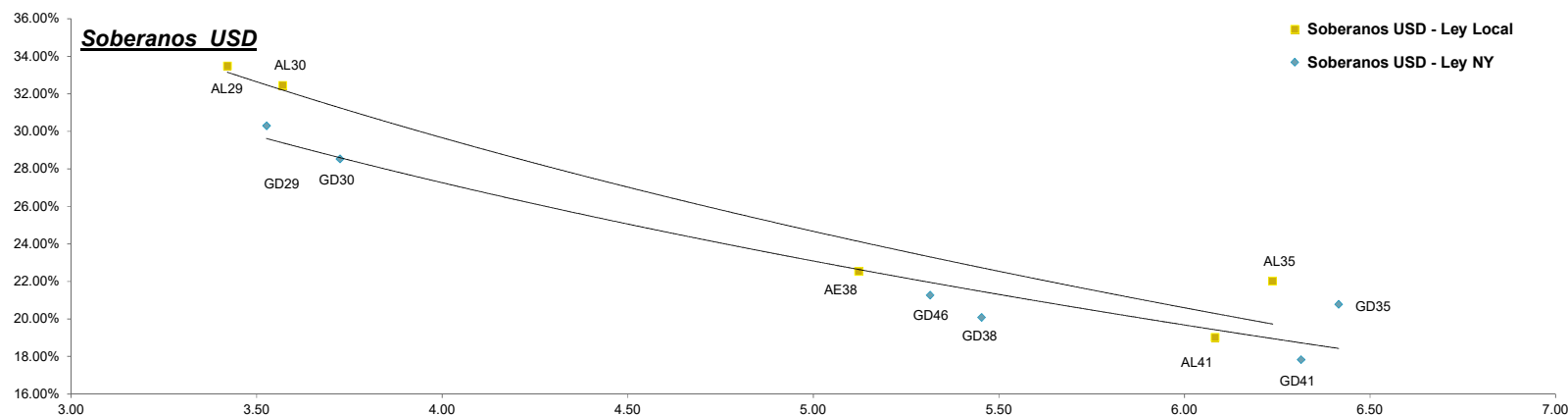


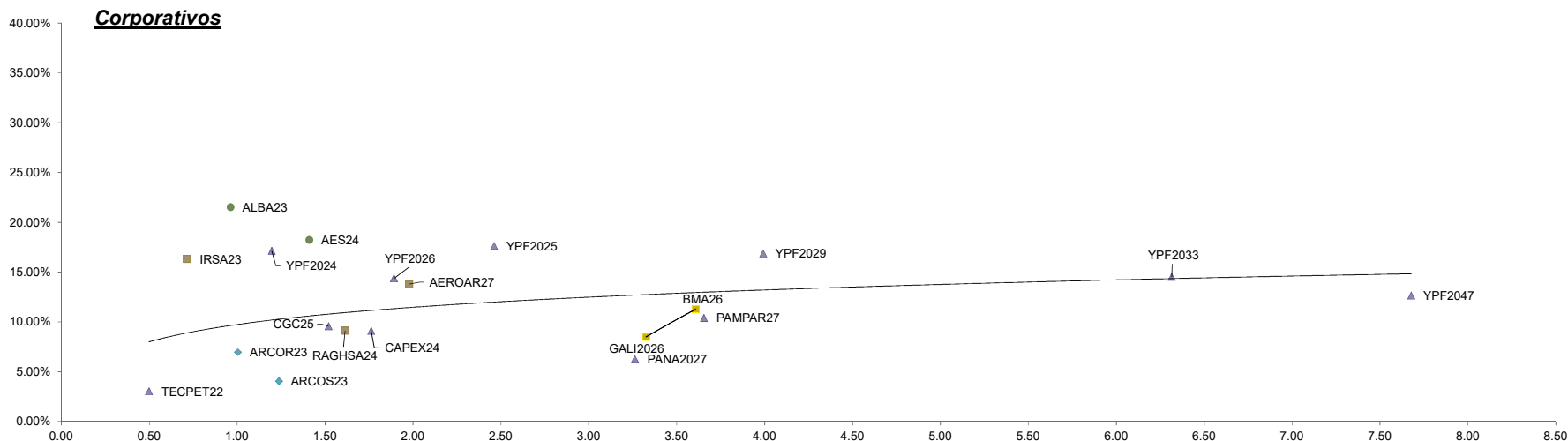
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	30.01	32.59%	30.29%	09-jul-22	1.000%	Sem.	30.30%	3.53	\$ 2,635.03	32.36	-7.26%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	29.70	30.57%	28.53%	09-jul-22	0.500%	Sem.	29.84%	3.72	\$ 16,090.61	31.72	-6.37%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	27.70	21.86%	20.78%	09-jul-22	1.125%	Sem.	28.03%	6.42	\$ 20,501.72	28.70	-3.48%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.51	21.09%	20.08%	09-jul-22	2.000%	Sem.	36.04%	5.45	\$ 11,405.07	36.21	-1.93%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.92	18.63%	17.83%	09-jul-22	2.500%	Sem.	33.60%	6.31	\$ 10,482.11	33.72	-2.37%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	28.49	22.40%	21.27%	09-jul-22	1.125%	Sem.	28.82%	5.31	\$ 2,092.00	29.19	-2.40%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	27.22	36.30%	33.50%	09-jul-22	1.000%	Sem.	27.11%	3.42	\$ 2,194.28	31.90	-14.67%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	25.92	35.09%	32.46%	09-jul-22	0.500%	Sem.	25.87%	3.57	\$ 13,517.56	28.24	-8.22%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	26.06	23.22%	22.01%	09-jul-22	1.125%	Sem.	25.94%	6.24	\$ 19,069.87	27.89	-6.56%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.91	23.80%	22.53%	09-jul-22	2.000%	Sem.	31.65%	5.12	\$ 7,216.66	32.90	-3.01%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	31.54	19.92%	19.02%	09-jul-22	2.500%	Sem.	31.22%	6.08	\$ 1,500.11	32.83	-3.93%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	30.10	31.23%	29.11%	09-jul-22	0.500%	Sem.	30.24%	3.66	\$ 90.39	31.53	-4.54%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	27.65	31.15%	29.05%	09-jul-22	0.125%	Sem.	27.69%	3.79	\$ 1,165.59	28.71	-3.69%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	25.94	21.21%	20.19%	09-jul-22	0.750%	Sem.	26.17%	6.82	\$ 298.80	26.78	-3.14%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.88	22.07%	20.97%	09-jul-22	1.500%	Sem.	31.30%	5.54	\$ 809.34	