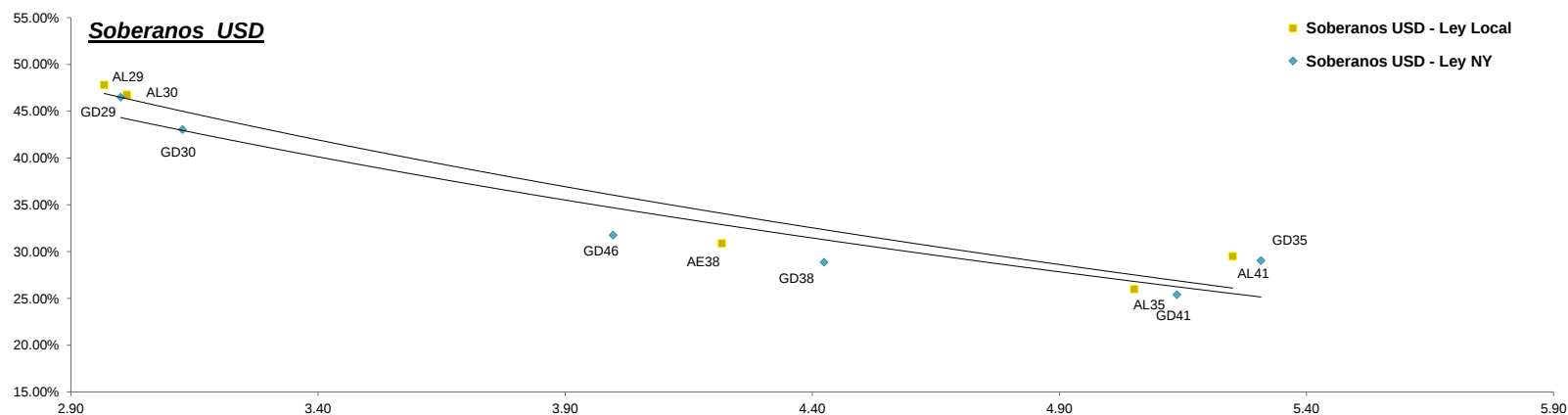


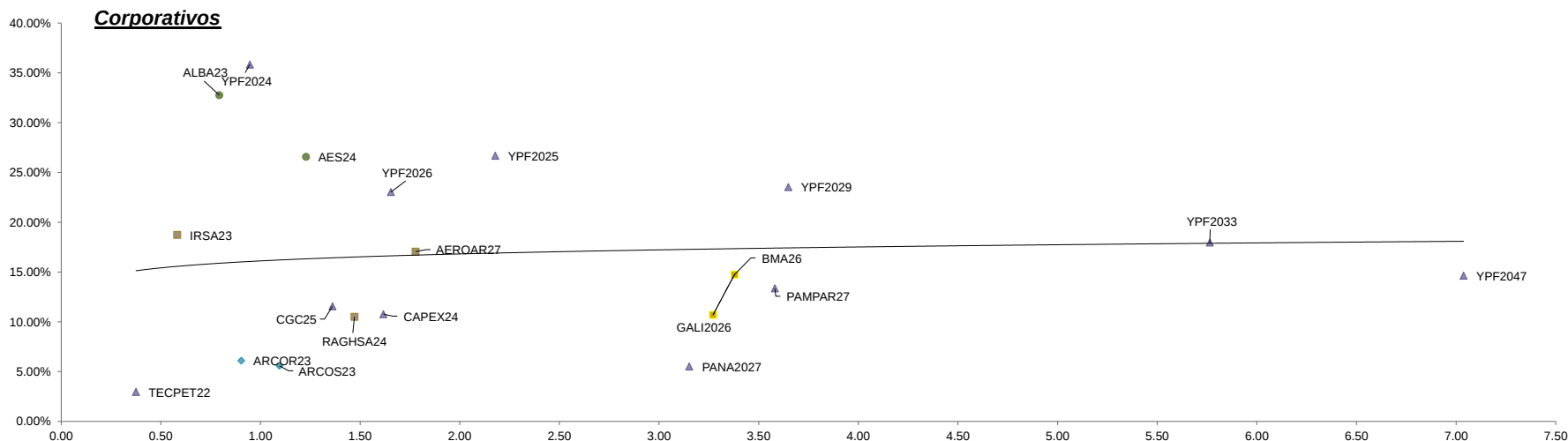
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	18.40	51.91%	46.51%	09-ene-23	1.000%	Sem.	18.44%	3.00	\$ 2,635.03	23.18	-20.62%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	18.84	47.68%	43.05%	09-ene-23	0.500%	Sem.	18.86%	3.13	\$ 16,090.61	23.69	-20.47%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	17.42	31.15%	29.04%	09-ene-23	1.500%	Sem.	17.48%	5.31	\$ 20,501.72	22.04	-20.96%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	23.34	30.96%	28.87%	09-ene-23	3.875%	Sem.	23.48%	4.42	\$ 11,405.07	29.13	-19.88%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	21.50	27.01%	25.40%	09-ene-23	3.500%	Sem.	21.63%	5.14	\$ 10,482.11	27.08	-20.61%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	17.98	34.28%	31.76%	09-ene-23	1.500%	Sem.	18.04%	4.00	\$ 2,092.00	22.76	-21.00%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	17.74	53.53%	47.82%	09-ene-23	1.000%	Sem.	17.73%	2.97	\$ 2,194.28	21.99	-19.33%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	16.83	52.23%	46.77%	09-ene-23	0.500%	Sem.	16.83%	3.01	\$ 13,517.56	21.25	-20.80%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	17.08	31.67%	29.49%	09-ene-23	1.500%	Sem.	17.07%	5.25	\$ 19,069.87	21.29	-19.77%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	21.57	33.26%	30.88%	09-ene-23	3.875%	Sem.	21.53%	4.22	\$ 7,216.66	26.38	-18.23%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	21.03	27.67%	25.98%	09-ene-23	3.500%	Sem.	21.00%	5.05	\$ 1,500.11	26.06	-19.30%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	19.45	47.79%	43.14%	09-ene-23	0.500%	Sem.	19.47%	3.17	\$ 90.39	22.92	-15.14%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	18.86	45.41%	41.17%	09-ene-23	0.125%	Sem.	18.86%	3.25	\$ 1,165.59	21.39	-11.83%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	18.14	27.83%	26.12%	09-ene-23	0.875%	Sem.	18.17%	6.01	\$ 298.80	19.72	-8.01%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	22.49	29.35%	27.46%	09-ene-23	3.000%	Sem.	22.60%	