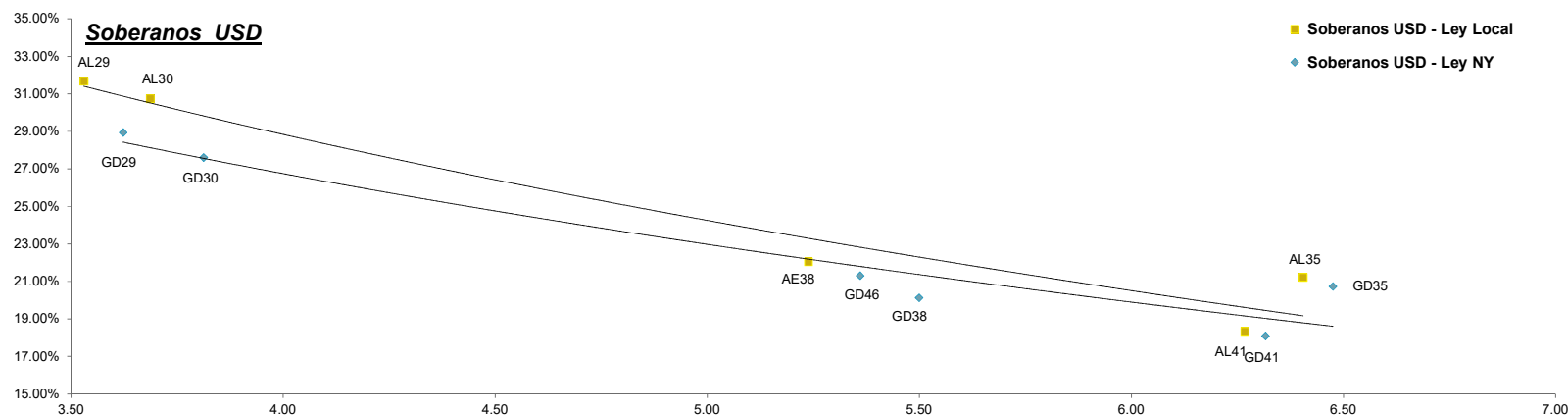


Fixed Income Research

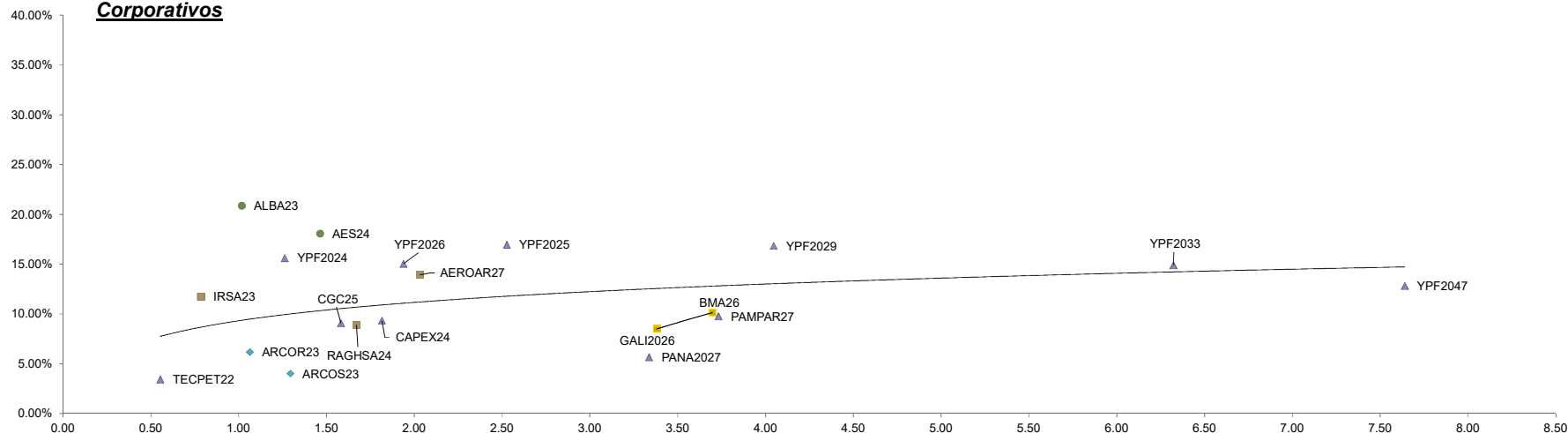
Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	31.08	31.03%	28.93%	09-jul-22	1.000%	Sem.	31.32%	3.62	\$ 2,635.03	32.36	-3.96%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	30.33	29.51%	27.61%	09-jul-22	0.500%	Sem.	30.45%	3.81	\$ 16,090.61	31.72	-4.38%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	27.54	21.81%	20.73%	09-jul-22	1.125%	Sem.	27.83%	6.47	\$ 20,501.72	28.70	-4.04%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.14	21.14%	20.12%	09-jul-22	2.000%	Sem.	35.59%	5.50	\$ 11,405.07	36.21	-2.95%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	32.19	18.91%	18.09%	09-jul-22	2.500%	Sem.	32.78%	6.32	\$ 10,482.11	33.72	-4.54%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	28.16	22.44%	21.31%	09-jul-22	1.125%	Sem.	28.44%	5.36	\$ 2,092.00	29.19	-3.53%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	28.50	34.18%	31.67%	09-jul-22	1.000%	Sem.	28.40%	3.53	\$ 2,194.28	31.59	-9.78%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	27.13	33.10%	30.73%	09-jul-22	0.500%	Sem.	27.08%	3.69	\$ 13,517.56	28.24	-3.93%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	27.08	22.34%	21.22%	09-jul-22	1.125%	Sem.	26.97%	6.40	\$ 19,069.87	27.89	-2.90%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	32.34	23.26%	22.04%	09-jul-22	2.000%	Sem.	32.11%	5.24	\$ 7,216.66	32.90	-1.70%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	32.56	19.18%	18.34%	09-jul-22	2.500%	Sem.	32.28%	6.27	\$ 1,500.11	32.83	-0.82%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	30.83	30.05%	28.08%	09-jul-22	0.500%	Sem.	30.95%	3.74	\$ 90.39	31.53	-2.22%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	28.50	29.81%	27.86%	09-jul-22	0.125%	Sem.	28.53%	3.88	\$ 1,165.59	28.71	-0.73%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	26.08	20.98%	19.98%	09-jul-22	0.750%	Sem.	26.28%	6.91	\$ 298.80	26.78	-2.61%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	31.03	21.80%	20.73%	09-jul-22	1.500%	Sem.	31.39%	5.63	\$ 809.34	32.14	