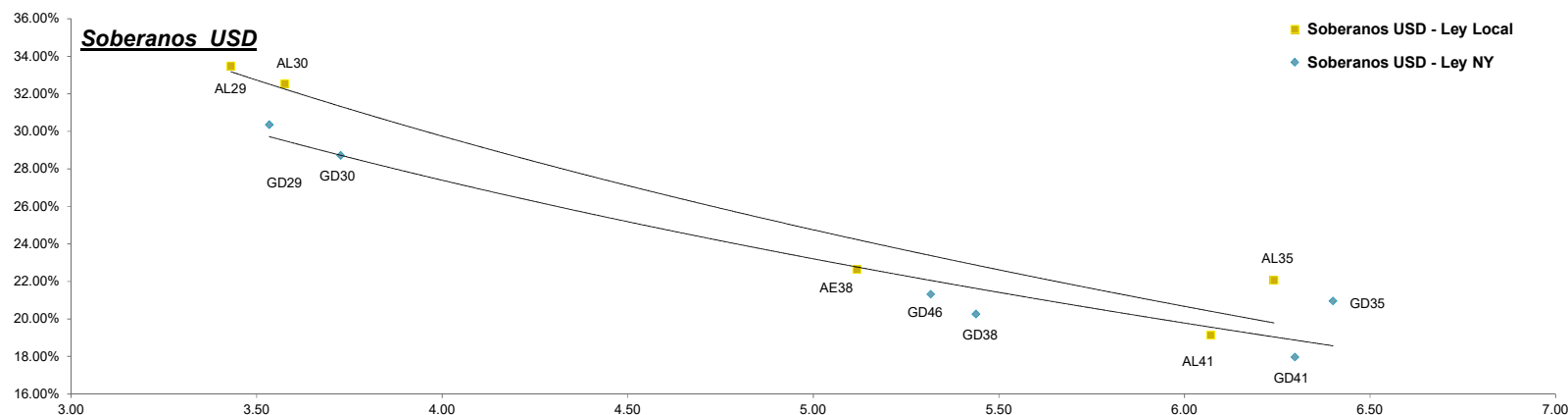


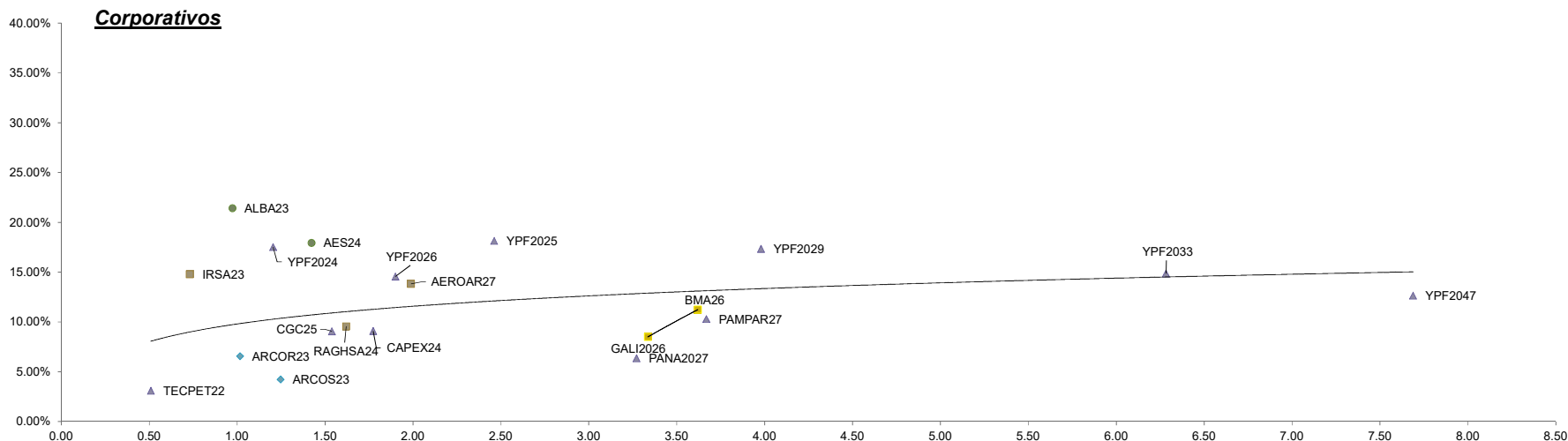
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	29.86	32.66%	30.36%	09-jul-22	1.000%	Sem.	30.14%	3.53	\$ 2,635.03	32.36	-7.73%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	29.41	30.78%	28.72%	09-jul-22	0.500%	Sem.	29.55%	3.73	\$ 16,090.61	31.72	-7.28%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	27.34	22.06%	20.96%	09-jul-22	1.125%	Sem.	27.67%	6.40	\$ 20,501.72	28.70	-4.74%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.10	21.29%	20.26%	09-jul-22	2.000%	Sem.	35.62%	5.44	\$ 11,405.07	36.21	-3.07%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.60	18.77%	17.96%	09-jul-22	2.500%	Sem.	33.27%	6.30	\$ 10,482.11	33.72	-3.32%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	28.36	22.46%	21.32%	09-jul-22	1.125%	Sem.	28.68%	5.32	\$ 2,092.00	29.19	-2.84%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	27.13	36.30%	33.49%	09-jul-22	1.000%	Sem.	27.02%	3.43	\$ 2,194.28	31.90	-14.95%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	25.75	35.20%	32.55%	09-jul-22	0.500%	Sem.	25.70%	3.58	\$ 13,517.56	28.24	-8.82%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	25.93	23.27%	22.05%	09-jul-22	1.125%	Sem.	25.81%	6.24	\$ 19,069.87	27.89	-7.03%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.65	23.93%	22.65%	09-jul-22	2.000%	Sem.	31.40%	5.12	\$ 7,216.66	32.90	-3.80%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	31.26	20.05%	19.13%	09-jul-22	2.500%	Sem.	30.95%	6.07	\$ 1,500.11	32.83	-4.78%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	30.28	30.96%	28.87%	09-jul-22	0.500%	Sem.	30.42%	3.67	\$ 90.39	31.53	-3.96%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	27.68	31.03%	28.94%	09-jul-22	0.125%	Sem.	27.72%	3.80	\$ 1,165.59	28.71	-3.59%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	25.89	21.22%	20.20%	09-jul-22	0.750%	Sem.	26.11%	6.83	\$ 298.80	26.78	-3.32%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.61	22.21%	21.09%	09-jul-22	1.500%	Sem.	31.02%	5.54	\$ 809.34	32.14	