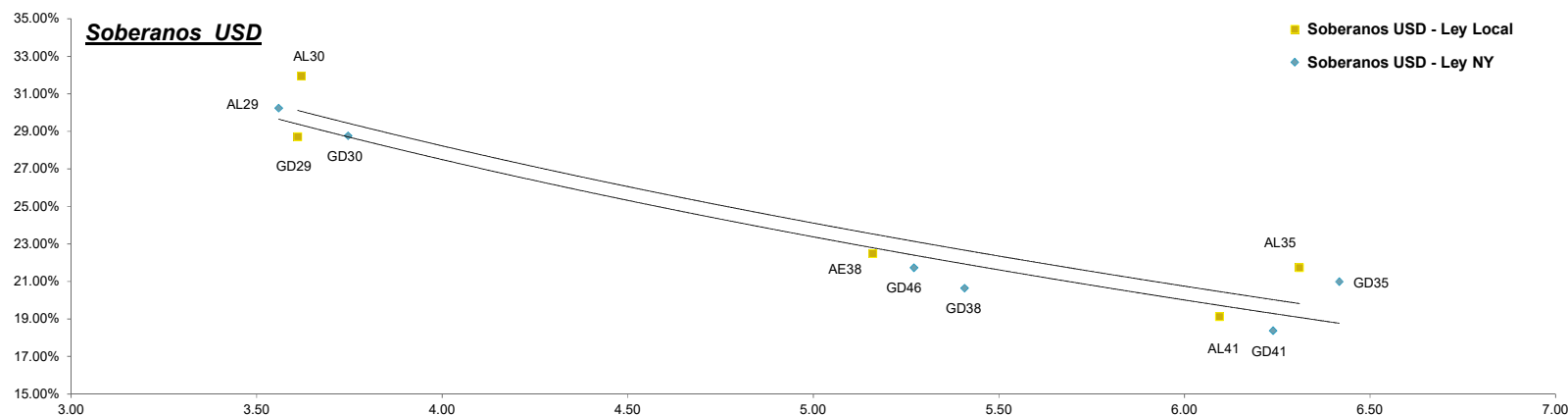


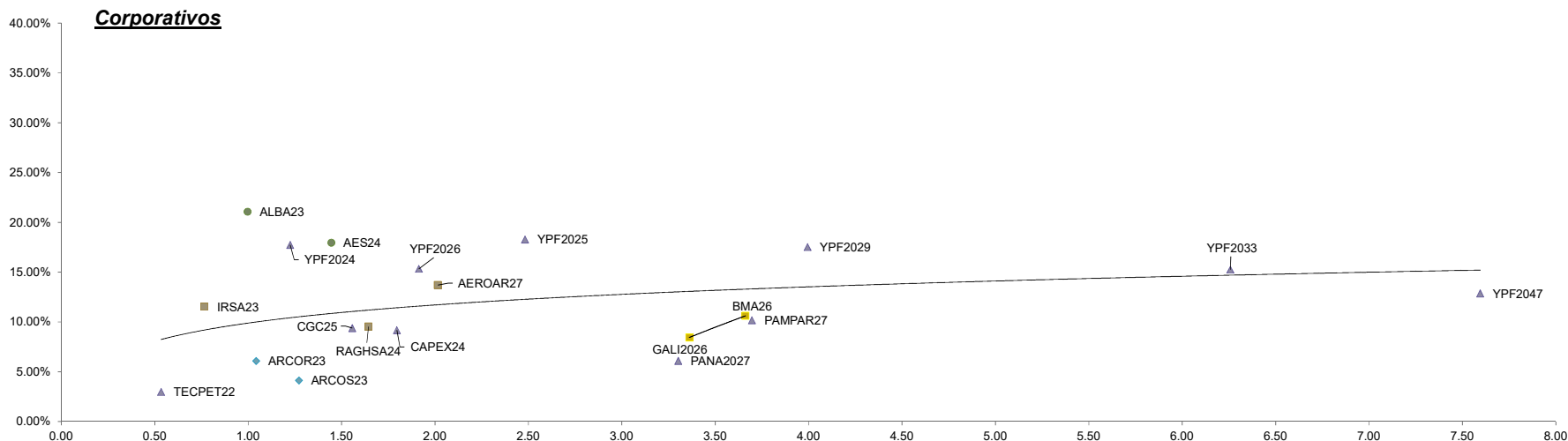
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	29.80	32.53%	30.24%	09-jul-22	1.000%	Sem.	30.06%	3.56	\$ 2,635.03	32.36	-7.91%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	29.18	30.83%	28.77%	09-jul-22	0.500%	Sem.	29.31%	3.75	\$ 16,090.61	31.72	-8.01%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	27.17	22.09%	20.99%	09-jul-22	1.125%	Sem.	27.48%	6.42	\$ 20,501.72	28.70	-5.33%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	34.24	21.71%	20.65%	09-jul-22	2.000%	Sem.	34.73%	5.41	\$ 11,405.07	36.21	-5.44%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	31.66	19.22%	18.38%	09-jul-22	2.500%	Sem.	32.29%	6.24	\$ 10,482.11	33.72	-6.11%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	27.62	22.92%	21.74%	09-jul-22	1.125%	Sem.	27.92%	5.27	\$ 2,092.00	29.19	-5.38%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	31.87	30.78%	28.72%	09-jul-22	1.000%	Sem.	31.75%	3.61	\$ 2,194.28	31.90	-0.09%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	26.13	34.49%	31.94%	09-jul-22	0.500%	Sem.	26.08%	3.62	\$ 13,517.56	28.24	-7.47%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	26.32	22.91%	21.73%	09-jul-22	1.125%	Sem.	26.21%	6.31	\$ 19,069.87	27.89	-5.63%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.75	23.75%	22.48%	09-jul-22	2.000%	Sem.	31.51%	5.16	\$ 7,216.66	32.90	-3.50%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	31.13	20.04%	19.13%	09-jul-22	2.500%	Sem.	30.84%	6.09	\$ 1,500.11	32.83	-5.18%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	30.41	30.63%	28.59%	09-jul-22	0.500%	Sem.	30.54%	3.70	\$ 90.39	31.53	-3.55%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	27.72	30.79%	28.73%	09-jul-22	0.125%	Sem.	27.75%	3.83	\$ 1,165.59	28.71	-3.45%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	25.74	21.24%	20.22%	09-jul-22	0.750%	Sem.	25.95%	6.85	\$ 298.80	26.78	-3.88%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	29.79	22.66%	21.51%	09-jul-22	1.500%	Sem.	30.18%	5.50	\$ 809.34	32.14	