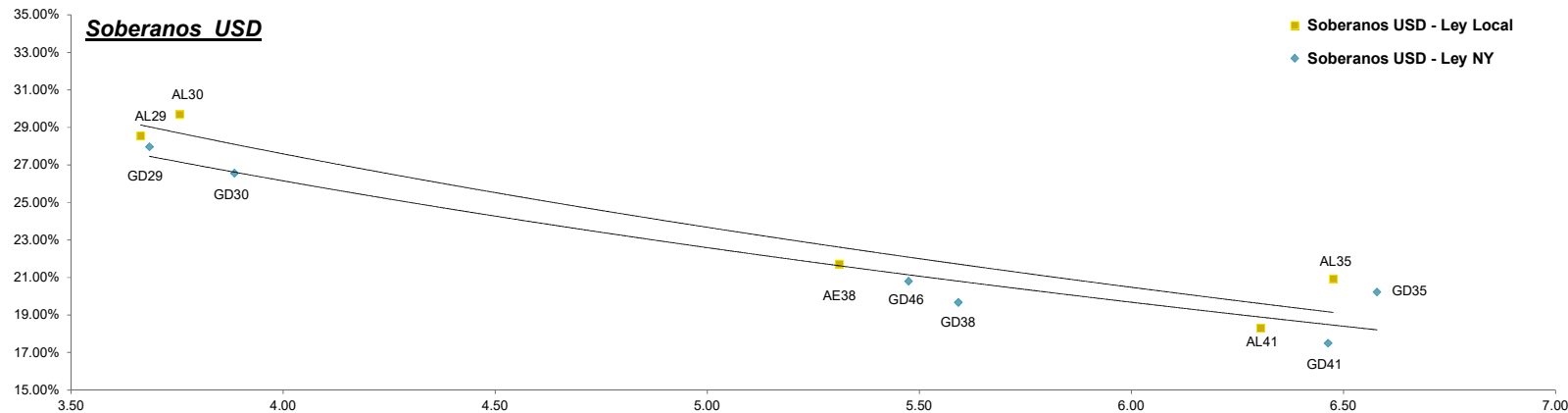


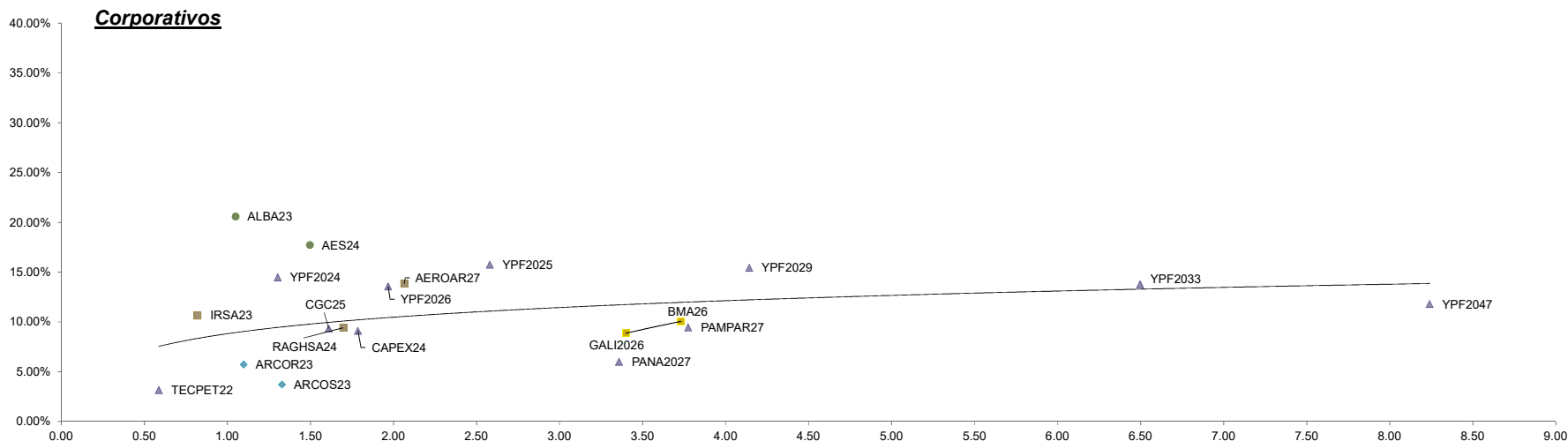
Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Soberanos USD														
Bonos Intern. 2029 Ley N.Y. - Step up	GD29	09-jul-29	100.00%	31.96	29.92%	27.97%	09-jul-22	1.000%	Sem.	32.18%	3.68	\$ 2,635.03	32.36	-1.24%
Bonos Intern. 2030 Ley N.Y. - Step up	GD30	09-jul-30	100.00%	31.33	28.33%	26.56%	09-jul-22	0.500%	Sem.	31.44%	3.88	\$ 16,090.61	31.72	-1.23%
Bonos Intern. 2035 Ley N.Y. - Step up	GD35	09-jul-35	100.00%	28.33	21.25%	20.23%	09-jul-22	1.125%	Sem.	28.59%	6.58	\$ 20,501.72	28.70	-1.29%
Bonos Intern. 2038 Ley N.Y. - Step up	GD38	09-ene-38	100.00%	35.88	20.64%	19.68%	09-jul-22	2.000%	Sem.	36.29%	5.59	\$ 11,405.07	36.21	-0.91%
Bonos Intern. 2041 Ley N.Y. - Step up	GD41	09-jul-41	100.00%	33.35	18.28%	17.50%	09-jul-22	2.500%	Sem.	33.88%	6.46	\$ 10,482.11	33.72	-1.10%
Bonos Intern. 2046 Ley N.Y. - Step up	GD46	09-jul-46	100.00%	28.80	21.88%	20.80%	09-jul-22	1.125%	Sem.	29.05%	5.47	\$ 2,092.00	29.19	-1.34%
BONAR 2029 - step up	AL29	09-jul-29	100.00%	31.59	30.59%	28.56%	09-jul-22	1.000%	Sem.	31.49%	3.66	\$ 2,194.28	31.59	0.00%
BONAR 2030 - step up	AL30	09-jul-30	100.00%	27.95	31.89%	29.69%	09-jul-22	0.500%	Sem.	27.91%	3.76	\$ 13,517.56	28.24	-1.03%
BONAR 2035 - step up	AL35	09-jul-35	100.00%	27.40	22.03%	20.93%	09-jul-22	1.125%	Sem.	27.30%	6.48	\$ 19,069.87	27.89	-1.76%
BONAR 2038 - step up	AE38	09-ene-38	100.00%	32.67	22.90%	21.72%	09-jul-22	2.000%	Sem.	32.46%	5.31	\$ 7,216.66	32.90	-0.70%
BONAR 2041 - step up	AL41	09-jul-41	100.00%	32.45	19.13%	18.30%	09-jul-22	2.500%	Sem.	32.19%	6.30	\$ 1,500.11	32.83	-1.16%
Soberanos Euros														
Bonos Intern. 2029 Euros - Step up	GE29	09-jul-29	100.00%	31.31	29.34%	27.45%	09-jul-22	0.500%	Sem.	31.42%	3.79	\$ 90.39	31.53	-0.70%