-3.45%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.12	19.20%	18.36%	09-jul-22	1.500%	Sem.	29.49%	6.58	\$ 1,572.60	29.90	-2.61%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	26.27	22.07%	20.97%	09-jul-22	0.750%	Sem.	26.46%	5.58	\$ 248.13	27.15	-3.24%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	40.35	23.85%	22.58%	01-sep-22	6.625%	Sem.	40.02%	4.42	\$ 6,200,000.00	41.88	-3.65%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	35.76	21.15%	20.13%	01-sep-22	5.875%	Sem.	35.50%	5.78	\$ 770,000.00	36.76	-2.72%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	31.99	21.84%	20.77%	01-sep-22	5.250%	Sem.	31.79%	5.84	\$ 150,000.00	32.64	-1.99%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	91.85	10.24%	9.99%	01-jun-22	7.500%	Sem.	92.12%	3.22	\$ 890.00	91.71	0.15%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	80.85	18.16%	17.40%	10-jun-22	3.000%	Sem.	81.25%	1.87	\$ 679.00	81.55	-0.86%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	71.72	17.08%	16.41%	01-jun-22	3.000%	Sem.	72.36%	3.27	\$ 494.00	72.47	-1.03%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	69.71	15.08%	14.55%	01-ago-22	3.000%	Sem.	70.14%	4.36	\$ 433.00	67.39	3.44%
Mendoza 2029	PMM29	19-mar-29	100.00%	71.96	16.50%	15.87%	19-sep-22	2.750%	Sem.	72.15%	2.88	\$ 562.00	71.57	0.54%
Chubut 2026	BOGAR26	26-jul-26	70.83%	82.48	19.35%	18.09%	26-jul-22	7.750%	Trim.	82.56%	1.76	\$ 460.42	82.30	0.22%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	65.10	18.60%	17.81%	27-oct-22	2.500%	Sem.	65.18%	3.51	\$ 366.00	65.74	-0.97%
Neuquen 2030 may	NEU30M	12-may-30	96.75%	93.09	11.24%	10.79%	12-ago-22	5.170%	Sem.	93.10%	3.22	\$ 347.79	93.75	-0.70%
Santa Fe 2023	SFE23	23-mar-23	50.00%	97.14	10.83%	10.55%	23-sep-22	7.000%	Sem.	97.17%	0.79	\$ 125.00	95.77	1.43%
Santa Fe 2027	SFE27	01-nov-27	100.00%	77.41	14.38%	13.89%	01-nov-22	6.900%	Sem.	77.47%	3.52	\$ 250.00	76.57	1.10%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.70	23.09%	21.89%	10-sep-22	2.750%	Sem.	63.04%	2.78	\$ 225.00	62.74	-0.06%