-7.31%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.88	19.97%	19.06%	09-jul-22	1.500%	Sem.	28.28%	6.43	\$ 1,572.60	29.90	-6.76%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	25.28	22.91%	21.73%	09-jul-22	0.750%	Sem.	25.49%	5.44	\$ 248.13	27.15	-6.89%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	39.35	24.61%	23.26%	01-sep-22	6.625%	Sem.	39.00%	4.32	\$ 6,200,000.00	41.88	-6.04%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	34.53	21.91%	20.82%	01-sep-22	5.875%	Sem.	34.25%	5.66	\$ 770,000.00	36.76	-6.07%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.14	22.44%	21.31%	01-sep-22	5.250%	Sem.	30.92%	5.74	\$ 150,000.00	32.64	-4.60%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	90.75	10.64%	10.37%	01-jun-22	7.500%	Sem.	91.07%	3.19	\$ 890.00	91.71	-1.05%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	80.85	18.30%	17.53%	10-jun-22	3.000%	Sem.	81.27%	1.85	\$ 679.00	81.55	-0.86%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	71.35	17.32%	16.62%	01-jun-22	3.000%	Sem.	72.03%	3.24	\$ 494.00	72.47	-1.55%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	68.20	15.65%	15.08%	01-ago-22	3.000%	Sem.	68.69%	4.31	\$ 433.00	67.39	1.20%
Mendoza 2029	PMM29	19-mar-29	100.00%	71.69	16.71%	16.07%	19-sep-22	2.750%	Sem.	71.91%	2.85	\$ 562.00	71.57	0.17%
Chubut 2026	BOGAR26	26-jul-26	70.83%	83.46	18.70%	17.52%	26-jul-22	7.750%	Trim.	83.56%	1.75	\$ 460.42	82.30	1.41%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	64.64	18.89%	18.07%	27-oct-22	2.500%	Sem.	64.76%	3.48	\$ 366.00	65.74	-1.67%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	93.02	11.27%	10.83%	12-ago-22	5.170%	Sem.	93.04%	3.19	\$ 347.79	93.75	-0.78%
Santa Fe 2023	SFE23	23-mar-23	50.00%	96.99	11.13%	10.84%	23-sep-22	7.000%	Sem.	97.03%	0.77	\$ 125.00	95.77	1.27%
Santa Fe 2027	SFE27	01-nov-27	100.00%	77.56	14.35%	13.87%	01-nov-22	6.900%	Sem.	77.66%	3.50	\$ 250.00	76.57	1.29%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.50	23.33%	22.11%	10-sep-22	2.750%	Sem.	62.88%	2.75	\$ 225.00	62.74	-0.38%
