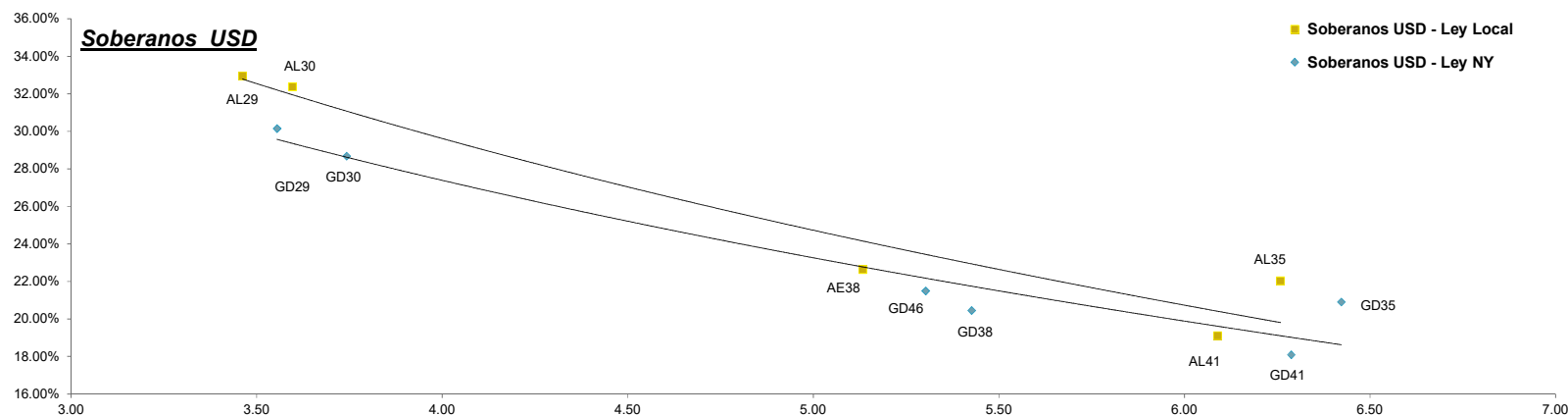


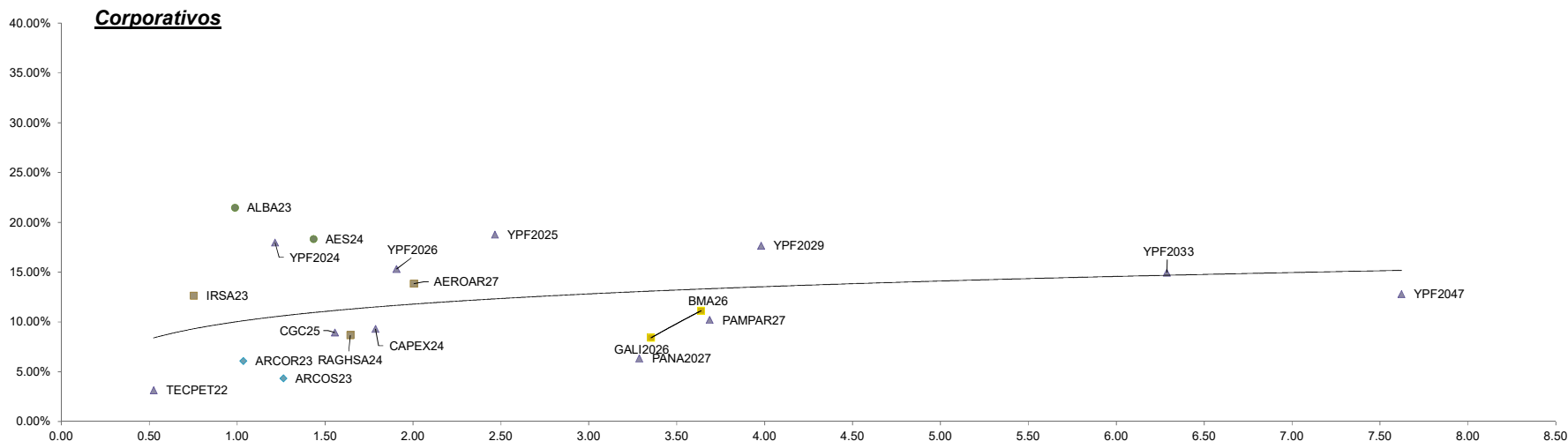
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	29.96	32.42%	30.15%	09-jul-22	1.000%	Sem.	30.23%	3.55	\$ 2,635.03	32.36	-7.42%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	29.34	30.73%	28.68%	09-jul-22	0.500%	Sem.	29.48%	3.74	\$ 16,090.61	31.72	-7.50%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	27.36	22.00%	20.91%	09-jul-22	1.125%	Sem.	27.67%	6.42	\$ 20,501.72	28.70	-4.67%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	34.65	21.50%	20.45%	09-jul-22	2.000%	Sem.	35.15%	5.43	\$ 11,405.07	36.21	-4.31%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.28	18.91%	18.09%	09-jul-22	2.500%	Sem.	32.92%	6.29	\$ 10,482.11	33.72	-4.27%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	28.02	22.65%	21.49%	09-jul-22	1.125%	Sem.	28.33%	5.30	\$ 2,092.00	29.19	-4.01%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	27.50	35.67%	32.95%	09-jul-22	1.000%	Sem.	27.39%	3.46	\$ 2,194.28	31.90	-13.79%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	25.78	35.00%	32.38%	09-jul-22	0.500%	Sem.	25.73%	3.60	\$ 13,517.56	28.24	-8.71%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	25.87	23.25%	22.04%	09-jul-22	1.125%	Sem.	25.76%	6.26	\$ 19,069.87	27.89	-7.24%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.56	23.92%	22.64%	09-jul-22	2.000%	Sem.	31.32%	5.13	\$ 7,216.66	32.90	-4.07%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	31.21	20.02%	19.11%	09-jul-22	2.500%	Sem.	30.91%	6.09	\$ 1,500.11	32.83	-4.93%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	30.31	30.80%	28.73%	09-jul-22	0.500%	Sem.	30.44%	3.69	\$ 90.39	31.53	-3.87%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	27.83	30.74%	28.68%	09-jul-22	0.125%	Sem.	27.86%	3.82	\$ 1,165.59	28.71	-3.07%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	25.93	21.15%	20.13%	09-jul-22	0.750%	Sem.	26.14%	6.86	\$ 298.80	26.78	-3.17%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.41	22.28%	21.16%	09-jul-22	1.500%	Sem.	30.81%	5.54	\$ 809.34	32.14	-5.38%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	