Tierra del fuego 2027	FUE27	17-abr-27	67.00%	88.97	14.89%	14.13%	17-jul-22	8.950%	Trim.	89.05%	2.17	\$ 137.44	88.10	0.99%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	99.80	6.27%	6.17%	06-jul-22	6.000%	Sem.	99.80%	1.06	\$ 500.00	100.40	-0.60%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	103.40	4.05%	4.01%	27-sep-22	6.625%	Sem.	103.37%	1.29	\$ 348.47	103.80	-0.39%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	99.10	8.68%	8.50%	19-jul-22	8.250%	Sem.	99.12%	3.38	\$ 250.00	97.90	1.23%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.00	10.40%	10.14%	04-nov-22	6.750%	Sem.	88.03%	3.70	\$ 400.00	88.20	-0.23%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.60	9.54%	9.33%	15-nov-22	6.875%	Sem.	95.60%	1.82	\$ 300.00	95.70	-0.10%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	100.60	9.28%	9.08%	08-sep-22	9.500%	Sem.	100.59%	1.58	\$ 300.00	100.00	0.60%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	112.10	5.73%	5.65%	30-oct-22	9.125%	Sem.	112.05%	3.34	\$ 300.00	110.80	1.17%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	91.60	9.99%	9.75%	24-jul-22	7.500%	Sem.	91.79%	3.73	\$ 750.00	93.00	-1.51%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	100.80	3.43%	3.40%	12-jun-22	4.875%	Sem.	100.78%	0.55	\$ 500.00	100.80	0.00%
YPF 2024	YPF2024	04-abr-24	70.00%	91.40	16.22%	15.61%	04-oct-22	8.750%	Sem.	91.49%	1.26	\$ 927.50	93.40	-2.14%
YPF 2025	YPF2025	28-jul-25	100.00%	79.70	17.66%	16.94%	28-jul-22	8.500%	Sem.	80.20%	2.53	\$ 1,500.00	82.00	-2.80%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	86.60	15.91%	15.04%	12-ago-22	4.000%	Sem.	86.61%	1.94	\$ 775.31	89.30	-3.02%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	68.70	17.54%	16.83%	30-jun-22	9.000%	Sem.	68.99%	4.05	\$ 747.00	73.00	-5.89%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	55.60	15.44%	14.89%	30-sep-22	7.000%	Sem.	55.69%	6.32	\$ 575.00	60.40	-7.95%
YPF 2047	YPF2047	15-dic-47	100.00%	56.40	13.23%	12.82%	15-jun-22	7.000%	Sem.	57.65%	7.64	\$ 750.00	62.10	-9.18%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	85.30	18.88%	18.07%	02-ago-22	7.750%	Sem.	85.61%	1.46	\$ 300.00	85.40	-0.12%