Tierra del fuego 2027	FUE27	17-abr-27	67.00%	89.01	14.91%	14.14%	17-jul-22	8.950%	Trim.	89.11%	2.15	\$ 137.44	88.10	1.03%



Fixed Income Research

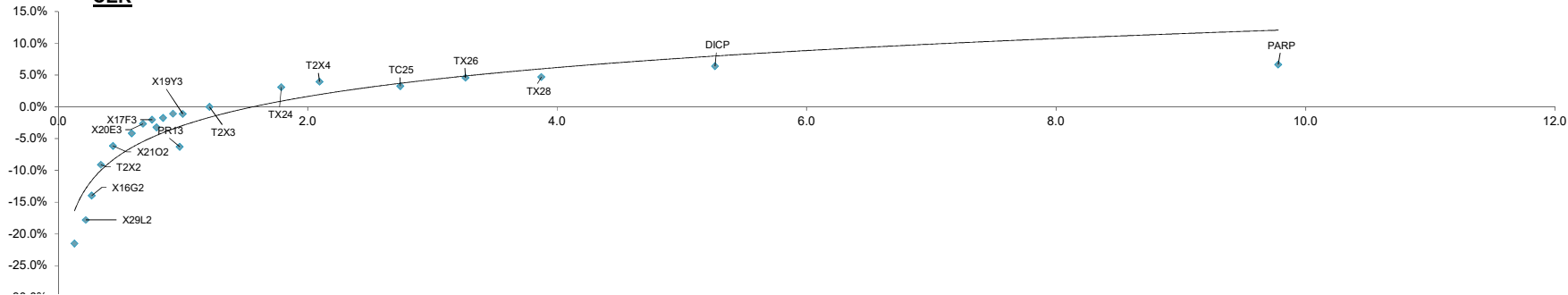
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.90	6.17%	6.08%	06-jul-22	6.000%	Sem.	99.90%	1.04	\$ 500.00	100.40	-0.50%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	103.20	4.16%	4.12%	27-sep-22	6.625%	Sem.	103.17%	1.27	\$ 348.47	103.80	-0.58%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	99.30	8.62%	8.44%	19-jul-22	8.250%	Sem.	99.32%	3.36	\$ 250.00	97.90	1.43%
Banco Macro 2026	BMA26	04-nov-26	100.00%	86.50	10.90%	10.62%	04-nov-22	6.750%	Sem.	86.55%	3.66	\$ 400.00	88.20	-1.93%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.90	9.39%	9.17%	15-nov-22	6.875%	Sem.	95.91%	1.80	\$ 300.00	95.70	0.21%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	100.10	9.60%	9.38%	08-sep-22	9.500%	Sem.	100.10%	1.56	\$ 300.00	100.00	0.10%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	110.40	6.18%	6.09%	30-oct-22	9.125%	Sem.	110.34%	3.30	\$ 300.00	110.80	-0.36%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	90.20	10.43%	10.17%	24-jul-22	7.500%	Sem.	90.44%	3.70	\$ 750.00	93.00	-3.01%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	101.00	3.00%	2.98%	12-jun-22	4.875%	Sem.	100.98%	0.53	\$ 500.00	100.80	0.20%
YPF 2024	YPF2024	04-abr-24	70.00%	89.10	18.53%	17.74%	04-oct-22	8.750%	Sem.	89.23%	1.22	\$ 927.50	93.40	-4.60%
YPF 2025	YPF2025	28-jul-25	100.00%	77.10	19.12%	18.28%	28-jul-22	8.500%	Sem.	77.71%	2.48	\$ 1,500.00	82.00	-5.98%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	86.30	16.24%	15.33%	12-ago-22	4.000%	Sem.	86.32%	1.91	\$ 775.31	89.30	-3.36%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	67.00	18.29%	17.52%	30-jun-22	9.000%	Sem.	67.33%	3.99	\$ 747.00	73.00	-8.22%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	54.50	15.83%	15.25%	30-sep-22	7.000%	Sem.	54.60%	6.26	\$ 575.00	60.40	-9.77%
YPF 2047	YPF2047	15-dic-47	100.00%	56.20	13.28%	12.87%	15-jun-22	7.000%	Sem.	57.52%	7.59	\$ 750.00	62.10	-9.50%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	85.60	18.76%	17.95%	02-ago-22	7.750%	Sem.	85.93%	1.44	\$ 300.00	85.40	0.23%
