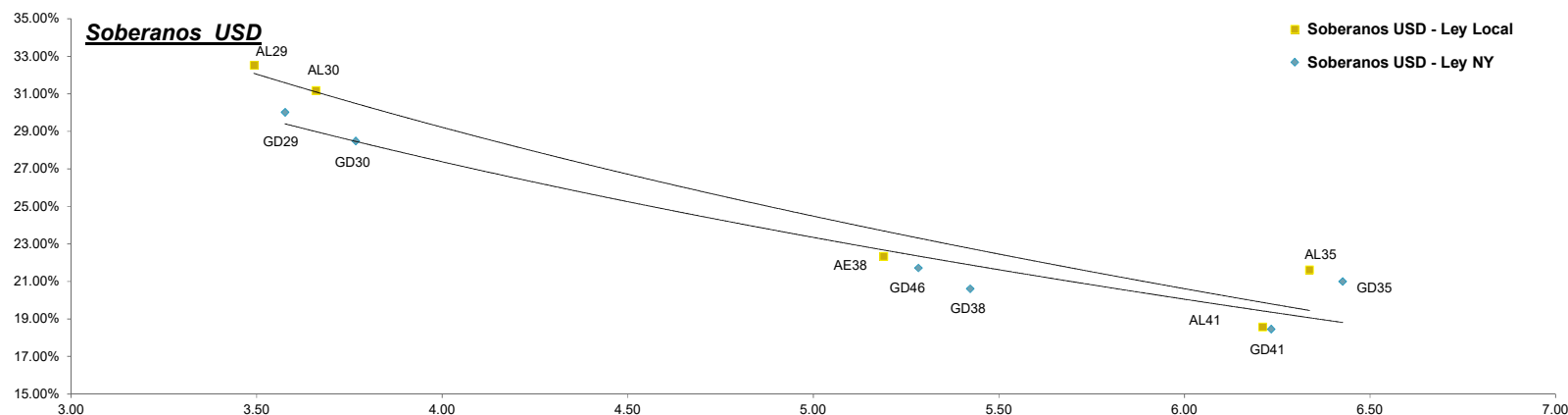


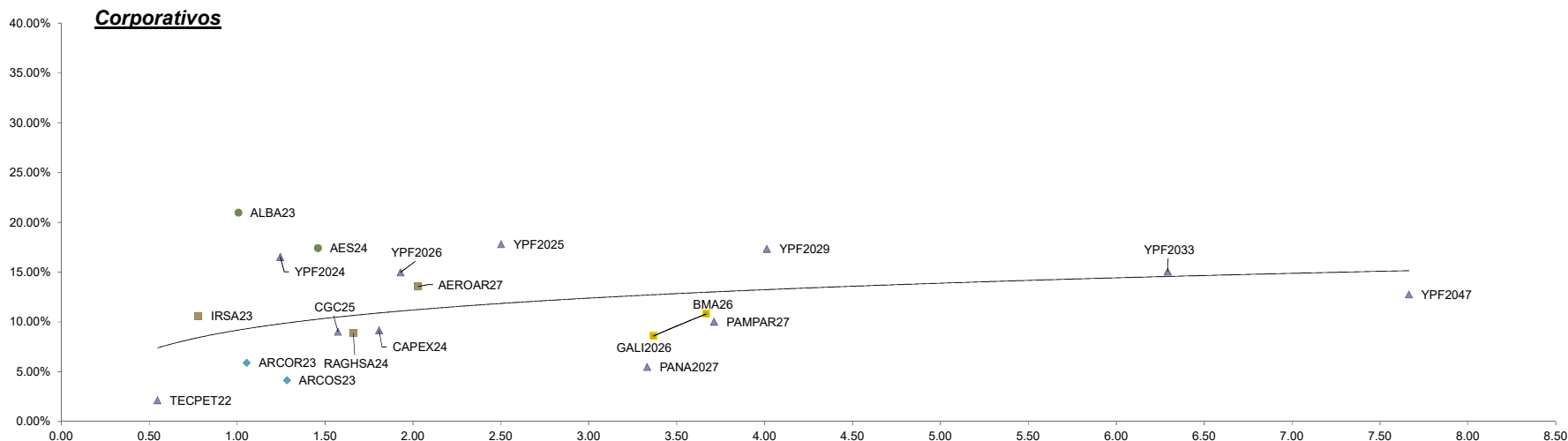
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	29.96	32.27%	30.02%	09-jul-22	1.000%	Sem.	30.21%	3.58	\$ 2,635.03	32.36	-7.42%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	29.41	30.51%	28.48%	09-jul-22	0.500%	Sem.	29.54%	3.77	\$ 16,090.61	31.72	-7.28%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	27.11	22.10%	21.00%	09-jul-22	1.125%	Sem.	27.41%	6.43	\$ 20,501.72	28.70	-5.54%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	34.26	21.67%	20.61%	09-jul-22	2.000%	Sem.	34.73%	5.42	\$ 11,405.07	36.21	-5.39%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	31.47	19.31%	18.46%	09-jul-22	2.500%	Sem.	32.09%	6.23	\$ 10,482.11	33.72	-6.67%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	27.59	22.90%	21.72%	09-jul-22	1.125%	Sem.	27.89%	5.28	\$ 2,092.00	29.19	-5.48%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	27.75	35.17%	32.53%	09-jul-22	1.000%	Sem.	27.65%	3.49	\$ 2,194.28	31.59	-12.16%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	26.78	33.60%	31.17%	09-jul-22	0.500%	Sem.	26.73%	3.66	\$ 13,517.56	28.24	-5.17%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	26.46	22.78%	21.61%	09-jul-22	1.125%	Sem.	26.35%	6.34	\$ 19,069.87	27.89	-5.13%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	31.92	23.58%	22.34%	09-jul-22	2.000%	Sem.	31.69%	5.19	\$ 7,216.66	32.90	-2.98%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	32.14	19.44%	18.57%	09-jul-22	2.500%	Sem.	31.85%	6.21	\$ 1,500.11	32.83	-2.10%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	30.60	30.36%	28.35%	09-jul-22	0.500%	Sem.	30.73%	3.72	\$ 90.39	31.53	-2.95%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	28.29	30.11%	28.13%	09-jul-22	0.125%	Sem.	28.32%	3.86	\$ 1,165.59	28.71	-1.46%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	26.05	21.02%	20.02%	09-jul-22	0.750%	Sem.	26.25%	6.89	\$ 298.80	26.78	-2.73%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	30.21	22.35%	21.23%	09-jul-22	1.500%	Sem.	30.59%	5.55	\$ 