Bonos Intern. 2030 Euros - Step up	GE30	09-jul-30	100.00%	28.65	29.41%	27.52%	09-jul-22	0.125%	Sem.	28.68%	3.92	\$ 1,165.59	28.71	-0.21%
Bonos Intern. 2035 Euros - Step up	GE35	09-jul-35	100.00%	26.58	20.60%	19.63%	09-jul-22	0.750%	Sem.	26.76%	6.98	\$ 298.80	26.78	-0.75%
Bonos Intern. 2038 Euros - Step up	GE38	09-ene-38	100.00%	31.53	21.40%	20.36%	09-jul-22	1.500%	Sem.	31.86%	5.71	\$ 809.34	32.14	-1.90%
Bonos Intern. 2041 Euros - Step up	GE41	09-jul-41	100.00%	29.69	18.82%	18.01%	09-jul-22	1.500%	Sem.	30.03%	6.68	\$ 1,572.60	29.90	-0.70%
Bonos Intern. 2046 Euros - Step up	GE46	09-jul-46	100.00%	26.25	21.97%	20.88%	09-jul-22	0.750%	Sem.	26.43%	5.63	\$ 248.13	27.15	-3.31%
Provinciales														
Buenos Aires 2037A	BA37D	01-sep-37	100.00%	41.67	22.88%	21.70%	01-sep-22	6.625%	Sem.	41.38%	4.55	\$ 6,200,000.00	41.88	-0.50%
Buenos Aires 2037B	BB37D	01-sep-37	100.00%	37.47	20.16%	19.23%	01-sep-22	5.875%	Sem.	37.24%	5.96	\$ 770,000.00	36.76	1.93%
Buenos Aires 2037C	BC37D	01-sep-37	100.00%	32.36	21.51%	20.46%	01-sep-22	5.250%	Sem.	32.19%	5.92	\$ 150,000.00	32.64	-0.86%
Ciudad de Bs. As. 2027	CABA27	01-jun-27	100.00%	91.66	10.29%	10.04%	01-jun-22	7.500%	Sem.	91.92%	3.25	\$ 890.00	91.71	-0.05%
Cordoba 2025	PDCAR25	10-dic-25	100.00%	80.91	17.92%	17.18%	10-jun-22	3.000%	Sem.	81.28%	1.90	\$ 679.00	81.55	-0.78%
Cordoba 2027	PDCAR27	01-jun-27	100.00%	71.50	17.09%	16.41%	01-jun-22	3.000%	Sem.	72.10%	3.30	\$ 494.00	72.47	-1.34%
Cordoba 2029	PDCAR29	01-feb-29	100.00%	67.39	15.84%	15.26%	01-ago-22	3.000%	Sem.	67.80%	4.35	\$ 433.00	67.39	0.00%
Mendoza 2029	PMM29	19-mar-29	100.00%	71.81	16.46%	15.83%	19-sep-22	2.750%	Sem.	71.96%	2.91	\$ 562.00	71.57	0.34%
Chubut 2026	BOGAR26	26-jul-26	70.83%	82.00	19.55%	18.26%	26-jul-22	7.750%	Trim.	82.03%	1.79	\$ 460.42	82.30	-0.36%