Albanesi 2023	ALBA23	27-jul-23	100.00%	88.60	21.95%	20.86%	27-jul-22	9.625%	Sem.	88.92%	1.02	\$ 336.00	88.60	0.00%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	79.17%	86.10	14.67%	13.93%	01-ago-22	9.375%	Sem.	86.14%	2.03	\$ 242.25	86.00	0.12%
IRSA 2023	IRSA23	23-mar-23	100.00%	97.60	12.08%	11.73%	23-sep-22	8.750%	Sem.	97.63%	0.78	\$ 360.00	98.70	-1.11%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	97.20	9.09%	8.89%	21-sep-22	7.250%	Sem.	97.23%	1.67	\$ 119.73	96.30	0.93%

Corporativos

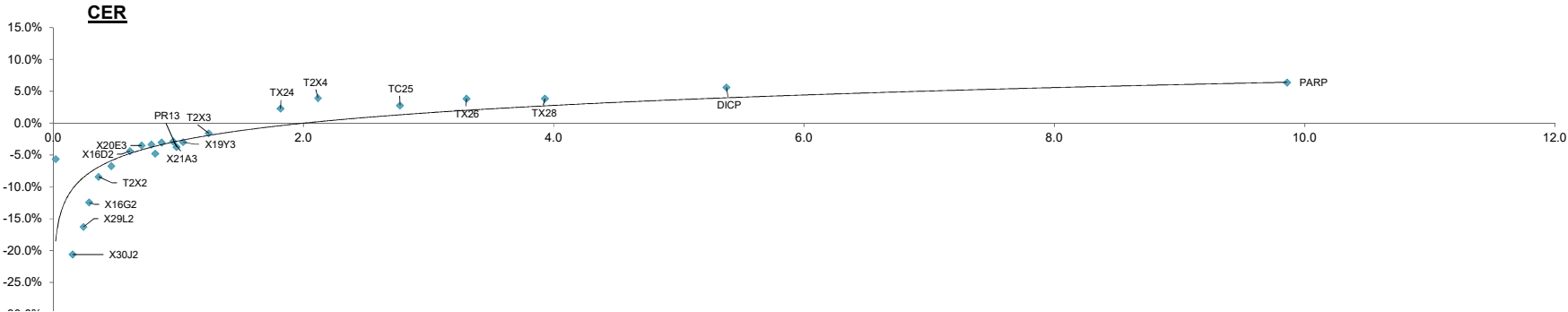


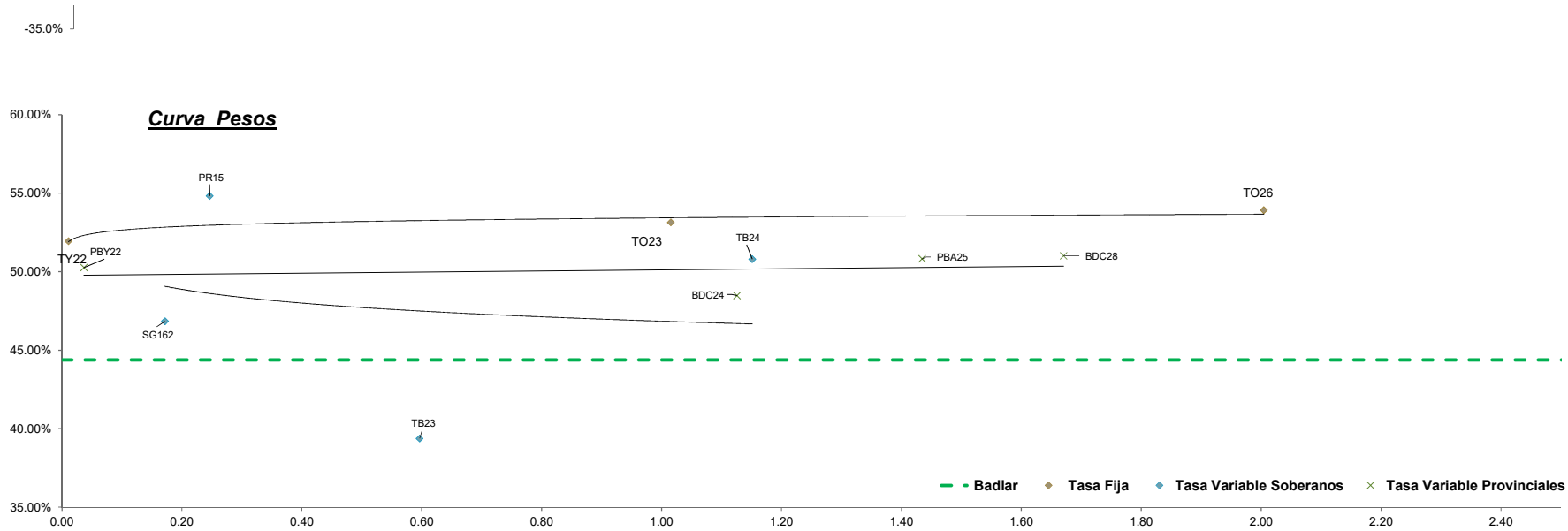
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Ajustables por CER (*)														
Lecer 05/2022	X23Y2	23-may-22	100.00%	152.76	-5.48%	-5.63%	23-may-22	Fijo 0%	-	100.11%	0.02	\$ 178,101.00	150.52	1.49%
Lecer 06/2022	X30J2	30-jun-22	100.00%	148.54	-18.84%	-20.61%	30-jun-22	Fijo 0%	-	102.61%	0.16	\$ 215,104.00	146.64	1.29%
Lecer 07/2022	X29L2	29-jul-22	100.00%	143.90	-15.25%	-16.28%	29-jul-22	Fijo 0%	-	103.41%	0.24	\$ 152,000.00	143.45	0.31%
Lecer 08/2022	X16G2	16-ago-22	100.00%	128.30	-11.87%	-12.43%	16-ago-22	Fijo 0%	-	103.23%	0.29	\$ 209,403.00	128.20	0.08%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	224.87	-8.24%	-8.42%	20-sep-22	Fija 1.30%	Sem.	103.71%	0.36	\$ 366,426.00	225.36	-0.22%
Lecer 10/2022	X21O2	21-oct-22	100.00%	123.48	-6.61%	-6.74%	21-oct-22	Fijo 0%	-	103.00%	0.46	\$ 200,000.00	124.40	-0.74%
Lecer 12/2022	X16D2	16-dic-22	100.00%	114.26	-4.34%	-4.38%	16-dic-22	Fijo 0%	-	102.63%	0.61	\$ 177,000.00	115.75	-1.29%
Lecer 01/2023	X20E3	20-ene-23	100.00%	119.72	-3.48%	-3.50%	20-ene-23	Fijo 0%	-	102.44%	0.71	\$ 257,000.00	120.93	-1.00%
Lecer 02/2023	X17F3	17-feb-23	100.00%	115.64	-3.33%	-3.35%	17-feb-23	Fijo 0%	-	102.61%	0.79	\$ 236,721.00	116.56	-0.79%
BONCER 2023	TC23	06-mar-23	100.00%	567.00	-4.72%	-4.78%	06-sep-22	Fija 4%	Sem.	107.23%	0.82	\$ 28,300.00	559.00	1.43%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	236.59	-3.01%	-3.03%	25-sep-22	Fija 1.40%	Sem.	103.87%	0.87	\$ 308,023.00	239.22	-1.10%
Lecer 04/2023	X21A3	21-abr-23	100.00%	111.42	-2.85%	-2.85%	21-abr-23	Fijo 0%	-	102.73%	0.96	\$ 140,000.00	112.02	-0.54%