4.76	\$ 809.34	23.39	-3.85%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	20.18	26.36%	24.82%	09-ene-23	2.750%	Sem.	20.28%	5.47	\$ 1,572.60	21.93	-7.98%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	17.92	31.64%	29.47%	09-ene-23	0.875%	Sem.	17.95%	4.38	\$ 248.13	19.75	-9.27%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	26.12	39.01%	35.80%	01-sep-22	6.625%	Sem.	25.71%	3.06	\$ 6,200.00	30.76	-15.08%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	26.39	28.62%	26.82%	01-sep-22	5.875%	Sem.	26.02%	4.62	\$ 770.00	28.74	-8.18%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	24.15	28.72%	26.91%	01-sep-22	5.250%	Sem.	23.86%	4.75	\$ 150.00	25.40	-4.92%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	77.82	15.99%	15.40%	01-dic-22	7.500%	Sem.	78.07%	3.02	\$ 890.00	84.68	-8.10%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	77.98	21.55%	20.50%	10-dic-22	3.000%	Sem.	78.17%	1.70	\$ 679.00	78.39	-0.52%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	55.70	26.45%	24.90%	01-dic-22	3.000%	Sem.	56.17%	2.97	\$ 494.00	65.44	-14.88%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	54.81	21.71%	20.65%	01-ago-22	3.000%	Sem.	55.88%	3.86	\$ 433.00	65.16	-15.88%
Mendoza 2029	PMM29	19-mar-29	100.00%	59.57	25.27%	23.85%	19-sep-22	2.750%	Sem.	60.18%	2.39	\$ 562.00	63.79	-6.62%
Chubut 2026	BOGAR26	26-jul-26	66.67%	72.53	28.72%	26.06%	26-oct-22	7.750%	Trim.	72.53%	1.61	\$ 433.33	81.03	-10.49%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	51.32	27.50%	25.83%	27-oct-22	2.500%	Sem.	51.88%	2.97	\$ 366.00	57.90	-11.36%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	86.74	13.89%	13.22%	12-ago-22	5.170%	Sem.	86.97%	2.90	\$ 347.79	88.77	-2.29%
Santa Fe 2023	SFE23	23-mar-23	50.00%	91.49	22.58%	21.43%	23-sep-22	7.000%	Sem.	91.69%	0.58	\$ 125.00	94.72	-3.41%
Santa Fe 2027	SFE27	01-nov-27	100.00%	71.87	17.03%	16.36%	01-nov-22	6.900%	Sem.	72.33%	3.26	\$ 250.00	75.88	-5.28%
Rio Negro 2028	PRN28	10-mar-28	100.00%	60.63	25.60%	24.14%	10-sep-22	2.750%	Sem.	61.35%	2.54	\$ 225.00	61.91	-2.07%
