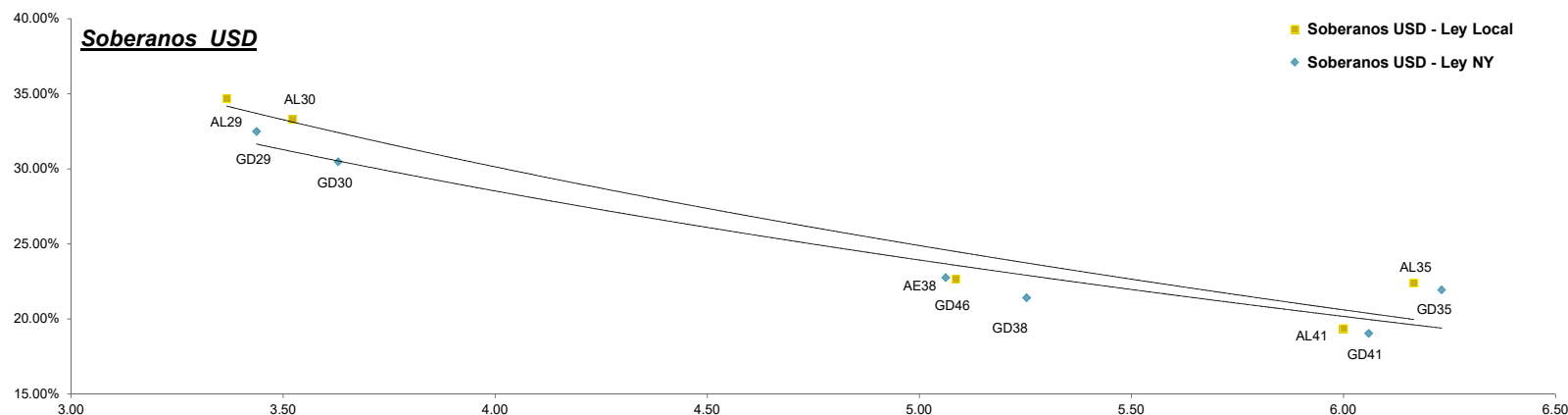


## Fixed Income Research

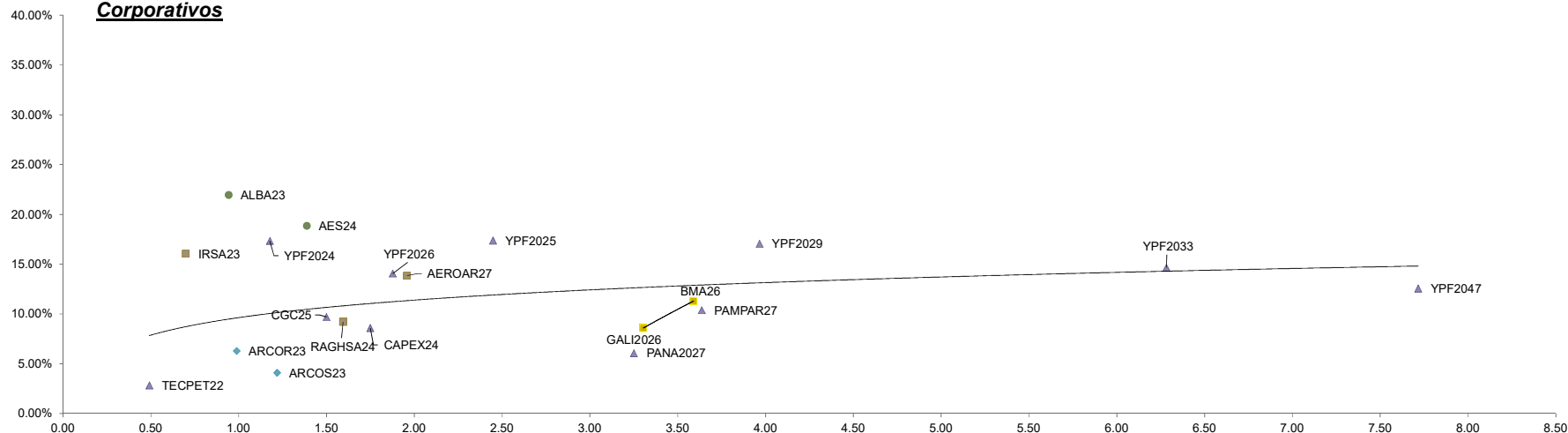
| Bond                                  | Ticker  | Maturity  | V.R. (%) | Price | TIR    | TNA    | Next coupon | Cupon  | Frec  | Parity | M Dur | Outstanding (MM) | 31/05 | MTD    |
|---------------------------------------|---------|-----------|----------|-------|--------|--------|-------------|--------|-------|--------|-------|------------------|-------|--------|
| <b>Soberanos USD</b>                  |         |           |          |       |        |        |             |        |       |        |       |                  |       |        |
| Bonos Intern. 2029 Ley N.Y. - Step up | GD29    | 09-jul-29 | 100.00%  | 27.91 | 35.13% | 32.49% | 09-jul-22   | 1.000% | Sem.  | 28.22% | 3.44  | \$ 2,635.03      | 29.86 | -6.53% |
| Bonos Intern. 2030 Ley N.Y. - Step up | GD30    | 09-jul-30 | 100.00%  | 27.77 | 32.81% | 30.48% | 09-jul-22   | 0.500% | Sem.  | 27.93% | 3.63  | \$ 16,090.61     | 29.41 | -5.58% |
| Bonos Intern. 2035 Ley N.Y. - Step up | GD35    | 09-jul-35 | 100.00%  | 25.80 | 23.14% | 21.94% | 09-jul-22   | 1.125% | Sem.  | 26.16% | 6.23  | \$ 20,501.72     | 27.34 | -5.63% |
| Bonos Intern. 2038 Ley N.Y. - Step up | GD38    | 09-ene-38 | 100.00%  | 33.09 | 22.56% | 21.42% | 09-jul-22   | 2.000% | Sem.  | 33.66% | 5.25  | \$ 11,405.07     | 35.10 | -5.73% |
| Bonos Intern. 2041 Ley N.Y. - Step up | GD41    | 09-jul-41 | 100.00%  | 30.52 | 19.95% | 19.05% | 09-jul-22   | 2.500% | Sem.  | 31.26% | 6.06  | \$ 10,482.11     | 32.60 | -6.38% |
| Bonos Intern. 2046 Ley N.Y. - Step up | GD46    | 09-jul-46 | 100.00%  | 26.42 | 24.06% | 22.76% | 09-jul-22   | 1.125% | Sem.  | 26.77% | 5.06  | \$ 2,092.00      | 28.36 | -6.84% |
| BONAR 2029 - step up                  | AL29    | 09-jul-29 | 100.00%  | 26.31 | 37.68% | 34.68% | 09-jul-22   | 1.000% | Sem.  | 26.20% | 3.37  | \$ 2,194.28      | 27.13 | -3.02% |
| BONAR 2030 - step up                  | AL30    | 09-jul-30 | 100.00%  | 25.32 | 36.05% | 33.28% | 09-jul-22   | 0.500% | Sem.  | 25.27% | 3.52  | \$ 13,517.56     | 25.75 | -1.67% |
| BONAR 2035 - step up                  | AL35    | 09-jul-35 | 100.00%  | 25.56 | 23.64% | 22.39% | 09-jul-22   | 1.125% | Sem.  | 25.44% | 6.17  | \$ 19,069.87     | 25.93 | -1.43% |
| BONAR 2038 - step up                  | AE38    | 09-ene-38 | 100.00%  | 31.81 | 23.96% | 22.68% | 09-jul-22   | 2.000% | Sem.  | 31.54% | 5.09  | \$ 7,216.66      | 31.65 | 0.51%  |
| BONAR 2041 - step up                  | AL41    | 09-jul-41 | 100.00%  | 31.01 | 20.29% | 19.36% | 09-jul-22   | 2.500% | Sem.  | 30.68% | 6.00  | \$ 1,500.11      | 31.26 | -0.80% |