-4.76%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.65	20.16%	19.24%	09-jul-22	1.500%	Sem.	28.08%	6.37	\$ 1,572.60	29.90	-7.53%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	25.77	22.61%	21.46%	09-jul-22	0.750%	Sem.	25.99%	5.46	\$ 248.13	27.15	-5.08%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	39.13	24.90%	23.52%	01-sep-22	6.625%	Sem.	38.74%	4.27	\$ 6,200,000.00	41.88	-6.57%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	34.09	22.25%	21.14%	01-sep-22	5.875%	Sem.	33.78%	5.58	\$ 770,000.00	36.76	-7.26%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.17	22.52%	21.38%	01-sep-22	5.250%	Sem.	30.93%	5.70	\$ 150,000.00	32.64	-4.50%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	90.31	10.82%	10.55%	01-dic-22	7.500%	Sem.	90.31%	3.29	\$ 890.00	91.71	-1.53%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	81.09	18.28%	17.51%	10-jun-22	3.000%	Sem.	81.53%	1.83	\$ 679.00	81.55	-0.56%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	70.27	17.90%	17.16%	01-dic-22	3.000%	Sem.	70.28%	3.32	\$ 494.00	72.47	-3.04%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	67.02	16.12%	15.52%	01-ago-22	3.000%	Sem.	67.57%	4.26	\$ 433.00	67.39	-0.55%
Mendoza 2029	PMM29	19-mar-29	100.00%	71.31	17.00%	16.34%	19-sep-22	2.750%	Sem.	71.56%	2.82	\$ 562.00	71.57	-0.36%
Chubut 2026	BOGAR26	26-jul-26	70.83%	82.58	19.53%	18.24%	26-jul-22	7.750%	Trim.	82.72%	1.71	\$ 460.42	82.30	0.34%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	64.37	19.10%	18.26%	27-oct-22	2.500%	Sem.	64.53%	3.44	\$ 366.00	65.74	-2.08%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	92.60	11.44%	10.98%	12-ago-22	5.170%	Sem.	92.64%	3.16	\$ 347.79	93.75	-1.23%
Santa Fe 2023	SFE23	23-mar-23	50.00%	97.24	10.89%	10.61%	23-sep-22	7.000%	Sem.	97.28%	0.75	\$ 125.00	95.77	1.53%
Santa Fe 2027	SFE27	01-nov-27	100.00%	77.72	14.32%	13.84%	01-nov-22	6.900%	Sem.	77.86%	3.48	\$ 250.00	76.57	1.50%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.50	23.46%	22.22%	10-sep-22	2.750%	Sem.	62.92%	2.73	\$ 225.00	62.74	-0.38%