Lecer 05/2023	X19Y3	19-may-23	100.00%	107.27	-2.98%	-2.98%	19-may-23	Fijo 0%	-	103.09%	1.04	\$ 67,779.00	100.00	7.27%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	214.92	-1.58%	-1.59%	13-ago-22	Fija 1.45%	Sem.	103.82%	1.24	\$ 423,618.00	213.83	0.51%
Bocon Prov Serie 6°	PR13	15-mar-24	18.66%	755.00	-3.67%	-3.73%	15-jun-22	Fija 2%	Mensual	106.01%	0.99	\$ 130,985.96	766.90	-1.55%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	224.55	2.30%	2.29%	25-sep-22	Fija 1.50%	Sem.	98.57%	1.82	\$ 345,783.00	217.71	3.14%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	163.55	3.97%	3.93%	26-jul-22	Fija 1.55%	Sem.	95.05%	2.12	\$ 309,278.00	159.79	2.35%
BONCER 2025	TC25	27-abr-25	100.00%	524.00	2.79%	2.77%	27-oct-22	Fija 4%	Sem.	103.44%	2.77	\$ 29,907.80	517.00	1.35%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	191.15	3.88%	3.85%	09-nov-22	Fija 2.00%	Sem.	94.03%	3.30	\$ 173,692.00	187.76	1.80%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	190.75	3.89%	3.85%	09-nov-22	Fija 2.25%	Sem.	93.83%	3.93	\$ 66,421.32	186.00	2.55%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,137.50	5.69%	5.61%	19-may-22	Fija 5.83%	Sem.	98.39%	5.38	\$ 10,472.48	4,000.00	3.44%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	2,030.00	6.47%	6.37%	30-sep-22	1.77%	Sem.	64.33%	9.86	\$ 2,860.55	2,040.00	-0.49%
Tasa Fija														
Letra del Tesoro a Dcto. 31/05/22	S31Y2	31-may-22	100.00%	98.27	52.73%	42.72%	31-may-22	Fijo 0%	-	98.27%	0.03	\$ 159,891.00	97.14	1.16%
Letra del Tesoro a Dcto. 30/06/22	S30J2	30-jun-22	100.00%	94.46	58.71%	47.53%	30-jun-22	Fijo 0%	-	94.46%	0.08	\$ 222,867.00	93.45	1.08%
Letra del Tesoro a Dcto. 29/07/22	S29L2	29-jul-22	100.00%	90.95	59.62%	49.05%	29-jul-22	Fijo 0%	-	90.95%	0.14	\$ 244,439.00	90.02	1.04%
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	87.17	59.77%	50.23%	31-ago-22	Fijo 0%	-	87.17%	0.20	\$ 88,885.00	86.36	0.94%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	83.90	59.65%	51.14%	30-sep-22	Fijo 0%	-	83.90%	0.25	\$ 159,398.00	83.23	0.79%