| <b>Soberanos Euros</b>                |         |           |          |       |        |        |             |        |       |        |       |                  |       |        |
| Bonos Intern. 2029 Euros - Step up    | GE29    | 09-jul-29 | 100.00%  | 29.52 | 31.99% | 29.78% | 09-jul-22   | 0.500% | Sem.  | 29.67% | 3.62  | \$ 90.39         | 30.28 | -2.51% |
| Bonos Intern. 2030 Euros - Step up    | GE30    | 09-jul-30 | 100.00%  | 27.15 | 31.87% | 29.67% | 09-jul-22   | 0.125% | Sem.  | 27.19% | 3.74  | \$ 1,165.59      | 27.68 | -1.91% |
| Bonos Intern. 2035 Euros - Step up    | GE35    | 09-jul-35 | 100.00%  | 25.53 | 21.52% | 20.47% | 09-jul-22   | 0.750% | Sem.  | 25.77% | 6.77  | \$ 298.80        | 25.89 | -1.39% |
| Bonos Intern. 2038 Euros - Step up    | GE38    | 09-ene-38 | 100.00%  | 30.64 | 22.28% | 21.16% | 09-jul-22   | 1.500% | Sem.  | 31.09% | 5.50  | \$ 809.34        | 30.61 | 0.10%  |
| Bonos Intern. 2041 Euros - Step up    | GE41    | 09-jul-41 | 100.00%  | 28.80 | 19.55% | 18.67% | 09-jul-22   | 1.500% | Sem.  | 29.26% | 6.45  | \$ 1,572.60      | 27.65 | 4.16%  |
| Bonos Intern. 2046 Euros - Step up    | GE46    | 09-jul-46 | 100.00%  | 25.89 | 22.63% | 21.47% | 09-jul-22   | 0.750% | Sem.  | 26.13% | 5.43  | \$ 248.13        | 25.77 | 0.47%  |
| <b>Provinciales</b>                   |         |           |          |       |        |        |             |        |       |        |       |                  |       |        |
| Buenos Aires 2037A                    | BA37D   | 01-sep-37 | 100.00%  | 38.48 | 25.52% | 24.07% | 01-sep-22   | 6.625% | Sem.  | 38.05% | 4.18  | \$ 6,200,000.00  | 39.13 | -1.66% |
| Buenos Aires 2037B                    | BB37D   | 01-sep-37 | 100.00%  | 34.33 | 22.24% | 21.12% | 01-sep-22   | 5.875% | Sem.  | 33.99% | 5.56  | \$ 770,000.00    | 34.09 | 0.70%  |
| Buenos Aires 2037C                    | BC37D   | 01-sep-37 | 100.00%  | 31.30 | 22.56% | 21.41% | 01-sep-22   | 5.250% | Sem.  | 31.03% | 5.67  | \$ 150,000.00    | 31.17 | 0.42%  |
| Ciudad de Bs. As. 2027                | CABA27  | 01-jun-27 | 100.00%  | 90.27 | 10.86% | 10.58% | 01-dic-22   | 7.500% | Sem.  | 90.29% | 3.26  | \$ 890.00        | 90.31 | -0.04% |
| Cordoba 2025                          | PDCAR25 | 10-dic-25 | 100.00%  | 79.33 | 19.76% | 18.87% | 10-dic-22   | 3.000% | Sem.  | 79.34% | 1.83  | \$ 679.00        | 81.09 | -2.17% |
| Cordoba 2027                          | PDCAR27 | 01-jun-27 | 100.00%  | 68.85 | 18.64% | 17.84% | 01-dic-22   | 3.000% | Sem.  | 68.92% | 3.27  | \$ 494.00        | 70.27 | -2.02% |
| Cordoba 2029                          | PDCAR29 | 01-feb-29 | 100.00%  | 65.84 | 16.62% | 15.98% | 01-ago-22   | 3.000% | Sem.  | 66.45% | 4.21  | \$ 433.00        | 67.02 | -1.76% |