Neuquen 2030 abr	NEU30A	27-abr-30	100.00%	65.77	18.19%	17.43%	27-oct-22	2.500%	Sem.	65.80%	3.56	\$ 366.00	65.74	0.05%
Neuquen 2030 may	NEU30M	12-may-30	98.00%	93.65	11.07%	10.64%	12-may-22	5.170%	Sem.	93.77%	3.14	\$ 352.29	93.75	-0.11%
Santa Fe 2023	SFE23	23-mar-23	50.00%	96.15	12.01%	11.67%	23-sep-22	7.000%	Sem.	96.18%	0.82	\$ 125.00	95.77	0.40%
Santa Fe 2027	SFE27	01-nov-27	100.00%	77.16	14.43%	13.94%	01-nov-22	6.900%	Sem.	77.17%	3.55	\$ 250.00	76.57	0.77%
Rio Negro 2028	PRN28	10-mar-28	100.00%	62.90	22.79%	21.62%	10-sep-22	2.750%	Sem.	63.17%	2.82	\$ 225.00	62.74	0.26%
Tierra del fuego 2027	FUE27	17-abr-27	67.00%	87.84	15.47%	14.65%	17-jul-22	8.950%	Trim.	87.89%	2.19	\$ 137.44	88.10	-0.30%



Fixed Income Research

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Corporativos														
Alimentos y bebidas														
Arcor 2023	ARCOR23	06-jul-23	100.00%	100.30	5.80%	5.72%	06-jul-22	6.000%	Sem.	100.29%	1.10	\$ 500.00	100.40	-0.10%
Arcos dorados 2023	ARCOS23	27-sep-23	100.00%	103.90	3.74%	3.71%	27-sep-22	6.625%	Sem.	103.87%	1.33	\$ 348.47	103.80	0.10%
Bancos														
Galicia 2026	GALI2026	19-jul-26	100.00%	97.80	9.07%	8.87%	19-jul-22	8.250%	Sem.	97.85%	3.40	\$ 250.00	97.90	-0.10%
Banco Macro 2026	BMA26	04-nov-26	100.00%	88.20	10.31%	10.06%	04-nov-22	6.750%	Sem.	88.20%	3.73	\$ 400.00	88.20	0.00%
Petróleo y Gas														
Capex 2024	CAPEX24	15-may-24	100.00%	95.90	9.32%	9.11%	15-may-22	6.875%	Sem.	96.03%	1.79	\$ 300.00	95.70	0.21%
Cia Gral de Combustible 2025	CGC25	08-mar-25	100.00%	100.20	9.55%	9.33%	08-sep-22	9.500%	Sem.	100.20%	1.61	\$ 300.00	100.00	0.20%
Panamerican Energy 2027	PANA2027	30-abr-27	100.00%	110.90	6.09%	6.00%	30-oct-22	9.125%	Sem.	110.89%	3.36	\$ 300.00	110.80	0.09%
Pampa Energia 2027	PAMPAR27	24-ene-27	100.00%	92.70	9.66%	9.43%	24-jul-22	7.500%	Sem.	92.85%	3.77	\$ 750.00	93.00	-0.32%