32.14	-3.92%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.65	20.19%	19.26%	09-jul-22	1.500%	Sem.	28.09%	6.36	\$ 1,572.60	29.90	-7.53%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	25.73	22.68%	21.52%	09-jul-22	0.750%	Sem.	25.96%	5.44	\$ 248.13	27.15	-5.23%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	39.47	24.74%	23.37%	01-sep-22	6.625%	Sem.	39.06%	4.28	\$ 6,200,000.00	41.88	-5.75%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	34.53	22.04%	20.95%	01-sep-22	5.875%	Sem.	34.21%	5.60	\$ 770,000.00	36.76	-6.07%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.31	22.48%	21.34%	01-sep-22	5.250%	Sem.	31.06%	5.70	\$ 150,000.00	32.64	-4.07%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	90.47	10.77%	10.50%	01-dic-22	7.500%	Sem.	90.48%	3.28	\$ 890.00	91.71	-1.35%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	80.63	18.68%	17.88%	10-jun-22	3.000%	Sem.	81.09%	1.81	\$ 679.00	81.55	-1.13%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	70.27	17.92%	17.18%	01-dic-22	3.000%	Sem.	70.30%	3.31	\$ 494.00	72.47	-3.04%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	66.97	16.16%	15.56%	01-ago-22	3.000%	Sem.	67.53%	4.25	\$ 433.00	67.39	-0.62%
Mendoza 2029	PMM29	19-mar-29	100.00%	71.01	17.21%	16.52%	19-sep-22	2.750%	Sem.	71.28%	2.80	\$ 562.00	71.57	-0.78%
Chubut 2026	BOGAR26	26-jul-26	70.83%	82.58	19.59%	18.29%	26-jul-22	7.750%	Trim.	82.73%	1.70	\$ 460.42	82.30	0.34%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	64.18	19.23%	18.38%	27-oct-22	2.500%	Sem.	64.36%	3.43	\$ 366.00	65.74	-2.37%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	92.61	11.44%	10.98%	12-ago-22	5.170%	Sem.	92.65%	3.15	\$ 347.79	93.75	-1.22%
Santa Fe 2023	SFE23	23-mar-23	50.00%	97.22	10.97%	10.68%	23-sep-22	7.000%	Sem.	97.26%	0.74	\$ 125.00	95.77	1.51%
Santa Fe 2027	SFE27	01-nov-27	100.00%	77.79	14.31%	13.83%	01-nov-22	6.900%	Sem.	77.94%	3.47	\$ 250.00	76.57	1.59%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.56	23.48%	22.24%	10-sep-22	2.750%	Sem.	63.00%	2.72	\$ 225.00	62.74	-0.29%