809.34	32.14	-6.00%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	27.61	20.11%	19.19%	09-jul-22	1.500%	Sem.	28.00%	6.41	\$ 1,572.60	29.90	-7.66%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	24.61	23.42%	22.19%	09-jul-22	0.750%	Sem.	24.82%	5.38	\$ 248.13	27.15	-9.36%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	39.75	24.29%	22.97%	01-sep-22	6.625%	Sem.	39.41%	4.36	\$ 6,200,000.00	41.88	-5.09%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	35.41	21.38%	20.34%	01-sep-22	5.875%	Sem.	35.14%	5.74	\$ 770,000.00	36.76	-3.67%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.51	22.17%	21.06%	01-sep-22	5.250%	Sem.	31.30%	5.79	\$ 150,000.00	32.64	-3.46%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	91.54	10.36%	10.10%	01-jun-22	7.500%	Sem.	91.83%	3.21	\$ 890.00	91.71	-0.19%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	80.83	18.24%	17.48%	10-jun-22	3.000%	Sem.	81.24%	1.86	\$ 679.00	81.55	-0.88%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	71.50	17.22%	16.53%	01-jun-22	3.000%	Sem.	72.16%	3.26	\$ 494.00	72.47	-1.34%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	68.20	15.63%	15.06%	01-ago-22	3.000%	Sem.	68.67%	4.32	\$ 433.00	67.39	1.20%
Mendoza 2029	PMM29	19-mar-29	100.00%	71.95	16.54%	15.91%	19-sep-22	2.750%	Sem.	72.15%	2.87	\$ 562.00	71.57	0.53%
Chubut 2026	BOGAR26	26-jul-26	70.83%	83.88	18.32%	17.19%	26-jul-22	7.750%	Trim.	83.96%	1.77	\$ 460.42	82.30	1.92%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	64.94	18.71%	17.91%	27-oct-22	2.500%	Sem.	65.04%	3.49	\$ 366.00	65.74	-1.22%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	93.10	11.24%	10.80%	12-ago-22	5.170%	Sem.	93.11%	3.21	\$ 347.79	93.75	-0.69%
Santa Fe 2023	SFE23	23-mar-23	50.00%	97.15	10.86%	10.58%	23-sep-22	7.000%	Sem.	97.18%	0.78	\$ 125.00	95.77	1.44%
Santa Fe 2027	SFE27	01-nov-27	100.00%	77.44	14.38%	13.90%	01-nov-22	6.900%	Sem.	77.52%	3.51	\$ 250.00	76.57	1.14%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.67	23.16%	21.96%	10-sep-22	2.750%	Sem.	63.03%	2.77	\$ 225.00	62.74	-0.11%