Tecpetrol 2022	TECPET22	12-dic-22	100.00%	101.00	3.18%	3.15%	12-jun-22	4.875%	Sem.	100.98%	0.59	\$ 500.00	100.80	0.20%
YPF 2024	YPF2024	04-abr-24	70.00%	92.60	15.00%	14.47%	04-oct-22	8.750%	Sem.	92.65%	1.30	\$ 927.50	93.40	-0.86%
YPF 2025	YPF2025	28-jul-25	100.00%	82.10	16.37%	15.75%	28-jul-22	8.500%	Sem.	82.50%	2.58	\$ 1,500.00	82.00	0.12%
YPF2026 (Clase XVI)	YPF2026	12-feb-26	100.00%	88.90	14.27%	13.56%	12-may-22	4.000%	Sem.	89.00%	1.97	\$ 775.31	89.30	-0.45%
YPF2029 (Clase XVII)	YPF2029	30-jun-29	100.00%	72.50	16.04%	15.44%	30-jun-22	9.000%	Sem.	72.74%	4.14	\$ 747.00	73.00	-0.68%
YPF2033 (Clase XVIII)	YPF2033	30-sep-33	100.00%	59.60	14.22%	13.75%	30-sep-22	7.000%	Sem.	59.66%	6.50	\$ 575.00	60.40	-1.32%
YPF 2047	YPF2047	15-dic-47	100.00%	61.40	12.15%	11.80%	15-jun-22	7.000%	Sem.	62.42%	8.24	\$ 750.00	62.10	-1.13%
Utilidades														
AES 2024	AES24	02-feb-24	100.00%	85.50	18.52%	17.73%	02-ago-22	7.750%	Sem.	85.77%	1.50	\$ 300.00	85.40	0.12%
Albanesi 2023	ALBA23	27-jul-23	100.00%	88.60	21.64%	20.58%	27-jul-22	9.625%	Sem.	88.88%	1.05	\$ 336.00	88.60	0.00%
Otros														
Aeropuertos Argentina 2000	AEROAR27	01-feb-27	79.17%	86.10	14.57%	13.84%	01-ago-22	9.375%	Sem.	86.11%	2.07	\$ 242.25	86.00	0.12%
IRSA 2023	IRSA23	23-mar-23	100.00%	98.40	10.93%	10.65%	23-sep-22	8.750%	Sem.	98.42%	0.82	\$ 360.00	98.70	-0.30%
Raghsa 2024	RAGHSA24	21-mar-24	100.00%	96.30	9.63%	9.41%	21-sep-22	7.250%	Sem.	96.33%	1.70	\$ 119.73	96.30	0.00%

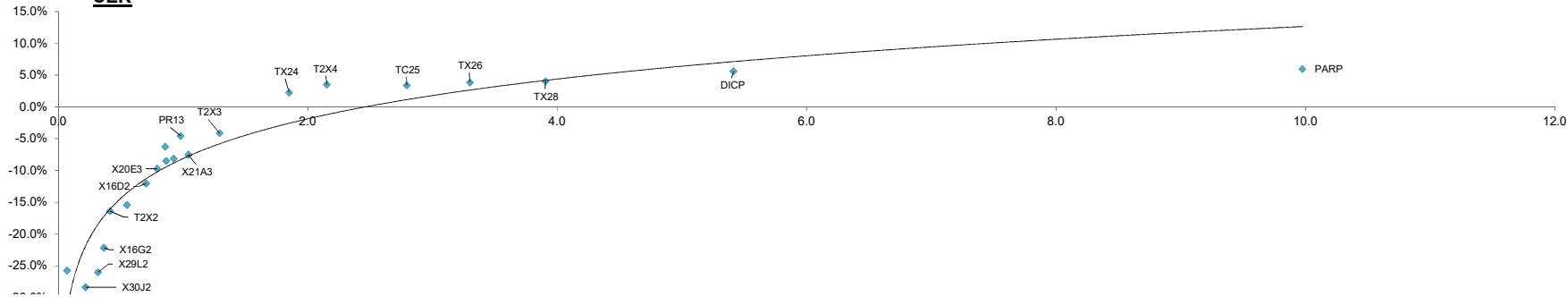


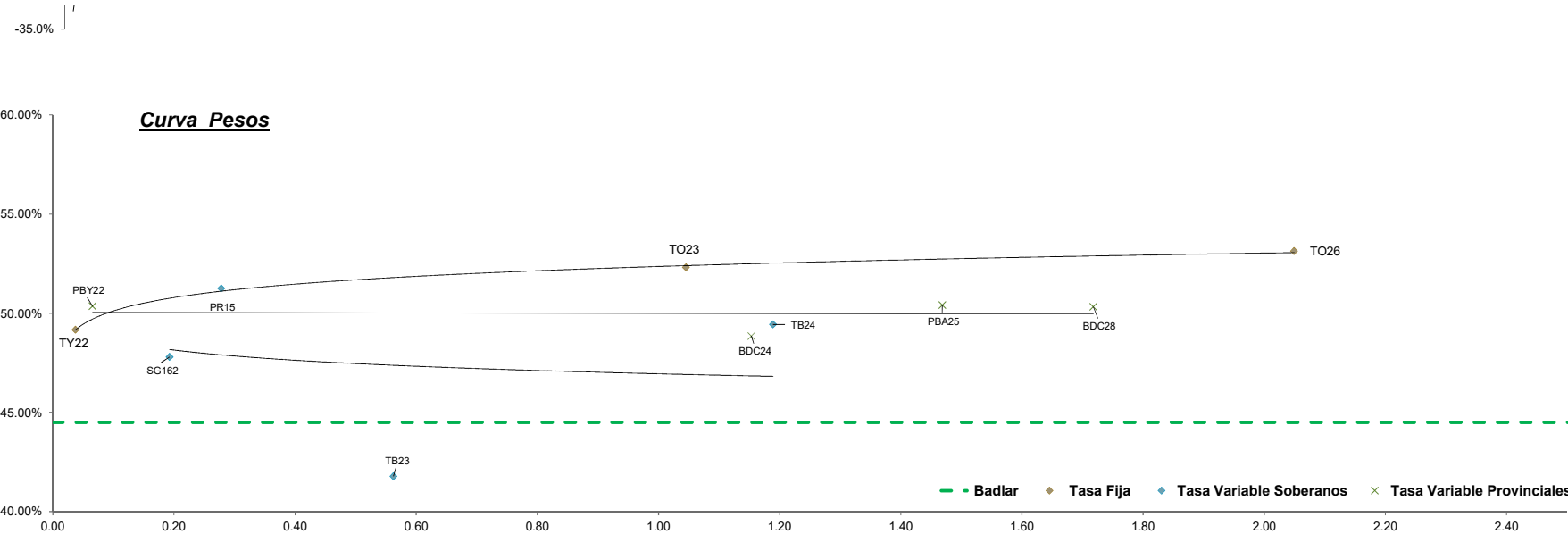
Fixed Income Research

Dólar	115.7300
Euro	1.0506
Tasa Ref.	47.0000%
Badlar Priv.	44.5000%
Libor 90 días	1.3349%
CER	45.8106
IPC Mzo.	6.7%

Bond	Ticker	Maturity	V.R. (%)	Price	TIR	TNA	Next coupon	Cupon	Frec	Parity	M Dur	Outstanding (MM)	29/04	MTD