Tierra del fuego 2027	FUE27	17-abr-27	64.00%	80.51	20.42%	19.02%	17-oct-22	8.950%	Trim.	80.55%	2.03	\$ 131.28	84.82	-5.08%



Fixed Income Research

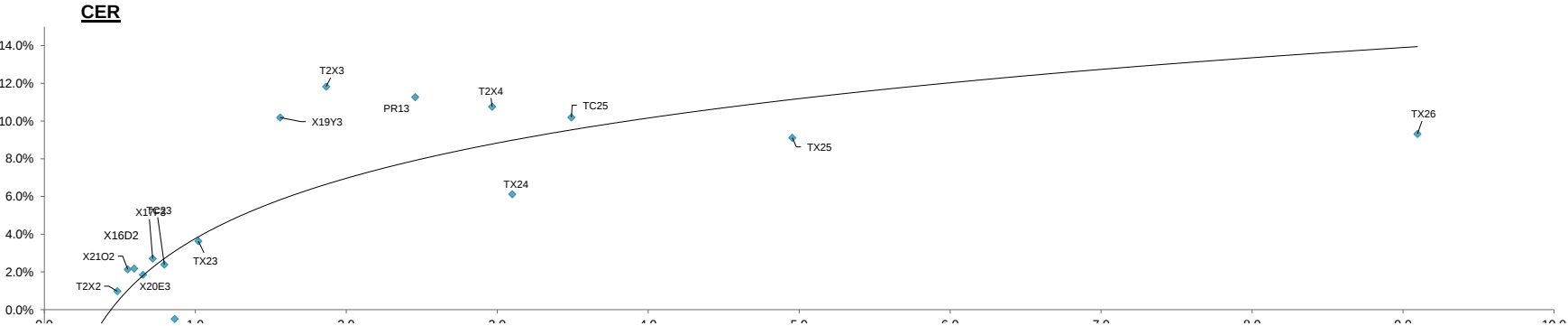
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.90	6.19%	6.10%	06-ene-23	6.000%	Sem.	99.90%	0.90	\$ 500.00	100.00	-0.10%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	101.10	5.66%	5.58%	27-sep-22	6.625%	Sem.	101.08%	1.09	\$ 348.47	101.90	-0.79%
Bancos														
Galicía 2026	GALI2026	19-jul-26	100.00%	92.20	10.98%	10.70%	19-ene-23	8.250%	Sem.	92.21%	3.27	\$ 250.00	93.20	-1.07%
Banco Macro 2026	BMA26	04-nov-26	100.00%	75.20	15.28%	14.74%	04-nov-22	6.750%	Sem.	75.58%	3.38	\$ 400.00	81.20	-7.39%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	93.70	11.06%	10.77%	15-nov-22	6.875%	Sem.	93.79%	1.62	\$ 300.00	95.80	-2.19%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	97.00	11.90%	11.56%	08-sep-22	9.500%	Sem.	97.11%	1.36	\$ 300.00	98.30	-1.32%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	112.00	5.59%	5.52%	30-oct-22	9.125%	Sem.	111.74%	3.15	\$ 300.00	110.80	1.08%
Pampa Energía 2027	PAMPAR27	24-ene-27	100.00%	80.60	13.81%	13.36%	24-ene-23	7.500%	Sem.	80.61%	3.58	\$ 750.00	82.10	-1.83%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	100.70	2.99%	2.96%	12-dic-22	4.875%	Sem.	100.70%	0.38	\$ 500.00	101.90	-1.18%
YPF 2024	YPF2024	04-abr-24	70.00%	74.80	39.04%	35.83%	04-oct-22	8.750%	Sem.	75.47%	0.95	\$ 927.50	81.90	-8.67%
YPF 2025	YPF2025	28-jul-25	100.00%	63.90	28.45%	26.67%	28-jul-22	8.500%	Sem.	65.36%	2.18	\$ 1,500.00	68.20	-6.30%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	77.00	25.09%	23.02%	12-ago-22	4.000%	Sem.	77.19%	1.65	\$ 775.31	78.00	-1.28%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	54.60	24.91%	23.53%	30-dic-22	9.000%	Sem.	54.68%	3.65	\$ 747.00	58.70	-6.98%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	47.30	18.77%	17.96%	30-sep-22	7.000%	Sem.	47.56%	5.76	\$ 575.00	49.10	-3.67%