Tierra del fuego 2027	FUE27	17-abr-27	67.00%	89.24	14.85%	14.09%	17-jul-22	8.950%	Trim.	89.37%	2.11	\$ 137.44	88.10	1.29%



Fixed Income Research

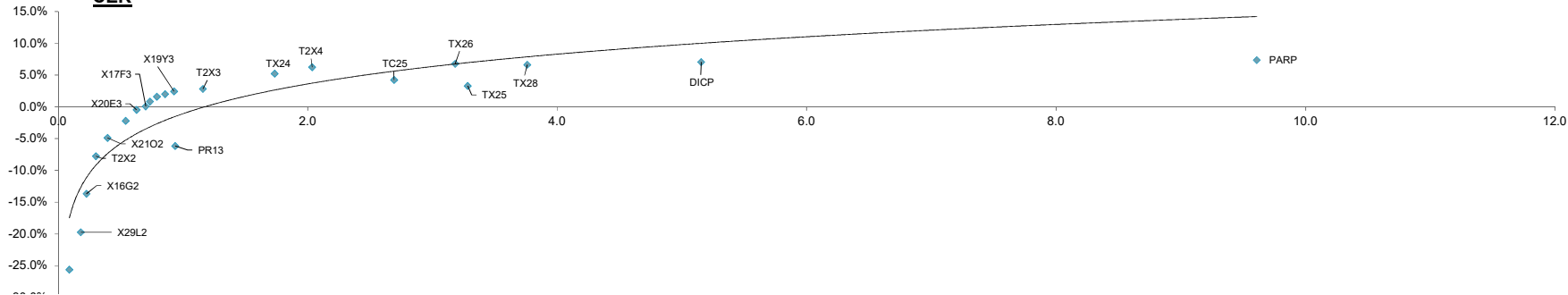
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.00	7.08%	6.96%	06-jul-22	6.000%	Sem.	99.02%	1.00	\$ 500.00	100.40	-1.39%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	103.20	4.09%	4.05%	27-sep-22	6.625%	Sem.	103.16%	1.24	\$ 348.47	103.80	-0.58%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	99.10	8.68%	8.50%	19-jul-22	8.250%	Sem.	99.13%	3.32	\$ 250.00	97.90	1.23%
Banco Macro 2026	BMA26	04-nov-26	100.00%	84.50	11.60%	11.29%	04-nov-22	6.750%	Sem.	84.60%	3.61	\$ 400.00	88.20	-4.20%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.10	9.30%	9.09%	15-nov-22	6.875%	Sem.	96.12%	1.76	\$ 300.00	95.70	0.42%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	99.80	9.80%	9.57%	08-sep-22	9.500%	Sem.	99.80%	1.52	\$ 300.00	100.00	-0.20%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	109.60	6.39%	6.29%	30-oct-22	9.125%	Sem.	109.51%	3.26	\$ 300.00	110.80	-1.08%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	89.50	10.66%	10.39%	24-jul-22	7.500%	Sem.	89.78%	3.65	\$ 750.00	93.00	-3.76%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	100.90	3.07%	3.04%	12-jun-22	4.875%	Sem.	100.88%	0.50	\$ 500.00	100.80	0.10%
YPF 2024	YPF2024	04-abr-24	70.00%	90.00	17.86%	17.13%	04-oct-22	8.750%	Sem.	90.15%	1.20	\$ 927.50	93.40	-3.64%
YPF 2025	YPF2025	28-jul-25	100.00%	78.60	18.40%	17.62%	28-jul-22	8.500%	Sem.	79.23%	2.46	\$ 1,500.00	82.00	-4.15%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	88.20	15.17%	14.38%	12-ago-22	4.000%	Sem.	88.23%	1.89	\$ 775.31	89.30	-1.23%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	69.10	17.58%	16.87%	30-jun-22	9.000%	Sem.	69.44%	3.99	\$ 747.00	73.00	-5.34%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	57.30	15.05%	14.52%	30-sep-22	7.000%	Sem.	57.42%	6.32	\$ 575.00	60.40	-5.13%