Ajustables por CER (*)														
Lecer 05/2022	X23Y2	23-may-22	100.00%	150.71	-22.83%	-25.74%	23-may-22	Fijo 0%	-	101.36%	0.07	\$ 178,101.00	150.52	0.13%
Lecer 06/2022	X30J2	30-jun-22	100.00%	147.59	-25.18%	-28.36%	30-jun-22	Fijo 0%	-	104.63%	0.22	\$ 215,104.00	146.64	0.65%
Lecer 07/2022	X29L2	29-jul-22	100.00%	144.44	-23.54%	-26.01%	29-jul-22	Fijo 0%	-	106.53%	0.32	\$ 152,000.00	143.45	0.69%
Lecer 08/2022	X16G2	16-ago-22	100.00%	129.25	-20.46%	-22.16%	16-ago-22	Fijo 0%	-	106.74%	0.37	\$ 209,403.00	128.20	0.82%
Bono del Tesoro CER2 2022	T2X2	20-sep-22	100.00%	226.95	-15.71%	-16.38%	20-sep-22	Fija 1.30%	Sem.	107.42%	0.41	\$ 366,426.00	225.36	0.70%
Lecer 10/2022	X21O2	21-oct-22	100.00%	125.85	-14.79%	-15.42%	21-oct-22	Fijo 0%	-	107.74%	0.55	\$ 200,000.00	124.40	1.17%
Lecer 12/2022	X16D2	16-dic-22	100.00%	117.22	-11.77%	-12.05%	16-dic-22	Fijo 0%	-	108.06%	0.70	\$ 177,000.00	115.75	1.27%
Lecer 01/2023	X20E3	20-ene-23	100.00%	122.38	-9.59%	-9.72%	20-ene-23	Fijo 0%	-	107.47%	0.79	\$ 257,000.00	120.93	1.20%
Lecer 02/2023	X17F3	17-feb-23	100.00%	117.72	-8.41%	-8.49%	17-feb-23	Fijo 0%	-	107.20%	0.87	\$ 236,721.00	116.56	1.00%
BONCER 2023	TC23	06-mar-23	100.00%	560.36	-6.15%	-6.25%	06-sep-22	Fija 4%	Sem.	108.91%	0.86	\$ 28,300.00	559.00	0.24%
Bono del Tesoro CER 2023	TX23	25-mar-23	100.00%	241.78	-7.97%	-8.14%	25-sep-22	Fija 1.40%	Sem.	108.98%	0.92	\$ 308,023.00	239.22	1.07%
Lecer 04/2023	X21A3	21-abr-23	100.00%	113.95	-7.51%	-7.52%	21-abr-23	Fijo 0%	Sem.	107.82%	1.04	\$ 140,000.00	112.02	1.72%
Bono del Tesoro CER2 2023	T2X3	13-ago-23	100.00%	216.47	-4.08%	-4.13%	13-ago-22	Fija 1.45%	Sem.	107.37%	1.29	\$ 423,618.00	213.83	1.23%
Bocon Prov Serie 6°	PR13	15-mar-24	19.49%	775.00	-4.47%	-4.57%	16-may-22	Fija 2%	Mensual	106.80%	0.98	\$ 136,812.24	766.90	1.06%