YPF 2047	YPF2047	15-dic-47	100.00%	49.20	15.17%	14.64%	15-dic-22	7.000%	Sem.	49.60%	7.04	\$ 750.00	49.70	-1.01%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	77.60	28.33%	26.56%	02-ago-22	7.750%	Sem.	78.40%	1.23	\$ 300.00	82.60	-6.05%
Albanesi 2023	ALBA23	27-jul-23	100.00%	81.50	35.44%	32.76%	27-jul-22	9.625%	Sem.	82.34%	0.79	\$ 336.00	87.60	-6.96%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	79.17%	82.20	18.17%	17.05%	01-ago-22	9.375%	Sem.	82.49%	1.78	\$ 242.25	84.70	-2.95%
IRSA 2023	IRSA23	23-mar-23	100.00%	94.00	19.60%	18.72%	23-sep-22	8.750%	Sem.	94.18%	0.58	\$ 360.00	93.80	0.21%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	95.10	10.78%	10.50%	21-sep-22	7.250%	Sem.	95.22%	1.47	\$ 119.73	95.90	-0.83%



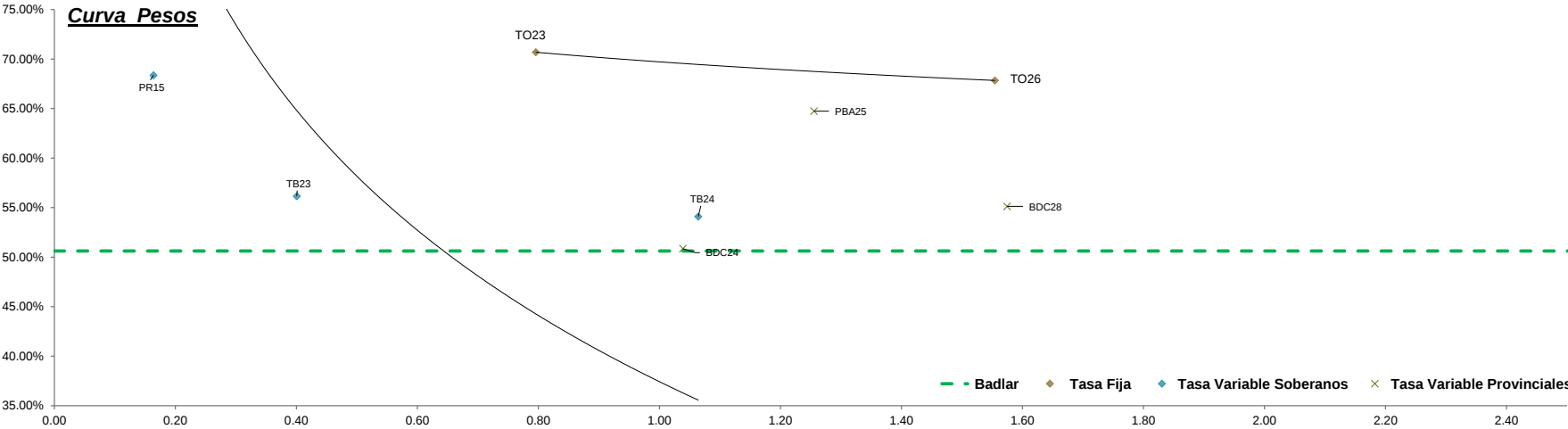
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	30/06	MTD
Ajustables por CER (*)														
Lecer 07/2022	X29L2	29-jul-22	100.00%	156.66	363.08%	154.24%	29-jul-22	Fijo 0%	-	98.75%	0.00	\$ 152,000.00	153.54	
Lecer 08/2022	X16G2	16-ago-22	100.00%	140.62	14.11%	13.25%	16-ago-22	Fijo 0%	-	99.24%	0.05	\$ 209,403.00	239.00	-41.16%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	251.05	-5.63%	-5.72%	20-sep-22	Fija 1.30%	Sem.	101.55%	0.16	\$ 366,426.00	131.22	91.31%
Lecer 10/2022	X21O2	21-oct-22	100.00%	138.40	-5.12%	-5.22%	21-oct-22	Fijo 0%	-	101.26%	0.25	\$ 228,151.00	98.91	39.92%
Lecer 12/2022	X16D2	16-dic-22	100.00%	127.79	-1.72%	-1.73%	16-dic-22	Fijo 0%	-	100.68%	0.40	\$ 218,814.00	119.99	6.50%
Lecer 01/2023	X20E3	20-ene-23	100.00%	132.61	0.98%	0.98%	20-ene-23	Fijo 0%	-	99.53%	0.48	\$ 257,000.00	123.81	7.10%
Lecer 02/2023	X17F3	17-feb-23	100.00%	126.96	2.15%	2.14%	17-feb-23	Fijo 0%	-	98.81%	0.55	\$ 236,721.00	117.69	7.88%
BONCER 2023	TC23	06-mar-23	100.00%	614.00	2.19%	2.18%	06-sep-22	Fija 4%	Sem.	101.06%	0.59	\$ 28,300.00	550.28	11.58%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	259.64	1.86%	1.85%	25-sep-22	Fija 1.40%	Sem.	99.70%	0.65	\$ 308,023.00	236.92	9.59%
Lecer 04/2023	X21A3	21-abr-23	100.00%	121.24	2.71%	2.70%	21-abr-23	Fijo 0%	-	98.05%	0.72	\$ 240,657.00	110.47	9.75%