YPF 2047	YPF2047	15-dic-47	100.00%	57.20	13.05%	12.65%	15-jun-22	7.000%	Sem.	58.59%	7.68	\$ 750.00	62.10	-7.89%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	85.50	19.08%	18.24%	02-ago-22	7.750%	Sem.	85.87%	1.41	\$ 300.00	85.40	0.12%
Albanesi 2023	ALBA23	27-jul-23	100.00%	88.50	22.68%	21.53%	27-jul-22	9.625%	Sem.	88.88%	0.96	\$ 336.00	88.60	-0.11%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	79.17%	86.60	14.53%	13.80%	01-ago-22	9.375%	Sem.	86.69%	1.98	\$ 242.25	86.00	0.70%
IRSA 2023	IRSA23	23-mar-23	100.00%	94.50	16.98%	16.31%	23-sep-22	8.750%	Sem.	94.60%	0.71	\$ 360.00	98.70	-4.26%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.90	9.34%	9.13%	21-sep-22	7.250%	Sem.	96.95%	1.61	\$ 119.73	96.30	0.62%

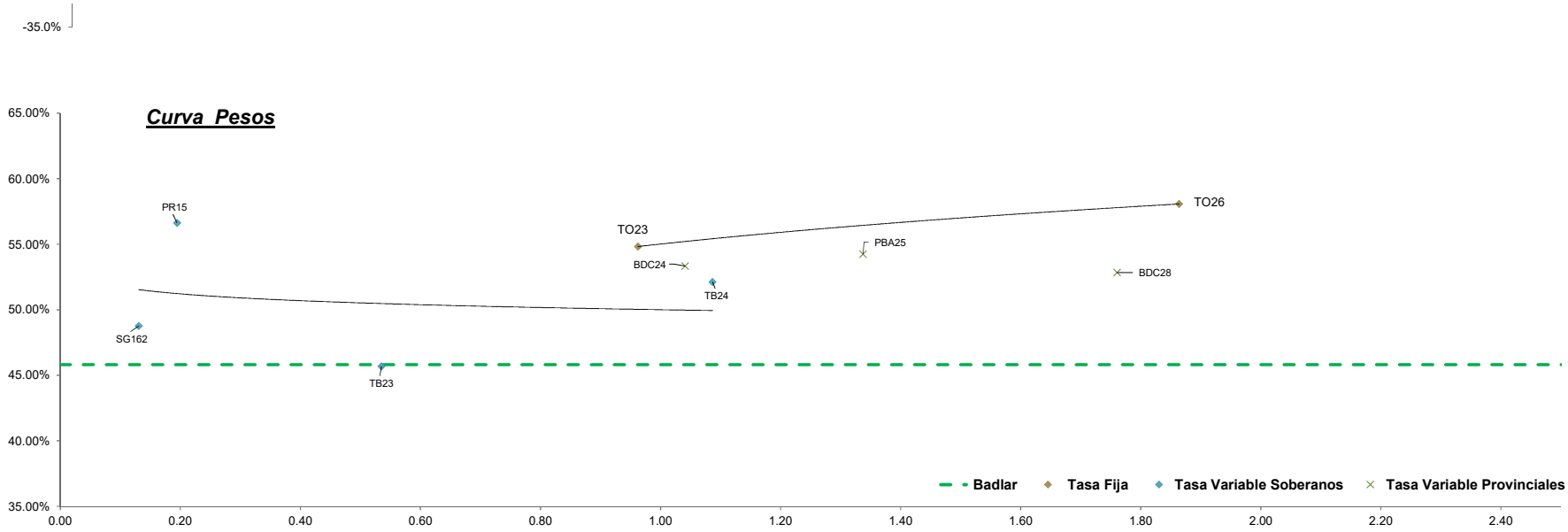


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Ajustables por CER (*)														
Lecer 06/2022	X30J2	30-jun-22	100.00%	152.87	-22.76%	-25.61%	30-jun-22	Fijo 0%	-	101.71%	0.09	\$ 215,104.00	146.64	4.25%
Lecer 07/2022	X29L2	29-jul-22	100.00%	148.73	-18.15%	-19.73%	29-jul-22	Fijo 0%	-	102.95%	0.18	\$ 152,000.00	143.45	3.68%
Lecer 08/2022	X16G2	16-ago-22	100.00%	132.55	-12.95%	-13.68%	16-ago-22	Fijo 0%	-	102.73%	0.23	\$ 209,403.00	128.20	3.40%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	231.86	-7.61%	-7.76%	20-sep-22	Fija 1.30%	Sem.	102.99%	0.30	\$ 366,426.00	225.36	2.88%
Lecer 10/2022	X21O2	21-oct-22	100.00%	126.78	-4.80%	-4.87%	21-oct-22	Fijo 0%	-	101.86%	0.39	\$ 225,164.00	124.40	1.91%
Lecer 12/2022	X16D2	16-dic-22	100.00%	116.94	-2.19%	-2.20%	16-dic-22	Fijo 0%	-	101.18%	0.54	\$ 209,498.00	115.75	1.03%
Lecer 01/2023	X20E3	20-ene-23	100.00%	121.68	-0.47%	-0.47%	20-ene-23	Fijo 0%	-	100.29%	0.63	\$ 257,000.00	120.93	0.62%
Lecer 02/2023	X17F3	17-feb-23	100.00%	116.95	0.07%	0.07%	17-feb-23	Fijo 0%	-	99.95%	0.70	\$ 236,721.00	116.56	0.33%
BONCER 2023	TC23	06-mar-23	100.00%	563.00	0.83%	0.83%	06-sep-22	Fija 4%	Sem.	102.32%	0.74	\$ 28,300.00	559.00	0.72%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	236.29	1.61%	1.61%	25-sep-22	Fija 1.40%	Sem.	99.83%	0.79	\$ 308,023.00	239.22	-1.23%
