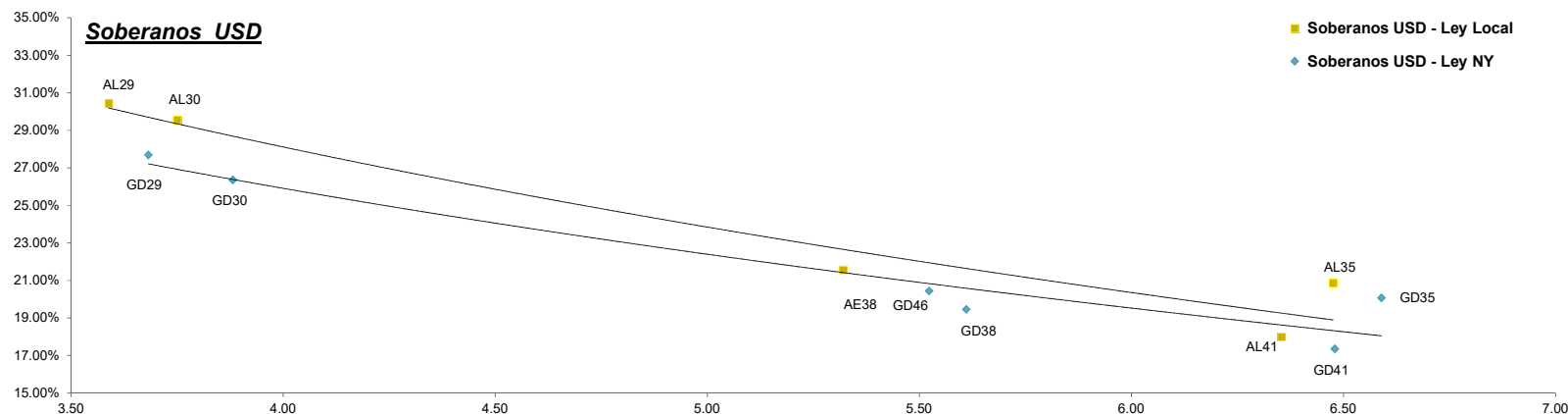


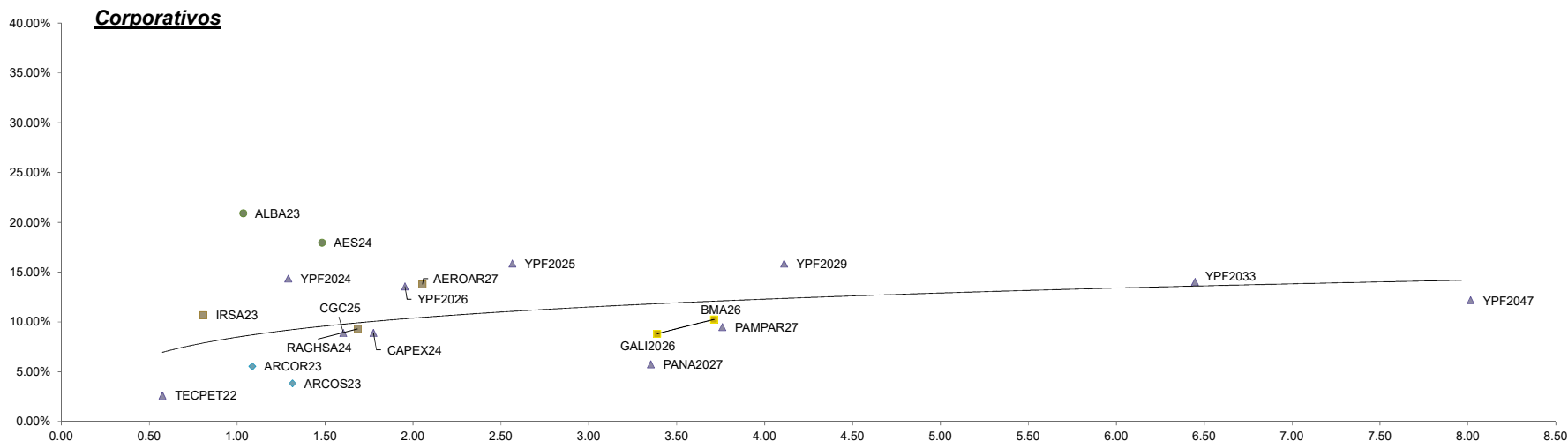
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	32.39	29.61%	27.69%	09-jul-22	1.000%	Sem.	32.61%	3.68	\$ 2,635.03	32.36	0.09%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	31.68	28.10%	26.36%	09-jul-22	0.500%	Sem.	31.79%	3.88	\$ 16,090.61	31.72	-0.13%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	28.69	21.08%	20.07%	09-jul-22	1.125%	Sem.	28.96%	6.59	\$ 20,501.72	28.70	-0.03%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	36.40	20.40%	19.46%	09-jul-22	2.000%	Sem.	36.82%	5.61	\$ 11,405.07	36.21	0.52%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	33.71	18.11%	17.36%	09-jul-22	2.500%	Sem.	34.26%	6.48	\$ 10,482.11	33.72	-0.03%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	29.44	21.49%	20.45%	09-jul-22	1.125%	Sem.	29.70%	5.52	\$ 2,092.00	29.19	0.86%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	29.64	32.73%	30.42%	09-jul-22	1.000%	Sem.	29.54%	3.59	\$ 2,194.28	31.59	-6.17%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	28.20	31.73%	29.55%	09-jul-22	0.500%	Sem.	28.15%	3.75	\$ 13,517.56	28.24	-0.14%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	27.62	21.94%	20.85%	09-jul-22	1.125%	Sem.	27.52%	6.48	\$ 19,069.87	27.89	-0.97%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	33.05	22.72%	21.55%	09-jul-22	2.000%	Sem.	32.83%	5.32	\$ 7,216.66	32.90	0.46%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	33.18	18.79%	17.98%	09-jul-22	2.500%	Sem.	32.91%	6.35	\$ 1,500.11	32.83	1.07%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	31.44	29.31%	27.43%	09-jul-22	0.500%	Sem.	31.55%	3.78	\$ 90.39	31.53	-0.29%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	28.87	29.29%	27.41%	09-jul-22	0.125%	Sem.	28.90%	3.92	\$ 1,165.59	28.71	0.56%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	26.63	20.60%	19.64%	09-jul-22	0.750%	Sem.	26.81%	6.97	\$ 298.80	26.78	-0.56%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	31.87	21.24%	20.21%	09-jul-22	1.500%	Sem.	32.21%	5.72	\$ 809.34	32.14	