| Mendoza 2029                          | PMM29   | 19-mar-29 | 100.00%  | 70.51 | 17.55% | 16.84% | 19-sep-22   | 2.750% | Sem.  | 70.81% | 2.77  | \$ 562.00        | 71.31 | -1.12% |
| Chubut 2026                           | BOGAR26 | 26-jul-26 | 70.83%   | 82.56 | 19.71% | 18.40% | 26-jul-22   | 7.750% | Trim. | 82.74% | 1.68  | \$ 460.42        | 82.58 | -0.02% |
| Neuquen 2030 abr                      | NEU30A  | 27-abr-30 | 100.00%  | 62.88 | 19.94% | 19.04% | 27-oct-22   | 2.500% | Sem.  | 63.10% | 3.38  | \$ 366.00        | 64.37 | -2.31% |
| Neuquen 2030 may                      | NEU30M  | 12-may-30 | 96.75%   | 92.45 | 11.51% | 11.04% | 12-ago-22   | 5.170% | Sem.  | 92.51% | 3.13  | \$ 347.79        | 92.60 | -0.16% |
| Santa Fe 2023                         | SFE23   | 23-mar-23 | 50.00%   | 96.69 | 11.85% | 11.52% | 23-sep-22   | 7.000% | Sem.  | 96.74% | 0.72  | \$ 125.00        | 97.24 | -0.57% |
| Santa Fe 2027                         | SFE27   | 01-nov-27 | 100.00%  | 77.50 | 14.45% | 13.96% | 01-nov-22   | 6.900% | Sem.  | 77.68% | 3.45  | \$ 250.00        | 77.72 | -0.28% |
| Rio Negro 2028                        | PRN28   | 10-mar-28 | 100.00%  | 62.56 | 23.59% | 22.34% | 10-sep-22   | 2.750% | Sem.  | 63.04% | 2.70  | \$ 225.00        | 62.50 | 0.10%  |
| Tierra del fuego 2027                 | FUE27   | 17-abr-27 | 67.00%   | 89.02 | 15.02% | 14.24% | 17-jul-22   | 8.950% | Trim. | 89.17% | 2.09  | \$ 137.44        | 89.34 | -0.36% |



## Fixed Income Research

| Bond                         | Ticker   | Maturity  | V.R. (%) | Price  | TIR    | TNA    | Next coupon | Cupon  | Frec | Parity  | M Dur | Outstanding (MM) | 31/05  | MTD    |
|------------------------------|----------|-----------|----------|--------|--------|--------|-------------|--------|------|---------|-------|------------------|--------|--------|
| <b>Corporativos</b>          |          |           |          |        |        |        |             |        |      |         |       |                  |        |        |
| <b>Alimentos y bebidas</b>   |          |           |          |        |        |        |             |        |      |         |       |                  |        |        |
| Arcor 2023                   | ARCOR23  | 06-jul-23 | 100.00%  | 99.70  | 6.38%  | 6.28%  | 06-jul-22   | 6.000% | Sem. | 99.71%  | 0.99  | \$ 500.00        | 99.40  | 0.30%  |
| Arcos dorados 2023           | ARCOS23  | 27-sep-23 | 100.00%  | 103.10 | 4.13%  | 4.09%  | 27-sep-22   | 6.625% | Sem. | 103.06% | 1.22  | \$ 348.47        | 103.00 | 0.10%  |