Tierra del fuego 2027	FUE27	17-abr-27	67.00%	89.14	14.82%	14.06%	17-jul-22	8.950%	Trim.	89.23%	2.16	\$ 137.44	88.10	1.18%



Fixed Income Research

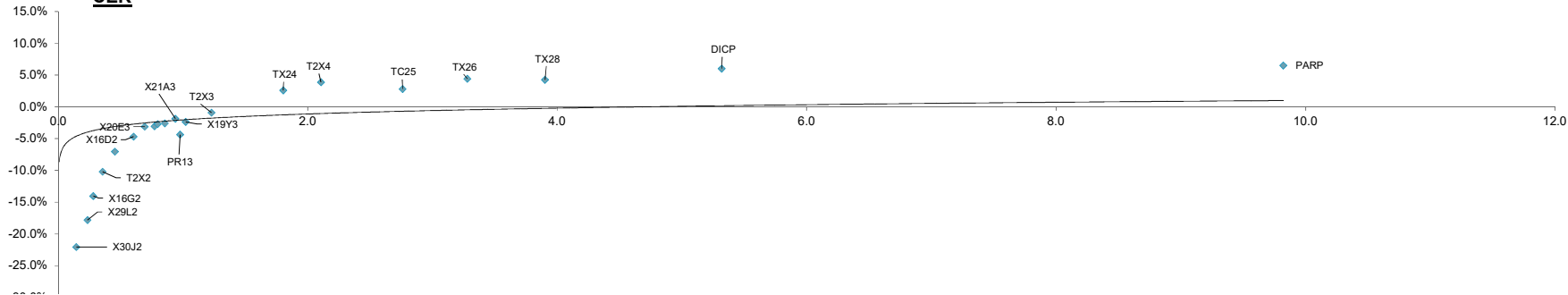
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	100.10	5.98%	5.89%	06-jul-22	6.000%	Sem.	100.10%	1.05	\$ 500.00	100.40	-0.30%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	103.20	4.18%	4.14%	27-sep-22	6.625%	Sem.	103.17%	1.28	\$ 348.47	103.80	-0.58%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	98.80	8.77%	8.58%	19-jul-22	8.250%	Sem.	98.83%	3.37	\$ 250.00	97.90	0.92%
Banco Macro 2026	BMA26	04-nov-26	100.00%	85.90	11.09%	10.80%	04-nov-22	6.750%	Sem.	85.94%	3.67	\$ 400.00	88.20	-2.61%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.90	9.37%	9.16%	15-nov-22	6.875%	Sem.	95.90%	1.81	\$ 300.00	95.70	0.21%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	100.70	9.21%	9.01%	08-sep-22	9.500%	Sem.	100.69%	1.57	\$ 300.00	100.00	0.70%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	112.70	5.56%	5.48%	30-oct-22	9.125%	Sem.	112.64%	3.33	\$ 300.00	110.80	1.71%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	90.70	10.27%	10.02%	24-jul-22	7.500%	Sem.	90.92%	3.71	\$ 750.00	93.00	-2.47%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	101.50	2.14%	2.13%	12-jun-22	4.875%	Sem.	101.47%	0.55	\$ 500.00	100.80	0.69%
YPF 2024	YPF2024	04-abr-24	70.00%	90.40	17.21%	16.52%	04-oct-22	8.750%	Sem.	90.51%	1.24	\$ 927.50	93.40	-3.21%
YPF 2025	YPF2025	28-jul-25	100.00%	78.00	18.59%	17.80%	28-jul-22	8.500%	Sem.	78.57%	2.50	\$ 1,500.00	82.00	-4.88%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	86.80	15.84%	14.97%	12-ago-22	4.000%	Sem.	86.81%	1.93	\$ 775.31	89.30	-2.80%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	67.40	18.09%	17.34%	30-jun-22	9.000%	Sem.	67.72%	4.01	\$ 747.00	73.00	-7.67%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	55.10	15.62%	15.05%	30-sep-22	7.000%	Sem.	55.20%	6.29	\$ 575.00	60.40	-8.77%