-0.84%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.34	19.04%	18.21%	09-jul-22	1.500%	Sem.	29.69%	6.63	\$ 1,572.60	29.90	-1.87%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	26.96	21.50%	20.46%	09-jul-22	0.750%	Sem.	27.14%	5.68	\$ 248.13	27.15	-0.70%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	41.75	22.90%	21.72%	01-sep-22	6.625%	Sem.	41.44%	4.53	\$ 6,200,000.00	41.88	-0.31%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	36.21	20.84%	19.86%	01-sep-22	5.875%	Sem.	35.97%	5.85	\$ 770,000.00	36.76	-1.50%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	32.74	21.34%	20.31%	01-sep-22	5.250%	Sem.	32.55%	5.93	\$ 150,000.00	32.64	0.31%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	91.76	10.26%	10.01%	01-jun-22	7.500%	Sem.	92.02%	3.24	\$ 890.00	91.71	0.05%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	82.39	16.99%	16.33%	10-jun-22	3.000%	Sem.	82.74%	1.91	\$ 679.00	81.55	1.03%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	71.45	17.15%	16.47%	01-jun-22	3.000%	Sem.	72.07%	3.29	\$ 494.00	72.47	-1.41%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	67.39	15.86%	15.28%	01-ago-22	3.000%	Sem.	67.82%	4.34	\$ 433.00	67.39	0.00%
Mendoza 2029	PMM29	19-mar-29	100.00%	71.73	16.55%	15.91%	19-sep-22	2.750%	Sem.	71.90%	2.89	\$ 562.00	71.57	0.22%
Chubut 2026	BOGAR26	26-jul-26	70.83%	82.81	18.99%	17.77%	26-jul-22	7.750%	Trim.	82.86%	1.78	\$ 460.42	82.30	0.62%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	65.48	18.36%	17.59%	27-oct-22	2.500%	Sem.	65.53%	3.54	\$ 366.00	65.74	-0.40%
Neuquen 2030 may	NEU30M	12-may-30	98.00%	93.38	11.17%	10.73%	12-may-22	5.170%	Sem.	93.51%	3.12	\$ 352.29	93.75	-0.39%
Santa Fe 2023	SFE23	23-mar-23	50.00%	97.13	10.77%	10.49%	23-sep-22	7.000%	Sem.	97.16%	0.81	\$ 125.00	95.77	1.42%
Santa Fe 2027	SFE27	01-nov-27	100.00%	77.10	14.47%	13.98%	01-nov-22	6.900%	Sem.	77.14%	3.54	\$ 250.00	76.57	0.69%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.79	22.93%	21.75%	10-sep-22	2.750%	Sem.	63.09%	2.80	\$ 225.00	62.74	0.08%