Albanesi 2023	ALBA23	27-jul-23	100.00%	88.60	22.18%	21.07%	27-jul-22	9.625%	Sem.	88.94%	1.00	\$ 336.00	88.60	0.00%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	79.17%	86.60	14.42%	13.70%	01-ago-22	9.375%	Sem.	86.66%	2.02	\$ 242.25	86.00	0.70%
IRSA 2023	IRSA23	23-mar-23	100.00%	97.80	11.87%	11.54%	23-sep-22	8.750%	Sem.	97.83%	0.76	\$ 360.00	98.70	-0.91%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.20	9.76%	9.53%	21-sep-22	7.250%	Sem.	96.25%	1.64	\$ 119.73	96.30	-0.10%



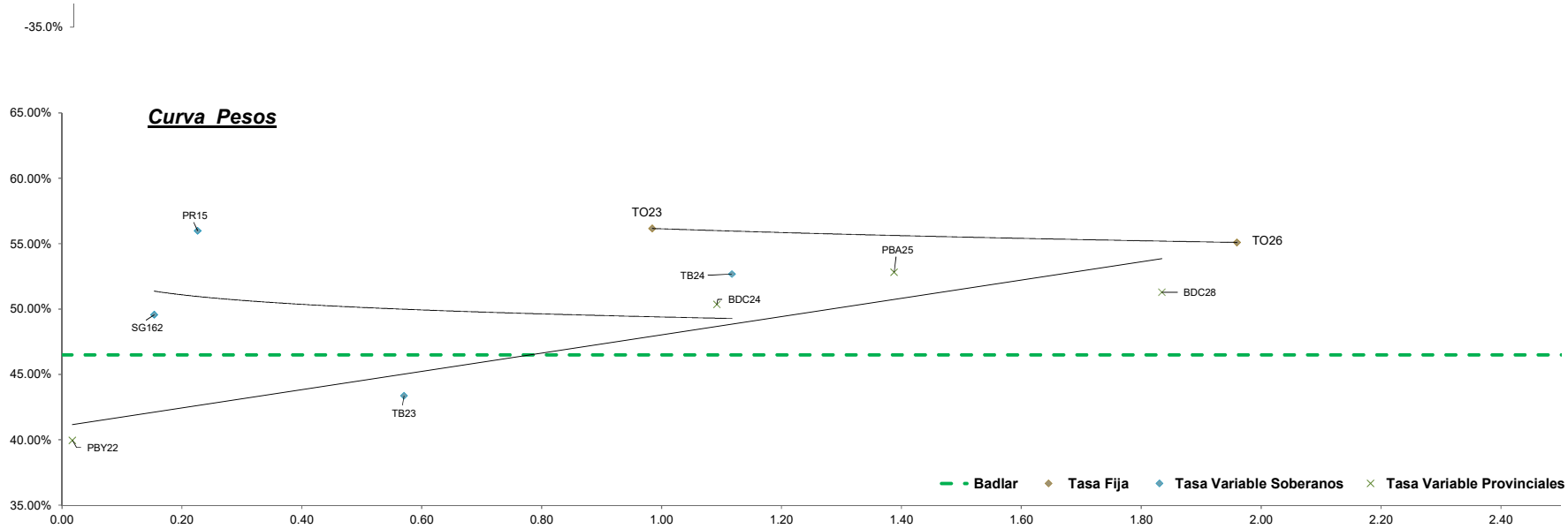
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Ajustables por CER (*)														
Lecer 05/2022	X23Y2	23-may-22	100.00%	153.43	-	-	23-may-22	Fijo 0%	-	-	0.00	\$ 178,101.00	150.52	1.94%
Lecer 06/2022	X30J2	30-jun-22	100.00%	150.25	-19.53%	-21.49%	30-jun-22	Fijo 0%	-	102.23%	0.13	\$ 215,104.00	146.64	2.46%
Lecer 07/2022	X29L2	29-jul-22	100.00%	145.96	-16.54%	-17.79%	29-jul-22	Fijo 0%	-	103.32%	0.22	\$ 152,000.00	143.45	1.75%
Lecer 08/2022	X16G2	16-ago-22	100.00%	130.36	-13.22%	-13.96%	16-ago-22	Fijo 0%	-	103.32%	0.27	\$ 209,403.00	128.20	1.68%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	228.41	-8.90%	-9.11%	20-sep-22	Fija 1.30%	Sem.	103.76%	0.34	\$ 366,426.00	225.36	1.35%
Lecer 10/2022	X21O2	21-oct-22	100.00%	124.85	-6.02%	-6.13%	21-oct-22	Fijo 0%	-	102.58%	0.44	\$ 200,000.00	124.40	0.37%
Lecer 12/2022	X16D2	16-dic-22	100.00%	115.74	-4.13%	-4.16%	16-dic-22	Fijo 0%	-	102.41%	0.59	\$ 177,000.00	115.75	-0.01%
Lecer 01/2023	X20E3	20-ene-23	100.00%	120.76	-2.64%	-2.65%	20-ene-23	Fijo 0%	-	101.78%	0.68	\$ 257,000.00	120.93	-0.14%
Lecer 02/2023	X17F3	17-feb-23	100.00%	116.14	-2.00%	-2.01%	17-feb-23	Fijo 0%	-	101.50%	0.75	\$ 236,721.00	116.56	-0.37%
BONCER 2023	TC23	06-mar-23	100.00%	568.00	-3.19%	-3.22%	06-sep-22	Fija 4%	Sem.	105.72%	0.79	\$ 28,300.00	559.00	1.61%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	237.43	-1.72%	-1.73%	25-sep-22	Fija 1.40%	Sem.	102.64%	0.84	\$ 308,023.00	239.22	-0.75%