Bono del Tesoro CER 2024	TX24	25-mar-24	100.00%	218.75	2.27%	2.26%	25-sep-22	Fija 1.50%	Sem.	98.59%	1.85	\$ 345,783.00	217.71	0.48%
Bono del Tesoro CER2 2024	T2X4	26-jul-24	100.00%	160.53	3.56%	3.53%	26-jul-22	Fija 1.55%	Sem.	95.80%	2.15	\$ 264,092.00	159.79	0.46%
BONCER 2025	TC25	27-abr-25	100.00%	501.25	3.43%	3.40%	27-oct-22	Fija 4%	Sem.	101.68%	2.79	\$ 29,907.80	517.00	-3.05%
Bono del Tesoro CER 2026	TX26	09-nov-26	100.00%	187.93	3.90%	3.86%	09-may-22	Fija 2.00%	Sem.	93.99%	3.30	\$ 201,402.00	187.76	0.09%
Bono del Tesoro CER 2028	TX28	09-nov-28	100.00%	186.55	4.07%	4.03%	09-may-22	Fija 2.25%	Sem.	93.19%	3.91	\$ 66,421.32	186.00	0.30%
Discount \$ Ley Arg.	DICP	31-dic-33	100.00%	4,024.27	5.69%	5.61%	07-may-22	Fija 5.83%	Sem.	98.39%	5.41	\$ 10,472.48	4,000.00	0.61%
PAR \$ Ley Arg.	PARP	31-dic-38	100.00%	2,059.19	6.03%	5.95%	30-sep-22	1.77%	Sem.	67.01%	9.98	\$ 2,860.55	2,040.00	0.94%
Tasa Fija														
Letra del Tesoro a Dcto. 31/05/22	S31Y2	31-may-22	100.00%	97.19	47.01%	39.08%	31-may-22	Fijo 0%	-	97.19%	0.05	\$ 159,891.00	97.14	0.05%
Letra del Tesoro a Dcto. 30/06/22	S30J2	30-jun-22	100.00%	93.61	52.59%	43.68%	30-jun-22	Fijo 0%	-	93.61%	0.11	\$ 222,867.00	93.45	0.17%
Letra del Tesoro a Dcto. 29/07/22	S29L2	29-jul-22	100.00%	90.29	54.29%	45.66%	29-jul-22	Fijo 0%	-	90.29%	0.16	\$ 186,972.00	90.02	0.30%
Letra del Tesoro a Dcto. 31/08/22	S31G2	31-ago-22	100.00%	86.46	56.25%	48.04%	31-ago-22	Fijo 0%	-	86.46%	0.22	\$ 53,216.00	86.36	0.12%
Letra del Tesoro a Dcto. 30/09/22	S30S2	30-sep-22	100.00%	83.22	56.81%	49.38%	30-sep-22	Fijo 0%	-	83.22%	0.27	\$ 90,967.00	83.23	-0.01%
Bote 05/2022	TY22	21-may-22	100.00%	108.75	55.22%	49.18%	21-may-22	Fija 22.00%	Sem.	98.84%	0.04	\$ 404,506.00	107.00	1.64%
Bote 10/2023	TO23	18-oct-23	100.00%	66.54	59.16%	52.32%	17-oct-22	Fija 16.00%	Sem.	66.04%	1.05	\$ 64,150.35	66.40	0.21%