Tierra del fuego 2027	FUE27	17-abr-27	67.00%	87.74	15.56%	14.73%	17-jul-22	8.950%	Trim.	87.81%	2.17	\$ 137.44	88.10	-0.41%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	100.50	5.61%	5.54%	06-jul-22	6.000%	Sem.	100.49%	1.09	\$ 500.00	100.40	0.10%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	103.70	3.86%	3.83%	27-sep-22	6.625%	Sem.	103.67%	1.31	\$ 348.47	103.80	-0.10%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	98.00	9.01%	8.82%	19-jul-22	8.250%	Sem.	98.05%	3.39	\$ 250.00	97.90	0.10%
Banco Macro 2026	BMA26	04-nov-26	100.00%	87.60	10.51%	10.25%	04-nov-22	6.750%	Sem.	87.61%	3.71	\$ 400.00	88.20	-0.68%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	96.30	9.09%	8.90%	15-may-22	6.875%	Sem.	96.42%	1.78	\$ 300.00	95.70	0.63%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	100.90	9.10%	8.90%	08-sep-22	9.500%	Sem.	100.89%	1.60	\$ 300.00	100.00	0.90%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	111.80	5.83%	5.74%	30-oct-22	9.125%	Sem.	111.77%	3.35	\$ 300.00	110.80	0.90%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	92.50	9.72%	9.49%	24-jul-22	7.500%	Sem.	92.66%	3.76	\$ 750.00	93.00	-0.54%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	101.30	2.62%	2.61%	12-jun-22	4.875%	Sem.	101.27%	0.58	\$ 500.00	100.80	0.50%
YPF 2024	YPF2024	04-abr-24	70.00%	92.80	14.87%	14.35%	04-oct-22	8.750%	Sem.	92.86%	1.29	\$ 927.50	93.40	-0.64%
YPF 2025	YPF2025	28-jul-25	100.00%	81.90	16.50%	15.87%	28-jul-22	8.500%	Sem.	82.32%	2.56	\$ 1,500.00	82.00	-0.12%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	89.00	14.27%	13.57%	12-may-22	4.000%	Sem.	89.10%	1.95	\$ 775.31	89.30	-0.34%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	71.40	16.47%	15.84%	30-jun-22	9.000%	Sem.	71.66%	4.11	\$ 747.00	73.00	-2.19%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	58.60	14.53%	14.04%	30-sep-22	7.000%	Sem.	58.67%	6.45	\$ 575.00	60.40	-2.98%
YPF 2047	YPF2047	15-dic-47	100.00%	59.50	12.54%	12.17%	15-jun-22	7.000%	Sem.	60.61%	8.02	\$ 750.00	62.10	-4.19%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	85.30	18.76%	17.96%	02-ago-22	7.750%	Sem.	85.59%	1.48	\$ 300.00	85.40	-0.12%