Lecer 04/2023	X21A3	21-abr-23	100.00%	111.19	-1.06%	-1.06%	21-abr-23	Fijo 0%	-	100.98%	0.92	\$ 140,000.00	112.02	-0.74%
Lecer 05/2023	X19Y3	19-may-23	100.00%	106.79	-1.10%	-1.10%	19-may-23	Fijo 0%	-	101.09%	1.00	\$ 67,779.00	100.00	6.79%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	213.96	-0.01%	-0.01%	13-ago-22	Fija 1.45%	Sem.	101.77%	1.21	\$ 423,618.00	213.83	0.06%
Bocon Prov Serie 6°	PR13	15-mar-24	18.66%	785.00	-6.10%	-6.28%	15-jun-22	Fija 2%	Mensual	108.51%	0.97	\$ 130,985.96	766.90	2.36%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	224.83	3.12%	3.09%	25-sep-22	Fija 1.50%	Sem.	97.17%	1.79	\$ 345,783.00	217.71	3.27%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	166.04	4.01%	3.97%	26-jul-22	Fija 1.55%	Sem.	95.02%	2.09	\$ 309,278.00	159.79	3.91%
BONCER 2025	TC25	27-abr-25	100.00%	525.00	3.30%	3.27%	27-oct-22	Fija 4%	Sem.	101.99%	2.74	\$ 29,907.80	517.00	1.55%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	189.57	4.64%	4.59%	09-nov-22	Fija 2.00%	Sem.	91.81%	3.26	\$ 173,692.00	187.76	0.96%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	187.50	4.76%	4.71%	09-nov-22	Fija 2.25%	Sem.	90.80%	3.87	\$ 66,421.32	186.00	0.81%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,034.13	6.51%	6.40%	27-may-22	Fija 5.83%	Sem.	94.37%	5.26	\$ 10,472.48	4,000.00	0.85%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	2,004.50	6.78%	6.67%	30-sep-22	1.77%	Sem.	62.55%	9.78	\$ 2,860.55	2,040.00	-1.74%
Tasa Fija														
Letra del Tesoro a Dcto. 31/05/22	S31Y2	31-may-22	100.00%	99.18	53.39%	42.96%	31-may-22	Fijo 0%	-	99.18%	0.01	\$ 159,891.00	97.14	2.10%
Letra del Tesoro a Dcto. 30/06/22	S30J2	30-jun-22	100.00%	95.46	58.07%	46.86%	30-jun-22	Fijo 0%	-	95.46%	0.07	\$ 222,867.00	93.45	2.15%
Letra del Tesoro a Dcto. 29/07/22	S29L2	29-jul-22	100.00%	91.88	59.74%	48.88%	29-jul-22	Fijo 0%	-	91.88%	0.12	\$ 244,439.00	90.02	2.07%
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	88.11	59.46%	49.74%	31-ago-22	Fijo 0%	-	88.11%	0.18	\$ 88,885.00	86.36	2.03%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	84.76	59.68%	50.89%	30-sep-22	Fijo 0%	-	84.76%	0.23	\$ 159,398.00	83.23	1.83%
