77%	64.96%	31-oct-22	Fijo 0%	-	86.33%	0.15	\$ 40,159.00	86.33	0.00%
Bote 10/2023	TO23	18-oct-23	100.00%	64.43	82.97%	70.53%	17-oct-22	Fija 16.00%	Sem.	61.48%	0.78	\$ 64,150.35	64.43	0.00%
Bote 10/2026	TO26	18-oct-26	100.00%	35.60	74.78%	64.41%	17-oct-22	Fija 15.50%	Sem.	34.02%	1.61	\$ 96,569.71	35.60	0.00%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	108.15	47.74%	43.09%	23-nov-22	Fija 43.25%	Sem.	99.54%	1.51	\$ 466,053.00	108.15	0.00%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	13.00%	23.25	81.64%	64.37%	04-oct-22	Badlar	Trim.	97.84%	0.15	\$ 531.44	23.25	0.00%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	119.00	61.74%	48.50%	16-ago-22	Pases 1d + 1400bp	-	95.83%	0.02	\$ 31,192.00	119.00	0.00%
Bono del Tesoro Badlar 02/23	TB23	05-feb-23	100.00%	112.00	67.66%	55.17%	05-ago-22	Badlar + 525pbs	Trim.	99.18%	0.37	\$ 91,548.00	112.00	0.00%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	100.50	71.14%	57.50%	18-oct-22	Badlar + 500pbs	Trim.	98.10%	1.03	\$ 9,297.00	100.50	0.00%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	107.73	62.26%	51.46%	29-sep-22	Badlar + 325pbs	Trim.	102.42%	1.02	\$ 43,603.35	107.73	0.00%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	109.18	67.58%	55.11%	22-ago-22	Badlar + 375pbs	Trim.	98.86%	1.56	\$ 13,262.47	109.18	0.00%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	91.61	80.61%	63.71%	12-oct-22	Badlar + 375pbs	Trim.	88.69%	1.25	\$ 30,000.00	91.61	0.00%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	14,016.31	-16.77%	-17.54%	30-nov-22	0.20%	Sem.	106.23%	0.36	\$ 1,614.00	14,016.31	0.00%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	13,979.17	-7.25%	-7.38%	28-oct-22	0.30%	Sem.	105.91%	0.76	\$ 2,222.00	13,979.17	0.00%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	13,775.00	-4.29%	-4.34%	31-ene-23	0.00%	Sem.	104.44%	1.01	\$ 685.00	13,775.00	0.00%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	12,958.02	1.50%	1.49%	30-oct-22	0.40%	Sem.	98.13%	1.72	\$ 1,278.00	12,958.02	0.00%

Dólar	131.8900
Tasa Ref.	60.0000%
Badlar Priv.	51.0000%
Libor 90 días	2.7883%
CER	53.9981
IPC Jun.	5.3%



-20.0% ||



DISCLAIMER

Este informe ha sido elaborado a título informativo. El presente NO debe ser tomado como una recomendación o instrucción, y no reviste carácter de ofertas de productos y/o servicios ni solicitud de orden de compra y/o venta. Banco CMF S.A. no será responsable por ningún error y/u omisión del contenido.