28.36	19.70%	18.82%	09-jul-22	1.500%	Sem.	28.77%	6.47	\$ 1,572.60	29.90	-5.15%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	25.50	22.77%	21.60%	09-jul-22	0.750%	Sem.	25.71%	5.45	\$ 248.13	27.15	-6.08%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	39.11	24.82%	23.44%	01-sep-22	6.625%	Sem.	38.74%	4.29	\$ 6,200,000.00	41.88	-6.61%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	34.33	22.05%	20.95%	01-sep-22	5.875%	Sem.	34.04%	5.63	\$ 770,000.00	36.76	-6.61%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.06	22.52%	21.38%	01-sep-22	5.250%	Sem.	30.84%	5.72	\$ 150,000.00	32.64	-4.84%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	90.41	10.76%	10.49%	01-jun-22	7.500%	Sem.	90.75%	3.18	\$ 890.00	91.71	-1.42%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	82.15	17.44%	16.74%	10-jun-22	3.000%	Sem.	82.55%	1.85	\$ 679.00	81.55	0.74%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	71.35	17.34%	16.65%	01-jun-22	3.000%	Sem.	72.04%	3.24	\$ 494.00	72.47	-1.55%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	68.27	15.64%	15.07%	01-ago-22	3.000%	Sem.	68.77%	4.30	\$ 433.00	67.39	1.31%
Mendoza 2029	PMM29	19-mar-29	100.00%	71.53	16.83%	16.17%	19-sep-22	2.750%	Sem.	71.76%	2.84	\$ 562.00	71.57	-0.06%
Chubut 2026	BOGAR26	26-jul-26	70.83%	82.58	19.43%	18.16%	26-jul-22	7.750%	Trim.	82.70%	1.73	\$ 460.42	82.30	0.34%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	64.58	18.94%	18.12%	27-oct-22	2.500%	Sem.	64.72%	3.47	\$ 366.00	65.74	-1.76%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	92.78	11.37%	10.91%	12-ago-22	5.170%	Sem.	92.81%	3.18	\$ 347.79	93.75	-1.03%
Santa Fe 2023	SFE23	23-mar-23	50.00%	97.24	10.82%	10.54%	23-sep-22	7.000%	Sem.	97.27%	0.76	\$ 125.00	95.77	1.53%
Santa Fe 2027	SFE27	01-nov-27	100.00%	77.72	14.30%	13.82%	01-nov-22	6.900%	Sem.	77.83%	3.50	\$ 250.00	76.57	1.50%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.50	23.37%	22.15%	10-sep-22	2.750%	Sem.	62.89%	2.74	\$ 225.00	62.74	-0.38%
Tierra del fuego 2027	FUE27	17-abr-27	67.00%	88.97	14.95%	14.18%	17-jul-22	8.950%	Trim.	89.08%	2.14	\$ 137.44	88.10	0.99%