| <b>Bancos</b>                |          |           |          |        |        |        |             |        |      |         |       |                  |        |        |
| Galicia 2026                 | GALI2026 | 19-jul-26 | 100.00%  | 98.80  | 8.77%  | 8.59%  | 19-jul-22   | 8.250% | Sem. | 98.84%  | 3.30  | \$ 250.00        | 99.10  | -0.30% |
| Banco Macro 2026             | BMA26    | 04-nov-26 | 100.00%  | 84.50  | 11.62% | 11.30% | 04-nov-22   | 6.750% | Sem. | 84.62%  | 3.59  | \$ 400.00        | 84.60  | -0.12% |
| <b>Petróleo y Gas</b>        |          |           |          |        |        |        |             |        |      |         |       |                  |        |        |
| Capex 2024                   | CAPEX24  | 15-may-24 | 100.00%  | 97.00  | 8.76%  | 8.58%  | 15-nov-22   | 6.875% | Sem. | 97.02%  | 1.75  | \$ 300.00        | 96.10  | 0.94%  |
| Cia Gral de Combustible 2025 | CGC25    | 08-mar-25 | 100.00%  | 99.60  | 9.93%  | 9.70%  | 08-sep-22   | 9.500% | Sem. | 99.61%  | 1.50  | \$ 300.00        | 100.60 | -0.99% |
| Panamerican Energy 2027      | PANA2027 | 30-abr-27 | 100.00%  | 110.40 | 6.14%  | 6.05%  | 30-oct-22   | 9.125% | Sem. | 110.29% | 3.25  | \$ 300.00        | 109.40 | 0.91%  |
| Pampa Energia 2027           | PAMPAR27 | 24-ene-27 | 100.00%  | 89.60  | 10.64% | 10.37% | 24-jul-22   | 7.500% | Sem. | 89.89%  | 3.64  | \$ 750.00        | 89.80  | -0.22% |
| Tecpetrol 2022               | TECPET22 | 12-dic-22 | 100.00%  | 101.00 | 2.85%  | 2.83%  | 12-dic-22   | 4.875% | Sem. | 101.00% | 0.49  | \$ 500.00        | 100.90 | 0.10%  |
| YPF 2024                     | YPF2024  | 04-abr-24 | 70.00%   | 89.90  | 18.08% | 17.33% | 04-oct-22   | 8.750% | Sem. | 90.07%  | 1.18  | \$ 927.50        | 89.50  | 0.45%  |
| YPF 2025                     | YPF2025  | 28-jul-25 | 100.00%  | 79.20  | 18.13% | 17.37% | 28-jul-22   | 8.500% | Sem. | 79.85%  | 2.45  | \$ 1,500.00      | 77.50  | 2.19%  |
| YPF2026 (Clase XVI)          | YPF2026  | 12-feb-26 | 100.00%  | 88.90  | 14.81% | 14.05% | 12-ago-22   | 4.000% | Sem. | 88.94%  | 1.88  | \$ 775.31        | 87.80  | 1.25%  |
| YPF2029 (Clase XVII)         | YPF2029  | 30-jun-29 | 100.00%  | 68.80  | 17.77% | 17.04% | 30-jun-22   | 9.000% | Sem. | 69.15%  | 3.97  | \$ 747.00        | 67.70  | 1.62%  |
| YPF2033 (Clase XVIII)        | YPF2033  | 30-sep-33 | 100.00%  | 57.00  | 15.17% | 14.64% | 30-sep-22   | 7.000% | Sem. | 57.13%  | 6.28  | \$ 575.00        | 56.00  | 1.79%  |
| YPF 2047                     | YPF2047  | 15-dic-47 | 100.00%  | 57.70  | 12.94% | 12.54% | 15-jun-22   | 7.000% | Sem. | 59.13%  | 7.72  | \$ 750.00        | 57.20  | 0.87%  |