Tierra del fuego 2027	FUE27	17-abr-27	67.00%	89.34	14.77%	14.02%	17-jul-22	8.950%	Trim.	89.46%	2.13	\$ 137.44	88.10	1.41%



Fixed Income Research

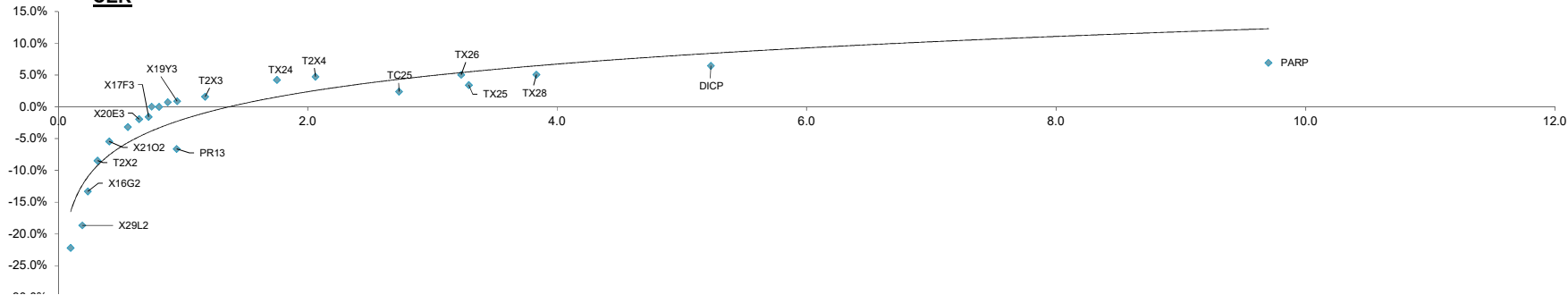
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.40	6.67%	6.56%	06-jul-22	6.000%	Sem.	99.41%	1.02	\$ 500.00	100.40	-1.00%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	103.00	4.27%	4.22%	27-sep-22	6.625%	Sem.	102.96%	1.25	\$ 348.47	103.80	-0.77%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	99.10	8.68%	8.50%	19-jul-22	8.250%	Sem.	99.13%	3.34	\$ 250.00	97.90	1.23%
Banco Macro 2026	BMA26	04-nov-26	100.00%	84.60	11.56%	11.24%	04-nov-22	6.750%	Sem.	84.68%	3.62	\$ 400.00	88.20	-4.08%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.10	9.29%	9.08%	15-nov-22	6.875%	Sem.	96.11%	1.77	\$ 300.00	95.70	0.42%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	100.60	9.27%	9.06%	08-sep-22	9.500%	Sem.	100.59%	1.54	\$ 300.00	100.00	0.60%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	109.40	6.45%	6.35%	30-oct-22	9.125%	Sem.	109.32%	3.27	\$ 300.00	110.80	-1.26%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	89.80	10.56%	10.30%	24-jul-22	7.500%	Sem.	90.07%	3.67	\$ 750.00	93.00	-3.44%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	100.90	3.11%	3.08%	12-jun-22	4.875%	Sem.	100.88%	0.51	\$ 500.00	100.80	0.10%
YPF 2024	YPF2024	04-abr-24	70.00%	89.50	18.29%	17.52%	04-oct-22	8.750%	Sem.	89.65%	1.20	\$ 927.50	93.40	-4.18%
YPF 2025	YPF2025	28-jul-25	100.00%	77.50	18.97%	18.15%	28-jul-22	8.500%	Sem.	78.15%	2.46	\$ 1,500.00	82.00	-5.49%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	87.80	15.38%	14.56%	12-ago-22	4.000%	Sem.	87.83%	1.90	\$ 775.31	89.30	-1.68%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	67.70	18.09%	17.34%	30-jun-22	9.000%	Sem.	68.04%	3.98	\$ 747.00	73.00	-7.26%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	56.00	15.42%	14.86%	30-sep-22	7.000%	Sem.	56.12%	6.28	\$ 575.00	60.40	-7.28%
YPF 2047	YPF2047	15-dic-47	100.00%	57.20	13.05%	12.65%	15-jun-22	7.000%	Sem.	58.56%	7.69	\$ 750.00	62.10	-7.89%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	85.80	18.74%	17.94%	02-ago-22	7.750%	Sem.	86.15%	1.42	\$ 300.00	85.40	0.47%