Bote 10/2023	TO23	18-oct-23	100.00%	65.70	64.05%	56.16%	17-oct-22	Fija 16.00%	Sem.	64.64%	0.98	\$ 64,150.35	66.40	-1.06%
Bote 10/2026	TO26	18-oct-26	100.00%	37.96	62.68%	55.09%	17-oct-22	Fija 15.50%	Sem.	37.36%	1.96	\$ 96,569.71	39.11	-2.95%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	20.00%	36.35	68.87%	55.99%	04-jul-22	Badlar	Trim.	97.49%	0.23	\$ 817.60	35.50	2.39%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	107.67	59.90%	49.57%	16-ago-22	Pases 1d + 1400bp	-	97.34%	0.15	\$ 26,599.00	105.17	2.38%
Bono del Tesoro Badlar 02/23	TB23	06-feb-23	100.00%	103.28	50.94%	43.37%	06-ago-22	Badlar + 525pbs	Trim.	101.02%	0.57	\$ 91,548.00	112.09	-7.86%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	102.15	64.03%	52.68%	18-jul-22	Badlar + 500pbs	Trim.	97.37%	1.12	\$ 3,979.00	100.00	2.15%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	105.13	60.69%	50.35%	29-jun-22	Badlar + 325pbs	Trim.	98.02%	1.09	\$ 43,603.35	101.90	3.17%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	96.50	62.02%	51.28%	22-ago-22	Badlar + 375pbs	Trim.	96.37%	1.83	\$ 13,262.47	104.75	-7.88%
Provincia de Buenos Aires 2022	PBY22	31-may-22	100.00%	110.70	46.36%	39.96%	31-may-22	Badlar + 383pbs	Trim.	100.06%	0.02	\$ 15,182.42	107.65	2.84%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	100.16	64.23%	52.82%	12-jul-22	Badlar + 375pbs	Trim.	94.89%	1.39	\$ 30,000.00	98.81	1.36%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	12,163.06	-4.56%	-4.61%	30-may-22	0.20%	Sem.	102.56%	0.53	\$ 1,614.00	12,498.72	-2.69%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	12,162.30	-2.47%	-2.48%	28-oct-22	0.30%	Sem.	102.63%	0.94	\$ 2,222.00	12,742.28	-4.55%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	11,392.57	2.48%	2.46%	30-oct-22	0.40%	Sem.	96.12%	1.91	\$ 1,183.00	11,612.44	-1.89%

CER



Dólar	118.4800
Euro	1.0560
Tasa Ref.	49.0000%
Badlar Priv.	46.5000%
Libor 90 días	1.5049%
CER	47.5612
IPC Abr.	6.0%



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