Lecer 05/2023	X19Y3	19-may-23	100.00%	116.37	2.39%	2.39%	19-may-23	Fijo 0%	-	98.09%	0.79	\$ 236,204.00	104.62	11.24%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	231.44	3.67%	3.64%	13-ago-22	Fija 1.45%	Sem.	97.78%	1.02	\$ 423,618.00	202.40	14.35%
Bocon Prov Serie 6°	PR13	15-mar-24	17.00%	758.00	-0.49%	-0.49%	15-ago-22	Fija 2%	Mensual	102.40%	0.86	\$ 119,333.41	738.50	2.64%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	226.76	10.44%	10.18%	25-sep-22	Fija 1.50%	Sem.	87.05%	1.56	\$ 345,783.00	199.64	13.59%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	160.35	12.18%	11.83%	26-ene-23	Fija 1.55%	Sem.	82.13%	1.87	\$ 309,278.00	132.11	21.38%
BONCER 2025	TC25	27-abr-25	100.00%	485.00	11.58%	11.26%	27-oct-22	Fija 4%	Sem.	83.32%	2.46	\$ 29,907.80	483.00	0.41%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	99.00	6.22%	6.12%	09-nov-22	Fija 1.80%	Sem.	87.31%	3.10	\$ 48,154.00	100.00	-1.00%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	177.99	11.05%	10.76%	09-nov-22	Fija 2.00%	Sem.	76.49%	2.97	\$ 178,343.00	143.27	24.23%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	174.25	10.45%	10.19%	09-nov-22	Fija 2.25%	Sem.	74.85%	3.49	\$ 66,421.32	137.50	26.73%
Discount \$ Ley Arg.	DICP	31-dic-33	#N/A	3,875.73	9.32%	9.12%	01-ago-45	Fija 5.83%	Sem.	#N/A	4.95	#N/A	3,270.00	18.52%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,777.00	9.54%	9.32%	30-sep-22	1.77%	Sem.	49.22%	9.10	\$ 2,860.55	1,462.00	21.55%
Tasa Fija														
Letra del Tesoro a Dcto. 29/07/22	S29L2	29-jul-22	100.00%	99.36	119.69%	78.96%	29-jul-22	Fijo 0%	-	99.36%	0.00	\$ 244,439.00	96.60	8.30%
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	94.59	75.78%	58.00%	31-ago-22	Fijo 0%	-	94.59%	0.06	\$ 136,129.00	87.70	7.86%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	89.72	82.25%	63.40%	30-sep-22	Fijo 0%	-	89.72%	0.11	\$ 167,941.00	84.50	6.17%
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	86.15	75.24%	60.49%	31-oct-22	Fijo 0%	-	86.15%	0.17	\$ 40,159.00	80.75	6.69%
Letra del Tesoro a Dcto. 30/11/22	S30N2	30-nov-22	100.00%	77.50	108.04%	83.44%	30-nov-22	Fijo 0%	-	77.50%	0.19	\$ 795.00	76.75	0.98%