Fixed Income Research

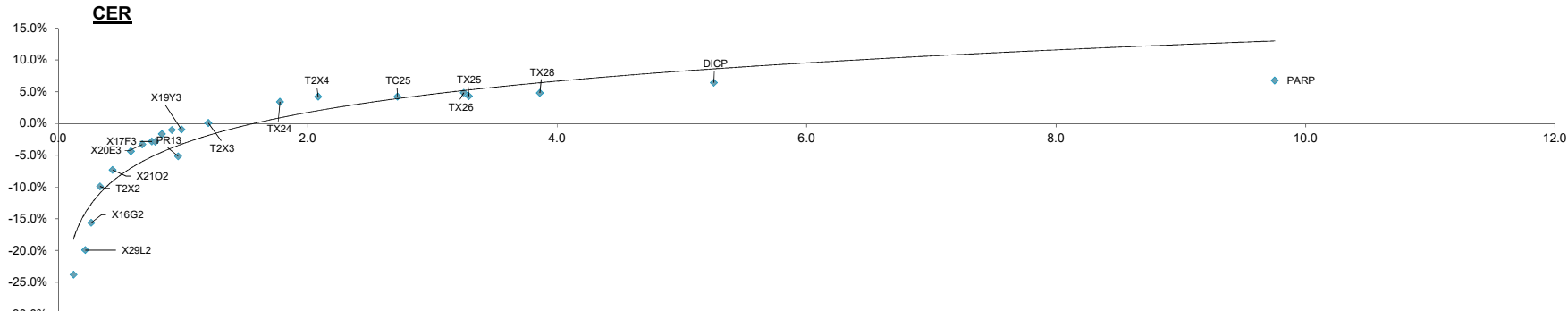
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.90	6.17%	6.08%	06-jul-22	6.000%	Sem.	99.90%	1.03	\$ 500.00	100.40	-0.50%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	102.90	4.38%	4.33%	27-sep-22	6.625%	Sem.	102.87%	1.26	\$ 348.47	103.80	-0.87%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	99.40	8.59%	8.41%	19-jul-22	8.250%	Sem.	99.42%	3.35	\$ 250.00	97.90	1.53%
Banco Macro 2026	BMA26	04-nov-26	100.00%	84.90	11.44%	11.13%	04-nov-22	6.750%	Sem.	84.96%	3.64	\$ 400.00	88.20	-3.74%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.70	9.52%	9.30%	15-nov-22	6.875%	Sem.	95.71%	1.79	\$ 300.00	95.70	0.00%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	100.80	9.14%	8.94%	08-sep-22	9.500%	Sem.	100.78%	1.56	\$ 300.00	100.00	0.80%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	109.50	6.43%	6.33%	30-oct-22	9.125%	Sem.	109.44%	3.29	\$ 300.00	110.80	-1.17%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	90.10	10.46%	10.20%	24-jul-22	7.500%	Sem.	90.35%	3.69	\$ 750.00	93.00	-3.12%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	100.90	3.16%	3.14%	12-jun-22	4.875%	Sem.	100.88%	0.53	\$ 500.00	100.80	0.10%
YPF 2024	YPF2024	04-abr-24	70.00%	88.90	18.78%	17.97%	04-oct-22	8.750%	Sem.	89.04%	1.22	\$ 927.50	93.40	-4.82%
YPF 2025	YPF2025	28-jul-25	100.00%	76.20	19.64%	18.76%	28-jul-22	8.500%	Sem.	76.85%	2.47	\$ 1,500.00	82.00	-7.07%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	86.40	16.22%	15.32%	12-ago-22	4.000%	Sem.	86.42%	1.91	\$ 775.31	89.30	-3.25%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	66.70	18.44%	17.66%	30-jun-22	9.000%	Sem.	67.04%	3.98	\$ 747.00	73.00	-8.63%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	55.60	15.50%	14.95%	30-sep-22	7.000%	Sem.	55.71%	6.29	\$ 575.00	60.40	-7.95%
YPF 2047	YPF2047	15-dic-47	100.00%	56.50	13.21%	12.80%	15-jun-22	7.000%	Sem.	57.84%	7.62	\$ 750.00	62.10	-9.02%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	85.20	19.16%	18.32%	02-ago-22	7.750%	Sem.	85.55%	1.43	\$ 300.00	85.40	-0.23%