Bote 10/2026	TO26	18-oct-26	100.00%	38.46	60.19%	53.13%	17-oct-22	Fija 15.50%	Sem.	38.18%	2.05	\$ 96,569.71	39.11	-1.67%
Tasa Variable														
Bocon Prov Serie 8°	PR15	04-oct-22	20.00%	35.65	61.97%	51.25%	04-jul-22	Badlar	Trim.	98.00%	0.28	\$ 817.60	35.50	0.42%
Lepase Agosto 2022	SG162	16-ago-22	100.00%	105.26	56.54%	47.80%	16-ago-22	Pases 1d + 1400bp	-	98.39%	0.19	\$ 16,111.00	105.17	0.09%
Bono del Tesoro Badlar 02/23	TB23	06-feb-23	100.00%	113.00	48.79%	41.78%	06-may-22	Badlar + 525pbs	Trim.	101.98%	0.56	\$ 91,548.00	112.09	0.82%
Bono del Tesoro Badlar 04/24	TB24	18-abr-24	100.00%	102.05	59.38%	49.44%	18-jul-22	Badlar + 500pbs	Trim.	99.90%	1.19	\$ 3,979.00	100.00	2.05%
Ciudad de Buenos Aires 2024	BDC24	29-mar-24	100.00%	103.00	58.55%	48.85%	29-jun-22	Badlar + 325pbs	Trim.	98.45%	1.15	\$ 43,603.35	101.90	1.08%
Ciudad de Buenos Aires 2028	BDC28	22-feb-28	100.00%	104.70	60.65%	50.33%	23-may-22	Badlar + 375pbs	Trim.	96.20%	1.72	\$ 13,262.47	104.75	-0.05%
Provincia de Buenos Aires 2022	PBY22	31-may-22	100.00%	107.69	60.69%	50.36%	31-may-22	Badlar + 383pbs	Trim.	99.57%	0.07	\$ 15,182.42	107.65	0.04%
Provincia de Buenos Aires 2025	PBA25	12-abr-25	100.00%	99.40	60.78%	50.42%	12-jul-22	Badlar + 375pbs	Trim.	96.62%	1.47	\$ 30,000.00	98.81	0.59%
Dólar Linked														
Bote vinculado al Dólar 11/2022	T2V2	30-nov-22	100.00%	12,473.53	-11.92%	-12.29%	30-may-22	0.20%	Sem.	107.69%	0.61	\$ 1,614.00	12,498.72	-0.20%
Bote vinculado al Dólar 04/2023	TV23	28-abr-23	100.00%	12,811.40	-9.55%	-9.79%	28-oct-22	0.30%	Sem.	110.70%	1.03	\$ 2,222.00	12,742.28	0.54%
Bote vinculado al Dólar 04/2024	TV24	30-abr-24	100.00%	11,598.37	0.30%	0.30%	30-oct-22	0.40%	Sem.	100.20%	1.98	\$ 616.00	11,612.44	-0.12%

CER





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