Albanesi 2023	ALBA23	27-jul-23	100.00%	88.50	22.56%	21.42%	27-jul-22	9.625%	Sem.	88.87%	0.97	\$ 336.00	88.60	-0.11%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	79.17%	86.50	14.56%	13.83%	01-ago-22	9.375%	Sem.	86.58%	1.99	\$ 242.25	86.00	0.58%
IRSA 2023	IRSA23	23-mar-23	100.00%	95.50	15.34%	14.79%	23-sep-22	8.750%	Sem.	95.58%	0.73	\$ 360.00	98.70	-3.24%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.20	9.79%	9.56%	21-sep-22	7.250%	Sem.	96.26%	1.62	\$ 119.73	96.30	-0.10%



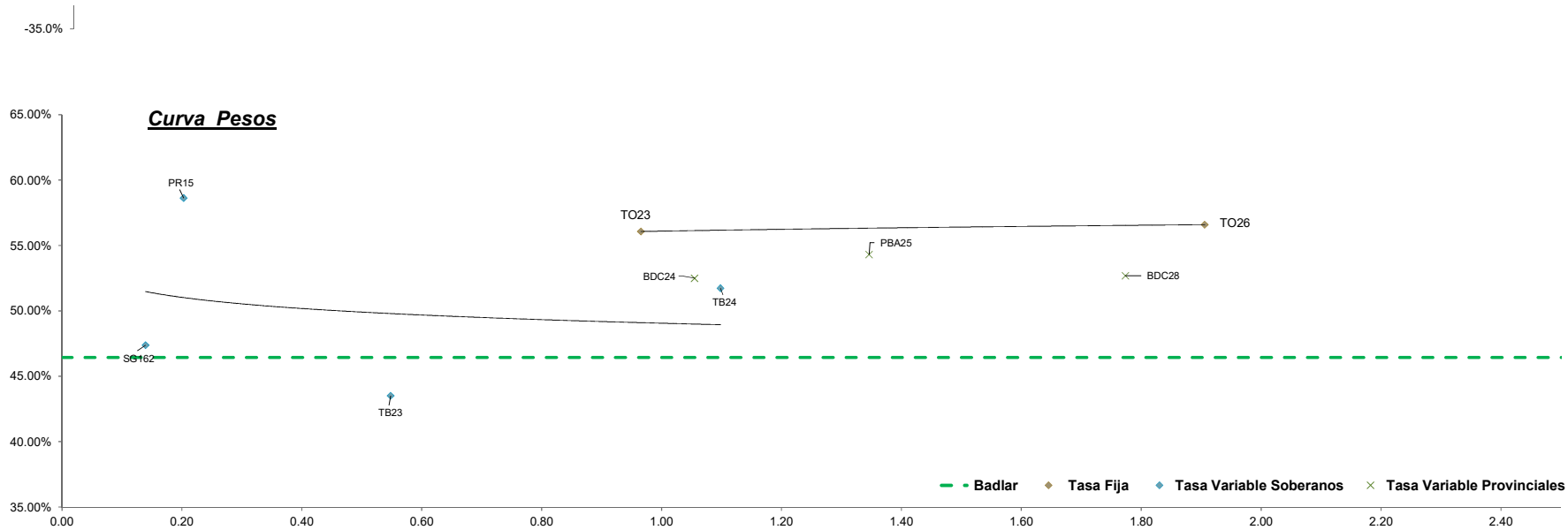
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Ajustables por CER (*)														
Lecer 06/2022	X30J2	30-jun-22	100.00%	152.04	-20.05%	-22.19%	30-jun-22	Fijo 0%	-	101.73%	0.10	\$ 215,104.00	146.64	3.68%
Lecer 07/2022	X29L2	29-jul-22	100.00%	147.96	-17.25%	-18.66%	29-jul-22	Fijo 0%	-	103.00%	0.19	\$ 152,000.00	143.45	3.15%
Lecer 08/2022	X16G2	16-ago-22	100.00%	131.91	-12.63%	-13.31%	16-ago-22	Fijo 0%	-	102.81%	0.24	\$ 209,403.00	128.20	2.89%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	231.26	-8.28%	-8.46%	20-sep-22	Fija 1.30%	Sem.	103.31%	0.31	\$ 366,426.00	225.36	2.62%
Lecer 10/2022	X21O2	21-oct-22	100.00%	126.42	-5.34%	-5.43%	21-oct-22	Fijo 0%	-	102.14%	0.41	\$ 225,164.00	124.40	1.62%
Lecer 12/2022	X16D2	16-dic-22	100.00%	116.93	-3.14%	-3.16%	16-dic-22	Fijo 0%	-	101.74%	0.56	\$ 209,498.00	115.75	1.01%
Lecer 01/2023	X20E3	20-ene-23	100.00%	122.15	-1.93%	-1.93%	20-ene-23	Fijo 0%	-	101.24%	0.65	\$ 257,000.00	120.93	1.01%
Lecer 02/2023	X17F3	17-feb-23	100.00%	117.66	-1.56%	-1.56%	17-feb-23	Fijo 0%	-	101.12%	0.72	\$ 236,721.00	116.56	0.94%
BONCER 2023	TC23	06-mar-23	100.00%	563.10	0.04%	0.04%	06-sep-22	Fija 4%	Sem.	102.96%	0.75	\$ 28,300.00	559.00	0.73%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	237.96	0.01%	0.01%	25-sep-22	Fija 1.40%	Sem.	101.12%	0.81	\$ 308,023.00	239.22	-0.53%
Lecer 04/2023	X21A3	21-abr-23	100.00%	111.24	0.74%	0.74%	21-abr-23	Fijo 0%	-	99.35%	0.88	\$ 240,657.00	112.02	-0.70%