Albanesi 2023	ALBA23	27-jul-23	100.00%	88.30	22.63%	21.48%	27-jul-22	9.625%	Sem.	88.66%	0.99	\$ 336.00	88.60	-0.34%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	79.17%	86.40	14.58%	13.84%	01-ago-22	9.375%	Sem.	86.47%	2.00	\$ 242.25	86.00	0.47%
IRSA 2023	IRSA23	23-mar-23	100.00%	97.00	13.03%	12.64%	23-sep-22	8.750%	Sem.	97.05%	0.75	\$ 360.00	98.70	-1.72%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	97.60	8.86%	8.67%	21-sep-22	7.250%	Sem.	97.63%	1.64	\$ 119.73	96.30	1.35%

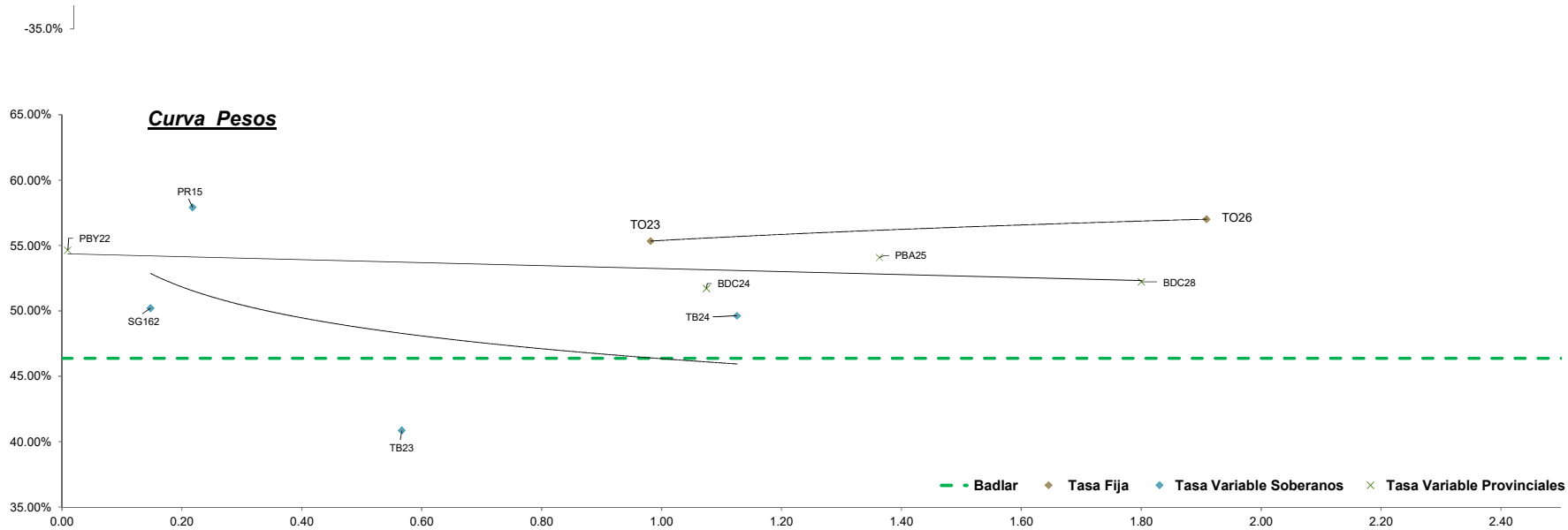


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Ajustables por CER (*)														
Lecer 06/2022	X30J2	30-jun-22	100.00%	150.96	-21.39%	-23.80%	30-jun-22	Fijo 0%	-	102.27%	0.12	\$ 215,104.00	146.64	2.94%
Lecer 07/2022	X29L2	29-jul-22	100.00%	146.94	-18.36%	-19.93%	29-jul-22	Fijo 0%	-	103.56%	0.22	\$ 152,000.00	143.45	2.43%
Lecer 08/2022	X16G2	16-ago-22	100.00%	131.27	-14.72%	-15.64%	16-ago-22	Fijo 0%	-	103.60%	0.26	\$ 209,403.00	128.20	2.40%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	229.84	-9.66%	-9.91%	20-sep-22	Fija 1.30%	Sem.	103.95%	0.33	\$ 366,426.00	225.36	1.98%
Lecer 10/2022	X21O2	21-oct-22	100.00%	125.95	-7.16%	-7.32%	21-oct-22	Fijo 0%	-	103.04%	0.43	\$ 225,164.00	124.40	1.25%
Lecer 12/2022	X16D2	16-dic-22	100.00%	116.33	-4.32%	-4.36%	16-dic-22	Fijo 0%	-	102.49%	0.58	\$ 209,498.00	115.75	0.50%
Lecer 01/2023	X20E3	20-ene-23	100.00%	121.77	-3.27%	-3.29%	20-ene-23	Fijo 0%	-	102.19%	0.67	\$ 257,000.00	120.93	0.69%
Lecer 02/2023	X17F3	17-feb-23	100.00%	117.32	-2.80%	-2.82%	17-feb-23	Fijo 0%	-	102.09%	0.75	\$ 236,721.00	116.56	0.65%
BONCER 2023	TC23	06-mar-23	100.00%	568.80	-2.86%	-2.88%	06-sep-22	Fija 4%	Sem.	105.37%	0.78	\$ 28,300.00	559.00	1.75%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	238.28	-1.65%	-1.66%	25-sep-22	Fija 1.40%	Sem.	102.55%	0.83	\$ 308,023.00	239.22	-0.39%
Lecer 04/2023	X21A3	21-abr-23	100.00%	111.61	-1.01%	-1.01%	21-abr-23	Fijo 0%	-	100.92%	0.91	\$ 240,657.00	112.02	-0.37%
Lecer 05/2023	X19Y3	19-may-23	100.00%	107.09	-0.95%	-0.95%	19-may-23	Fijo 0%	-	100.94%	0.99	\$ 144,641.00	100.00	7.09%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	214.65	0.09%	0.09%	13-ago-22	Fija 1.45%	Sem.	101.64%	1.20	\$ 423,618.00	213.83	0.38%