| <b>Utilidades</b>            |          |           |          |        |        |        |             |        |      |         |       |                  |        |        |
| AES 2024                     | AES24    | 02-feb-24 | 100.00%  | 84.90  | 19.74% | 18.85% | 02-ago-22   | 7.750% | Sem. | 85.31%  | 1.39  | \$ 300.00        | 85.80  | -1.05% |
| Albanesi 2023                | ALBA23   | 27-jul-23 | 100.00%  | 88.30  | 23.16% | 21.96% | 27-jul-22   | 9.625% | Sem. | 88.71%  | 0.94  | \$ 336.00        | 88.50  | -0.23% |
| <b>Otros</b>                 |          |           |          |        |        |        |             |        |      |         |       |                  |        |        |
| Aeropuertos Argentina 2000   | AEROAR27 | 01-feb-27 | 79.17%   | 86.60  | 14.59% | 13.86% | 01-ago-22   | 9.375% | Sem. | 86.71%  | 1.96  | \$ 242.25        | 86.50  | 0.12%  |
| IRSA 2023                    | IRSA23   | 23-mar-23 | 100.00%  | 94.80  | 16.69% | 16.05% | 23-sep-22   | 8.750% | Sem. | 94.90%  | 0.70  | \$ 360.00        | 95.50  | -0.73% |
| Raghsa 2024                  | RAGHSA24 | 21-mar-24 | 100.00%  | 96.80  | 9.42%  | 9.21%  | 21-sep-22   | 7.250% | Sem. | 96.85%  | 1.59  | \$ 119.73        | 96.20  | 0.62%  |

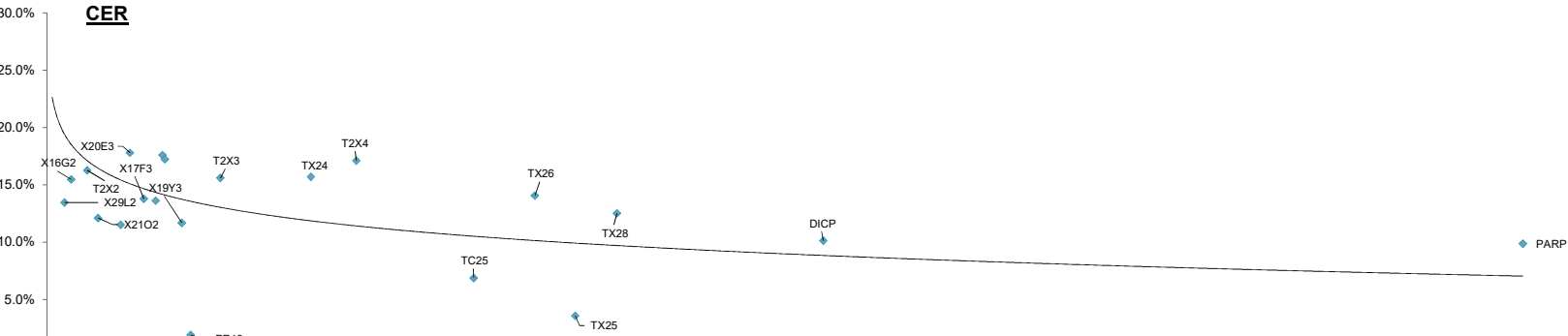
### Corporativos



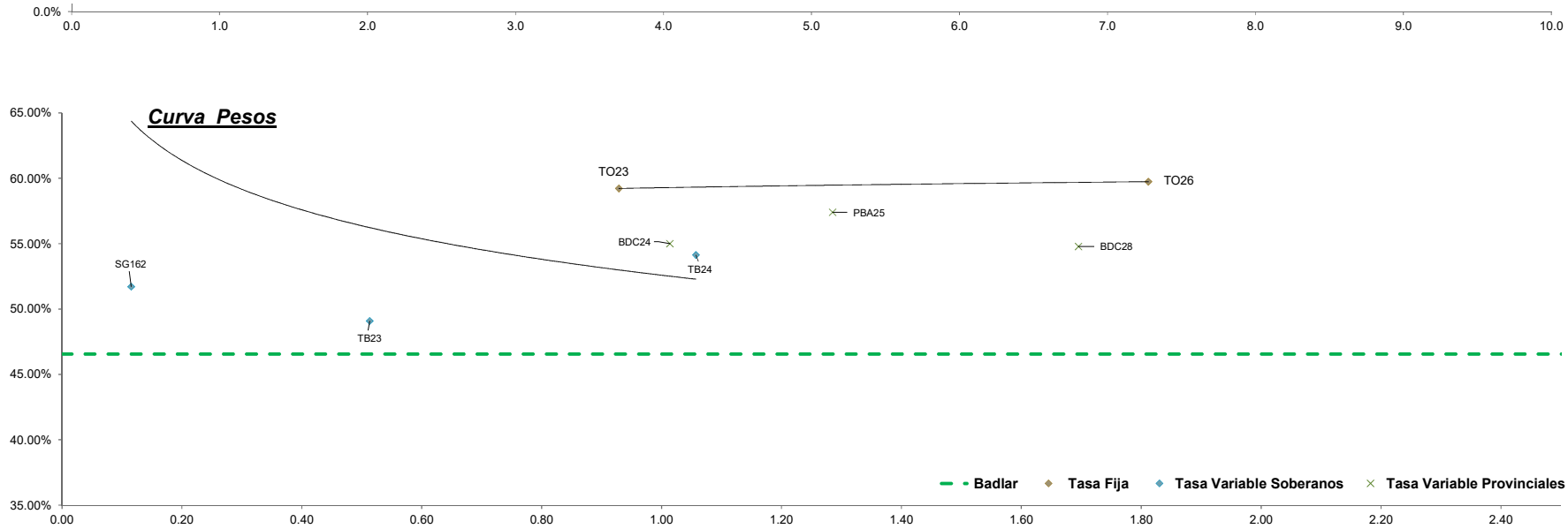
Fixed Income Research



| Bond                              | Ticker | Maturity  | V.R. (%) | Price     | TIR     | TNA    | Next coupon | Cupon             | Frec    | Parity  | M Dur | Outstanding (MM) | 31/05     | MTD     |
|-----------------------------------|--------|-----------|----------|-----------|---------|--------|-------------|-------------------|---------|---------|-------|------------------|-----------|---------|
| Ajustables por CER (*)            |        |           |          |           |         |        |             |                   |         |         |       |                  |           |         |
| Lecer 06/2022                     | X30J2  | 30-jun-22 | 100.00%  | 150.78    | 39.82%  | 33.78% | 30-jun-22   | Fijo 0%           | -       | 98.45%  | 0.03  | \$ 215,104.00    | 152.04    | -0.83%  |
| Lecer 07/2022                     | X29L2  | 29-jul-22 | 100.00%  | 144.75    | 14.28%  | 13.46% | 29-jul-22   | Fijo 0%           | -       | 98.33%  | 0.11  | \$ 152,000.00    | 147.96    | -2.17%  |
| Lecer 08/2022                     | X16G2  | 16-ago-22 | 100.00%  | 128.00    | 16.50%  | 15.48% | 16-ago-22   | Fijo 0%           | -       | 97.36%  | 0.15  | \$ 209,403.00    | 131.90    | -2.96%  |
| Bono del Tesoro CER2 2022         | T2X2   | 20-sep-22 | 100.00%  | 221.30    | 16.93%  | 16.27% | 20-sep-22   | Fija 1.30%        | Sem.    | 96.47%  | 0.25  | \$ 366,426.00    | 231.26    | -4.31%  |