YPF 2047	YPF2047	15-dic-47	100.00%	56.70	13.16%	12.75%	15-jun-22	7.000%	Sem.	57.97%	7.66	\$ 750.00	62.10	-8.70%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	86.20	18.18%	17.43%	02-ago-22	7.750%	Sem.	86.51%	1.46	\$ 300.00	85.40	0.94%
Albanesi 2023	ALBA23	27-jul-23	100.00%	88.60	22.06%	20.96%	27-jul-22	9.625%	Sem.	88.93%	1.01	\$ 336.00	88.60	0.00%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	79.17%	86.80	14.27%	13.56%	01-ago-22	9.375%	Sem.	86.85%	2.03	\$ 242.25	86.00	0.93%
IRSA 2023	IRSA23	23-mar-23	100.00%	98.50	10.88%	10.60%	23-sep-22	8.750%	Sem.	98.52%	0.78	\$ 360.00	98.70	-0.20%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	97.20	9.10%	8.90%	21-sep-22	7.250%	Sem.	97.23%	1.66	\$ 119.73	96.30	0.93%

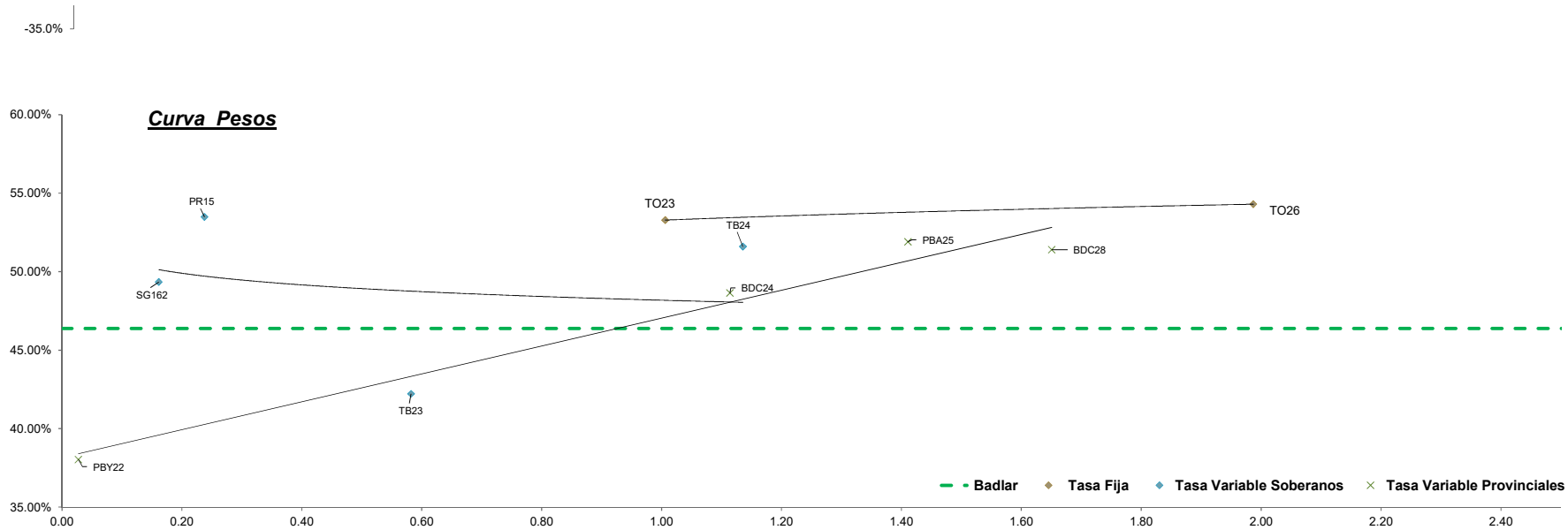


Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Ajustables por CER (*)														
Lecer 05/2022	X23Y2	23-may-22	100.00%	153.39	17.54%	16.17%	23-may-22	Fijo 0%	-	99.87%	0.01	\$ 178,101.00	150.52	1.90%
Lecer 06/2022	X30J2	30-jun-22	100.00%	149.41	-20.02%	-22.06%	30-jun-22	Fijo 0%	-	102.54%	0.14	\$ 215,104.00	146.64	1.89%
Lecer 07/2022	X29L2	29-jul-22	100.00%	145.01	-16.59%	-17.83%	29-jul-22	Fijo 0%	-	103.54%	0.23	\$ 152,000.00	143.45	1.09%
Lecer 08/2022	X16G2	16-ago-22	100.00%	129.47	-13.31%	-14.04%	16-ago-22	Fijo 0%	-	103.50%	0.28	\$ 209,403.00	128.20	0.99%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	227.56	-9.95%	-10.21%	20-sep-22	Fija 1.30%	Sem.	104.27%	0.36	\$ 366,426.00	225.36	0.97%
Lecer 10/2022	X21O2	21-oct-22	100.00%	124.36	-6.91%	-7.05%	21-oct-22	Fijo 0%	-	103.07%	0.45	\$ 200,000.00	124.40	-0.03%
Lecer 12/2022	X16D2	16-dic-22	100.00%	115.15	-4.64%	-4.68%	16-dic-22	Fijo 0%	-	102.77%	0.60	\$ 177,000.00	115.75	-0.52%
Lecer 01/2023	X20E3	20-ene-23	100.00%	120.13	-3.10%	-3.11%	20-ene-23	Fijo 0%	-	102.13%	0.69	\$ 257,000.00	120.93	-0.66%
Lecer 02/2023	X17F3	17-feb-23	100.00%	116.10	-3.05%	-3.06%	17-feb-23	Fijo 0%	-	102.35%	0.77	\$ 236,721.00	116.56	-0.40%
BONCER 2023	TC23	06-mar-23	100.00%	561.00	-2.68%	-2.70%	06-sep-22	Fija 4%	Sem.	105.37%	0.80	\$ 28,300.00	559.00	0.36%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	237.16	-2.57%	-2.59%	25-sep-22	Fija 1.40%	Sem.	103.43%	0.85	\$ 308,023.00	239.22	-0.86%