Bocon Prov Serie 6°	PR13	15-mar-24	18.66%	779.50	-5.04%	-5.16%	15-jun-22	Fija 2%	Mensual	107.27%	0.96	\$ 130,985.96	766.90	1.64%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	224.53	3.45%	3.42%	25-sep-22	Fija 1.50%	Sem.	96.62%	1.78	\$ 345,783.00	217.71	3.13%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	165.88	4.28%	4.24%	26-jul-22	Fija 1.55%	Sem.	94.51%	2.08	\$ 309,278.00	159.79	3.82%
BONCER 2025	TC25	27-abr-25	100.00%	513.75	4.28%	4.24%	27-oct-22	Fija 4%	Sem.	99.34%	2.72	\$ 29,907.80	517.00	-0.63%
Bono del Tesoro CER 2025	TX25	09-nov-25	100.00%	93.00	4.36%	4.32%	09-nov-22	Fija 1.80%	Sem.	91.98%	3.29	\$ 39,834.00	93.73	-0.78%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	188.81	4.92%	4.86%	09-nov-22	Fija 2.00%	Sem.	91.03%	3.25	\$ 178,343.00	187.76	0.55%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	187.65	4.87%	4.81%	09-nov-22	Fija 2.25%	Sem.	90.46%	3.86	\$ 66,421.32	186.00	0.89%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,051.56	6.52%	6.42%	30-may-22	Fija 5.83%	Sem.	94.33%	5.26	\$ 10,472.48	4,000.00	1.29%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	1,995.00	6.88%	6.77%	30-sep-22	1.77%	Sem.	61.97%	9.75	\$ 2,860.55	2,040.00	-2.21%
Tasa Fija														
Letra del Tesoro a Dcto. 31/05/22	S31Y2	31-may-22	100.00%	99.54	52.22%	42.11%	31-may-22	Fijo 0%	-	99.54%	0.01	\$ 159,891.00	97.14	2.47%
Letra del Tesoro a Dcto. 30/06/22	S30J2	30-jun-22	100.00%	95.84	57.73%	46.55%	30-jun-22	Fijo 0%	-	95.84%	0.06	\$ 222,867.00	93.45	2.56%
Letra del Tesoro a Dcto. 29/07/22	S29L2	29-jul-22	100.00%	92.25	59.57%	48.67%	29-jul-22	Fijo 0%	-	92.25%	0.12	\$ 244,439.00	90.02	2.48%
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	88.25	60.83%	50.62%	31-ago-22	Fijo 0%	-	88.25%	0.17	\$ 88,885.00	86.36	2.19%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	84.80	61.25%	51.94%	30-sep-22	Fijo 0%	-	84.80%	0.23	\$ 167,941.00	83.23	1.88%
Letra del Tesoro a Dcto. 31/10/22	S31O2	31-oct-22	100.00%	81.72	59.89%	52.00%	31-oct-22	Fijo 0%	-	81.72%	0.28	\$ 21,926.00	81.42	0.37%