| Lecer 10/2022                     | X21O2  | 21-oct-22 | 100.00%  | 121.58    | 12.58%  | 12.10% | 21-oct-22   | Fijo 0%           | -       | 95.87%  | 0.32  | \$ 225,164.00    | 126.42    | -3.83%  |
| Lecer 12/2022                     | X16D2  | 16-dic-22 | 100.00%  | 111.24    | 11.85%  | 11.53% | 16-dic-22   | Fijo 0%           | -       | 94.45%  | 0.46  | \$ 209,498.00    | 116.93    | -4.87%  |
| Lecer 01/2023                     | X20E3  | 20-ene-23 | 100.00%  | 111.60    | 18.41%  | 17.80% | 20-ene-23   | Fijo 0%           | -       | 90.27%  | 0.51  | \$ 257,000.00    | 122.15    | -8.63%  |
| Lecer 02/2023                     | X17F3  | 17-feb-23 | 100.00%  | 108.98    | 14.08%  | 13.79% | 17-feb-23   | Fijo 0%           | -       | 91.40%  | 0.60  | \$ 236,721.00    | 117.66    | -7.38%  |
| BONCER 2023                       | TC23   | 06-mar-23 | 100.00%  | 525.00    | 14.09%  | 13.63% | 06-sep-22   | Fija 4%           | Sem.    | 93.57%  | 0.67  | \$ 28,300.00     | 563.10    | -6.77%  |
| Bono del Tesoro CER 2023          | TX23   | 25-mar-23 | 100.00%  | 213.90    | 18.37%  | 17.60% | 25-sep-22   | Fija 1.40%        | Sem.    | 88.67%  | 0.71  | \$ 308,023.00    | 237.96    | -10.11% |
| Lecer 04/2023                     | X21A3  | 21-abr-23 | 100.00%  | 100.00    | 17.45%  | 17.24% | 21-abr-23   | Fijo 0%           | -       | 87.15%  | 0.73  | \$ 240,657.00    | 111.24    | -10.10% |
| Lecer 05/2023                     | X19Y3  | 19-may-23 | 100.00%  | 99.27     | 11.73%  | 11.69% | 19-may-23   | Fijo 0%           | -       | 90.18%  | 0.83  | \$ 236,204.00    | 106.50    | -6.79%  |
| Bono del Tesoro CER2 2023         | T2X3   | 13-ago-23 | 100.00%  | 187.42    | 16.20%  | 15.60% | 13-ago-22   | Fija 1.45%        | Sem.    | 85.48%  | 1.07  | \$ 423,618.00    | 213.45    | -12.20% |
| Bocon Prov Serie 6°               | PR13   | 15-mar-24 | 18.66%   | 757.00    | 1.93%   | 1.91%  | 15-jun-22   | Fija 2%           | Mensual | 100.31% | 0.89  | \$ 130,985.96    | 799.50    | -5.32%  |
| Bono del Tesoro CER 2024          | TX24   | 25-mar-24 | 100.00%  | 189.84    | 16.32%  | 15.71% | 25-sep-22   | Fija 1.50%        | Sem.    | 78.68%  | 1.63  | \$ 345,783.00    | 224.21    | -15.33% |
| Bono del Tesoro CER2 2024         | T2X4   | 26-jul-24 | 100.00%  | 133.76    | 17.85%  | 17.12% | 26-jul-22   | Fija 1.55%        | Sem.    | 73.40%  | 1.91  | \$ 309,278.00    | 166.28    | -19.55% |
| BONCER 2025                       | TC25   | 27-abr-25 | 100.00%  | 498.00    | 6.99%   | 6.87%  | 27-oct-22   | Fija 4%           | Sem.    | 92.64%  | 2.63  | \$ 29,907.80     | 547.00    | -8.96%  |