Lecer 04/2023	X21A3	21-abr-23	100.00%	111.06	-1.86%	-1.86%	21-abr-23	Fijo 0%	-	101.74%	0.94	\$ 140,000.00	112.02	-0.85%
Lecer 05/2023	X19Y3	19-may-23	100.00%	107.26	-2.37%	-2.37%	19-may-23	Fijo 0%	-	102.42%	1.02	\$ 67,779.00	100.00	7.26%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	214.49	-0.91%	-0.91%	13-ago-22	Fija 1.45%	Sem.	102.93%	1.23	\$ 423,618.00	213.83	0.31%
Bocon Prov Serie 6°	PR13	15-mar-24	18.66%	764.30	-4.28%	-4.36%	15-jun-22	Fija 2%	Mensual	106.59%	0.98	\$ 130,985.96	766.90	-0.34%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	224.78	2.62%	2.61%	25-sep-22	Fija 1.50%	Sem.	98.01%	1.80	\$ 345,783.00	217.71	3.25%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	164.85	3.92%	3.88%	26-jul-22	Fija 1.55%	Sem.	95.18%	2.11	\$ 309,278.00	159.79	3.17%
BONCER 2025	TC25	27-abr-25	100.00%	527.00	2.83%	2.81%	27-oct-22	Fija 4%	Sem.	103.31%	2.76	\$ 29,907.80	517.00	1.93%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	188.87	4.47%	4.42%	09-nov-22	Fija 2.00%	Sem.	92.29%	3.28	\$ 173,692.00	187.76	0.59%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	189.00	4.31%	4.27%	09-nov-22	Fija 2.25%	Sem.	92.34%	3.90	\$ 66,421.32	186.00	1.61%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,075.00	6.13%	6.04%	23-may-22	Fija 5.83%	Sem.	96.21%	5.32	\$ 10,472.48	4,000.00	1.88%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	2,017.00	6.62%	6.51%	30-sep-22	1.77%	Sem.	63.50%	9.82	\$ 2,860.55	2,040.00	-1.13%
Tasa Fija														
Letra del Tesoro a Dcto. 31/05/22	S31Y2	31-may-22	100.00%	98.69	54.71%	43.93%	31-may-22	Fijo 0%	-	98.69%	0.02	\$ 159,891.00	97.14	1.59%
Letra del Tesoro a Dcto. 30/06/22	S30J2	30-jun-22	100.00%	94.91	59.18%	47.72%	30-jun-22	Fijo 0%	-	94.91%	0.08	\$ 222,867.00	93.45	1.56%
Letra del Tesoro a Dcto. 29/07/22	S29L2	29-jul-22	100.00%	91.28	60.93%	49.82%	29-jul-22	Fijo 0%	-	91.28%	0.13	\$ 244,439.00	90.02	1.40%