Bote 10/2023	TO23	18-oct-23	100.00%	66.50	63.00%	55.34%	17-oct-22	Fija 16.00%	Sem.	65.34%	0.98	\$ 64,150.35	66.40	0.15%
Bote 10/2026	TO26	18-oct-26	100.00%	36.72	65.14%	57.02%	17-oct-22	Fija 15.50%	Sem.	36.10%	1.91	\$ 96,569.71	39.11	-6.11%
Bote Encaje 05/2027	TY27P	23-may-27	100.00%	100.00	48.15%	43.43%	23-nov-22	Fija 43.25%	Sem.	99.52%	1.66	\$ 466,053.00	100.00	0.00%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	20.00%	36.45	71.77%	57.93%	04-jul-22	Badlar	Trim.	97.32%	0.22	\$ 817.60	35.50	2.68%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	107.93	60.97%	50.21%	16-ago-22	Pases 1d + 1400bp	-	97.10%	0.15	\$ 26,599.00	105.17	2.62%
Bono del Tesoro Badlar 02/23	TB23	06-feb-23	100.00%	105.10	47.57%	40.87%	06-ago-22	Badlar + 525pbs	Trim.	102.43%	0.57	\$ 91,548.00	112.09	-6.23%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	107.00	59.66%	49.63%	18-jul-22	Badlar + 500pbs	Trim.	101.56%	1.13	\$ 3,979.00	100.00	7.00%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	104.85	62.64%	51.72%	29-jun-22	Badlar + 325pbs	Trim.	97.38%	1.07	\$ 43,603.35	101.90	2.89%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	96.60	63.37%	52.22%	22-ago-22	Badlar + 375pbs	Trim.	96.07%	1.80	\$ 13,262.47	104.75	-7.78%
Provincia de Buenos Aires 2022	PBY22	31-may-22	100.00%	110.89	66.89%	54.64%	31-may-22	Badlar + 383pbs	Trim.	99.89%	0.01	\$ 15,182.42	107.65	3.01%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	99.89	66.07%	54.08%	12-jul-22	Badlar + 375pbs	Trim.	94.25%	1.36	\$ 30,000.00	98.81	1.09%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	12,102.63	-2.69%	-2.71%	30-may-22	0.20%	Sem.	101.51%	0.52	\$ 1,614.00	12,498.72	-3.17%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	12,170.66	-2.00%	-2.01%	28-oct-22	0.30%	Sem.	102.16%	0.93	\$ 2,222.00	12,742.28	-4.49%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	11,390.35	2.78%	2.77%	30-oct-22	0.40%	Sem.	95.59%	1.90	\$ 1,278.00	11,612.44	-1.91%

Dólar	119.1100
Euro	1.0733
Tasa Ref.	49.0000%
Badlar Priv.	46.3750%
Libor 90 días	1.5239%
CER	47.9201
IPC Abr.	6.0%





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