| Bono del Tesoro CER 2025          | TX25   | 09-nov-25 | 100.00%  | 99.00     | 3.62%   | 3.59%  | 09-nov-22   | Fija 1.80%        | Sem.    | 94.29%  | 3.26  | \$ 48,154.00     | 97.00     | 2.06%   |
| Bono del Tesoro CER 2026          | TX26   | 09-nov-26 | 100.00%  | 147.51    | 14.56%  | 14.06% | 09-nov-22   | Fija 2.00%        | Sem.    | 68.48%  | 3.01  | \$ 178,343.00    | 190.07    | -22.39% |
| Bono del Tesoro CER 2028          | TX28   | 09-nov-28 | 100.00%  | 147.08    | 12.92%  | 12.52% | 09-nov-22   | Fija 2.25%        | Sem.    | 68.27%  | 3.52  | \$ 66,421.32     | 188.16    | -21.83% |
| Discount \$ Ley Arg.              | DICP   | 31-dic-33 | 100.00%  | 3,505.00  | 10.39%  | 10.13% | 16-jun-22   | Fija 5.83%        | Sem.    | 78.44%  | 4.79  | \$ 10,472.48     | 4,092.50  | -14.36% |
| PAR \$ Ley Arg.                   | PARP   | 31-dic-38 | 100.00%  | 1,550.00  | 10.12%  | 9.88%  | 30-sep-22   | 1.77%             | Sem.    | 46.37%  | 9.10  | \$ 2,860.55      | 1,988.00  | -22.03% |
| Tasa Fija                         |        |           |          |           |         |        |             |                   |         |         |       |                  |           |         |
| Letra del Tesoro a Dcto. 30/06/22 | S30J2  | 30-jun-22 | 100.00%  | 97.34     | 78.40%  | 58.67% | 30-jun-22   | Fijo 0%           | -       | 97.34%  | 0.03  | \$ 222,867.00    | 96.60     | 0.77%   |
| Letra del Tesoro a Dcto. 29/07/22 | S29L2  | 29-jul-22 | 100.00%  | 92.99     | 78.02%  | 59.82% | 29-jul-22   | Fijo 0%           | -       | 92.99%  | 0.08  | \$ 244,439.00    | 92.96     | 0.03%   |
| Letra del Tesoro a Dcto. 31/08/22 | S31G2  | 31-ago-22 | 100.00%  | 88.42     | 76.57%  | 60.50% | 31-ago-22   | Fijo 0%           | -       | 88.42%  | 0.13  | \$ 133,193.00    | 89.08     | -0.74%  |
| Letra del Tesoro a Dcto. 30/09/22 | S30S2  | 30-sep-22 | 100.00%  | 84.77     | 73.87%  | 60.14% | 30-sep-22   | Fijo 0%           | -       | 84.77%  | 0.19  | \$ 167,941.00    | 85.64     | -1.01%  |
| Letra del Tesoro a Dcto. 31/10/22 | S31O2  | 31-oct-22 | 100.00%  | 82.90     | 63.06%  | 53.78% | 31-oct-22   | Fijo 0%           | -       | 82.90%  | 0.25  | \$ 40,159.00     | 82.64     | 0.31%   |
| Bote 10/2023                      | TO23   | 18-oct-23 | 100.00%  | 65.60     | 67.99%  | 59.22% | 17-oct-22   | Fija 16.00%       | Sem.    | 63.98%  | 0.93  | \$ 64,150.35     | 66.57     | -1.46%  |
| Bote 10/2026                      | TO26   | 18-oct-26 | 100.00%  | 35.75     | 68.66%  | 59.74% | 17-oct-22   | Fija 15.50%       | Sem.    | 34.89%  | 1.81  | \$ 96,569.71     | 37.33     | -4.23%  |