Lecer 05/2023	X19Y3	19-may-23	100.00%	106.50	0.89%	0.89%	19-may-23	Fijo 0%	-	99.15%	0.95	\$ 144,641.00	100.00	6.50%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	213.45	1.62%	1.62%	13-ago-22	Fija 1.45%	Sem.	99.80%	1.18	\$ 423,618.00	213.83	-0.18%
Bocon Prov Serie 6°	PR13	15-mar-24	18.66%	799.50	-6.42%	-6.61%	15-jun-22	Fija 2%	Mensual	108.63%	0.95	\$ 130,985.96	766.90	4.25%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	224.21	4.29%	4.24%	25-sep-22	Fija 1.50%	Sem.	95.26%	1.75	\$ 345,783.00	217.71	2.99%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	166.28	4.81%	4.76%	26-jul-22	Fija 1.55%	Sem.	93.55%	2.06	\$ 309,278.00	159.79	4.07%
BONCER 2025	TC25	27-abr-25	100.00%	547.00	2.43%	2.41%	27-oct-22	Fija 4%	Sem.	104.40%	2.73	\$ 29,907.80	517.00	5.80%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	97.00	3.46%	3.43%	09-nov-22	Fija 1.80%	Sem.	94.73%	3.29	\$ 39,834.00	93.73	3.49%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	190.07	5.12%	5.06%	09-nov-22	Fija 2.00%	Sem.	90.48%	3.23	\$ 178,343.00	187.76	1.23%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	188.16	5.14%	5.08%	09-nov-22	Fija 2.25%	Sem.	89.56%	3.83	\$ 66,421.32	186.00	1.16%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,092.50	6.59%	6.48%	05-jun-22	Fija 5.83%	Sem.	94.02%	5.23	\$ 10,472.48	4,000.00	2.31%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,988.00	7.06%	6.94%	30-sep-22	1.77%	Sem.	60.98%	9.70	\$ 2,860.55	2,040.00	-2.55%
Tasa Fija														
Letra del Tesoro a Dcto. 30/06/22	S30J2	30-jun-22	100.00%	96.60	56.90%	45.83%	30-jun-22	Fijo 0%	-	96.60%	0.05	\$ 222,867.00	93.45	3.37%
Letra del Tesoro a Dcto. 29/07/22	S29L2	29-jul-22	100.00%	92.96	59.58%	48.48%	29-jul-22	Fijo 0%	-	92.96%	0.11	\$ 244,439.00	90.02	3.27%
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	89.08	59.81%	49.70%	31-ago-22	Fijo 0%	-	89.08%	0.16	\$ 88,885.00	86.36	3.16%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	85.64	60.22%	50.98%	30-sep-22	Fijo 0%	-	85.64%	0.22	\$ 167,941.00	83.23	2.90%