Albanesi 2023	ALBA23	27-jul-23	100.00%	88.40	22.00%	20.91%	27-jul-22	9.625%	Sem.	88.70%	1.03	\$ 336.00	88.60	-0.23%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	79.17%	86.30	14.49%	13.76%	01-ago-22	9.375%	Sem.	86.32%	2.05	\$ 242.25	86.00	0.35%
IRSA 2023	IRSA23	23-mar-23	100.00%	98.40	10.96%	10.67%	23-sep-22	8.750%	Sem.	98.42%	0.81	\$ 360.00	98.70	-0.30%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.50	9.52%	9.30%	21-sep-22	7.250%	Sem.	96.53%	1.69	\$ 119.73	96.30	0.21%

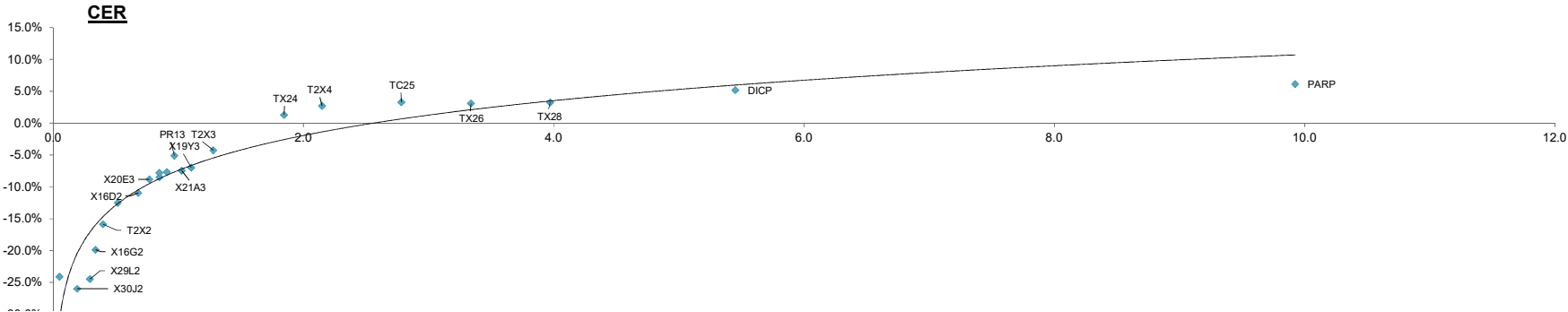


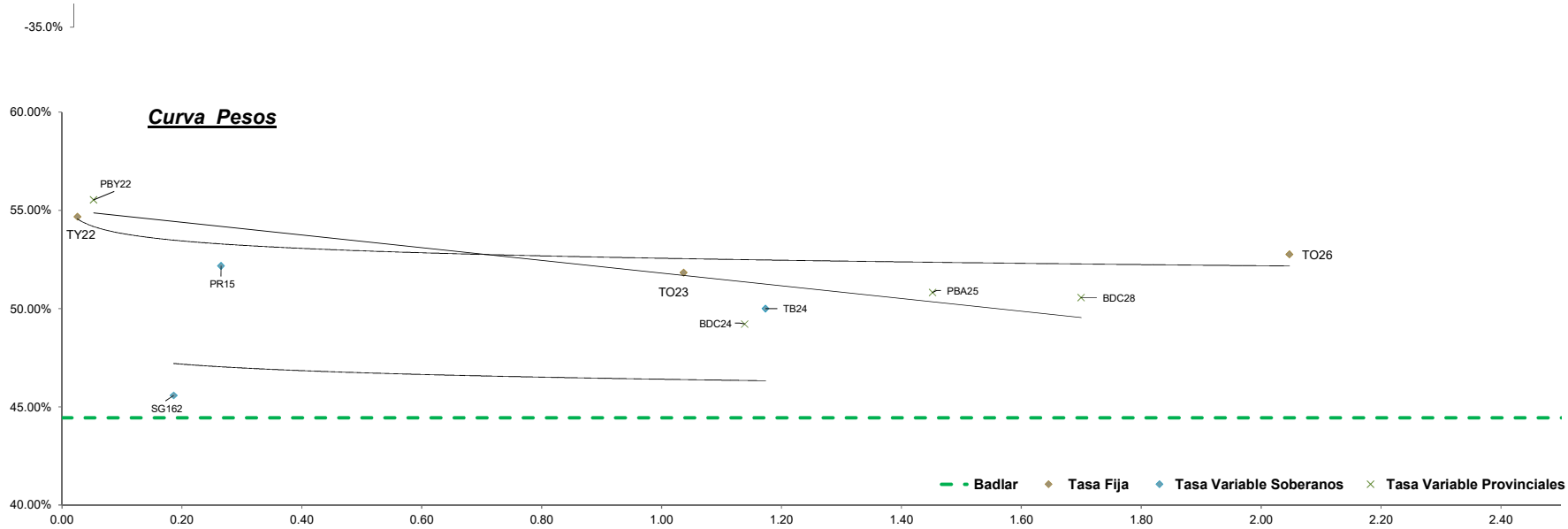
Fixed Income Research



Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Ajustables por CER (*)														
Lecer 05/2022	X23Y2	23-may-22	100.00%	151.71	-21.50%	-24.09%	23-may-22	Fijo 0%	-	100.93%	0.05	\$ 178,101.00	150.52	0.79%
Lecer 06/2022	X30J2	30-jun-22	100.00%	148.07	-23.27%	-25.99%	30-jun-22	Fijo 0%	-	103.84%	0.19	\$ 215,104.00	146.64	0.98%
Lecer 07/2022	X29L2	29-jul-22	100.00%	144.92	-22.23%	-24.45%	29-jul-22	Fijo 0%	-	105.74%	0.29	\$ 152,000.00	143.45	1.03%
Lecer 08/2022	X16G2	16-ago-22	100.00%	129.38	-18.46%	-19.86%	16-ago-22	Fijo 0%	-	105.69%	0.34	\$ 209,403.00	128.20	0.92%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	228.41	-15.23%	-15.85%	20-sep-22	Fija 1.30%	Sem.	106.94%	0.40	\$ 366,426.00	225.36	1.35%
Lecer 10/2022	X21O2	21-oct-22	100.00%	125.14	-12.06%	-12.48%	21-oct-22	Fijo 0%	-	105.98%	0.52	\$ 200,000.00	124.40	0.60%
Lecer 12/2022	X16D2	16-dic-22	100.00%	117.43	-10.71%	-10.94%	16-dic-22	Fijo 0%	-	107.10%	0.68	\$ 177,000.00	115.75	1.45%
Lecer 01/2023	X20E3	20-ene-23	100.00%	122.68	-8.69%	-8.81%	20-ene-23	Fijo 0%	-	106.58%	0.77	\$ 257,000.00	120.93	1.45%
Lecer 02/2023	X17F3	17-feb-23	100.00%	118.84	-8.38%	-8.47%	17-feb-23	Fijo 0%	-	107.05%	0.85	\$ 236,721.00	116.56	1.95%
BONCER 2023	TC23	06-mar-23	100.00%	573.30	-7.62%	-7.78%	06-sep-22	Fija 4%	Sem.	110.16%	0.85	\$ 28,300.00	559.00	2.56%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	243.07	-7.51%	-7.66%	25-sep-22	Fija 1.40%	Sem.	108.37%	0.91	\$ 308,023.00	239.22	1.61%
Lecer 04/2023	X21A3	21-abr-23	100.00%	114.97	-7.43%	-7.45%	21-abr-23	Fijo 0%	-	107.62%	1.03	\$ 140,000.00	112.02	2.63%