Bote 05/2022	TY22	21-may-22	100.00%	110.30	58.70%	51.95%	21-may-22	Fija 22.00%	Sem.	99.59%	0.01	\$ 404,506.00	107.00	3.08%
Bote 10/2023	TO23	18-oct-23	100.00%	67.00	60.20%	53.14%	17-oct-22	Fija 16.00%	Sem.	66.15%	1.02	\$ 64,150.35	66.40	0.90%
Bote 10/2026	TO26	18-oct-26	100.00%	38.44	61.19%	53.92%	17-oct-22	Fija 15.50%	Sem.	37.97%	2.00	\$ 96,569.71	39.11	-1.71%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	20.00%	35.91	67.17%	54.83%	04-jul-22	Badlar	Trim.	97.32%	0.25	\$ 817.60	35.50	1.14%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	106.97	55.70%	46.84%	16-ago-22	Pases 1d + 1400bp	-	98.07%	0.17	\$ 26,599.00	105.17	1.71%
Bono del Tesoro Badlar 02/23	TB23	06-feb-23	100.00%	104.80	45.58%	39.38%	06-ago-22	Badlar + 525pbs	Trim.	103.51%	0.60	\$ 91,548.00	112.09	-6.50%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	102.05	61.33%	50.80%	18-jul-22	Badlar + 500pbs	Trim.	98.34%	1.15	\$ 3,979.00	100.00	2.05%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	105.05	58.03%	48.48%	29-jun-22	Badlar + 325pbs	Trim.	98.95%	1.13	\$ 43,603.35	101.90	3.10%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.20	61.62%	51.01%	23-may-22	Badlar + 375pbs	Trim.	95.35%	1.67	\$ 13,262.47	104.75	0.43%
Provincia de Buenos Aires 2022	PBY22	31-may-22	100.00%	109.39	60.55%	50.26%	31-may-22	Badlar + 383pbs	Trim.	99.76%	0.04	\$ 15,182.42	107.65	1.61%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	100.45	61.34%	50.81%	12-jul-22	Badlar + 375pbs	Trim.	96.17%	1.43	\$ 30,000.00	98.81	1.66%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	12,208.95	-6.85%	-6.97%	30-may-22	0.20%	Sem.	104.03%	0.56	\$ 1,614.00	12,498.72	-2.32%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	12,324.63	-4.82%	-4.87%	28-oct-22	0.30%	Sem.	105.10%	0.97	\$ 2,222.00	12,742.28	-3.28%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	11,492.72	1.45%	1.44%	30-oct-22	0.40%	Sem.	97.99%	1.94	\$ 1,183.00	11,612.44	-1.03%

Dólar	117.2500
Euro	1.0380
Tasa Ref.	47.0000%
Badlar Priv.	44.3750%
Libor 90 días	1.4219%
CER	46.8117
IPC Mzo.	6.7%





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