Lecer 04/2023	X21A3	21-abr-23	100.00%	110.66	2.01%	2.01%	21-abr-23	Fijo 0%	-	98.27%	0.86	\$ 240,657.00	112.02	-1.21%
Lecer 05/2023	X19Y3	19-may-23	100.00%	105.57	2.45%	2.44%	19-may-23	Fijo 0%	-	97.73%	0.93	\$ 144,641.00	100.00	5.57%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	211.68	2.85%	2.83%	13-ago-22	Fija 1.45%	Sem.	98.41%	1.16	\$ 423,618.00	213.83	-1.01%
Bocon Prov Serie 6°	PR13	15-mar-24	18.66%	800.00	-5.99%	-6.16%	15-jun-22	Fija 2%	Mensual	108.06%	0.94	\$ 130,985.96	766.90	4.32%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	221.71	5.31%	5.24%	25-sep-22	Fija 1.50%	Sem.	93.65%	1.73	\$ 345,783.00	217.71	1.84%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	162.32	6.34%	6.24%	26-jul-22	Fija 1.55%	Sem.	90.79%	2.04	\$ 309,278.00	159.79	1.58%
BONCER 2025	TC25	27-abr-25	100.00%	523.54	4.29%	4.25%	27-oct-22	Fija 4%	Sem.	99.31%	2.69	\$ 29,907.80	517.00	1.27%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	98.00	3.33%	3.31%	09-nov-22	Fija 1.80%	Sem.	95.15%	3.28	\$ 39,834.00	93.73	4.56%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	181.00	6.90%	6.78%	09-nov-22	Fija 2.00%	Sem.	85.66%	3.18	\$ 178,343.00	187.76	-3.60%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	178.50	6.74%	6.63%	09-nov-22	Fija 2.25%	Sem.	84.46%	3.76	\$ 66,421.32	186.00	-4.03%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,000.00	7.17%	7.05%	09-jun-22	Fija 5.83%	Sem.	91.32%	5.15	\$ 10,472.48	4,000.00	0.00%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,920.50	7.50%	7.37%	30-sep-22	1.77%	Sem.	58.56%	9.61	\$ 2,860.55	2,040.00	-5.86%
Tasa Fija														
Letra del Tesoro a Dcto. 30/06/22	S30J2	30-jun-22	100.00%	97.07	57.10%	45.85%	30-jun-22	Fijo 0%	-	97.07%	0.05	\$ 222,867.00	93.45	3.88%
Letra del Tesoro a Dcto. 29/07/22	S29L2	29-jul-22	100.00%	93.59	57.80%	47.16%	29-jul-22	Fijo 0%	-	93.59%	0.10	\$ 244,439.00	90.02	3.97%
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	89.60	59.39%	49.27%	31-ago-22	Fijo 0%	-	89.60%	0.16	\$ 88,885.00	86.36	3.75%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	86.33	58.80%	49.82%	30-sep-22	Fijo 0%	-	86.33%	0.21	\$ 167,941.00	83.23	3.72%