Lecer 05/2023	X19Y3	19-may-23	100.00%	110.39	-6.97%	-6.97%	19-may-23	Fijo 0%	-	107.71%	1.10	\$ 67,779.00	100.00	10.39%
Bono del Tesoro CER2 2023	TX23	13-ago-23	100.00%	219.08	-4.22%	-4.26%	13-ago-22	Fija 1.45%	Sem.	107.47%	1.28	\$ 423,618.00	213.83	2.45%
Bocon Prov Serie 6°	PR13	15-mar-24	19.49%	787.00	-4.99%	-5.10%	16-may-22	Fija 2%	Mensual	107.26%	0.97	\$ 136,812.24	766.90	2.62%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	225.09	1.32%	1.31%	25-sep-22	Fija 1.50%	Sem.	100.34%	1.85	\$ 345,783.00	217.71	3.39%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	165.23	2.73%	2.71%	26-jul-22	Fija 1.55%	Sem.	97.53%	2.15	\$ 309,278.00	159.79	3.41%
BONCER 2025	TC25	27-abr-25	100.00%	508.23	3.33%	3.31%	27-oct-22	Fija 4%	Sem.	101.93%	2.78	\$ 29,907.80	517.00	-1.70%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	192.87	3.13%	3.10%	09-nov-22	Fija 2.00%	Sem.	96.36%	3.34	\$ 173,692.00	187.76	2.72%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	192.10	3.30%	3.28%	09-nov-22	Fija 2.25%	Sem.	95.98%	3.97	\$ 66,421.32	186.00	3.28%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,165.00	5.26%	5.19%	12-may-22	Fija 5.83%	Sem.	100.66%	5.45	\$ 10,472.48	4,000.00	4.13%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	2,043.00	6.24%	6.14%	30-sep-22	1.77%	Sem.	65.76%	9.92	\$ 2,860.55	2,040.00	0.15%
Tasa Fija														
Letra del Tesoro a Dcto. 31/05/22	S31Y2	31-may-22	100.00%	97.71	46.99%	38.97%	31-may-22	Fijo 0%	-	97.71%	0.04	\$ 159,891.00	97.14	0.58%
Letra del Tesoro a Dcto. 30/06/22	S30J2	30-jun-22	100.00%	94.25	51.58%	42.85%	30-jun-22	Fijo 0%	-	94.25%	0.10	\$ 222,867.00	93.45	0.85%
Letra del Tesoro a Dcto. 29/07/22	S29L2	29-jul-22	100.00%	91.24	51.15%	43.26%	29-jul-22	Fijo 0%	-	91.24%	0.15	\$ 244,439.00	90.02	1.36%
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	87.72	52.13%	44.83%	31-ago-22	Fijo 0%	-	87.72%	0.22	\$ 88,885.00	86.36	1.58%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	84.81	51.84%	45.40%	30-sep-22	Fijo 0%	-	84.81%	0.27	\$ 159,398.00	83.23	1.89%