Bote 10/2023	TO23	18-oct-23	100.00%	63.50	83.19%	70.69%	17-oct-22	Fija 16.00%	Sem.	60.80%	0.80	\$ 64,150.35	61.50	3.25%
Bote 10/2026	TO26	18-oct-26	100.00%	33.30	79.35%	67.84%	17-oct-22	Fija 15.50%	Sem.	31.93%	1.55	\$ 96,569.71	35.00	-4.86%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	100.00	53.49%	47.78%	23-nov-22	Fija 43.25%	Sem.	92.86%	1.45	\$ 466,053.00	104.50	-4.31%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	13.00%	22.80	87.98%	68.37%	04-oct-22	Badlar	Trim.	96.98%	0.16	\$ 531.44	22.68	0.53%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	110.28	385.59%	165.43%	16-ago-22	Pases 1d + 1400bp	-	90.05%	0.02	\$ 31,192.00	112.85	-2.28%
Bono del Tesoro Badlar 02/23	TB23	06-feb-23	100.00%	105.25	69.12%	56.15%	06-ago-22	Badlar + 525pbs	Trim.	95.63%	0.40	\$ 91,548.00	106.23	-0.92%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	103.00	66.10%	54.10%	18-oct-22	Badlar + 500pbs	Trim.	101.76%	1.06	\$ 9,297.00	107.00	-3.74%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	107.30	61.41%	50.86%	29-sep-22	Badlar + 325pbs	Trim.	103.18%	1.04	\$ 43,603.35	100.29	7.00%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	108.00	67.61%	55.13%	22-ago-22	Badlar + 375pbs	Trim.	98.84%	1.57	\$ 13,262.47	99.25	8.82%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	89.31	82.22%	64.74%	12-oct-22	Badlar + 375pbs	Trim.	87.48%	1.26	\$ 30,000.00	98.96	-9.75%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	13,853.35	-16.94%	-17.73%	30-nov-22	0.20%	Sem.	106.74%	0.38	\$ 1,614.00	12,517.95	10.67%
Bote vinculado al Dólar 07/2023	T2V3	31-jul-23	100.00%	12,185.00	-16.94%	6.29%	31-ene-23	0.00%	Sem.	93.92%	0.98	\$ 9,600.00		
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	14,161.98	-10.60%	-10.89%	28-oct-22	0.30%	Sem.	109.08%	0.80	\$ 2,222.00	12,034.07	17.68%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	12,821.52	1.14%	1.14%	30-oct-22	0.40%	Sem.	98.72%	1.75	\$ 1,278.00	10,689.36	19.95%



-2.0% / X16G2



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