| Bote Encaje 05/2027               | TY27P  | 23-may-27 | 100.00%  | 100.00    | 49.54%  | 44.57% | 23-nov-22   | Fija 43.25%       | Sem.    | 97.54%  | 1.60  | \$ 466,053.00    | 100.00    | 0.00%   |
| Tasa Variable                     |        |           |          |           |         |        |             |                   |         |         |       |                  |           |         |
| Bocon Prov Serie 8°               | PR15   | 04-oct-22 | 20.00%   | 36.00     | 107.92% | 80.32% | 04-jul-22   | Badlar            | Trim.   | 94.18%  | 0.17  | \$ 817.60        | 36.74     | -2.01%  |
| Lepase Agosto 2022                | SG162  | 16-ago-22 | 100.00%  | 109.98    | 64.04%  | 51.70% | 16-ago-22   | Pases 1d + 1400bp | -       | 96.34%  | 0.12  | \$ 31,192.00     | 109.31    | 0.61%   |
| Bono del Tesoro Badlar 02/23      | TB23   | 06-feb-23 | 100.00%  | 102.55    | 58.89%  | 49.09% | 06-ago-22   | Badlar + 525pbs   | Trim.   | 97.93%  | 0.51  | \$ 91,548.00     | 104.25    | -1.63%  |
| Bono del Tesoro Badlar 04/24      | TB24   | 18-abr-24 | 100.00%  | 104.50    | 66.16%  | 54.14% | 18-jul-22   | Badlar + 500pbs   | Trim.   | 97.02%  | 1.06  | \$ 9,297.00      | 105.50    | -0.95%  |
| Ciudad de Buenos Aires 2024       | BDC24  | 29-mar-24 | 100.00%  | 104.00    | 67.41%  | 54.99% | 29-jun-22   | Badlar + 325pbs   | Trim.   | 94.64%  | 1.01  | \$ 43,603.35     | 104.96    | -0.91%  |
| Ciudad de Buenos Aires 2028       | BDC28  | 22-feb-28 | 100.00%  | 95.00     | 67.11%  | 54.79% | 22-ago-22   | Badlar + 375pbs   | Trim.   | 92.33%  | 1.70  | \$ 13,262.47     | 96.80     | -1.86%  |
| Provincia de Buenos Aires 2025    | PBA25  | 12-abr-25 | 100.00%  | 98.30     | 70.99%  | 57.41% | 12-jul-22   | Badlar + 375pbs   | Trim.   | 90.79%  | 1.29  | \$ 30,000.00     | 100.60    | -2.29%  |
| Dólar Linked                      |        |           |          |           |         |        |             |                   |         |         |       |                  |           |         |
| Bote vinculado al Dólar 11/2022   | T2V2   | 30-nov-22 | 100.00%  | 11,958.67 | 3.91%   | 3.87%  | 30-nov-22   | 0.20%             | Sem.    | 98.32%  | 0.46  | \$ 1,614.00      | 12,205.75 | -2.02%  |
| Bote vinculado al Dólar 04/2023   | TV23   | 28-abr-23 | 100.00%  | 11,945.45 | 2.43%   | 2.41%  | 28-oct-22   | 0.30%             | Sem.    | 98.18%  | 0.86  | \$ 2,222.00      | 12,331.77 | -3.13%  |
| Bote vinculado al Dólar 04/2024   | TV24   | 30-abr-24 | 100.00%  | 11,200.00 | 4.94%   | 4.88%  | 30-oct-22   | 0.40%             | Sem.    | 92.03%  | 1.83  | \$ 1,278.00      | 11,544.22 | -2.98%  |



## Fixed Income Research



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