Bote 05/2022	TY22	21-may-22	100.00%	109.25	62.15%	54.68%	21-may-22	Fija 22.00%	Sem.	99.02%	0.03	\$ 404,506.00	107.00	2.10%
Bote 10/2023	TO23	18-oct-23	100.00%	67.30	58.55%	51.84%	17-oct-22	Fija 16.00%	Sem.	66.65%	1.04	\$ 64,150.35	66.40	1.35%
Bote 10/2026	TO26	18-oct-26	100.00%	39.00	59.72%	52.76%	17-oct-22	Fija 15.50%	Sem.	38.63%	2.05	\$ 96,569.71	39.11	-0.29%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	20.00%	35.80	63.30%	52.18%	04-jul-22	Badlar	Trim.	97.83%	0.27	\$ 817.60	35.50	0.85%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	106.44	53.69%	45.58%	16-ago-22	Pases 1d + 1400bp	-	98.69%	0.19	\$ 26,599.00	105.17	1.21%
Bono del Tesoro Badlar 02/23	TB23	06-feb-23	100.00%	104.00	45.68%	39.45%	06-ago-22	Badlar + 525pbs	Trim.	103.61%	0.61	\$ 91,548.00	112.09	-7.21%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	102.05	60.18%	50.00%	18-jul-22	Badlar + 500pbs	Trim.	99.24%	1.17	\$ 3,979.00	100.00	2.05%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	103.24	59.07%	49.21%	29-jun-22	Badlar + 325pbs	Trim.	98.08%	1.14	\$ 43,603.35	101.90	1.32%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	105.00	60.97%	50.55%	23-may-22	Badlar + 375pbs	Trim.	95.92%	1.70	\$ 13,262.47	104.75	0.24%
Provincia de Buenos Aires 2022	PBY22	31-may-22	100.00%	108.09	68.20%	55.53%	31-may-22	Badlar + 383pbs	Trim.	99.37%	0.05	\$ 15,182.42	107.65	0.41%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	99.49	61.35%	50.82%	12-jul-22	Badlar + 375pbs	Trim.	96.10%	1.45	\$ 30,000.00	98.81	0.69%
Dollar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	12,260.58	-8.85%	-9.06%	30-may-22	0.20%	Sem.	105.46%	0.59	\$ 1,614.00	12,498.72	-1.91%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	12,403.24	-6.25%	-6.35%	28-oct-22	0.30%	Sem.	106.77%	1.00	\$ 2,222.00	12,742.28	-2.66%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	11,573.40	0.60%	0.60%	30-oct-22	0.40%	Sem.	99.61%	1.97	\$ 1,183.00	11,612.44	-0.34%

Dólar	116.1600
Euro	1.0540
Tasa Ref.	47.0000%
Badlar Priv.	44.4375%
Libor 90 días	1.4061%
CER	46.1087
IPC Mzo.	6.7%





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