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	82.64	58.53%	50.76%	31-oct-22	Fijo 0%	-	82.64%	0.27	\$ 21,926.00	81.42	1.51%
Bote 10/2023	TO23	18-oct-23	100.00%	66.57	63.93%	56.07%	17-oct-22	Fija 16.00%	Sem.	65.23%	0.97	\$ 64,150.35	66.40	0.24%
Bote 10/2026	TO26	18-oct-26	100.00%	37.33	64.60%	56.59%	17-oct-22	Fija 15.50%	Sem.	36.60%	1.91	\$ 96,569.71	39.11	-4.57%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	100.00	48.63%	43.83%	23-nov-22	Fija 43.25%	Sem.	98.81%	1.64	\$ 466,053.00	100.00	0.00%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	20.00%	36.74	72.81%	58.62%	04-jul-22	Badlar	Trim.	97.38%	0.20	\$ 817.60	35.50	3.49%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	109.31	57.16%	47.38%	16-ago-22	Pases 1d + 1400bp	-	97.42%	0.14	\$ 26,599.00	105.17	3.94%
Bono del Tesoro Badlar 02/23	TB23	06-feb-23	100.00%	104.25	51.13%	43.50%	06-ago-22	Badlar + 525pbs	Trim.	100.87%	0.55	\$ 91,548.00	112.09	-6.99%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	105.50	62.66%	51.73%	18-jul-22	Badlar + 500pbs	Trim.	99.35%	1.10	\$ 3,979.00	100.00	5.50%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	104.96	63.77%	52.50%	29-jun-22	Badlar + 325pbs	Trim.	96.77%	1.06	\$ 43,603.35	101.90	3.00%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	96.80	64.04%	52.69%	22-ago-22	Badlar + 375pbs	Trim.	95.49%	1.77	\$ 13,262.47	104.75	-7.59%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	100.60	66.40%	54.31%	12-jul-22	Badlar + 375pbs	Trim.	94.20%	1.35	\$ 30,000.00	98.81	1.81%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	12,205.75	-2.85%	-2.87%	30-nov-22	0.20%	Sem.	101.54%	0.50	\$ 1,614.00	12,498.72	-2.34%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	12,331.77	-2.47%	-2.49%	28-oct-22	0.30%	Sem.	102.56%	0.91	\$ 2,222.00	12,742.28	-3.22%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	11,544.22	2.58%	2.56%	30-oct-22	0.40%	Sem.	95.99%	1.88	\$ 1,278.00	11,612.44	-0.59%

CER



Dólar	120.2000
Euro	1.0735
Tasa Ref.	49.0000%
Badlar Priv.	46.4375%
Libor 90 días	1.5804%
CER	48.5548
IPC Abr.	6.0%



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