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	87.54	60.27%	50.45%	31-ago-22	Fijo 0%	-	87.54%	0.19	\$ 88,885.00	86.36	1.37%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	84.20	60.33%	51.51%	30-sep-22	Fijo 0%	-	84.20%	0.24	\$ 159,398.00	83.23	1.16%
Bote 10/2023	TO23	18-oct-23	100.00%	67.25	60.38%	53.29%	17-oct-22	Fija 16.00%	Sem.	66.28%	1.01	\$ 64,150.35	66.40	1.27%
Bote 10/2026	TO26	18-oct-26	100.00%	38.36	61.67%	54.30%	17-oct-22	Fija 15.50%	Sem.	37.82%	1.99	\$ 96,569.71	39.11	-1.93%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	20.00%	36.27	65.21%	53.49%	04-jul-22	Badlar	Trim.	97.82%	0.24	\$ 817.60	35.50	2.18%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	107.20	59.39%	49.34%	16-ago-22	Pases 1d + 1400bp	-	97.54%	0.16	\$ 26,599.00	105.17	1.93%
Bono del Tesoro Badlar 02/23	TB23	06-feb-23	100.00%	103.50	49.38%	42.22%	06-ago-22	Badlar + 525pbs	Trim.	101.73%	0.58	\$ 91,548.00	112.09	-7.66%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	102.11	62.47%	51.60%	18-jul-22	Badlar + 500pbs	Trim.	97.87%	1.14	\$ 3,979.00	100.00	2.11%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	105.84	58.26%	48.64%	29-jun-22	Badlar + 325pbs	Trim.	99.20%	1.11	\$ 43,603.35	101.90	3.86%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.77	62.17%	51.39%	23-may-22	Badlar + 375pbs	Trim.	95.46%	1.65	\$ 13,262.47	104.75	0.97%
Provincia de Buenos Aires 2022	PBY22	31-may-22	100.00%	110.30	43.80%	38.03%	31-may-22	Badlar + 383pbs	Trim.	100.15%	0.03	\$ 15,182.42	107.65	2.46%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	99.98	62.91%	51.90%	12-jul-22	Badlar + 375pbs	Trim.	95.23%	1.41	\$ 30,000.00	98.81	1.19%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	12,235.00	-6.13%	-6.23%	30-may-22	0.20%	Sem.	103.53%	0.55	\$ 1,614.00	12,498.72	-2.11%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	12,300.12	-3.96%	-4.00%	28-oct-22	0.30%	Sem.	104.16%	0.96	\$ 2,222.00	12,742.28	-3.47%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	11,441.94	2.06%	2.05%	30-oct-22	0.40%	Sem.	96.87%	1.92	\$ 1,183.00	11,612.44	-1.47%

CER





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