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	83.18	57.96%	50.20%	31-oct-22	Fijo 0%	-	83.18%	0.27	\$ 21,926.00	81.42	2.17%
Bote 10/2023	TO23	18-oct-23	100.00%	67.73	62.34%	54.83%	17-oct-22	Fija 16.00%	Sem.	66.26%	0.96	\$ 64,150.35	66.40	2.00%
Bote 10/2026	TO26	18-oct-26	100.00%	36.50	66.50%	58.07%	17-oct-22	Fija 15.50%	Sem.	35.73%	1.86	\$ 96,569.71	39.11	-6.68%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	100.00	48.96%	44.10%	23-nov-22	Fija 43.25%	Sem.	98.35%	1.62	\$ 466,053.00	100.00	0.00%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	20.00%	37.09	69.83%	56.63%	04-jul-22	Badlar	Trim.	97.86%	0.19	\$ 817.60	35.50	4.48%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	109.56	59.34%	48.76%	16-ago-22	Pases 1d + 1400bp	-	97.03%	0.13	\$ 26,599.00	105.17	4.18%
Bono del Tesoro Badlar 02/23	TB23	06-feb-23	100.00%	103.51	54.12%	45.68%	06-ago-22	Badlar + 525pbs	Trim.	99.67%	0.54	\$ 91,548.00	112.09	-7.65%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	105.50	63.22%	52.12%	18-jul-22	Badlar + 500pbs	Trim.	98.84%	1.09	\$ 3,979.00	100.00	5.50%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	104.50	64.98%	53.33%	29-jun-22	Badlar + 325pbs	Trim.	95.90%	1.04	\$ 43,603.35	101.90	2.56%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	96.90	64.25%	52.83%	22-ago-22	Badlar + 375pbs	Trim.	95.07%	1.76	\$ 13,262.47	104.75	-7.49%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	101.10	66.32%	54.25%	12-jul-22	Badlar + 375pbs	Trim.	94.20%	1.34	\$ 30,000.00	98.81	2.31%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	12,319.17	-4.32%	-4.37%	30-nov-22	0.20%	Sem.	102.26%	0.50	\$ 1,614.00	12,498.72	-1.44%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	12,397.42	-2.85%	-2.87%	28-oct-22	0.30%	Sem.	102.88%	0.91	\$ 2,222.00	12,742.28	-2.71%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	11,608.50	2.41%	2.39%	30-oct-22	0.40%	Sem.	96.32%	1.87	\$ 1,278.00	11,612.44	-0.03%

CER





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